

Daily Market Update

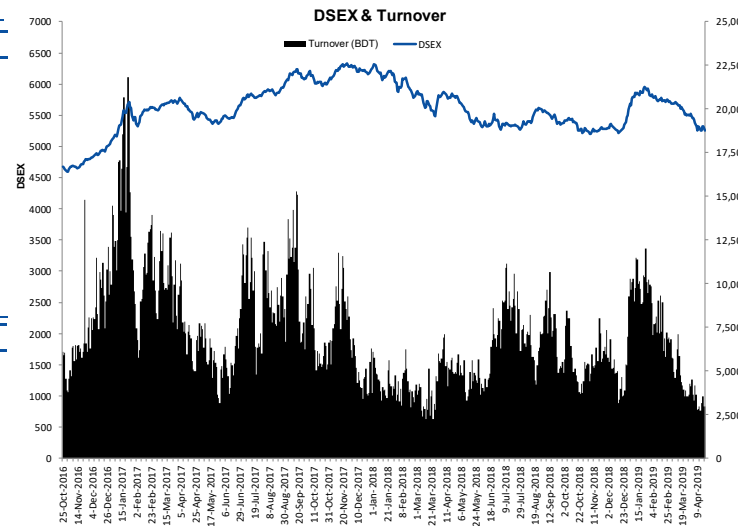
Market closed in red today. The benchmark index DSEX (-1.18%) lost 62.88 points and closed at 5,260.86 points today. The blue chip index DS30 (-1.07%) and the shariah based index DSES (-1.28%) both closed in red. All the large cap sectors showed negative performance today. NBFIs recorded the highest loss of 2.58% followed by Power (-1.80%), Engineering (-1.76%), Telecommunication (-1.45%), Food & Allied (-1.32%), Pharmaceuticals (-0.89%), and Banks (-0.69%). Turnover stood at BDT 3.0 billion (USD 35.9 million). Fortune Shoes Limited (-1.3%) was the most traded share with a turnover of BDT 345.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,422.47	1,432.32	-9.85	-0.69%	30	580,589.2	17.26%	278.3	9.57%
NBFIs	1,901.28	1,951.60	-50.32	-2.58%	23	174,437.7	5.18%	65.9	2.27%
Mutual Funds	645.94	647.95	-2.02	-0.31%	38	34,526.6	1.03%	17.7	0.61%
General Insurance	1,693.28	1,728.41	-35.13	-2.03%	35	45,865.5	1.36%	104.9	3.61%
Life Insurance	1,951.96	1,921.73	30.23	1.57%	12	54,423.5	1.62%	25.1	0.86%
Telecommunication	5,228.49	5,305.22	-76.73	-1.45%	2	525,499.0	15.62%	157.6	5.42%
Pharmaceuticals	2,713.11	2,737.41	-24.30	-0.89%	31	512,172.4	15.22%	221.5	7.62%
Fuel & Power	1,814.75	1,847.93	-33.18	-1.80%	20	449,874.1	13.37%	288.5	9.92%
Cement	1,520.97	1,538.07	-17.10	-1.11%	7	92,496.1	2.75%	30.2	1.04%
Services & Real Estate	960.69	969.16	-8.47	-0.87%	8	37,640.2	1.12%	39.5	1.36%
Engineering	2,866.33	2,917.81	-51.47	-1.76%	37	185,941.6	5.53%	419.8	14.44%
Food & Allied	17,721.70	17,958.89	-237.20	-1.32%	17	326,147.6	9.69%	128.0	4.40%
IT	1,666.69	1,716.70	-50.01	-2.91%	9	18,427.3	0.55%	83.2	2.86%
Textiles	1,358.47	1,390.74	-32.27	-2.32%	54	131,748.4	3.92%	267.3	9.19%
Paper & Printing	6,985.08	7,176.37	-191.29	-2.67%	3	13,354.8	0.40%	21.7	0.75%
Tannery	2,576.25	2,600.80	-24.55	-0.94%	6	27,741.9	0.82%	400.6	13.78%
Jute	18,145.42	17,949.71	195.71	1.09%	3	4,010.2	0.12%	7.4	0.25%
Ceramics	534.64	554.20	-19.56	-3.53%	5	25,822.6	0.77%	186.0	6.40%
Miscellaneous	2,229.25	2,254.61	-25.37	-1.13%	13	123,693.8	3.68%	164.6	5.66%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
National Life Ins	181.90	7.6%	14.9
ICB AMCL Third NRB Mutual Fund	5.60	5.7%	1.3
United Airways (BD) Ltd.	2.70	3.8%	2.4
Bangas	251.40	3.3%	34.3
Northern Jute	1,204.40	3.2%	3.5
Beach Hatchery Ltd.	19.70	3.1%	8.1
M.I. Cement Factory Limited	72.90	2.2%	.8
Zeal Bangla Sugar Mills	41.20	2.2%	.2
Jamuna Bank	18.50	2.2%	67.4
One Bank	14.60	2.1%	7.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	249.00	-8.7%	144.2
United Insurance	58.60	-7.7%	6.0
Genex Infosys Limited	33.70	-6.4%	24.7
Eastern Lubricants	1,390.80	-6.1%	15.5
Kattali Textile Limited	17.30	-6.0%	8.2
Prime Finance First MF	8.10	-5.8%	4.6
Delta Brac Housing	114.80	-5.7%	5.4
Saiham Cotton Mills Limited	24.20	-5.5%	8.2
Metro Spinning	7.10	-5.3%	1.2
Bangladesh Submarine Cable Company Limited	161.90	-5.3%	137.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.30	-1.3%	345.4
Monno Ceramic	249.00	-8.7%	144.2
Bangladesh Submarine Cable Company Limited	161.90	-5.3%	137.7
United Power Generation & Distribution Company Ltd	322.50	-3.8%	111.3
Bangladesh Shipping Corporation	47.90	-0.4%	85.4
National Tubes	121.00	-0.7%	77.6
Monno Jute Staffers	1,278.60	0.3%	68.7
Jamuna Bank	18.50	2.2%	67.4
Esquire Knit Composite Limited	42.10	-2.8%	51.4
Doreen Power Generations and Systems Limited	82.80	-0.1%	50.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,260.86	5,323.74	-62.88	-1.18%	-2.32%
DS30	1,872.74	1,892.95	-20.21	-1.07%	-0.43%
DSES	1,215.41	1,231.21	-15.80	-1.28%	-1.41%

	Advanced	Declined	Unchanged	Total
All Category	34	267	41	342
A Category (Equity)	24	208	32	264
B Category (Equity)	2	29	3	34
N Category (Equity)	0	4	0	4
Z Category (Equity)	8	26	6	40
Mutual Funds	2	11	19	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,918,589.7	3,963,827.6	
	Mn USD	47,138.1	47,682.3	-1.1%
Turnover	Mn BDT	2,986.3	3,518.4	-15.1%
	Mn USD	35.9	42.3	
Volume	Mn Shares	76.4	84.3	-9.3%
Trade		93,333	102,936	-9.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
FIRSTSBANK	First Security Islami Bank Limited		10.0%	0.0%	31-Dec-2018	23-Apr-2019
MARICO	Marico Bangladesh Limited		0.0%	200.0%	31-Mar-2019	23-Apr-2019
PREMIERBAN	Premier Bank Ltd.		15.5%	0.0%	31-Dec-2018	23-Apr-2019
PRIMEFIN	Prime Finance & Investment Ltd.		0.0%	0.0%	31-Dec-2018	25-Apr-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019

Important DSE News
VAMLBDMF1

(Q2 Un-audited): EPU was Tk. 0.00 for January-March 2019 as against Tk. 0.12 for January-March 2018; EPU was Tk. 0.24 for October 18-March 19 as against Tk. 0.59 for October 2017-March 2018. NOCFPU was Tk. 0.06 for October 18-March 19 as against Tk. 0.00 for October 2017-March 2018. NAV per unit at market price was Tk. 10.61 as on March 31, 2019 and Tk. 10.86 as on September 30, 2018. NAV per unit at cost price was Tk. 10.81 as on March 31, 2019 and Tk. 11.04 as on September 30, 2018.

ATCSLGF

(Q3 Un-audited): EPU was Tk. 0.33 for January-March 2019 as against Tk. 0.38 for January-March 2018. EPU was Tk. 0.92 for July 2018-March 2019 as against Tk. 0.82 for July 2017-March 2018. NOCFPU was Tk. 0.79 for July 2018-March 2019 as against Tk. 0.74 for July 2017-March 2018. NAV per unit at market price was Tk. 13.23 as on March 31, 2019 and Tk. 13.47 as on June 30, 2018. NAV per unit at cost price was Tk. 12.40 as on March 31, 2019 and Tk. 12.68 as on June 30, 2018.

RELIANCE1

(Q3 Un-audited): EPU was Tk. 0.08 for January-March 2019 as against Tk. 0.02 for January-March 2018. EPU was Tk. 0.43 for July 18-March 19 as against Tk. 0.43 for July 17-March 18. NOCFPU was Tk. 0.60 for July 18-March 19 as against Tk. 0.52 for July 17-March 18. NAV per unit at market price was Tk. 13.76 as on March 31, 2019 and Tk. 13.81 as on June 30, 2018. NAV per unit at cost price was Tk. 11.28 as on March 31, 2019 and Tk. 11.95 as on June 30, 2018.

DOREENPWR

Mrs. Parveen Alam, one of the Sponsors of the Company has expressed her intention to transfer 24,58,800 shares out of her total holding of 27,58,800 shares to his son Mr. Mr. Tahzeeb Alam Siddique, Nominated Director, by way of gift outside the trading system of the Exchange within April 30, 2019.

KBPPWBIL

Khan Brothers Shipbuilding Ltd. one of the Corporate Directors of the Company, has expressed its intention to sell its entire holding of 14,675,650 shares whereas Mr. Mohammed Enamul Kabir Khan, Mr. Md. Ruhul Kabir Khan and Mr. Tofayel Kabir Khan, all are Sponsors Directors of the Company, has expressed their intentions to buy 48,42,965 shares, 48,42,965 shares and 49,89,720 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019, as per Regulation-4 of the BSEC (Substantial Acquisition of shares and Takeovers) Regulations, 2018. It is to be mentioned that after execution of this sale Khan Brothers Shipbuilding

Ltd. will no longer serve as a Director of the Company.

SIMTEX

The Company has informed that Mrs. Hafiza Khanam has been elected as the Chairman and Mr. Neaz Rahman Shaqib has been appointed as the Managing Director of the Company.

SUMITPOWER

(Q3 Un-audited): Consolidated EPS was Tk. 1.02 for January-March 2019 as against Tk. 1.03 for January-March 2018; Consolidated EPS was Tk. 3.56 for July 2018-March 2019 as against Tk. 3.39 for July 2017-March 2018. Consolidated NOCFPS was Tk. 3.28 for July 2018-March 2019 as against Tk. 3.55 for July 2017-March 2018. Consolidated NAV per share was Tk. 31.65 as on March 31, 2019 and Tk. 31.26 as on June 30, 2018.