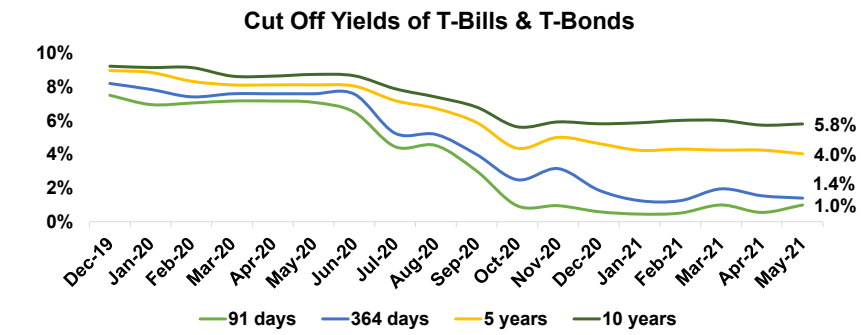
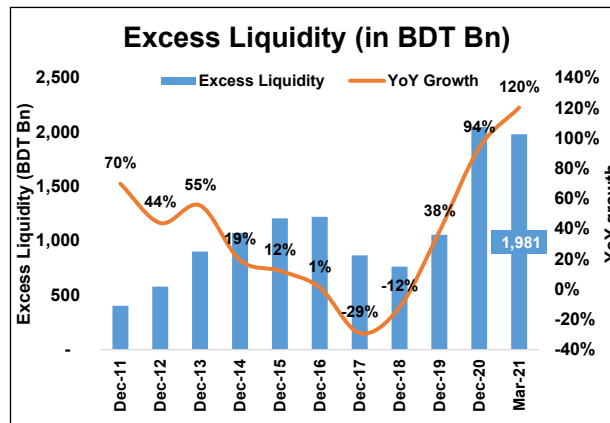
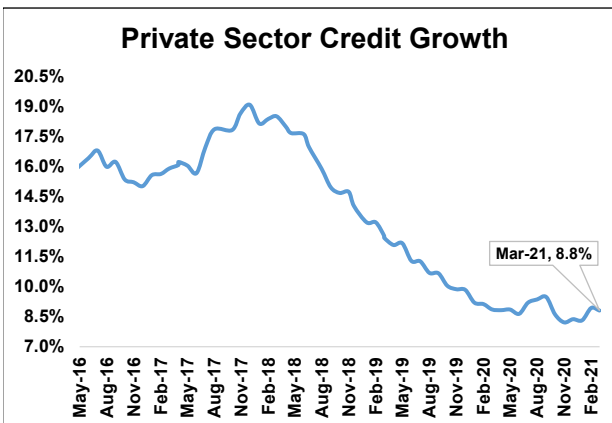
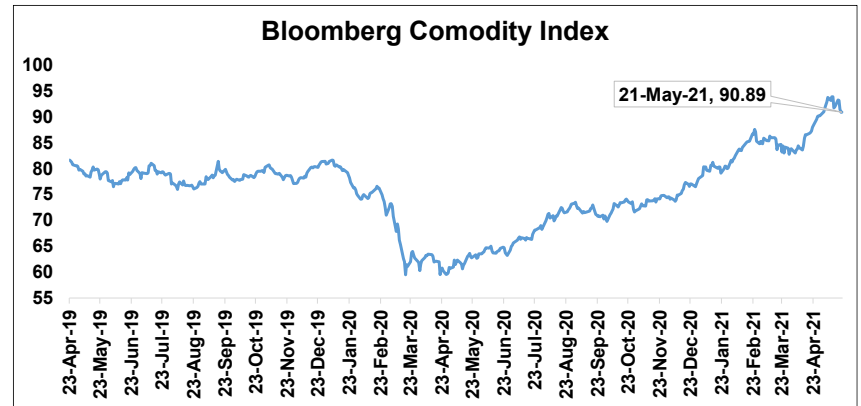
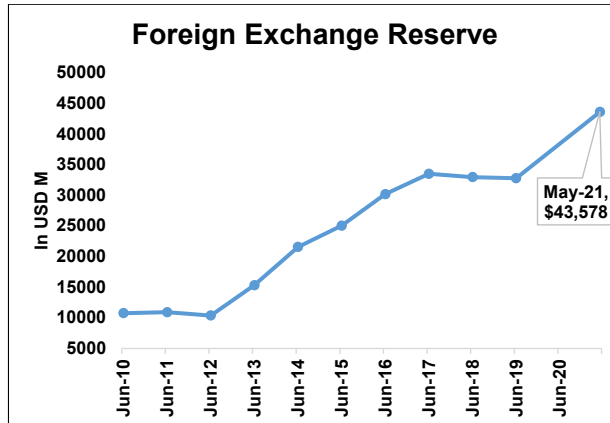
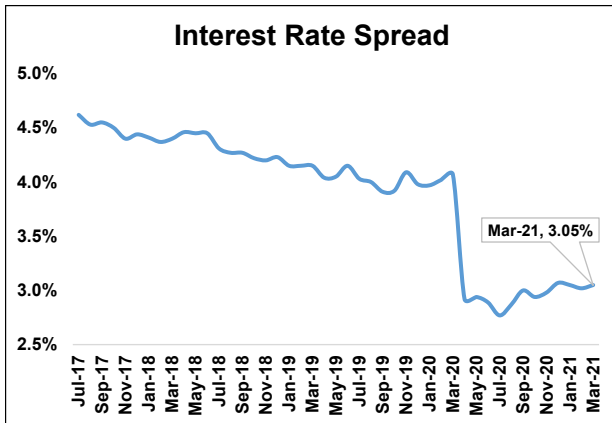
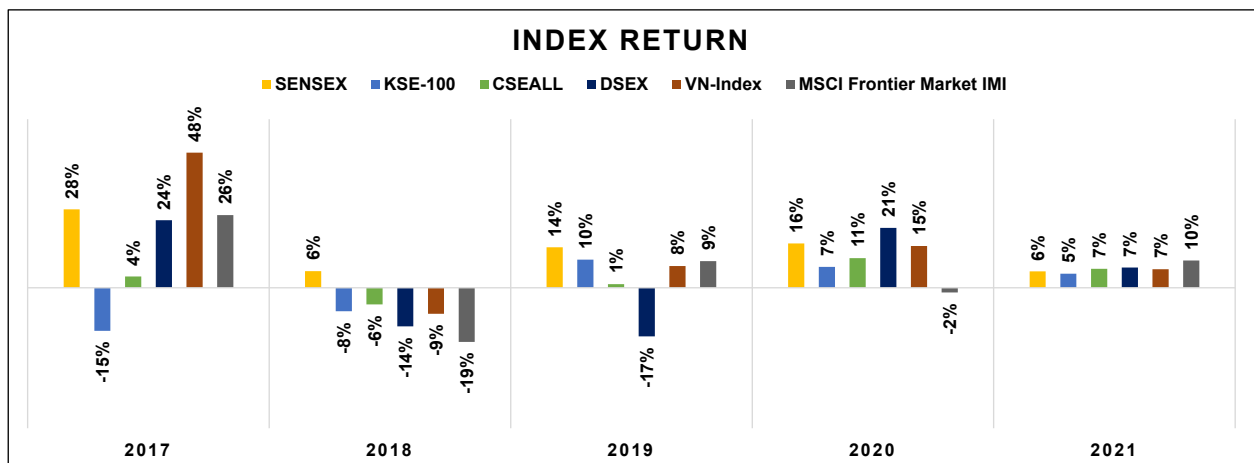
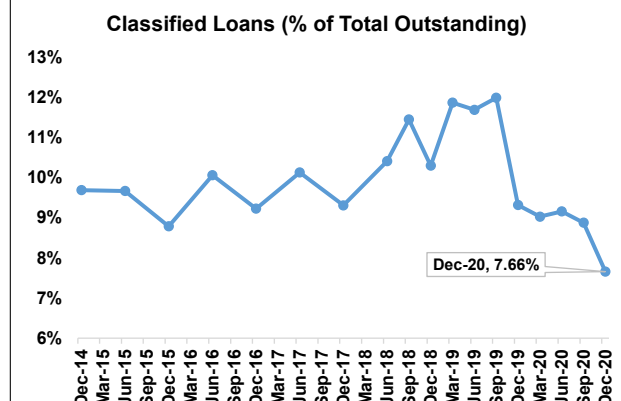
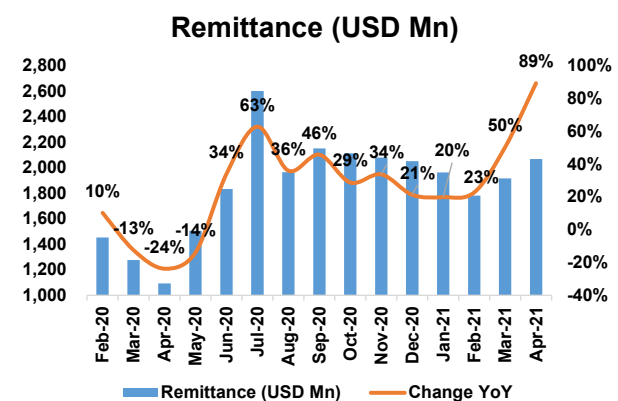
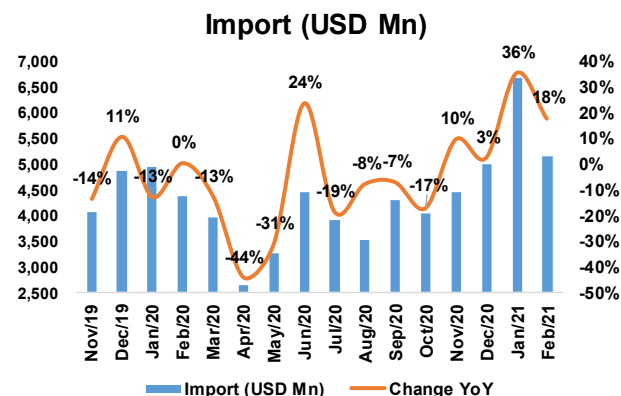
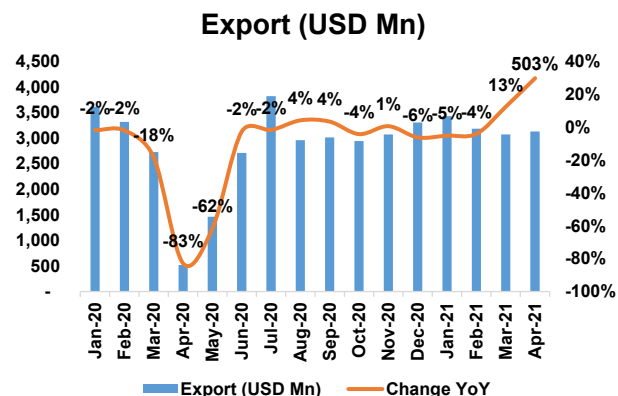


#### Key Points:

- 12-month average inflation: 5.63% (Mar'21)
- Point to Point inflation: 5.47% (Mar'21)
- Trade Balance: USD -11,795 Mn (Jul-Feb FY'21)
- Current Account Balance: USD 1,557 Mn (Jul-Feb FY'21)
- Interest Rate Spread: 3.05% (Mar'21)
- Foreign Exchange Reserve: USD 43.6 Bn (May 05, 2021)
- Monthly Import Coverage: 10.18
- NBR Tax Revenue: BDT 1,531.0 Bn, +5.16% Growth YoY (Jul-Feb 21)
- Private Sector Credit Growth: 8.8% (Mar'21)
- Excess Liquidity: BDT 1,981 Bn, +120% Growth YoY (Mar'21)
- Remittance: USD 20,684 Mn, 39.1% Growth YoY (Jul-Apr'21)
- NPL Ratio: 7.66% (Dec'20)
- BDT/USD 1-year Change: 0.55%
- Net Sales of NSC: BDT 293.6 Bn, 203.8% Growth YoY (Jul-Feb'21)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



### Currency Return

	21-May-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.27	0.55%	0.17%	0.14%	-0.25%	0.65%
USD/INR	72.82	3.84%	1.97%	3.58%	0.65%	0.27%
USD/PKR	152.72	4.87%	5.23%	-0.14%	-0.67%	0.18%
USD/VND	23,054.00	0.97%	0.53%	0.07%	-0.03%	-0.04%
USD/LKR	196.00	-4.82%	-5.51%	-2.55%	0.00%	0.00%
USD/KHR	4,053.08	0.59%	-0.45%	-0.57%	0.05%	0.29%

	In USD million	Jul-Feb FY'21	Jul-Feb FY'20	% Change
Export		25,272	25,599	-1.28%
Import		37,067	36,372	1.91%
Trade Balance		-11,795	-10,773	-9.49%
Current Account Balance		1,557	-2,108	173.86%
LC - Capital Machinery		2,841	3,781	-24.85%
% of total		7.14%	9.57%	
LC - Industrial Raw Materials		14,364	13,918	3.20%
% of total		36.07%	35.21%	
LC - Petroleum & Petro Products		2,510	3,385	-25.85%
% of total		6.30%	8.57%	
Total LC Opening		39,819	39,526	0.74%

Parameter	Date	Amount	Unit	YoY Change
Remittance	FY 2021 Jul-Apr	20,684	USD Mn	39.1%
Foreign Exchange Reserve	May 05, 2021	43,578	USD Mn	33.8%
Net Sales of NSC	2021 Jul-Feb	293.6	BDT Bn	203.8%
Broad Money	Mar 21	14,838	BDT Bn	13.2%
Domestic Credit	Mar 21	13,707	BDT Bn	11.4%
Private Sector Credit	Mar 21	11,604	BDT Bn	8.8%
Call Money Weighted Average Rate	May 05, 2021	2.13%	Call Money Weighted Average Rate as on April 28, 2021: 2.06%	
Foreign Exchange Reserve to Monthly Import	FY Reserve: 05 May 2021 Import: LTM Avg.			10.18

**IMPORTANT DISCLOSURES**

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