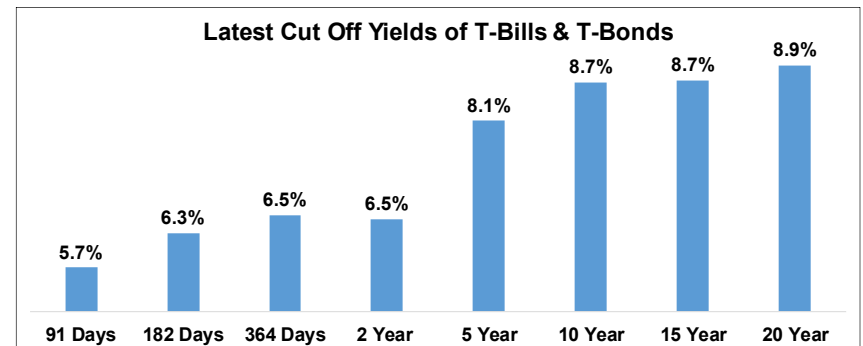
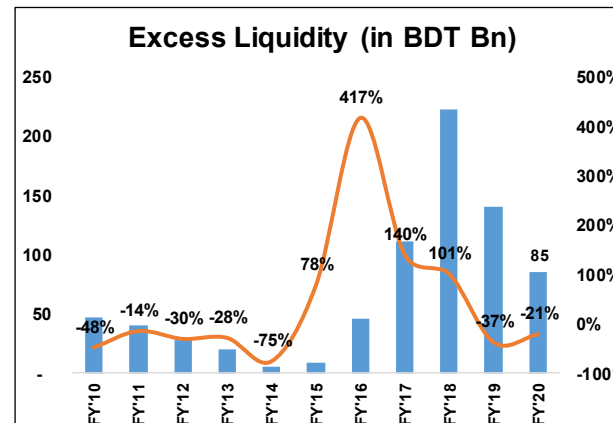
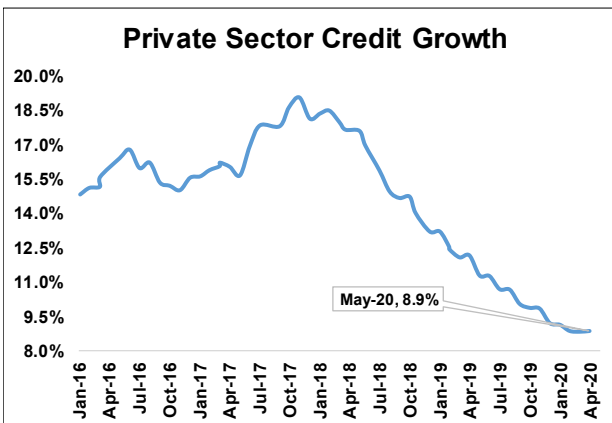
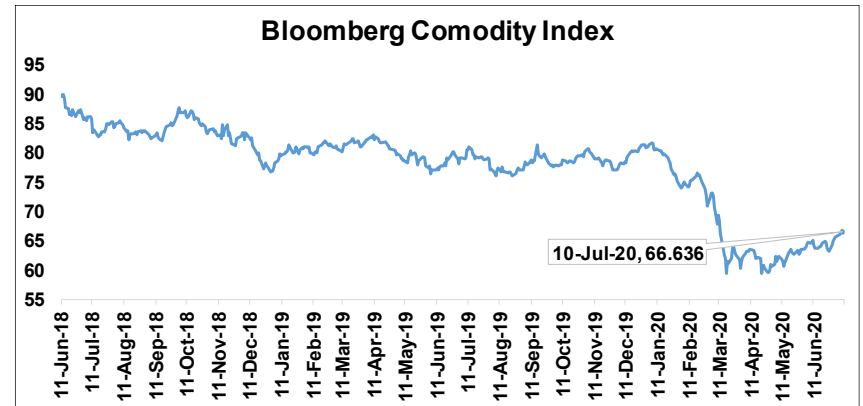
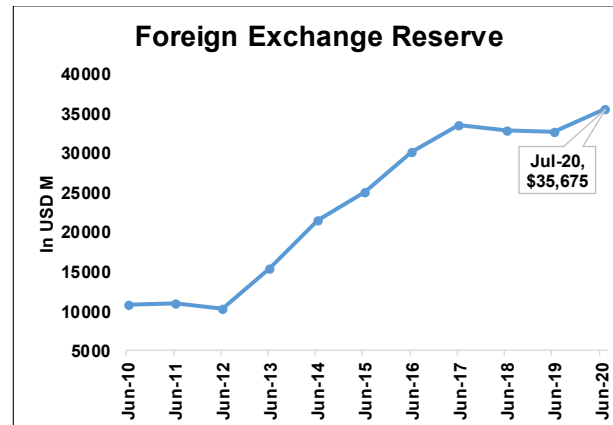
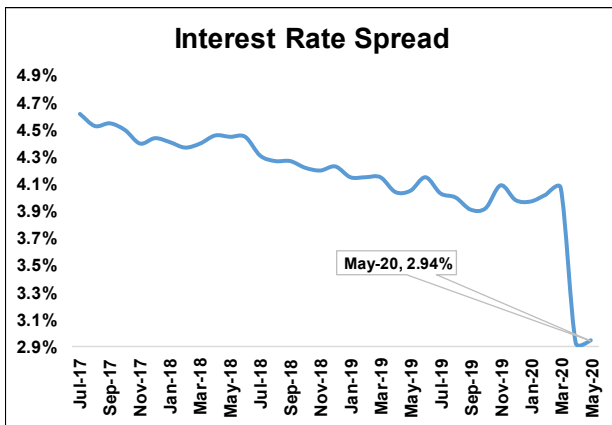
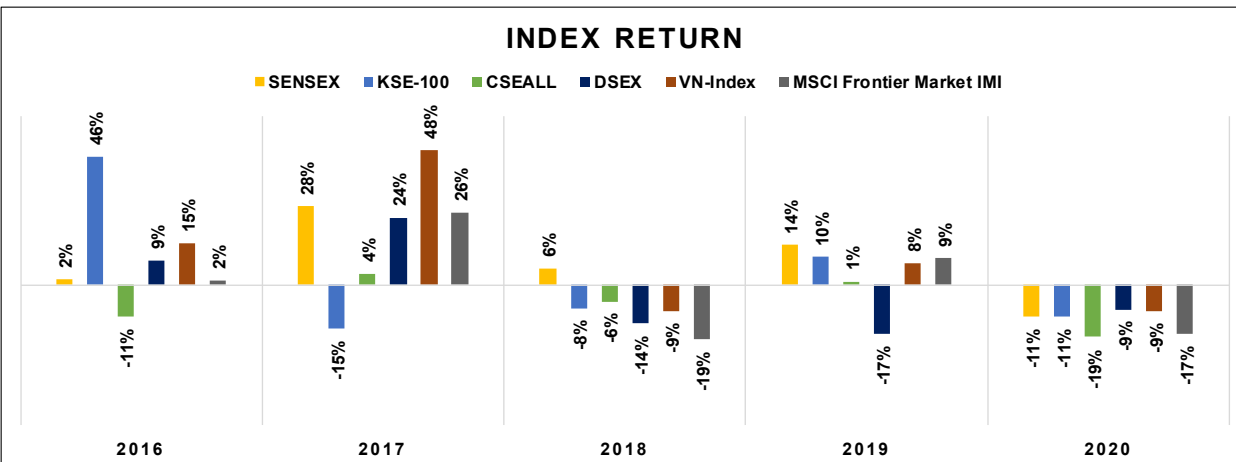
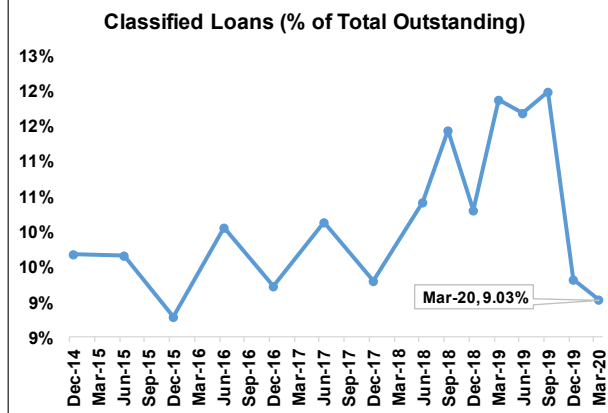
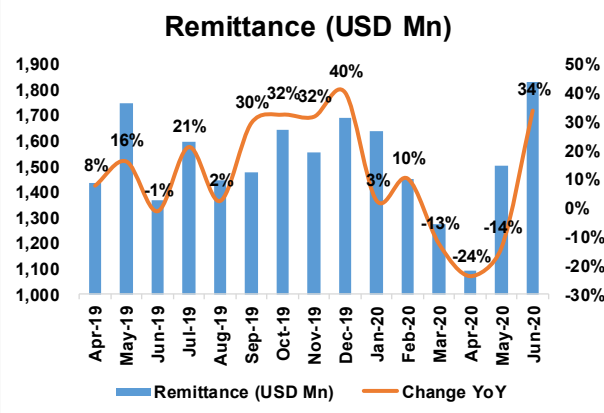
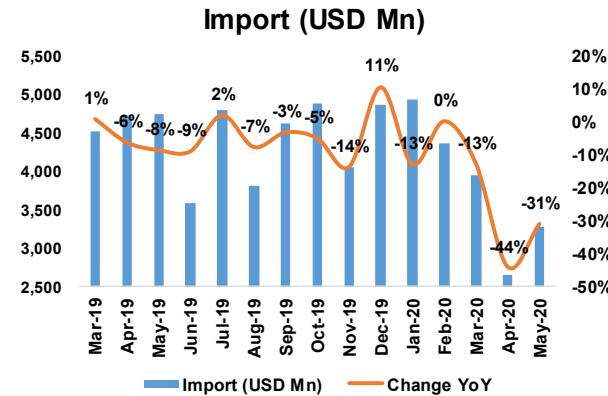
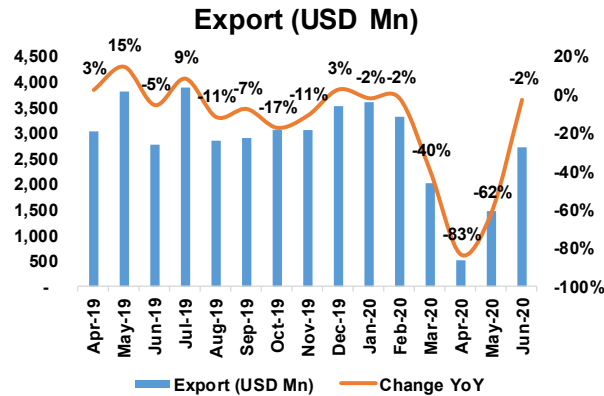


Key Points:

- 12-month average inflation: 5.65% (Jun'20)
- Point to Point inflation: 6.02% (Jun'20)
- Trade Balance: USD -16,069 Mn (Jul-May FY'20)
- Current Account Balance: USD -4,374 Mn (Jul-May FY'20)
- Interest Rate Spread: 2.94% (May'20)
- Foreign Exchange Reserve: USD 35.7 Bn (July 08, 2020)
- Monthly Import Coverage: 8.59
- NBR Tax Revenue: BDT 1,885.1 Bn, -2.63% Growth YoY (Jul-May FY'20)
- Private Sector Credit Growth: 8.9% (May'20)
- Excess Liquidity: BDT 85 Bn, -21% Growth YoY (Jan'20)
- Remittance: USD 18,204 Mn, 10.9% Growth YoY (Jul-Jun FY'20)
- NPL Ratio: 9.03% (Mar'20)
- BDT/USD 1-year Change: -0.52%
- Net Sales of NSC: BDT 105.81 Bn, -75.7% Growth YoY (Jul-Apr FY'20)



*Excess liquidity is calculated as cash reserve in BB excess of CRR
** Till Jan 2020



Currency Return

	10-Jul-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.95	-0.52%	0.05%	-0.07%	-0.04%	-0.05%
USD/INR	75.20	-9.01%	-5.63%	0.58%	-0.74%	-0.05%
USD/PKR	166.45	-4.85%	-6.92%	-1.09%	0.45%	0.30%
USD/VND	23,181.00	0.17%	-0.02%	0.08%	0.09%	0.02%
USD/LKR	185.85	-5.60%	-2.42%	-0.30%	0.00%	0.00%
USD/KHR	4,097.74	-0.33%	-0.63%	0.18%	0.13%	0.00%

In USD million	Jul-Mar FY20	Jul-Mar FY19	% Change
Export*	30,175	36,869	-18.16%
Import*	46,244	51,847	-10.81%
Trade Balance*	-16,069	-14,978	-7.28%
Current Account Balance*	-4,374	-5,154	15.13%
LC - Capital Machinery	4,078	4,406	-7.43%
% of total	9.18%	9.97%	
LC - Industrial Raw Materials	15,725	15,701	0.15%
% of total	35.39%	35.51%	
LC - Petroleum & Petro Products	3,717	2,911	27.69%
% of total	8.37%	6.59%	
Total LC Opening	44,439	44,212	0.52%

*Export, Import, Trade Balance, and Current Account Balance are for Jul-May FY20

Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-Jun	18,204	USD Mn	10.9%
Foreign Exchange Reserve	July 08, 2020	35,675	USD Mn	12.6%
Net Sales of NSC	2019-20 Jul-Apr	106	BDT Bn	-75.7%
Broad Money	May 2020	13,516	BDT Bn	12.2%
Domestic Credit	May 2020	12,819	BDT Bn	12.6%
Private Sector Credit	May 2020	10,896	BDT Bn	8.9%
Call Money Weighted Average Rate	July 08, 2020	3.91%		Call Money Weighted Average Rate as on Jun 30, 2020: 5.02%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 08 July 2020 Import: LTM Avg.			8.59

**2020 YTD Return
**All the indices returns are price return except KSE-100

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BRAC EPL Stock Brokerage Limited**Research**

Ayaz Mahmud, CFA	Head of Research	ayaz.mahmud@bracepl.com	01708 805 221
Sadman Sakib	Research Associate	sadman.sakib@bracepl.com	01730 727 939
Md. Rafiqul Islam	Research Associate	mrafiqulislam@bracepl.com	01708 805 229
Md. Mahirul Quddus	Research Associate	mmahirul.quddus@bracepl.com	01709 636 546

International Trade and Sales

Ahsanur Rahman Bappi	Head of International Trade & Sales	bappi@bracepl.com	01730 357 991
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BRAC EPL Researchwww.bracepl.com

Symphony, Plot No.: S.E.(F) – 9(3rd Floor), Road No.: 142

Gulshan Avenue, Dhaka – 1212

Phone: + (880)-2-9852446-50

Fax: + (880)-2-9852451-52

E-Mail: research@bracepl.com