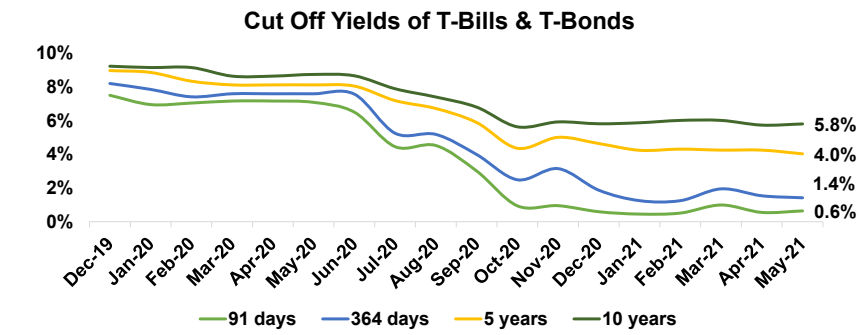
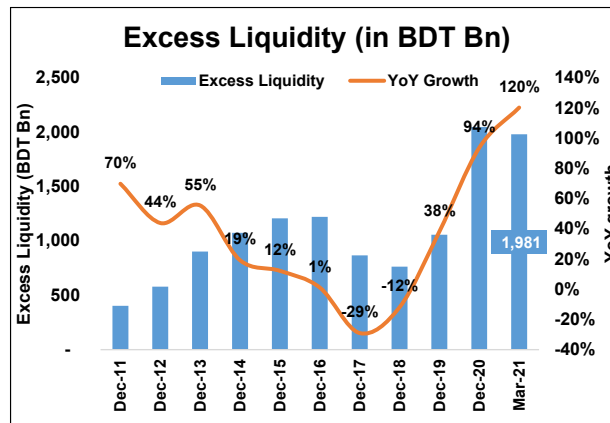
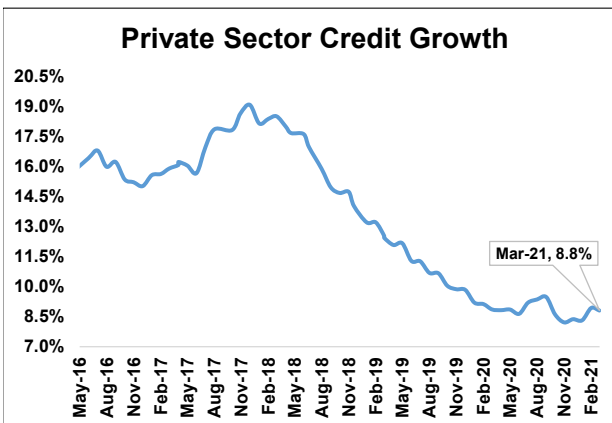
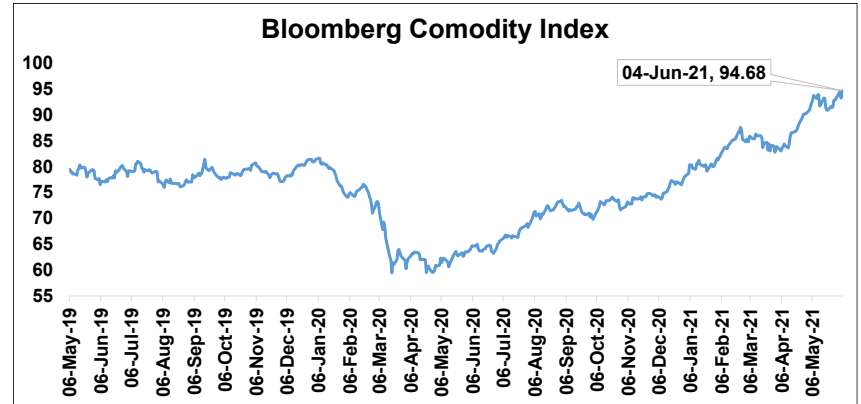
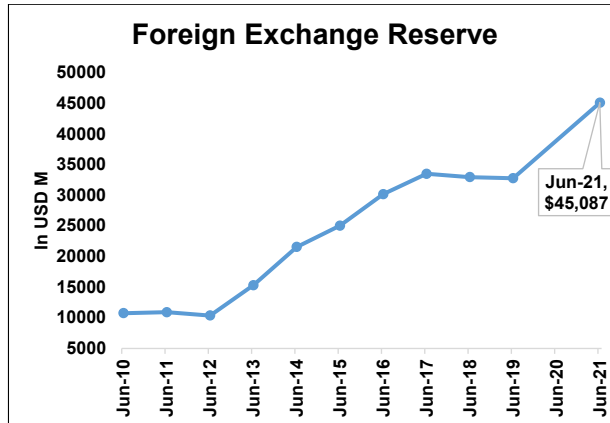
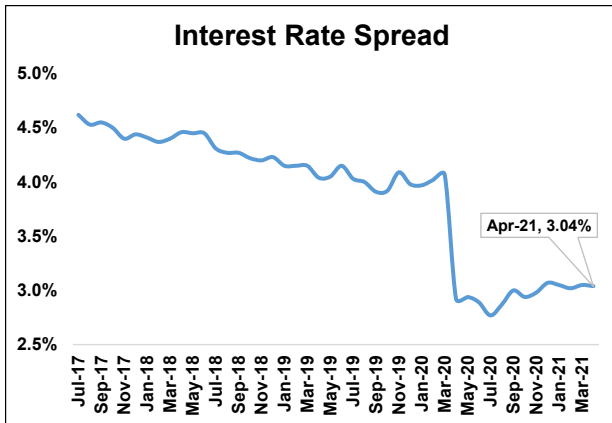
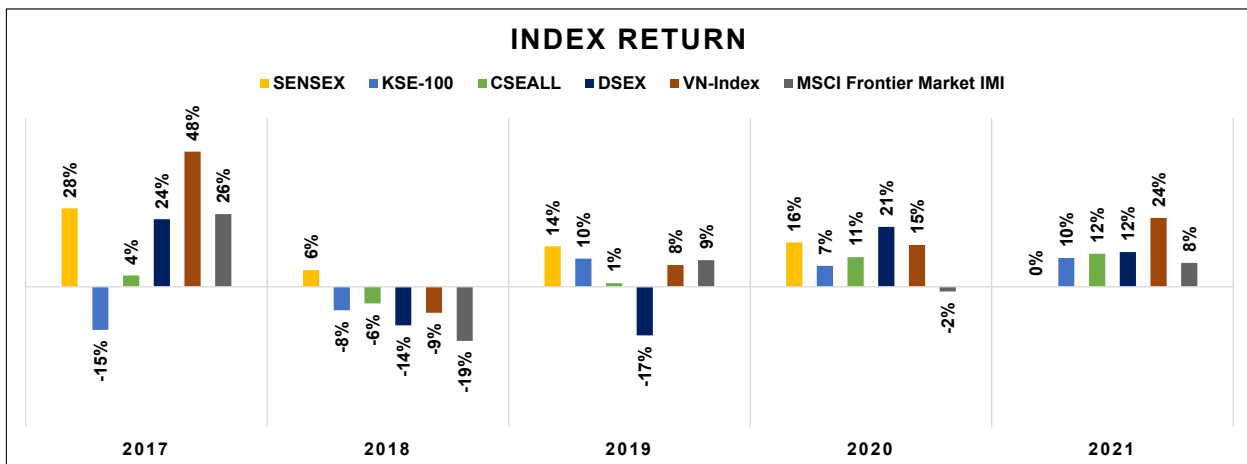
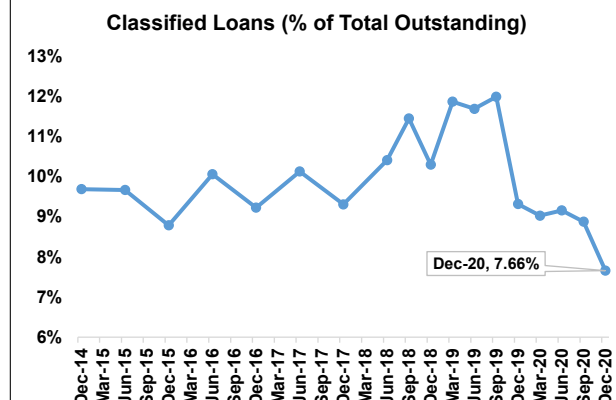
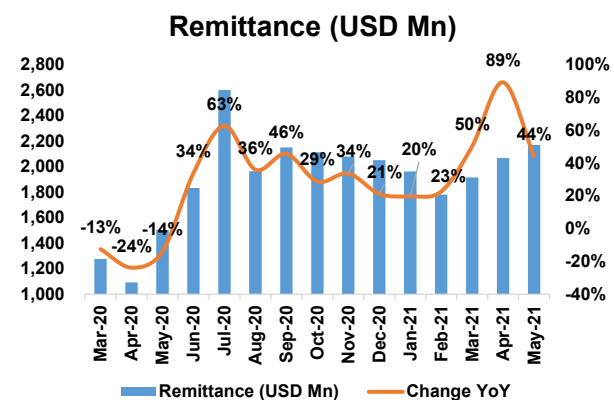
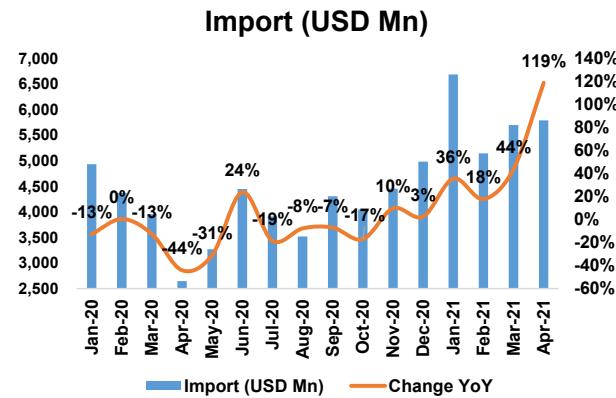
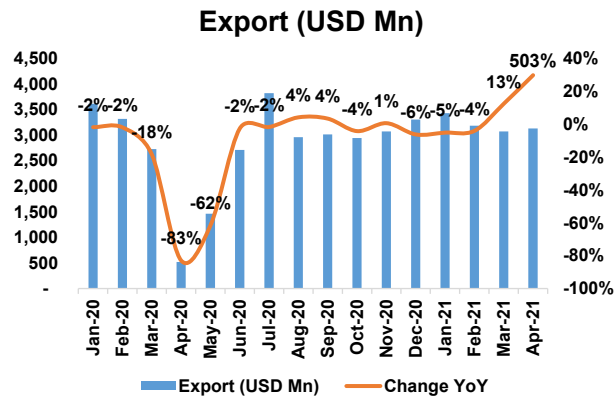


Key Points:

- 12-month average inflation: 5.60% (Apr'21)
- Point to Point inflation: 5.56% (Apr'21)
- Trade Balance: USD -17,727 Mn (Jul-Apr FY'21)
- Current Account Balance: USD -47 Mn (Jul-Apr FY'21)
- Interest Rate Spread: 3.04% (Apr'21)
- Foreign Exchange Reserve: USD 45.1 Bn (June 03, 2021)
- Monthly Import Coverage: 9.61
- NBR Tax Revenue: BDT 1,768.1 Bn, +6.43% Growth YoY (Jul-Mar'21)
- Private Sector Credit Growth: 8.8% (Mar'21)
- Excess Liquidity: BDT 1,981 Bn, +120% Growth YoY (Mar'21)
- Remittance: USD 22,855 Mn, 39.6% Growth YoY (Jul-May'21)
- NPL Ratio: 7.66% (Dec'20)
- BDT/USD 1-year Change: 0.86%
- Net Sales of NSC: BDT 332.5 Bn, 196.8% Growth YoY (Jul-Mar'21)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	4-Jun-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.01	0.86%	0.20%	0.73%	0.32%	0.45%
USD/INR	72.86	3.54%	1.23%	1.24%	-0.63%	0.25%
USD/PKR	154.30	5.74%	3.56%	-0.78%	0.00%	-0.03%
USD/VND	23,044.00	0.96%	0.37%	0.03%	0.00%	-0.01%
USD/LKR	197.00	-5.86%	-5.84%	-0.51%	0.25%	0.00%
USD/KHR	4,069.00	0.61%	-0.71%	-0.71%	-0.34%	0.02%

	In USD million	Jul-Mar FY'21	Jul-Mar FY'20	% Change
Export		31,331	28,752	8.97%
Import		48,558	42,974	12.99%
Trade Balance		-17,227	-14,222	-21.13%
Current Account Balance		-47	-3,772	98.75%
LC - Capital Machinery		3,296	4,111	-19.82%
% of total		7.03%	9.23%	
LC - Industrial Raw Materials		16,909	15,626	8.21%
% of total		36.06%	35.11%	
LC - Petroleum & Petro Products		3,002	3,913	-23.29%
% of total		6.40%	8.79%	
Total LC Opening		46,892	44,511	5.35%

*Jul-Apr FY'21

Parameter	Date	Amount	Unit	YoY Change
Remittance	FY 2021 Jul-May	22,855	USD Mn	39.6%
Foreign Exchange Reserve	June 03, 2021	45,087	USD Mn	34.7%
Net Sales of NSC	2021 Jul-Mar	332.5	BDT Bn	196.8%
Broad Money	Mar 21	14,838	BDT Bn	13.2%
Domestic Credit	Mar 21	13,707	BDT Bn	11.4%
Private Sector Credit	Mar 21	11,604	BDT Bn	8.8%
Call Money Weighted Average Rate	June 03, 2021	2.39%	Call Money Weighted Average Rate as on May 25, 2021: 2.15%	
Foreign Exchange Reserve to Monthly Import	FY Reserve: 03 June 2021 Import: LTM Avg.			9.61

*2021 YTD Return
**All the indices returns are price return except KSE-100

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