

## Daily Market Update

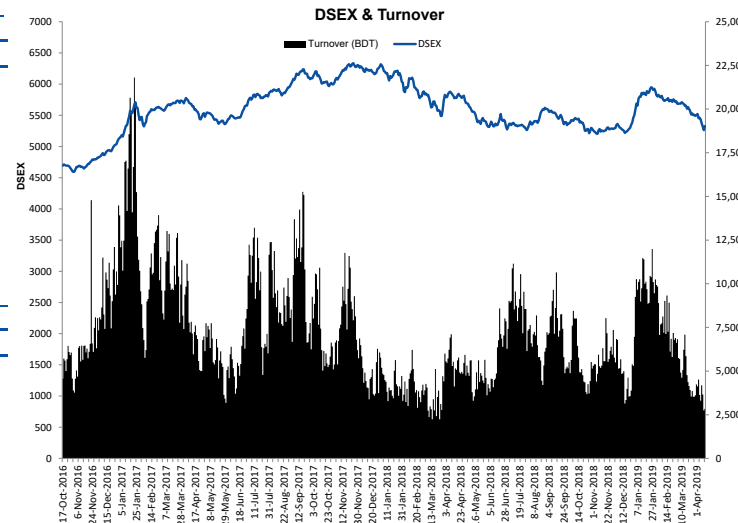
Market closed in green today. The benchmark index DSEX (+1.23%) gained 64.79 points and closed at 5,326.39 points today. The blue chip index DS30 (+1.33%) and the shariah based index DSES (+1.26%) both closed in green. All the large cap sectors showed positive performance today. Telecommunication posted the highest gain of 2.92% followed by Food & Allied (+1.79%), NBFIs (+1.74%), Engineering (+1.37%), Pharmaceuticals (+0.93%) and, Banks (+0.64%). Turnover stood at BDT 2.8 billion (USD 34.2 million). Monno Ceramic (+1.2%) was the most traded share with a turnover of BDT 196.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,426.49	1,417.44	9.05	0.64%	30	582,229.0	17.01%	169.6	6.41%
NBFIs	2,000.93	1,966.64	34.29	1.74%	23	183,580.4	5.36%	82.5	3.12%
Mutual Funds	642.24	639.22	3.01	0.47%	38	34,328.9	1.00%	9.6	0.36%
General Insurance	1,715.15	1,689.94	25.21	1.49%	35	46,457.9	1.36%	131.3	4.96%
Life Insurance	1,933.26	1,898.18	35.07	1.85%	12	53,902.0	1.58%	69.3	2.62%
Telecommunication	5,203.84	5,056.01	147.83	2.92%	2	523,022.1	15.28%	176.2	6.65%
Pharmaceuticals	2,774.18	2,748.70	25.48	0.93%	31	523,700.9	15.30%	290.0	10.95%
Fuel & Power	1,853.15	1,839.88	13.27	0.72%	20	459,392.5	13.42%	312.2	11.79%
Cement	1,571.46	1,570.15	1.31	0.08%	7	95,566.8	2.79%	48.6	1.83%
Services & Real Estate	968.74	952.71	16.03	1.68%	8	37,955.6	1.11%	23.4	0.88%
Engineering	2,895.84	2,856.77	39.07	1.37%	37	188,019.8	5.49%	312.2	11.79%
Food & Allied	18,481.23	18,156.52	324.71	1.79%	17	340,126.0	9.94%	113.8	4.30%
IT	1,647.23	1,615.81	31.42	1.94%	9	18,212.1	0.53%	40.7	1.54%
Textiles	1,376.75	1,348.01	28.74	2.13%	54	133,521.3	3.90%	348.7	13.17%
Paper & Printing	7,192.28	7,000.60	191.67	2.74%	3	13,751.0	0.40%	7.2	0.27%
Tannery	2,605.64	2,565.51	40.13	1.56%	6	28,058.3	0.82%	228.4	8.63%
Jute	18,945.04	18,121.33	823.72	4.55%	3	4,186.9	0.12%	13.3	0.50%
Ceramics	585.14	576.70	8.44	1.46%	5	28,261.9	0.83%	202.7	7.66%
Miscellaneous	2,302.06	2,267.45	34.61	1.53%	13	127,733.7	3.73%	68.0	2.57%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Rupali Life Insurance Co. Ltd.	94.80	9.7%	55.2
Saiham Cotton Mills Limited	23.80	9.7%	27.6
M.L. Dyeing Limited	32.50	8.0%	6.0
United Airways (BD) Ltd.	2.80	7.7%	2.1
Libra Infusions Limited	1,022.40	7.5%	22.2
BD Autocars	218.70	6.7%	10.7
Eastern Lubricants	1,575.40	6.2%	20.4
Northern Jute	1,274.60	5.8%	8.1
Shurwid Industries Limited	37.10	5.7%	23.2
Simtex Industries Limited	24.60	5.6%	9.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Reckitt Benckiser	3,268.80	-3.9%	68.2
Shaympur Sugar	27.60	-3.5%	.1
Prime Finance	9.30	-3.1%	1.4
Jute Spinners	91.00	-2.7%	.0
Heidelberg Cement	287.20	-2.4%	15.9
Jamuna Bank	16.90	-2.3%	6.5
SK Trims & Industries Limited	46.80	-1.9%	16.0
BIFC	5.30	-1.9%	.1
Tallu Spinning	5.50	-1.8%	.0
Premier Cement Mills Limited	72.00	-1.8%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	334.10	1.2%	196.6
Fortune Shoes Limited	37.10	3.3%	191.1
United Power Generation & Distribution Company Ltd	339.50	0.9%	172.9
Bangladesh Submarine Cable Company Limited	160.80	4.8%	102.4
Esquire Knit Composite Limited	42.90	-0.9%	91.5
Gramphonephone Ltd.	367.70	2.8%	73.8
Reckitt Benckiser	3,268.80	-3.9%	68.2
Rupali Life Insurance Co. Ltd.	94.80	9.7%	55.2
Eastern Cables	332.90	-0.2%	53.3
BATBC	1,532.60	1.6%	52.7



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
 mrafiqulislam@bracepl.com

Associate:  
**Md. Mahirul Quddus**  
 (880)1709636546  
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,326.39	5,261.60	64.79	1.23%	-1.10%
DS30	1,902.98	1,877.92	25.05	1.33%	1.18%
DSES	1,233.22	1,217.86	15.36	1.26%	0.03%

	Advanced	Declined	Unchanged	Total
All Category	262	45	37	344
A Category (Equity)	203	36	28	267
B Category (Equity)	29	1	3	33
N Category (Equity)	3	1	0	4
Z Category (Equity)	27	7	6	40
Mutual Funds	11	5	17	33
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,976,213.8	3,928,958.4	1.2%
	Mn USD	47,831.3	47,262.8	
Turnover	Mn BDT	2,841.9	2,748.4	3.4%
	Mn USD	34.2	33.1	
Volume	Mn Shares	63.8	64.0	-0.3%
Trade		87,424	96,467	-9.4%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GSPFINANCE	GSP Finance Company (Bangladesh) Limited		0.0%	18.0%	31-Dec-2018	15-Apr-2019
BANKASIA	Bank Asia Ltd.		5.0%	5.0%	31-Dec-2018	15-Apr-2019

**Important DSE News**
**DHAKABANK**

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 20.05.2019, Time:11:00 AM, Venue: Ruposhi Bangla Grand Ball Room, InterContinental Dhaka, 1, Minto Road, Dhaka, Record Date: 05.05.2019.

The Company has also reported Consolidated EPS of Tk. 1.73, Consolidated NAV per share of Tk. 21.23 and Consolidated NOCFPS of Tk. 1.48 for the year ended on December 31, 2018 as against Tk. 1.98, Tk. 19.48 and Tk. (15.15) respectively for the same period of the previous year.

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 4,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

The Company has further informed that NOCFPS increased significantly from December, 2017 to 2018, as in 2017 the bank had negative operating cash flow mainly due to the tight liquidity situation prevailing in the overall banking industry. The main driver of this was lower deposit flow to the bank. In 2017 bank collected Tk. 730.50 crore whereas in 2018 it was Tk. 2,517.60 crore.

**PRIMEBANK**

Mr. Khandker Mohammad Khaled, one of the Sponsors of the Company, has expressed his intention to sell 51,58,800 shares out of his total holding of 1,79,38,415 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

**RDFOOD**

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 18,85,406 shares whereas Bidisha International Ltd., a Corporate Director of the Company, has expressed its intention to buy 9,25,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

**EBL**

The Board of Directors has recommended 20% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 23.05.2019, Time: 11:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka: 1000. Record Date: 06.05.2019.

The Company has also reported Consolidated EPS of Tk. 4.22, Consolidated NAV per share of Tk. 31.67 and Consolidated NOCFPS of Tk. 16.13 for the year ended on December 31, 2018 as against Tk. 3.29, Tk. 29.64 and Tk. (9.21) respectively for the same period of the previous year.