

Daily Market Update

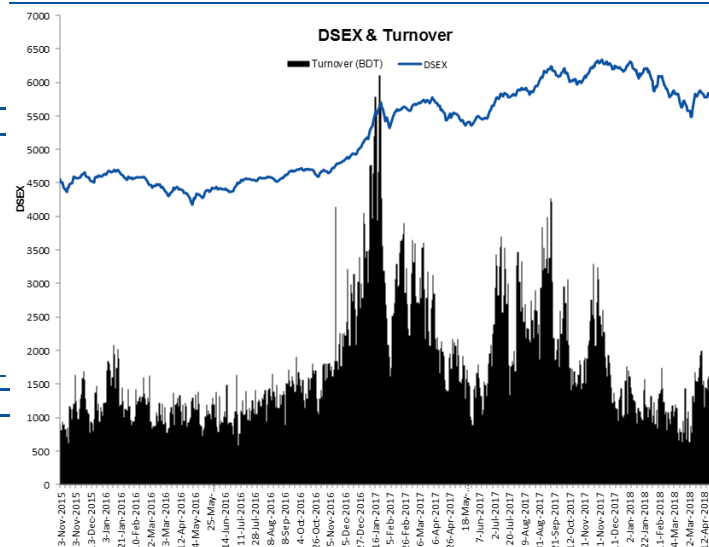
Market closed in red today. The benchmark index DSEX (-0.50%) lost 28.77 points and closed at 5,777.36 points today. The blue-chip index DS30 (-0.69%) and the shariah based index DSES (-0.62%) both closed in red. The large cap sectors showed negative performance today except Power (+1.34%) and Engineering (+0.01%). Telecommunication experienced the highest loss of 1.72% followed by NBFIs (-1.44%), Food & Allied (-0.86%), Banks (-0.48%) and Pharmaceuticals (-0.21%). Total turnover stood at BDT 5.0 billion (USD 59.6 million). Grameenphone Ltd. (-1.8%) was the most traded share with a turnover of BDT 265.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,549.60	1,557.11	-7.51	-0.48%	30	630,088.2	18.20%	751.9	16.58%
NBFIs	2,240.11	2,272.95	-32.84	-1.44%	23	201,412.0	5.82%	122.3	2.70%
Mutual Funds	792.84	791.59	1.25	0.16%	37	42,530.2	1.23%	66.9	1.48%
General Insurance	1,455.63	1,464.53	-8.90	-0.61%	35	39,475.0	1.14%	24.8	0.55%
Life Insurance	1,919.52	1,973.49	-53.96	-2.73%	12	53,519.1	1.55%	135.5	2.99%
Telecommunication	6,523.94	6,638.30	-114.36	-1.72%	2	655,701.1	18.94%	267.6	5.90%
Pharmaceuticals	2,895.73	2,901.76	-6.03	-0.21%	28	544,867.8	15.74%	600.5	13.25%
Fuel & Power	1,518.25	1,498.12	20.13	1.34%	19	372,923.6	10.77%	707.1	15.60%
Cement	2,059.84	2,075.69	-15.85	-0.76%	7	125,268.0	3.62%	42.0	0.93%
Services & Real Estate	1,110.83	1,104.42	6.41	0.58%	8	43,174.8	1.25%	61.8	1.36%
Engineering	2,876.25	2,876.05	0.20	0.01%	36	188,427.7	5.44%	391.1	8.63%
Food & Allied	15,355.60	15,488.63	-133.03	-0.86%	18	286,508.6	8.27%	256.2	5.65%
IT	1,406.21	1,413.24	-7.03	-0.50%	8	15,547.3	0.45%	66.4	1.46%
Textiles	1,133.17	1,136.55	-3.38	-0.30%	50	111,672.9	3.22%	447.3	9.87%
Paper & Printing	1,046.18	1,061.60	-15.42	-1.45%	2	2,002.0	0.06%	2.4	0.05%
Tannery	2,499.43	2,501.05	-1.62	-0.06%	6	26,102.8	0.75%	35.0	0.77%
Jute	8,904.54	9,366.92	-462.39	-4.94%	3	1,967.9	0.06%	71.5	1.58%
Ceramics	553.81	560.97	-7.16	-1.28%	5	26,595.5	0.77%	91.1	2.01%
Miscellaneous	1,776.72	1,780.17	-3.45	-0.19%	12	94,954.6	2.74%	392.3	8.65%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. Alam Cold Rolled Steels	32.80	5.8%	15.19
Rangpur Dairy & Food Products	16.50	5.8%	34.0
Central Insurance	22.70	5.1%	.0
Shasha Denim Limited	59.90	4.7%	50.4
United Commercial Bank Limited	19.30	4.3%	69.9
Meghna Petroleum	193.60	3.9%	21.4
Prime Insurance	17.20	3.6%	.2
IFIC Bank 1st Mutual Fund	6.20	3.3%	4.5
United Power Generation & Distribution	186.10	3.3%	260.6
Padma Oil Co.	241.80	3.1%	22.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	165.60	-9.5%	.02
Popular Life Insurance	110.00	-7.3%	29.3
Sonali Aansh	308.80	-7.3%	40.2
Premier Leasing	14.50	-7.1%	6.0
Phoenix Insurance	24.30	-6.9%	1.1
Renwick Jaineswar	691.40	-6.6%	11.7
Monno Jute Staffers	1,554.40	-6.2%	31.4
Takaful Insurance	23.80	-5.9%	.1
Monno Ceramic	131.70	-5.3%	76.1
FAS Finance & Investments Limited	12.20	-4.7%	10.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	474.30	-1.8%	265.6
United Power Generation & Distribution	186.10	3.3%	260.6
Beximco Limited	30.70	0.3%	245.6
BRAC Bank	86.30	-2.9%	183.7
Al-Arafah Islami Bank	26.80	-3.6%	140.9
Keya Cosmetics	10.20	-1.0%	124.8
Square Pharmaceuticals	311.20	-0.5%	123.4
Eastern Lubricants	1,378.60	-3.4%	92.9
Monno Ceramic	131.70	-5.3%	76.1
Queen South Textiles Mills Limited	33.60	2.4%	75.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,777.36	5,806.13	-28.77	-0.50%	-7.48%
DS30	2,164.70	2,179.85	-15.15	-0.69%	-5.19%
DSES	1,339.92	1,348.26	-8.35	-0.62%	-3.65%

	Advanced	Declined	Unchanged	Total
All Category	85	209	45	339
A Category (Equity)	73	166	36	275
B Category (Equity)	6	11	2	19
N Category (Equity)	2	0	0	2
Z Category (Equity)	4	32	7	43
Mutual Funds	9	9	18	36
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,027,407.4	4,047,102.0	-0.5%
	Mn USD	48,447.1	48,684.0	
Turnover	Mn BDT	4,953.5	4,856.6	2.0%
	Mn USD	59.6	58.4	
Volume	Mn Shares	125.6	122.2	2.8%
Trade		108,842	112,551	-3.3%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEFIN	Prime Finance and Investment Limited		0.0%	0.0%	Dec-2017	25-Apr-2018
STANDBANKL	Standard Bank Limited		10.0%	0.0%	Dec-2017	25-Apr-2018
PREMIERBAN	Premier Bank Limited		15.0%	0.0%	Dec-2017	25-Apr-2018
ICBIBANK	ICB Islamic Bank Limited		0.0%	0.0%	Dec-2017	25-Apr-2018
UTTARAFIN	Uttara Finance and Investment Limited		0.0%	30.0%	Dec-2017	26-Apr-2018
PREMIERLEA	Premier Leasing and Finance Limited		5.0%	5.0%	Dec-2017	26-Apr-2018
CITYGENINS	City General Insurance Limited		10.0%	0.0%	Dec-2017	26-Apr-2018
BAYLEASING	Bay Leasing and Investment Limited		5.0%	10.0%	Dec-2017	30-Apr-2018

Important DSE News
EXIM1STMF

(Q3 Un-audited): EPU was Tk. 0.08 for January-March 2018 as against Tk. 0.12 for January-March 2017; EPU was Tk. 0.73 for July 2017-March 2018 as against Tk. 0.29 for July 2016-March 2017. NOCFPU was Tk. 0.75 for July 2017-March 2018 as against Tk. 0.08 for July 2016-March 2017. NAV per unit at market price was Tk. 12.06 as on March 31, 2018 and Tk. 12.37 as on June 30, 2017. NAV per unit at cost price was Tk. 11.21 as on March 31, 2018 and Tk. 11.48 as on June 30, 2017.

FBFIF

(Q3 Un-audited): EPU was Tk. (0.00) for January-March 2018 as against Tk. 0.10 for January-March 2017; EPU was Tk. 0.24 for July 2017-March 2018 as against Tk. 0.14 for July 2016-March 2017. NOCFPU was Tk. 0.27 for July 2017-March 2018 as against Tk. 0.15 for July 2016-March 2017. NAV per unit at market price was Tk. 11.32 as on March 31, 2018 and Tk. 12.15 as on June 30, 2017. NAV per unit at cost price was Tk. 10.83 as on March 31, 2018 and Tk. 11.61 as on June 30, 2017.

1JANATAMF

(Q3 Un-audited): EPU was Tk. 0.28 for January-March 2018 as against Tk. 0.10 for January-March 2017; EPU was Tk. 0.50 for July 2017-March 2018 as against Tk. 0.43 for July 2016-March 2017. NOCFPU was Tk. 0.48 for July 2017-March 2018 as against Tk. 0.35 for July 2016-March 2017. NAV per unit at market price was Tk. 11.21 as on March 31, 2018 and Tk. 12.06 as on June 30, 2017. NAV per unit at cost price was Tk. 11.01 as on March 31, 2018 and Tk. 11.54 as on June 30, 2017.

IFIC1STMF

(Q3 Un-audited): EPU was Tk. 0.16 for January-March 2018 as against Tk. 0.10 for January-March 2017; EPU was Tk. 0.48 for July 2017-March 2018 as against Tk. 0.42 for July 2016-March 2017. NOCFPU was Tk. 0.47 for July 2017-March 2018 as against Tk. 0.09 for July 2016-March 2017. NAV per unit at market price was Tk. 11.22 as on March 31, 2018 and Tk. 12.09 as on June 30, 2017. NAV per unit at cost price was Tk. 11.01 as on March 31, 2018 and Tk. 11.57 as on June 30, 2017.

TRUSTB1MF

(Q3 Un-audited): EPU was Tk. (0.00) for January-March 2018 as against Tk. 0.13 for January-March

2017; EPU was Tk. 0.42 for July 2017-March 2018 as against Tk. 0.24 for July 2016-March 2017. NOCFPU was Tk. 0.39 for July 2017-March 2018 as against Tk. 0.24 for July 2016-March 2017. NAV per unit at market price was Tk. 11.73 as on March 31, 2018 and Tk. 12.35 as on June 30, 2017. NAV per unit at cost price was Tk. 10.96 as on March 31, 2018 and Tk. 11.54 as on June 30, 2017.

EBL1STMF

(Q3 Un-audited): EPU was Tk. 0.05 for January-March 2018 as against Tk. 0.10 for January-March 2017; EPU was Tk. 0.71 for July 2017-March 2018 as against Tk. 0.44 for July 2016-March 2017. NOCFPU was Tk. 0.67 for July 2017-March 2018 as against Tk. (0.09) for July 2016-March 2017. NAV per unit at market price was Tk. 11.60 as on March 31, 2018 and Tk. 11.91 as on June 30, 2017. NAV per unit at cost price was Tk. 11.12 as on March 31, 2018 and Tk. 11.44 as on June 30, 2017.

GRAMEENS2

(Q3 Un-audited): EPU was Tk. 0.13 for January-March 2018 as against Tk. 0.27 for January-March 2017; EPU was Tk. 0.77 for July 2017-March 2018 as against Tk. 0.79 for July 2016-March 2017. NOCFPU was Tk. 0.86 for July 2017-March 2018 as against Tk. 0.66 for July 2016-March 2017. NAV per unit at market price was Tk. 19.34 as on March 31, 2018 and Tk. 19.71 as on June 30, 2017. NAV per unit at cost price was Tk. 10.81 as on March 31, 2018 and Tk. 11.17 as on June 30, 2017.

PHPMF1

(Q3 Un-audited): EPU was Tk. 0.09 for January-March 2018 as against Tk. 0.20 for January-March 2017; EPU was Tk. 0.67 for July 2017-March 2018 as against Tk. 0.67 for July 2016-March 2017. NOCFPU was Tk. 0.67 for July 2017-March 2018 as against Tk. 0.22 for July 2016-March 2017. NAV per unit at market price was Tk. 11.24 as on March 31, 2018 and Tk. 11.86 as on June 30, 2017. NAV per unit at cost price was Tk. 11.06 as on March 31, 2018 and Tk. 11.46 as on June 30, 2017.

POPULAR1MF

(Q3 Un-audited): EPU was Tk. (0.02) for January-March 2018 as against Tk. 0.10 for January-March 2017; EPU was Tk. 0.53 for July 2017-March 2018 as against Tk. 0.51 for July 2016-March 2017. NOCFPU was Tk. 0.53 for July 2017-March 2018 as against Tk. 0.39 for July 2016-March 2017. NAV per unit at market price was Tk. 11.27 as on March 31, 2018 and Tk. 12.14 as on June 30, 2017. NAV per unit at cost price was Tk. 11.08 as on March 31, 2018 and Tk. 11.72 as on June 30, 2017.

EBLNRBMF

(Q3 Un-audited): EPU was Tk. 0.02 for January-March 2018 as against Tk. 0.10 for January-March 2017; EPU was Tk. 0.37 for July 2017-March 2018 as against Tk. 0.21 for July 2016-March 2017. NOCFPU was Tk. 0.34 for July 2017-March 2018 as against Tk. 0.17 for July 2016-March 2017. NAV per unit at market price was Tk. 11.31 as on March 31, 2018 and Tk. 11.86 as on June 30, 2017. NAV per unit at cost price was Tk. 10.84 as on March 31, 2018 and Tk. 11.51 as on June 30, 2017.

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
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ABB1STMF

(Q3 Un-audited): EPU was Tk. 0.09 for January-March 2018 as against Tk. 0.11 for January-March 2017; EPU was Tk. 0.58 for July 2017-March 2018 as against Tk. 0.27 for July 2016-March 2017. NOCFPU was Tk. 0.70 for July 2017-March 2018 as against Tk. 0.30 for July 2016-March 2017. NAV per unit at market price was Tk. 12.03 as on March 31, 2018 and Tk. 12.78 as on June 30, 2017. NAV per unit at cost price was Tk. 11.43 as on March 31, 2018 and Tk. 11.96 as on June 30, 2017.

GOLDENSON

The Customs Bond Commissionerate, Govt. of the People's Republic of Bangladesh has further informed that Golden Son Limited had filed 2 writ petitions number 16004/2017 and 16078/2017 in the High Court Division of the Hon'ble Supreme Court against the trial no. 75/2017, dated 29.10.2017 of the Customs Bond Commissionerate, Chittagong. Against those writ petitions, the Hon'ble High Court Division has given the following Order on 22.11.2017: "The petitioners will be entitled to prefer an appeal before the concerned tribunal within a period of 90 days from the date of adjudication order dated 29.10.2017. The petitioner will also be entitled to conduct his business during the aforesaid period of 90 days, in accordance with law. Thereafter, the Customs Authority shall proceed in accordance with law." Based on this Order of the Hon'ble High Court Division of the Supreme Court, Golden Son Limited has filed an appeal in the Customs Excise and Vat Appellate Tribunal, Dhaka against the pending trial no. 75/2017 in Chittagong, dated 29.10.2017, the appeal number of which is CEVT/CASE(CAS)-95/2018. The Customs Excise and Vat Appellate Tribunal, Dhaka has issued an interim order. The verdict of that order is as follows: As per section 194 of the Customs Act, 1969, if the appellant, as statutory deposit, makes payment of 5% of the entire tariff and taxes through treasury challan and 2% of the financial penalty through unconditional bank guarantee in the government treasury within 08.04.2018 and after scrutiny if it is found appropriate, under the active supervision of the customs authority, the into-bond as well as the ex-bond of the company will be performed and Employees nominated by the bond authority will confirm the into-bond and ex-bond entry in the bond register and for this instruction was given to the Commissioner, Customs Bond Commissionerate, Chittagong to engage sufficient staffs for restoring the bond license of the appellate. Alongside, it is also instructed to the bond company to conduct its business activities by complying all the rules and regulations of the customs act. As per interim order of the appellate tribunal, 5% of total Tk. 13,29,01,811.61 (as customs duty) i.e. Tk. 66,45,091.00 has been deposited in the Government treasury in the treasury chalan and 2% on financial penalty of Tk. 30,00,00,000.00 i.e. Tk. 60,00,000.00 under unconditional bank guarantee. These payments have been verified and found to be correct by the respective authorities. As conditions imposed by the customs excise and vat appellate tribunal of Dhaka has been obeyed, as per the said interim order, the bonded warehouse license of Golden Son Limited has been temporarily restored. However, the next course of actions will be taken against the company based on the decision from the High Court on the pending litigations that are currently running against the company. After the restoration of the bonded warehouse license, if the company further evades any customs or duties or if any irregularities are found against them or if required, as per normal course of law based on the previous cases, steps can be taken against them as per section 13(3) of the Customs Act, 1969. Necessary manpower will be employed for complying the order of the customs excise and vat appellate tribunal, Dhaka. Under the direct supervision of those staffs, the into-bond and product ex-bond will be conducted and the entry will also be confirmed in the bond register by those staffs as well. The above staffs are directed to provide necessary supports to comply with the stated order from the customs excise

and vat appellate tribunal, Dhaka. It is also instructed to Golden Son limited to continue their business activities by complying all the relevant rules and regulations of the customs act.

CAPMIBBLMF

(Q3 Un-audited): EPU was Tk. 0.02 for November 13, 2016-March 31, 2018. NOCFPU was Tk. 0.01 for November 13, 2016-March 31, 2018. NAV per unit at market price was Tk. 10.02 as on March 31, 2018. NAV per unit at cost price was Tk. 10.00 as on March 31, 2018.

ALLTEX

(Q3 Un-audited): EPS was Tk. (2.49) for January-March 2018 as against Tk. (0.75) for January-March 2017; EPS was Tk. (5.53) for July 2017-March 2018 as against Tk. (1.51) for July 2016-March 2017. NOCFPS was Tk. (1.15) for July 2017-March 2018 as against Tk. 0.28 for July 2016-March 2017. NAV per share was Tk. 19.99 as on March 31, 2018 and Tk. 25.52 as on June 30, 2017. The Company has noted that there was a significant deviation between EPS of the reporting period and corresponding period (cont.)

JAMUNAOIL

(Q3 Un-audited): EPS was Tk. 5.09 for January-March, 2018 as against Tk. 3.17 for January-March, 2017; EPS was Tk. 17.17 for July 2017-March 2018 as against Tk. 15.63 for July 2016-March 2017. NOCFPS was Tk. 57.20 for July 2017-March 2018 as against Tk. 31.08 for July 2016-March 2017. NAV per share was Tk. 162.31 as on March 31, 2018 and Tk. 158.90 as on March 31, 2017.

OAL

(Q3 Un-audited): EPS was Tk. 0.21 for January-March 2018 as against Tk. 0.26 for January-March 2017; EPS was Tk. 0.73 for July 2017-March 2018 as against Tk. 0.82 for July 2016-March 2017. NOCFPS was Tk. 1.50 for July 2017-March 2018 as against Tk. 0.82 for July 2016-March 2017. NAV per share was Tk. 15.44 as on March 31, 2018 and Tk. 16.18 as on June 30, 2017.

CAPMBDBLMF

(Q3 Un-audited): EPU was Tk. (0.42) for January-March 2018 as against Tk. 0.29 for January-March 2017. EPU was Tk. 0.48 for July 2017-March 2018 as against Tk. 0.29 for July 2016-March 2017. NOCFPU was Tk. 0.88 for July 2017-March 2018 as against Tk. 3.03 for July 2016-March 2017. NAV per unit at market price was Tk. 10.49 as on March 31, 2018 and Tk. 10.21 as on June 30, 2017. NAV per unit at cost price was Tk. 11.13 as on March 31, 2018 and Tk. 10.44 as on June 30, 2017.

ICB

(Q3 Un-audited): Consolidated EPS was Tk. 1.51 for January-March 2018 as against Tk. 3.22 for January-March 2017; Consolidated EPS was Tk. 4.90 for July 2017-March 2018 as against Tk. 5.40 for July 2016-March 2017. Consolidated NOCFPS was Tk. 5.48 for July 2017-March 2018 as against Tk. 34.49 for July 2016-March 2017. Consolidated NAV per share was Tk. 57.99 as on March 31, 2018 and Tk. 74.15 as on June 30, 2017.

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
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KPPL

(Q3 Un-audited): EPS was Tk. (0.59) for January-March 2018 as against Tk. (0.17) for January-March 2017; EPS was Tk. (1.13) for July 2017-March 2018 as against Tk. (0.27) for July 2016-March 2017. NOCFPS was Tk. 0.01 for July 2017-March 2018 as against Tk. 0.14 for July 2016-March 2017. NAV per share was Tk. 14.76 as on March 31, 2018 and Tk. 15.89 as on June 30, 2017.