

Daily Market Update

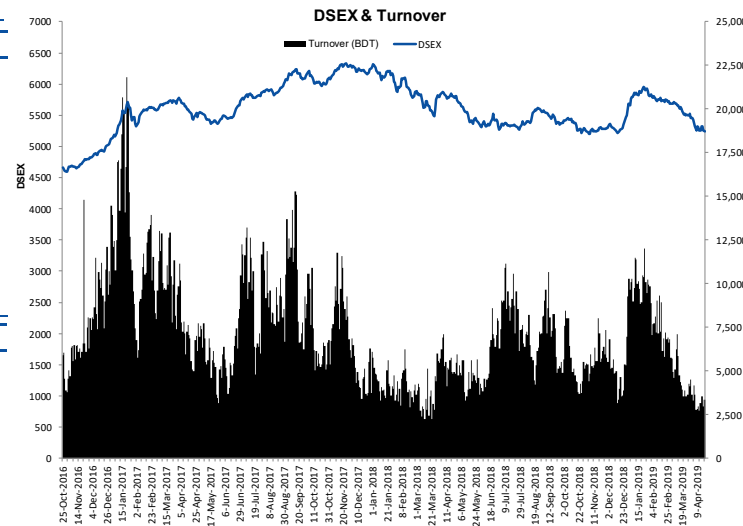
Market closed in red today. The benchmark index DSEX (-0.39%) lost 20.49 points and closed at 5,240.37 points today. The blue chip index DS30 (-0.25%) and the shariah based index DSES (-0.35%) both closed in red. All the large cap sectors posted negative performance today. Power recorded the highest loss of 3.23% followed by Food & Allied (-1.05%), Telecommunication (-0.57%), Engineering (-0.50%), NBFIs (-0.33%), Banks (-0.24%) and Pharmaceuticals (-0.03%). Turnover stood at BDT 3.3 billion (USD 40.0 million). United Power Generation & Distribution Company Ltd (-8.7%) was the most traded share with a turnover of BDT 235.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,419.09	1,422.47	-3.38	-0.24%	30	579,209.6	17.35%	316.7	10.22%
NBFIs	1,895.06	1,901.28	-6.22	-0.33%	23	173,866.8	5.21%	64.1	2.07%
Mutual Funds	645.12	645.94	-0.82	-0.13%	38	34,482.8	1.03%	23.6	0.76%
General Insurance	1,694.08	1,693.28	0.79	0.05%	35	45,887.0	1.37%	152.4	4.92%
Life Insurance	1,990.21	1,951.96	38.25	1.96%	12	55,490.0	1.66%	53.0	1.71%
Telecommunication	5,198.65	5,228.49	-29.83	-0.57%	2	522,500.6	15.65%	153.9	4.96%
Pharmaceuticals	2,712.31	2,713.11	-0.80	-0.03%	31	512,021.1	15.34%	244.1	7.88%
Fuel & Power	1,756.17	1,814.75	-58.58	-3.23%	20	435,351.6	13.04%	480.7	15.51%
Cement	1,504.81	1,520.97	-16.16	-1.06%	7	91,513.2	2.74%	20.0	0.65%
Services & Real Estate	960.67	960.69	-0.02	0.00%	8	37,639.6	1.13%	35.4	1.14%
Engineering	2,849.62	2,863.84	-14.21	-0.50%	37	185,018.8	5.54%	569.7	18.38%
Food & Allied	17,535.54	17,721.70	-186.15	-1.05%	17	322,721.7	9.67%	138.6	4.47%
IT	1,672.08	1,666.69	5.39	0.32%	9	18,486.9	0.55%	87.2	2.81%
Textiles	1,344.39	1,358.47	-14.08	-1.04%	54	130,382.5	3.91%	248.9	8.03%
Paper & Printing	6,933.50	6,985.08	-51.58	-0.74%	3	13,256.2	0.40%	15.8	0.51%
Tannery	2,580.55	2,576.25	4.30	0.17%	6	27,788.2	0.83%	180.6	5.83%
Jute	17,503.01	18,145.42	-642.41	-3.54%	3	3,868.2	0.12%	13.3	0.43%
Ceramics	519.71	534.64	-14.93	-2.79%	5	25,101.5	0.75%	196.2	6.33%
Miscellaneous	2,223.40	2,229.25	-5.85	-0.26%	13	123,369.2	3.70%	104.7	3.38%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fine Foods Ltd	45.50	9.9%	57.4
Standard Ceramic	247.40	8.7%	35.7
Beach Hatchery Ltd.	21.20	7.6%	11.4
National Life Ins	192.90	6.0%	34.5
Genex Infosys Limited	35.60	5.6%	21.3
United Insurance	61.80	5.5%	14.3
Golden Son Ltd.	9.70	4.3%	.7
Delta Brac Housing	119.00	3.7%	3.2
AFC Agro Biotech Ltd.	28.40	3.6%	2.0
Prime Bank 1st ICB AMCL Mutual Fund	6.00	3.4%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
First Security Bank	9.00	-10.9%	7.1
United Power Generation & Distribution	294.30	-8.7%	235.7
Monno Ceramic	227.30	-8.7%	155.8
Bangladesh Lamps	204.00	-6.3%	9.5
The Premier Bank	10.60	-5.8%	47.7
Phoenix Finance 1st Mutual Fund	5.40	-5.3%	.0
Jute Spinners	97.00	-5.2%	.1
ICB AMCL 2nd MF	7.60	-5.0%	1.9
FAS Finance & Investments Limited	7.70	-4.9%	6.2
Monno Jute Staffers	1,219.10	-4.7%	46.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	294.30	-8.7%	235.7
National Tubes	123.60	2.1%	213.8
Monno Ceramic	227.30	-8.7%	155.8
Fortune Shoes Limited	38.40	2.9%	142.9
Bangladesh Submarine Cable Company Limited	156.00	-3.6%	97.5
BRAC Bank	63.30	0.8%	79.8
Fine Foods Ltd	45.50	9.9%	57.4
Grameenphone Ltd.	367.90	-0.4%	56.3
BBS Cables Limited	91.60	0.3%	53.4
Doreen Power Generations and Systems Limited	83.00	0.2%	48.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,240.37	5,260.86	-20.49	-0.39%	-2.70%
DS30	1,868.13	1,872.74	-4.61	-0.25%	-0.67%
DSES	1,211.15	1,215.41	-4.26	-0.35%	-1.76%

	Advanced	Declined	Unchanged	Total
All Category	104	203	39	346
A Category (Equity)	82	157	29	268
B Category (Equity)	7	24	3	34
N Category (Equity)	1	3	0	4
Z Category (Equity)	14	19	7	40
Mutual Funds	7	10	16	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,892,840.0	3,918,589.7	
	Mn USD	46,828.3	47,138.1	-0.7%
Turnover	Mn BDT	3,328.4	2,986.3	11.5%
	Mn USD	40.0	35.9	
Volume	Mn Shares	76.9	76.4	0.7%
	Trade	94,294	93,333	1.0%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEFIN	Prime Finance & Investment Ltd.		0.0%	0.0%	31-Dec-2018	25-Apr-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019

Important DSE News
ANWARGALV

Mr. Hossain Mehmood, one of the Sponsors Directors of the Company, has expressed his intention to buy 23,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within April 30, 2019.

DHAKABANK

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 7,15,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

HAKKANIPUL

Mr. Md. Golam Mostafa, one of the Sponsors Directors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 15,66,666 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (CSE) within April 30, 2019.

OIMEX

(Q3 Un-audited): EPS was Tk. 0.41 for January-March 2019 as against Tk. 0.40 for January-March 2018; EPS was Tk. 1.28 for July 2018-March 2019 as against Tk. 1.24 for July 2017-March 2018. NOCFPS was Tk. 0.47 for July 2018-March 2019 as against Tk. 1.25 for July 2017-March 2018. NAV per share was Tk. 14.75 as on March 31, 2019 and Tk. 16.44 as on June 30, 2018.

GP

(Q1 Un-audited): EPS was Tk. 6.61 for January-March 2019 as against Tk. 4.74 for January-March 2018; NOCFPS was Tk. 11.31 for January-March 2019 as against Tk. 11.60 for January-March 2018. NAV per share was Tk. 37.99 as on March 31, 2019 and Tk. 31.38 as on December 31, 2018.

DBH1STMF

(Q3 Un-audited): EPU was Tk. 0.20 for January-March 2019 as against Tk. 0.07 for January-March 2018. EPU was Tk. 0.62 for July18-March 19 as against Tk. 0.43 for July17-March18. NOCFPU was Tk. 0.06 for July18-March19 as against Tk. 0.84 for July17-March18. NAV per unit at market price was Tk. 11.41 as on March 31, 2019 and Tk. 11.96 as on June 30, 2018. NAV per unit at cost price was Tk. 10.73 as on March 31, 2019 and Tk. 11.00 as on June 30, 2018.

EHL

(Q3 Un-audited): EPS was Tk. 0.79 for January-March 2019 as against Tk. 0.77 for January-March 2018. EPS was Tk. 2.85 for July 2018-March 2019 as against Tk. 2.76 for July 2017-March 2018. NOCFPS was Tk. 6.46 for July 2018-March 2019 as against Tk. 9.73 for July 2017-March 2018. NAV per share was Tk. 60.50 as on March 31, 2019 and Tk. 60.15 as on June 30, 2018.

LRGLOBMF1

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(Q2 Un-audited): EPU was Tk. 0.09 for January-March 2019 as against Tk. 0.06 for January-March 2018; EPU was Tk. 0.18 for October 2018-March 2019 as against Tk. 0.06 for October 2017-March 2018. NOCFPU was Tk. 0.25 for October 2018-March 2019 as against Tk. (0.50) for October 2017-March 2018. NAV per unit at market price was Tk. 11.16 as on March 31, 2019 and Tk. 11.09 as on September 30, 2018. NAV per unit at cost price was Tk. 10.22 as on March 31, 2019 and Tk. 10.59 as on September 30, 2018.

GREENDELMF

(Q3 Un-audited): EPU was Tk. 0.15 for January-March 2019 as against Tk. 0.09 for January-March 2018. EPU was Tk. 0.47 for July 18-March 19 as against Tk. 0.43 for July 17-March 18. NOCFPU was Tk. (0.22) for July 18-March 19 as against Tk. 0.15 for July 17-March 18. NAV per unit at market price was Tk. 11.41 as on March 31, 2019 and Tk. 12.00 as on June 30, 2018. NAV per unit at cost price was Tk. 10.58 as on March 31, 2019 and Tk. 11.01 as on June 30, 2018.

RAKCERAMIC

(Q1 Un-audited): Consolidated EPS was Tk. 0.48 for January-March 2019 as against Tk. 0.62 for January-March, 2018. Consolidated NOCFPS was Tk. 0.51 for January-March 2019 as against Tk. (0.38) for January-March 2018. Consolidated NAV per share was Tk. 18.42 as on March 31, 2019 and Tk. 18.94 as on March 31, 2018.

NCCBLMF1

(Q1 Un-audited): EPU was Tk. 0.13 for January-March 2019 as against Tk. 0.07 for January-March 2018. NOCFPU was Tk. 0.08 for January-March 2019 as against Tk. (0.96) for January-March 2018. NAV per unit at market price was Tk. 10.99 as of March 31, 2019 and Tk. 11.06 as of December 31, 2018. NAV per unit at cost price was Tk. 10.36 as on March 31, 2019 and Tk. 10.83 as on December 31, 2018.

BBSCABLES

(Q3 Un-audited): EPS was Tk. 2.54 for January-March 2019 as against Tk. 2.31 for January-March 2018; EPS was Tk. 8.02 for July 2018-March 2019 as against Tk. 5.84 for July 2017-March 2018. NOCFPS was Tk. 5.15 for July 2018-March 2019 as against Tk. 0.93 for July 2017-March 2018. NAV per share was Tk. 28.29 as on March 31, 2019 and Tk. 24.31 as on June 30, 2018.

BSC

(Q3 Un-audited): EPS was Tk. 0.87 for January-March 2019 as against Tk. 0.38 for January-March 2018; EPS was Tk. 1.76 for July 2018-March 2019 as against Tk. 1.07 for July 2017-March 2018. NOCFPS was Tk. 4.73 for July 2018-March 2019 as against Tk. 0.15 for July 2017-March 2018. NAV per share was Tk. 55.09 as on March 31, 2019 and Tk. 53.61 as on June 30, 2018.

EASTLAND

The Board of Directors has recommended 7% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 27.06.2019, Time: 3:00 PM, Venue: Six Seasons Hotel Ltd. (2nd Floor) House # 19, Road No. 96, Gulshan-2, Dhaka. Record date: 16.05.2019. The Company has also reported EPS of Tk. 1.48, NAV per share of Tk. 22.18 and NOCFPS of Tk. 0.93 for the year ended on December 31, 2018 as against Tk. 2.02, Tk. 21.59 and Tk. 0.90 respectively for the same period of the previous year.