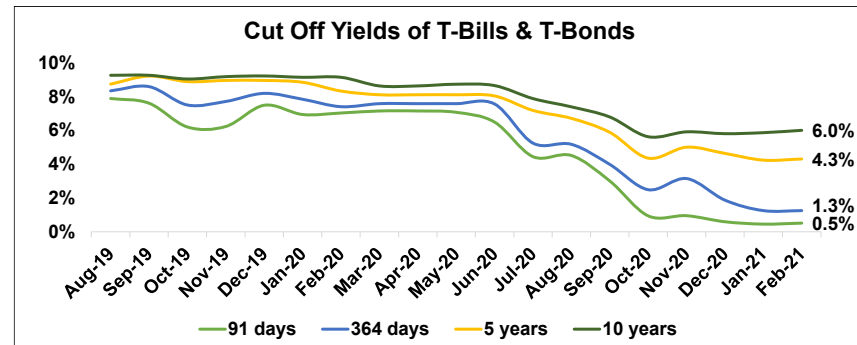
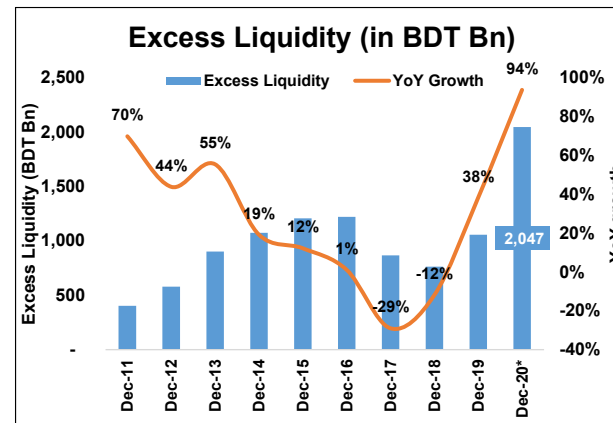
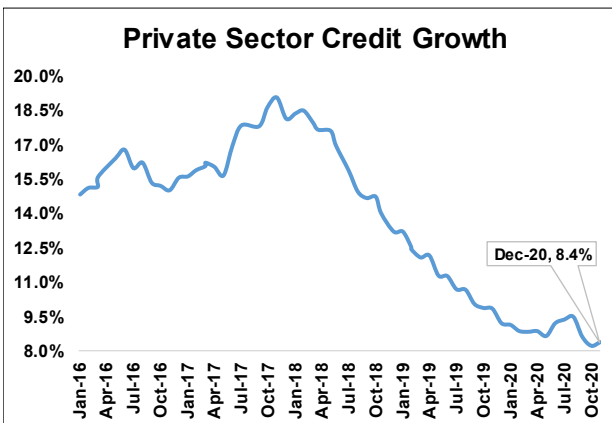
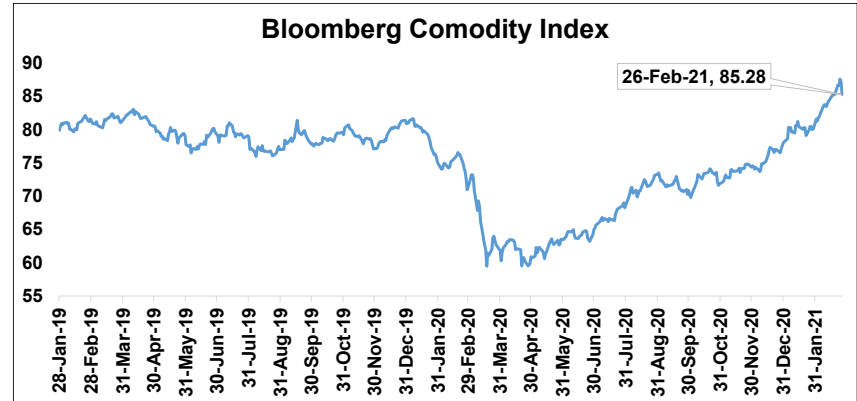
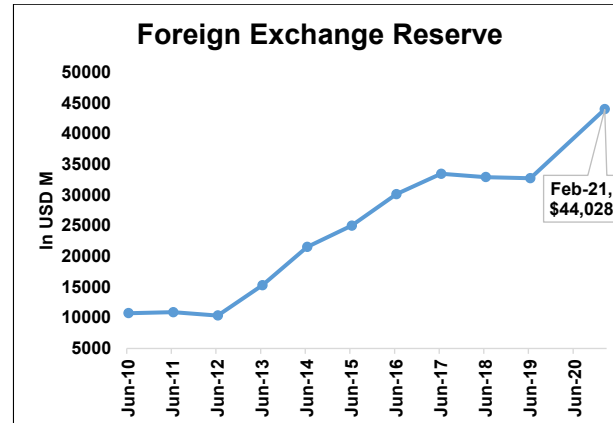
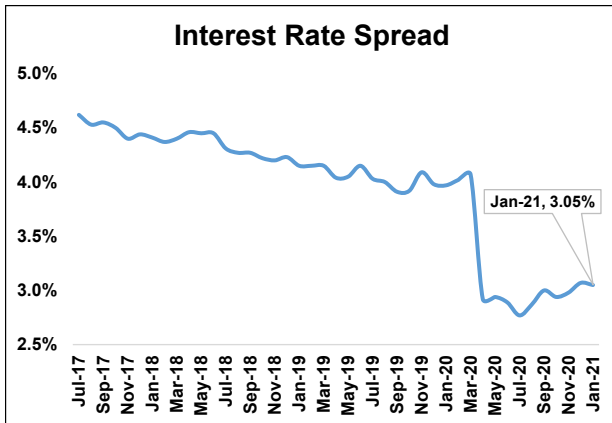
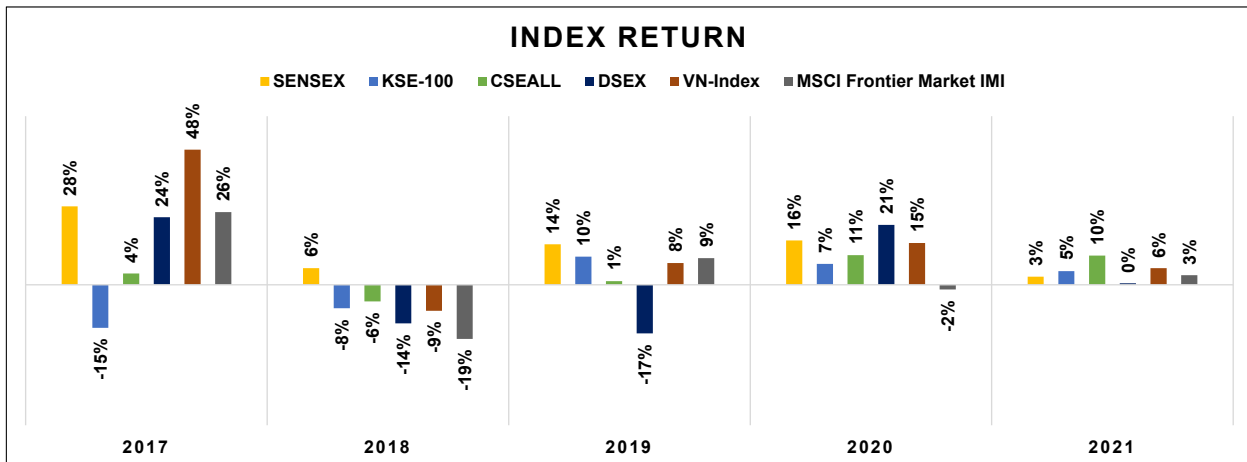
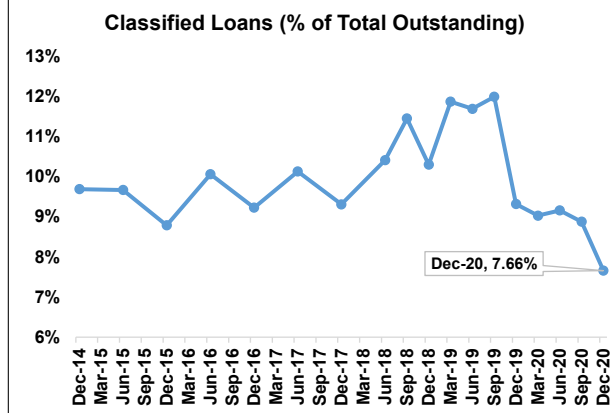
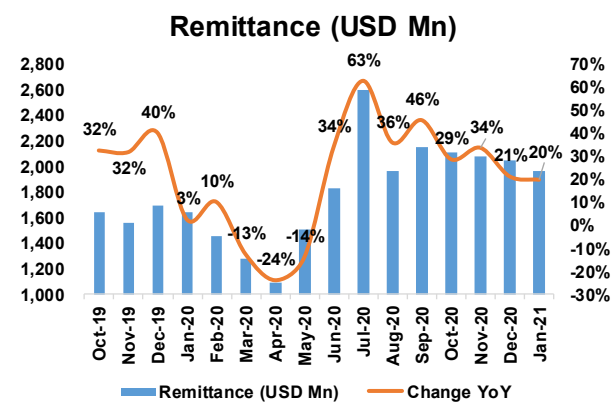
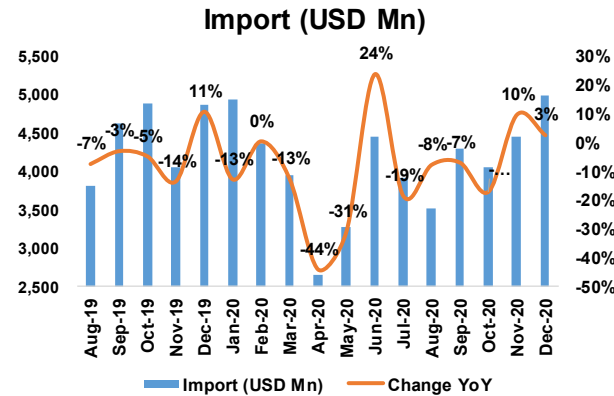
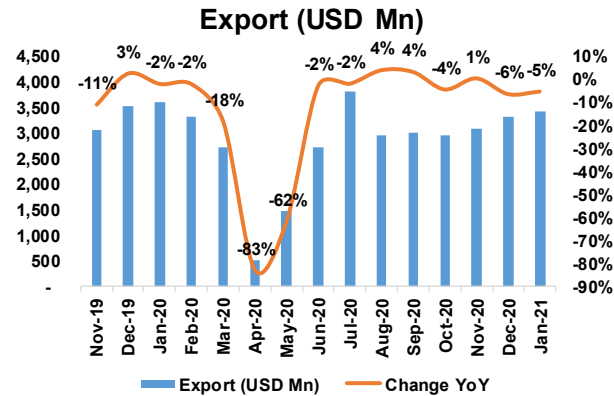


#### Key Points:

- 12-month average inflation: 5.60% (Jan'21)
- Point to Point inflation: 5.02% (Jan'21)
- Trade Balance: USD -6,465 Mn (Jul-Dec'20)
- Current Account Balance: USD 4,322 Mn (Jul-Dec'20)
- Interest Rate Spread: 3.05% (Jan'21)
- Foreign Exchange Reserve: USD 44.02 Bn (February 24, 2021)
- Monthly Import Coverage: 10.82
- NBR Tax Revenue: BDT 1104.3 Bn, +3.95% Growth YoY (Jul-Dec'20)
- Private Sector Credit Growth: 8.4% (Dec'20)
- Excess Liquidity: BDT 2,047 Bn, +94% Growth YTD (Dec'20)
- Remittance: USD 14,909 Mn, 35.1% Growth YoY (Jul-Jan'21)
- NPL Ratio: 7.66% (Dec'20)
- BDT/USD 1-year Change: 0.09%
- Net Sales of NSC: BDT 295.3 Bn, -2.8% Growth YoY (Jan-Dec'20)



\*Growth rate is YTD  
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



### Currency Return

	26-Feb-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.62	0.09%	0.01%	-0.58%	-0.41%	0.20%
USD/INR	73.92	-3.17%	0.40%	-1.37%	-1.85%	-1.60%
USD/PKR	158.45	-2.71%	6.03%	1.36%	0.19%	-0.13%
USD/VND	23,015.00	0.98%	0.69%	0.23%	0.01%	0.04%
USD/LKR	194.00	-6.35%	-4.02%	0.52%	0.52%	0.00%
USD/KHR	4,059.00	0.53%	1.56%	-0.34%	-0.02%	0.05%

	In USD million	Jul-Dec'20	Jul-Dec'19	% Change
Export		18,761	18,844	-0.44%
Import		25,226	27,067	-6.80%
Trade Balance		-6,465	-8,223	21.38%
Current Account Balance		4,322	-1,667	359.27%
LC - Capital Machinery		2,394	2,700	-11.34%
% of total		8.33%	9.32%	
LC - Industrial Raw Materials		10,331	10,151	1.77%
% of total		35.96%	35.05%	
LC - Petroleum & Petro Products		1,698	2,212	-23.23%
% of total		5.91%	7.64%	
Total LC Opening		28,730	28,960	-0.80%

Parameter	Date	Amount	Unit	YoY Change
Remittance	FY 2021 Jul-Jan	14,909	USD Mn	35.1%
Foreign Exchange Reserve	Feb 24, 2021	44,028	USD Mn	34.0%
Net Sales of NSC	2020 Jan-Dec	295	BDT Bn	-2.8%
Broad Money	Dec 20	14,787	BDT Bn	14.2%
Domestic Credit	Dec 20	13,636	BDT Bn	9.9%
Private Sector Credit	Dec 20	11,413	BDT Bn	8.4%
Call Money Weighted Average Rate	Feb 24, 2021	1.51%		Call Money Weighted Average Rate as on Feb 17, 2021: 1.60%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 24 Feb 2021 Import: LTM Avg.			10.82

\*2021 YTD Return  
\*\*All the indices returns are price return except KSE-100

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