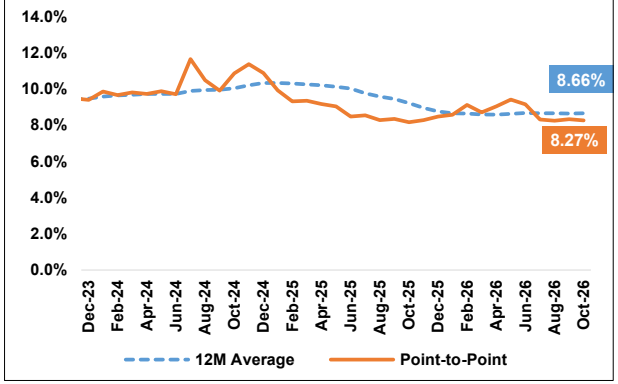
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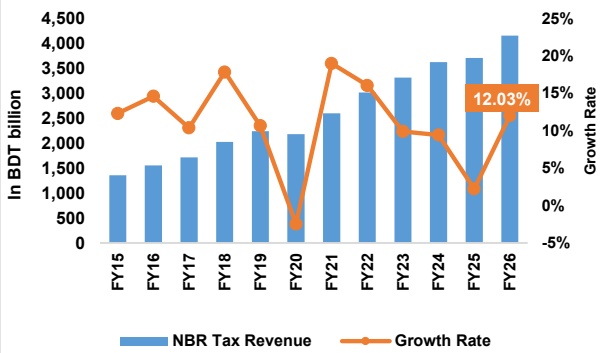
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Inflation Rate



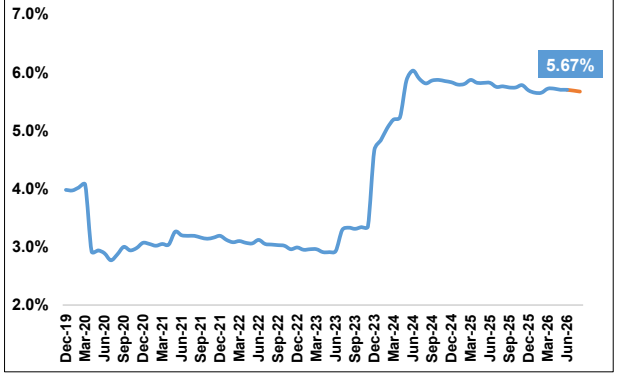
NBR Tax Revenue



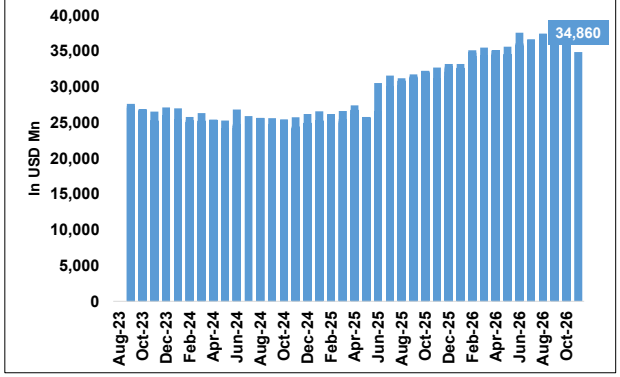
Key Points :

- Oct'26 Inflation: 8.66% (12M Average) ; 8.27% (Point to Point)
- Oct'26 Purchasing Managers' Index: 51.8 [Sep'26: 48.6]
- Trade Balance: USD -7,475 Mn (Jul-Sep'FY27)
- Current Account Balance: USD -1,332 Mn (Jul-Sep'FY27)
- Interest Rate Spread: 5.67% (Aug'26)
- Forex Reserve: USD 34.9 Bn (Nov 05, 2026) [USD 30.0 Bn per BPM6]
- Monthly Import Coverage: 5.67 [BPM6: 4.88]
- NBR Tax Revenue: BDT 4,155 Bn, +12.0% Growth YoY (Jul-Jun'FY26)
- Private Sector Credit Growth: +4.09% (Sep'26)
- Excess Liquidity: BDT 4,420 Bn, +41.67% Growth YTD (Aug'26)
- Remittance: USD 11,459 Mn, +12.92% Growth YoY (Jul-Oct'FY27)
- NPL Ratio: 32.78% (Jun'26)
- USD/BDT 1-year Change: -2.01%
- Net Sales of NSC*: BDT 24.6 Bn, N/A Growth YoY (Jul-Aug'FY27)

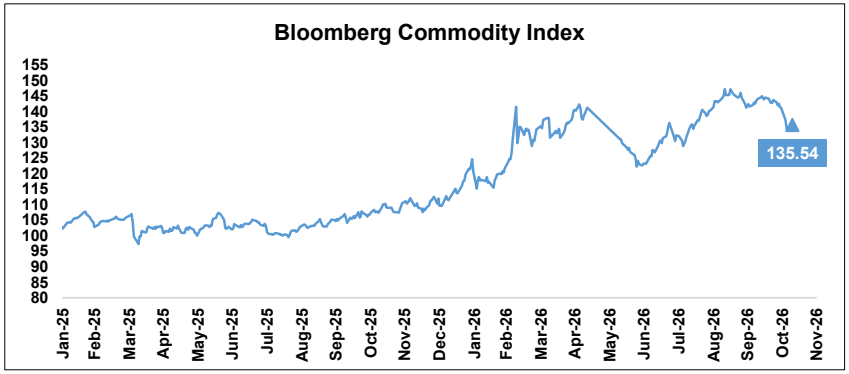
Interest Rate Spread



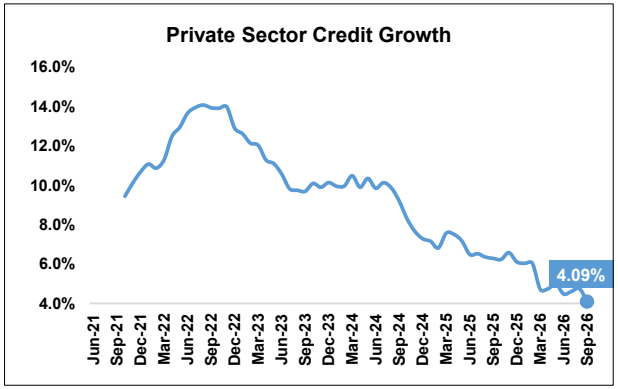
Foreign Exchange Reserve



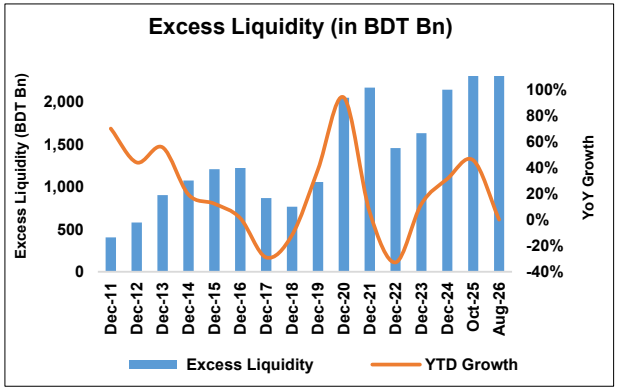
Bloomberg Commodity Index



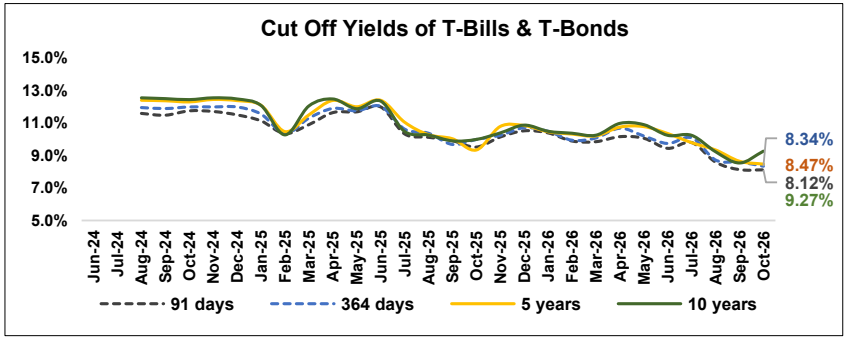
Private Sector Credit Growth



Excess Liquidity (in BDT Bn)



Cut Off Yields of T-Bills & T-Bonds



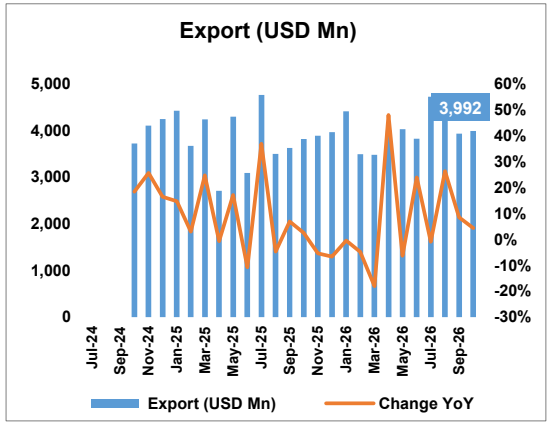
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets

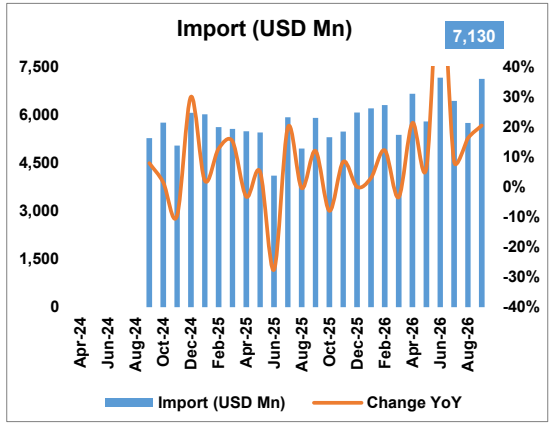
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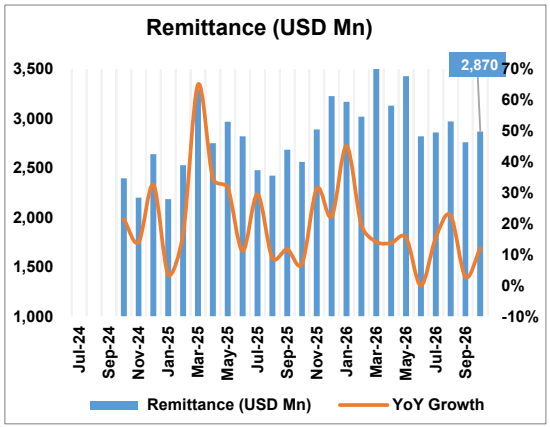
Macro Economic Update

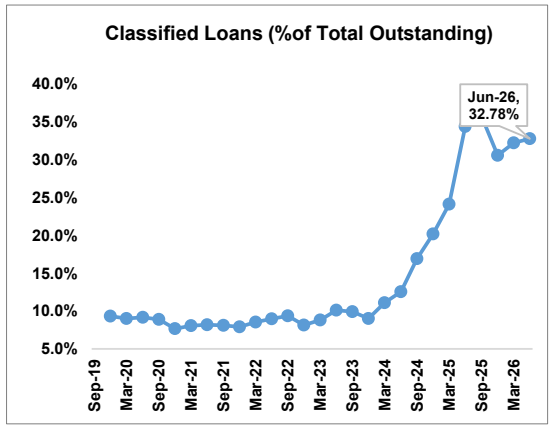
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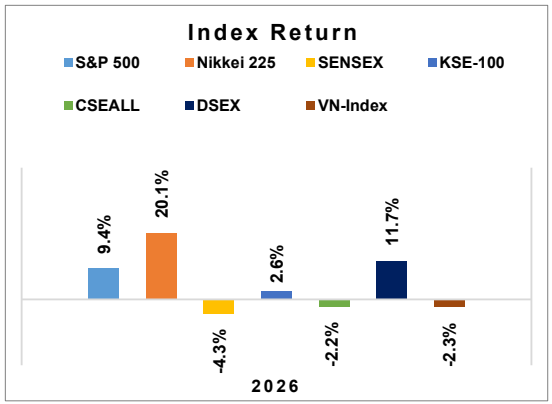
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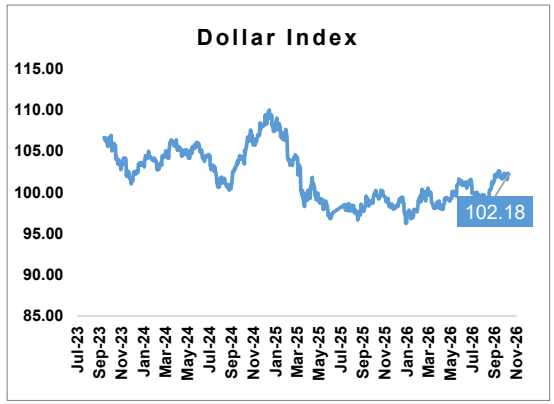








All the indices returns are price return except KSE-100
** N/M = Not Meaningful*



Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

Currency Return

	6-Nov-26	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	124.55	-2.01%	-1.30%	-1.32%	-0.32%	0.00%
USD/INR	93.91	-5.66%	0.75%	2.65%	1.07%	0.61%
USD/PKR	276.65	1.52%	0.79%	0.14%	0.00%	-0.02%
USD/VND	25,582.50	2.88%	2.90%	1.60%	0.86%	0.39%
USD/LKR	332.45	-8.36%	-3.55%	-0.50%	0.02%	-0.03%
USD/KHR	4,080.00	-1.62%	-1.69%	-0.44%	0.00%	0.00%

In USD Mn	Period	FY27	FY26	% Change
Export	**Jul-Sep**	11,856	11,085	+6.96%
Import	**Jul-Sep**	19,331	16,800	+15.07%
Trade Balance	**Jul-Sep**	-7,475	-5,715	N/M*
Current Account Balance	**Jul-Sep**	-1,332	-821	N/M*

In USD Mn	Period	FY27	FY26	% Change
LC - Capital Machinery	**Jul-Sep**	1,616	1,342	+20.42%
% of total		*8.55%*	*7.91%*	
LC - Intermediate Goods	**Jul-Sep**	1,296	953	+35.99%
% of total		*6.85%*	*5.62%*	
LC - Industrial Raw Materials	**Jul-Sep**	5,714	5,819	-1.80%
% of total		*30.22%*	*34.31%*	
LC - Petroleum	**Jul-Sep**	2,978	2,329	+27.87%
% of total		*15.75%*	*13.73%*	
Total LC Settlement	**Jul-Sep**	18,911	16,961	+11.50%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Oct 2026	2,870	USD Mn	+12.00%
Foreign Exchange Reserve	Nov 05, 2026	34,860	USD Mn	+11.98%
Net Sales of NSC	Jul-Aug'FY27	24.6	BDT Bn	N/A
Broad Money	Sep-26	24,741	BDT Bn	+12.98%
Domestic Credit	Sep-26	25,807	BDT Bn	+11.18%
Private Sector Credit	Sep-26	18,279	BDT Bn	+4.09%
Call Money Rate	Nov 05, 2026	9.26%	Call Money Rate as on Oct 08, 2026: 7.69%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Nov 05, 2026 Import: LTM Avg.		5.67	

** FX Reserve based on BB's usual reporting*

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