

Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

Macro:**BDT 2.0 Tn revised ADP to be tabled today**

- A proposed BDT 2.0-Tn Revised Annual Development Programme (RADP) for the current fiscal year will be placed before the National Economic Council (NEC) today for approval, marking a 7.41-% decline from the FY25 RADP and the lowest revised development outlay in the past five years.

<https://today.thefinancialexpress.com.bd/last-page/tk-20t-revised-adp-to-be-tabled-today-1768151591>

Yields on treasury bills decline further

- Yields on treasury bills (T-bills) declined further on Sunday with banks channeling their excess liquidity into risk-free securities, amid subdued private-sector credit demand ahead of the upcoming polls. The cut-off yield, generally known as interest rate, on the 91-Day T-bills fell to 10.14 % on the day from 10.42 % of the previous level.

<https://today.thefinancialexpress.com.bd/last-page/yields-on-treasury-bills-decline-further-1768151710>

Reinvested earnings power FDI surge in Jul-Sept

- Bangladesh recorded a surge in net foreign direct investment (FDI) during Q3'CY25, with reinvested earnings emerging as the dominant driver of growth -- a development that reflects both investor confidence and limitations in attracting fresh capital. net FDI inflow in Q3 stood at USD 315.09 Mn, marking a staggering 202% YoY rise.

<https://www.thedailystar.net/news/reinvested-earnings-power-fdi-surge-jul-sept-4078876>

Bangladesh's top export destinations in H1 FY26

- Bangladesh's merchandise export earnings amounted to USD 24.0 Bn in the first half of the ongoing fiscal year FY26, representing a 2.2% decline from USD 24.5 Bn recorded during the same period of the previous fiscal year. The RMG sector alone accounted for 80.7% of total export earnings, amounting to USD 19.4 Bn in H1 FY26.

<https://www.tbsnews.net/infograph/numbers/bangladesh-top-export-destinations-h1-fy26-1331461>

Sector & Industries:**BANK | BB aims to cut bad loans to 25% by March**

- Bangladesh Bank (BB) has set a target to reduce non-performing loans (NPLs) to 25% from the current 36% by March, through loan rescheduling, accelerating legal recovery and implementing a comprehensive follow-up process for defaulters.

<https://www.thedailystar.net/news/bb-aims-cut-bad-loans-25-march-4078956>

BANK | Bank deposit growth hits 20-month high in November on remittance surge

- Bank deposit growth in Bangladesh reached its highest level in 20 months, standing at 10.80% at the end of November 2025, driven largely by a strong surge in remittance inflows, even as the domestic economy remained subdued.

<https://www.tbsnews.net/economy/banking/bank-deposit-growth-hits-20-month-high-november-remittance-surge-1331926>

RMG | Policy gaps stifle packaging export potential

- Bangladesh is failing to capitalise on vast opportunities in the global packaging market, estimated at around USD 700 Bn, due to inadequate policy support and absence of export incentives, industry leaders have said.

<https://today.thefinancialexpress.com.bd/first-page/policy-gaps-stifle-packaging-export-potential-1768151139>

RMG | ASYCUDA World links RMG bond management system

- Garment industry's bond management is integrated with the ASYCUDA World system that expedites customs clearance for external trade and transport operations in a see-through manner. Officials have said the National Board of Revenue (NBR) has linked the Bangladesh Garment Manufacturers and Exporters Association's (BGMEA) electronic Utilisation Declaration (e-UD) platform with the new-generation global customs-management system.

<https://today.thefinancialexpress.com.bd/first-page/asycuda-world-links-rmg-bond-management-system-1768151180>

FUEL & POWER | Power Division seeks BDT 24.48 Bn in urgent subsidy

- The Power Division has urgently sought BDT 24.48 Bn in subsidies against tariff deficit as letter of credit (LC) complexities are disrupting coal and fuel imports, say sources.

<https://today.thefinancialexpress.com.bd/first-page/power-division-seeks-tk-2448b-in-urgent-subsidy-1768151233>

FUEL & POWER | Bangladesh increases spending for LNG import

- Bangladesh's interim government in 2025 paid around USD 3,877.74 Mn to import 109 LNG-filled cargoes against an amount of USD 3,022.32 Mn for 86 cargoes in 2024 amid increased demand for the liquefied gas in industries amid plans to import more in current year.

<https://www.tbsnews.net/bangladesh/energy/bangladesh-increases-spending-lng-import-1331581>

STEEL | Global scrap price surge drives up steel rod prices in Bangladesh

- Prices of mild steel (MS) bars in Bangladesh have begun to rise as market participants said renewed Turkish buying, combined with winter-related supply disruptions in Europe and North America, has tightened availability and pushed prices higher. GPH Ispat Chairman Jahangir Alam noted that rod prices in the Dhaka market rose by BDT 1,000-1,500 per tonne on Thursday alone, adding that companies may eventually need to raise prices by BDT 3,000-4,000 per tonne to remain aligned with international costs.

<https://www.tbsnews.net/economy/industry/global-scrap-price-surge-drives-steel-rod-prices-bangladesh-1331976>

Stocks:**DHAKABANK | Faiz joins Dhaka Bank as MD, CEO**

- Osman Ershad Faiz on Sunday joined Dhaka Bank PLC as managing director and chief executive officer, said a press release. Previously, he served as additional managing director and chief operating officer of Eastern Bank PLC, co-founder of Asia FiiT, chief information and operating officer of AMTD Digital, and managing director and chief operating officer of Standard Chartered Bank Singapore.

<https://www.newagebd.net/post/banking/287849/faiz-joins-dhaka-bank-as-md-ceo>

KAY&QUE | Kay & Que inks A2P aggregator deal with GP to expand digital services footprint

- Kay & Que (Bangladesh) Limited has signed Application-to-Person (A2P) aggregator agreement with Grameenphone to strengthen the company's push into digital services and deepens its role in telecom value chain.

<https://www.tbsnews.net/economy/stocks/kay-que-inks-a2p-aggregator-deal-gp-expand-digital-services-footprint-1331911>

STANDBANKL | BB appoints observer at Standard Bank

- Bangladesh Bank (BB) has appointed an observer at the Shariah-based Standard Bank to closely monitor its operations amid alleged internal conflicts between board members split in two factions – one led by the Chairman while the other is steered by his son and vice-chairman.

<https://www.thedailystar.net/news/bb-appoints-observer-standard-bank-4078271>

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 59.16	USD 1.73	3.01%
Crude Oil (Brent)*	USD 63.40	USD 2.55	4.19%
Gold Spot*	USD 4,577.34	USD 236.34	5.44%
DSEX	4,939.59	74.25	1.53%
S&P 500	6,966.28	67.46	0.98%
FTSE 100	10,124.60	193.22	1.95%
BSE SENSEX	83,576.24	-1,217.34	-1.44%
KSE-100	184,409.67	10,355.37	5.95%
CSEALL	23,654.30	1,029.99	4.55%

Exchange Rates

1 US Dollar = 122.15 BDT

1 GBP = 164.00 BDT

1 Euro = 142.40 BDT

1 INR = 1.35 BDT

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