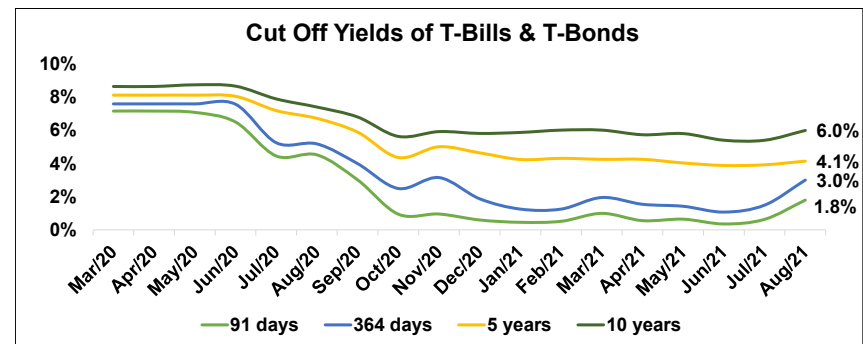
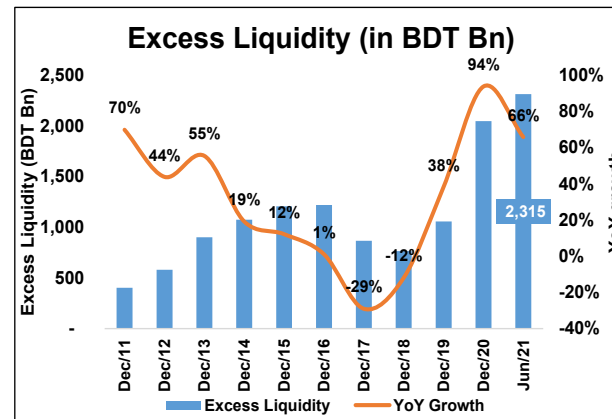
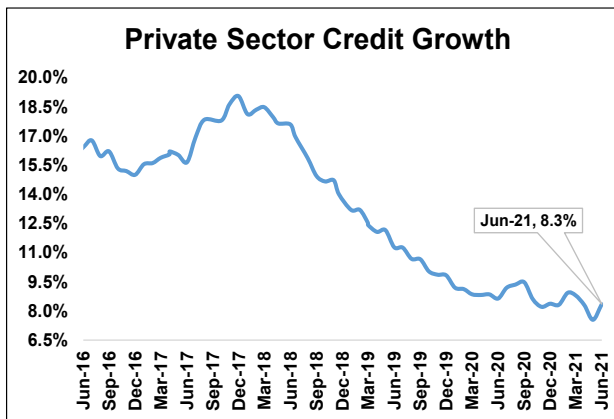
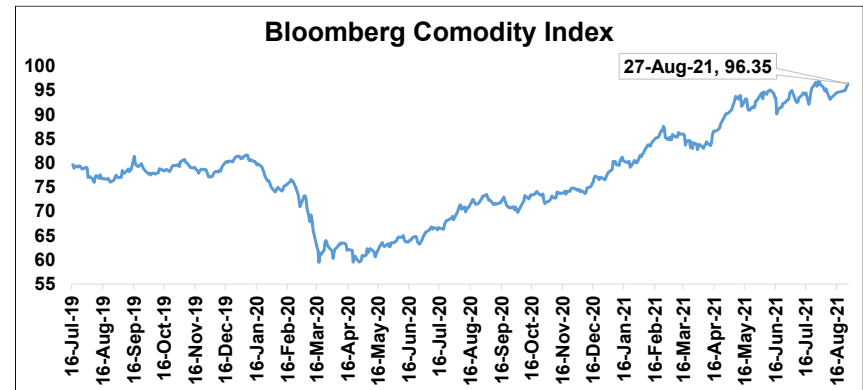
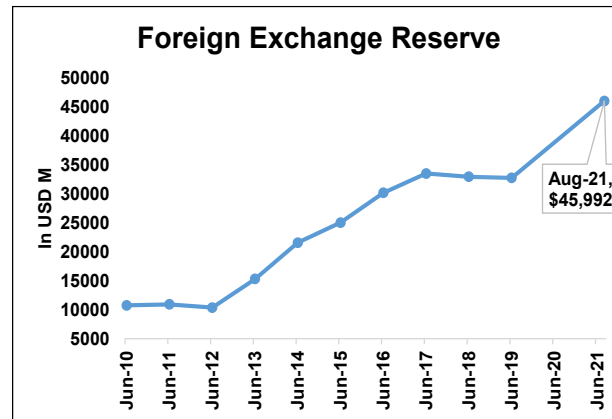
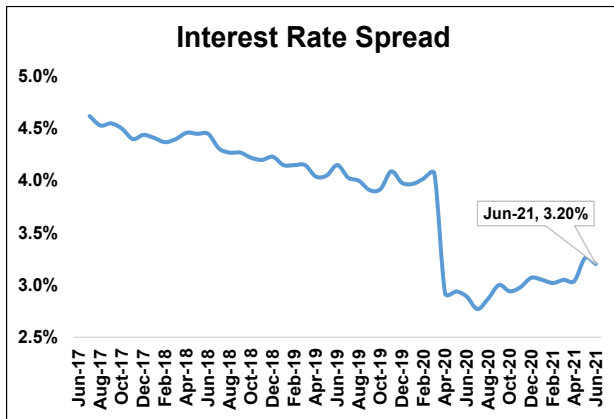
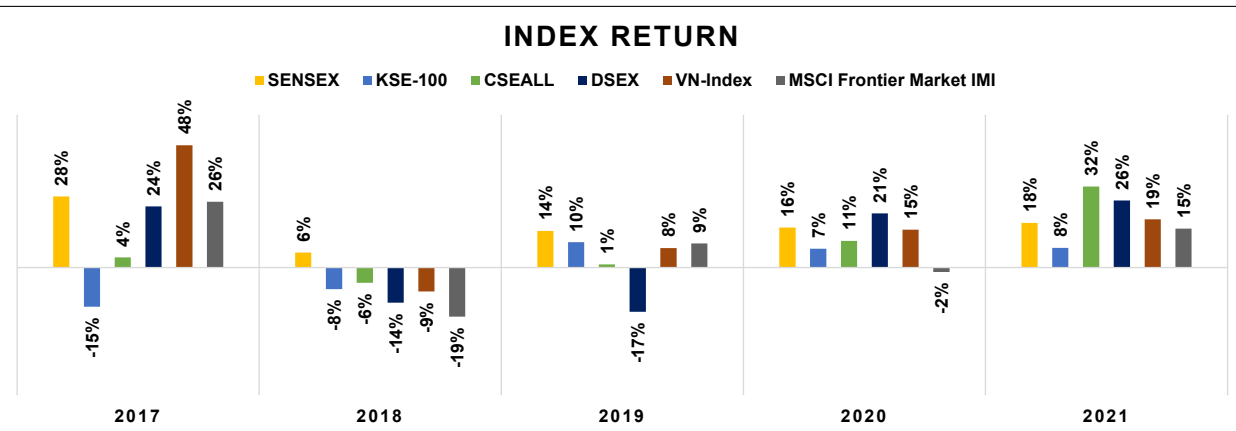
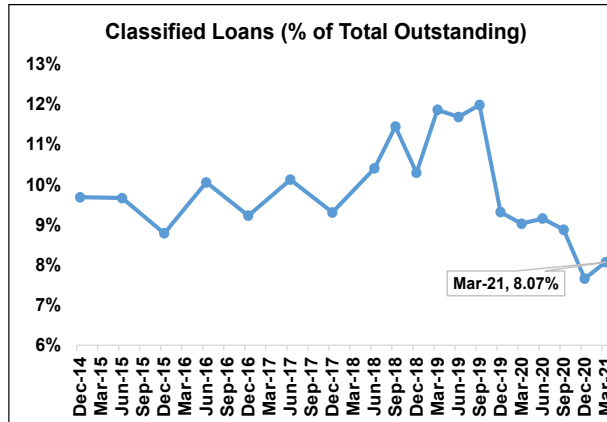
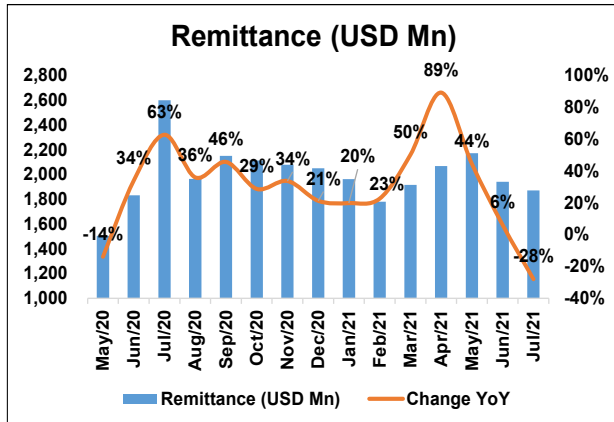
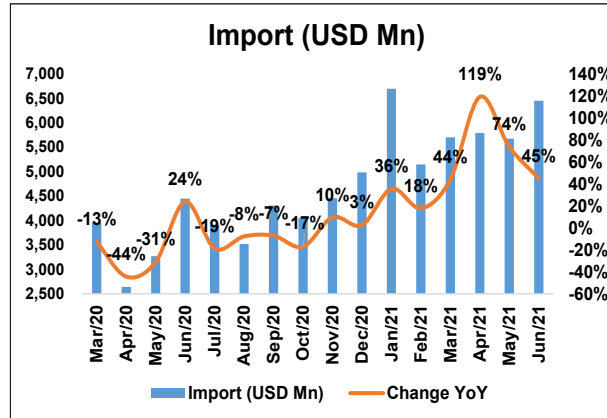
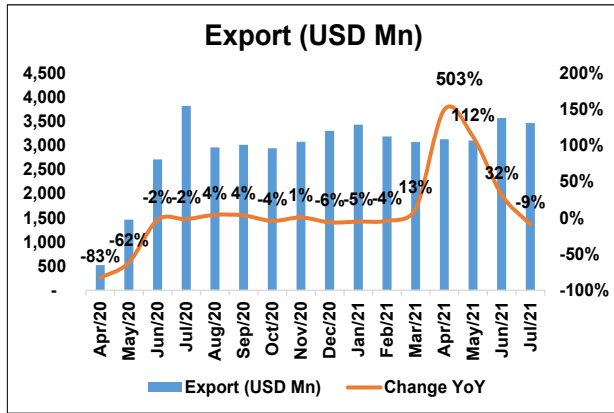


Key Points:

- 12-month average inflation: 5.56% (Jun'21)
- Point to Point inflation: 5.64% (Jun'21)
- Trade Balance: USD -22,799 Mn (Jul-Jun FY'21)
- Current Account Balance: USD -3,808 Mn (Jul-Jun FY'21)
- Interest Rate Spread: 3.20% (Jun'21)
- Foreign Exchange Reserve: USD 48.0 Bn (August 25, 2021)
- Monthly Import Coverage: 9.50
- NBR Tax Revenue: BDT 2,598.8 Bn, +19.0% Growth YoY (Jul-Jun'21)
- Private Sector Credit Growth: 8.3% (Jun'21)
- Excess Liquidity: BDT 2,315 Bn, +66% Growth YoY (Jun'21)
- Remittance: USD 13,711 Mn, 20.3% Growth YoY (Jan-Jul'21)
- NPL Ratio: 8.07% (Mar'21)
- BDT/USD 1-year Change: -0.33%
- Net Sales of NSC: BDT 374.4 Bn, 191.2% Growth YoY (Jul-Jun'21)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	27-Aug-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.91	-0.33%	-1.00%	-0.13%	-0.51%	0.40%
USD/INR	73.47	0.58%	-0.10%	1.40%	1.19%	0.93%
USD/PKR	165.70	0.46%	-4.44%	-2.84%	-1.00%	0.18%
USD/VND	22,789.00	1.69%	1.01%	0.95%	0.14%	-0.02%
USD/LKR	200.00	-7.05%	-3.00%	-0.75%	-0.50%	0.00%
USD/KHR	4,068.00	0.52%	-0.25%	-0.15%	0.00%	0.00%

In USD million	July-June FY21	July-June FY20	% Change
Export	37,882	32,832	15.38%
Import	60,681	50,690	19.71%
Trade Balance	-22,799	-17,858	-27.67%
Current Account Balance	-3,808	-4,724	19.39%
LC - Capital Machinery	5,703	4,937	15.50%
% of total	8.51%	8.80%	
LC - Industrial Raw Materials	24,419	20,160	21.13%
% of total	36.43%	35.94%	
LC - Petroleum	4,408	4,791	-7.99%
% of total	6.58%	8.54%	
Total LC Opening	67,037	56,100	19.50%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Jul-Jun, FY21	24,778	USD Mn	36.10%
Foreign Exchange Reserve	Aug 18, 2021	46,604	USD Mn	23.48%
Net Sales of NSC	Jul-Jun, FY21	41,959	BDT Bn	190.81%
Broad Money	Jun-21	15,605	BDT Bn	13.6%
Domestic Credit	Jun-21	14,391	BDT Bn	10.5%
Private Sector Credit	Jun-21	11,889	BDT Bn	8.3%
Call Money Weighted Average Rate	Aug 25, 2021	1.65%		Call Money Weighted Average Rate as on Aug 18, 2021: 1.60%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 25 Aug 2021 Import: LTM Avg.			9.50

IMPORTANT DISCLOSURES

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