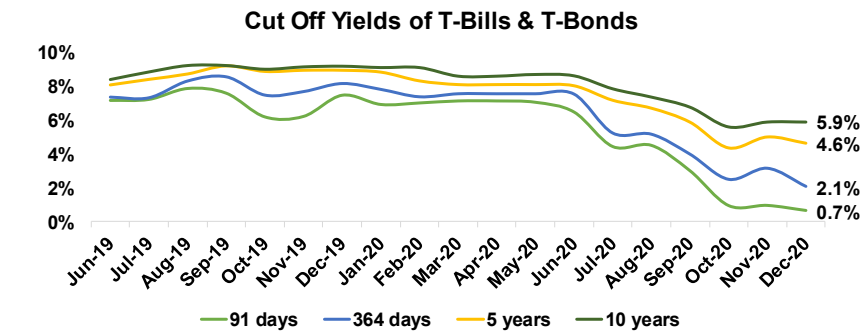
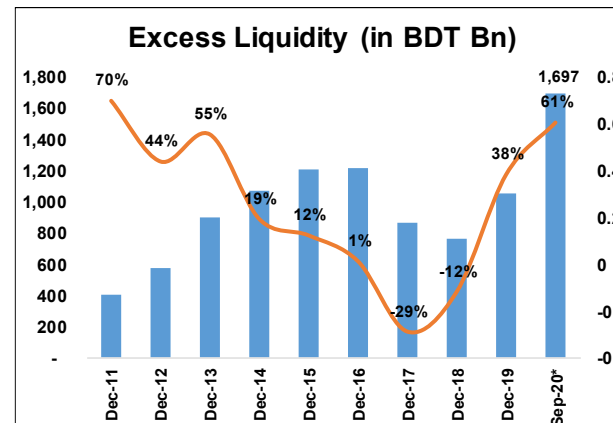
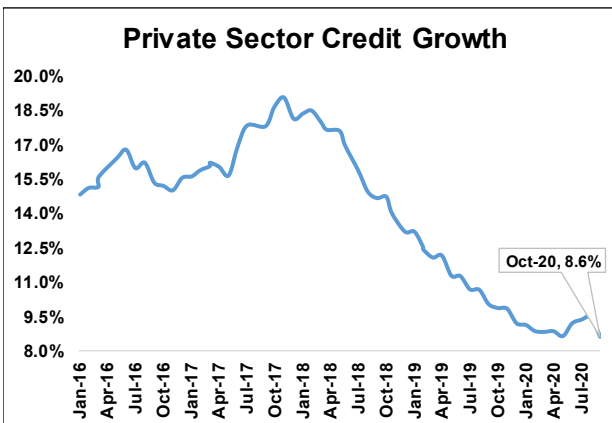
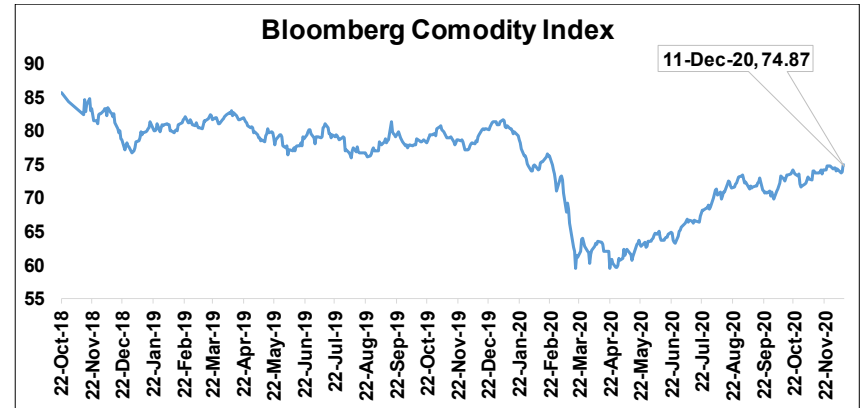
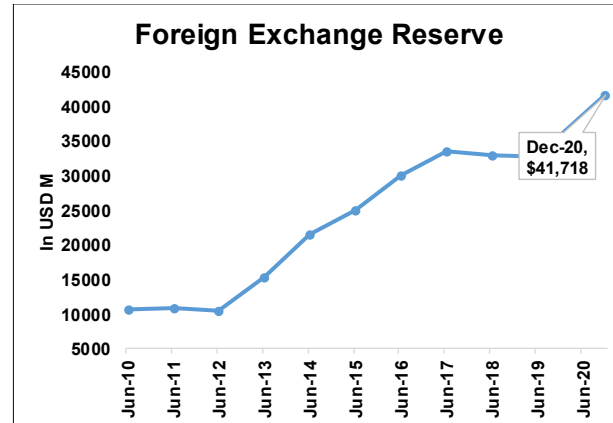
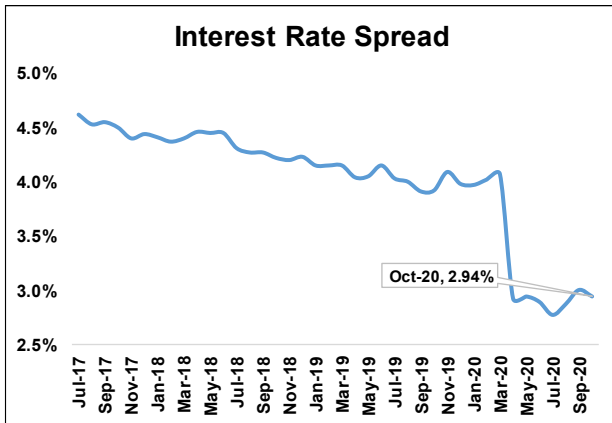
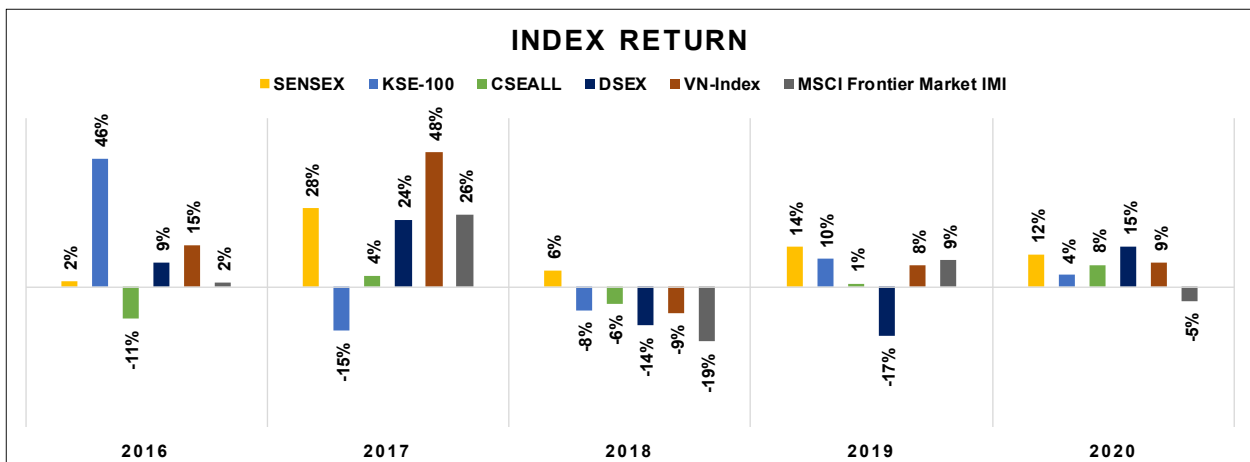
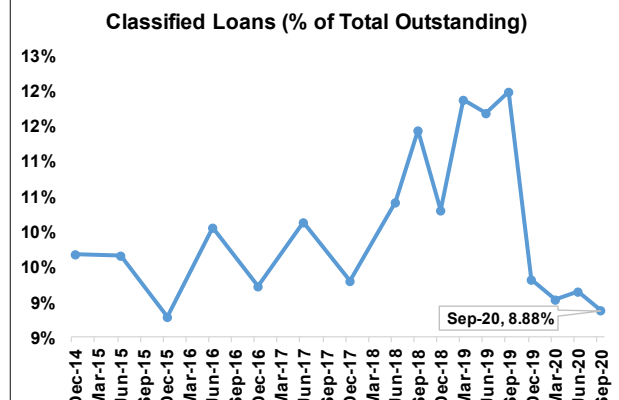
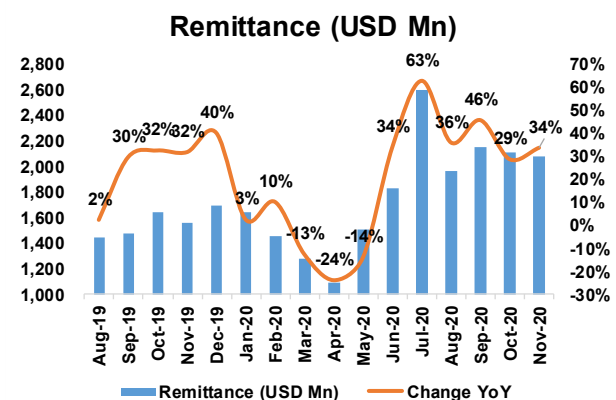
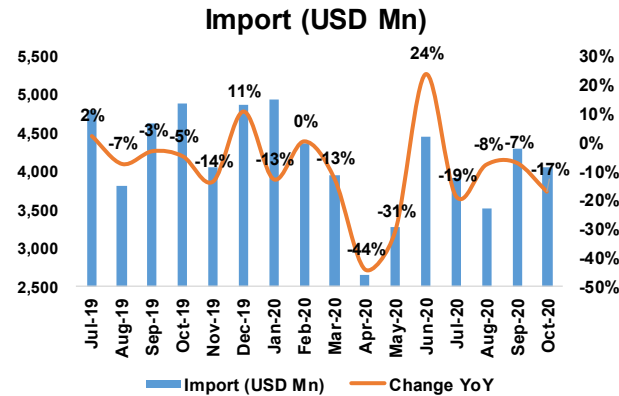
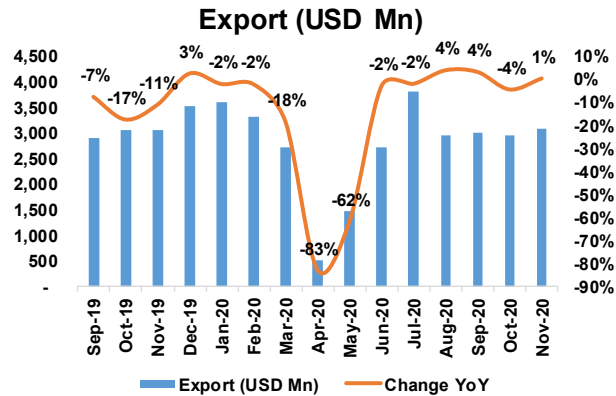


Key Points:

- 12-month average inflation: 5.77% (Oct'20)
- Point to Point inflation: 6.44% (Oct'20)
- Trade Balance: USD -3,236 Mn (Jul-Oct'20)
- Current Account Balance: USD 4,054 Mn (Jul-Oct'20)
- Interest Rate Spread: 2.94% (Oct'20)
- Foreign Exchange Reserve: USD 41.7 Bn (December 09, 2020)
- Monthly Import Coverage: 10.18
- NBR Tax Revenue: BDT 681.3 Bn, +3.53% Growth YoY (Jul-Oct'20)
- Private Sector Credit Growth: 8.6% (Oct'20)
- Excess Liquidity: BDT 1,697 Bn, +61% Growth YTD (Sep'20)
- Remittance: USD 19,702 Mn, 18.4% Growth YoY (Jan-Nov'20)
- NPL Ratio: 8.88% (Sept'20)
- BDT/USD 1-year Change: +0.12%
- Net Sales of NSC: BDT 246.9 Bn, -18.9% Growth YoY (Jan-Oct, 2020)



*Growth rate is YTD
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	11-Dec-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.50	0.12%	0.52%	-0.12%	-0.38%	-0.06%
USD/INR	73.74	-4.10%	3.03%	0.95%	0.03%	0.01%
USD/PKR	159.85	-3.45%	2.91%	-1.55%	-0.03%	0.09%
USD/VND	23,128.00	0.21%	0.38%	0.20%	0.01%	0.00%
USD/LKR	186.40	-2.83%	-0.64%	-0.99%	-0.48%	-0.32%
USD/KHR	4,040.00	0.63%	1.40%	1.42%	0.00%	0.00%

	In USD million	Jul-Oct'20	Jul-Oct'19	% Change
Export		12,548	12,412	1.10%
Import		15,784	18,141	-12.99%
Trade Balance		-3,236	-5,729	43.52%
Current Account Balance		4,054	-1,521	366.54%
LC - Capital Machinery*		1,639	1,776	-7.69%
% of total		9.10%	9.22%	
LC - Industrial Raw Materials*		6,324	6,680	-5.33%
% of total		35.10%	34.70%	
LC - Petroleum & Petro Products*		1,105	1,699	-34.95%
% of total		6.13%	8.83%	
Total LC Opening*		18,020	19,251	-6.39%

Parameter	Date	Amount	Unit	YoY Change
Remittance	2020 Jan-Nov	19,702	USD Mn	18.4%
Foreign Exchange Reserve	Dec 09, 2020	41,718	USD Mn	29.9%
Net Sales of NSC	2020 Jan-Oct	247	BDT Bn	-18.9%
Broad Money	Oct 20	14397	BDT Bn	14.1%
Domestic Credit	Oct 20	13,360	BDT Bn	11.4%
Private Sector Credit	Oct 20	11,143	BDT Bn	8.6%
Call Money Weighted Average Rate	Dec 09, 2020	1.79%		Call Money Weighted Average Rate as on Dec 02, 2020: 1.83%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 09 Dec, 2020 Import: LTM Avg.			10.18

IMPORTANT DISCLOSURES

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