

Daily Market Update

Market closed in green today. The benchmark index DSEX (+0.86%) gained 45.57 points and closed at 5,348.20 points today. The blue-chip index DS30 (+0.68%) and shariah based index DSES (+0.47%) both closed in green. All the large cap sectors showed positive performance today except Power (-0.27%). NBFIs posted the highest gain of 2.10% followed by Banks (+2.05%), Telecommunication (+0.55%), Pharmaceuticals (+0.36%), Engineering (+0.12%) and Food & Allied (+0.02%). Total turnover stood at BDT 7.4 billion (USD 89.1 million). BBS Cables Limited (+1.1%) was the most traded share with a turnover of BDT 318.0 million.

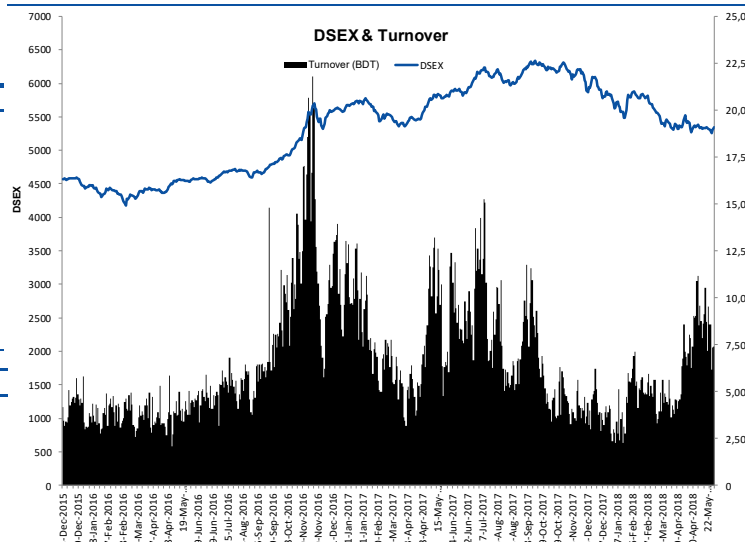
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,335.10	1,308.29	26.81	2.05%	30	544,774.8	16.51%	512.3	7.25%
NBFIs	2,177.90	2,133.10	44.80	2.10%	23	195,887.3	5.93%	309.3	4.38%
Mutual Funds	741.70	737.67	4.04	0.55%	37	39,787.2	1.21%	43.5	0.62%
General Insurance	1,371.90	1,345.68	26.22	1.95%	35	37,287.3	1.13%	66.9	0.95%
Life Insurance	1,763.94	1,760.76	3.18	0.18%	12	49,181.3	1.49%	163.5	2.31%
Telecommunication	5,420.18	5,390.62	29.56	0.55%	2	544,765.2	16.50%	58.4	0.83%
Pharmaceuticals	2,645.42	2,635.83	9.58	0.36%	29	497,768.9	15.08%	501.0	7.09%
Fuel & Power	1,734.35	1,739.00	-4.65	-0.27%	19	429,917.5	13.03%	494.1	6.99%
Cement	1,910.29	1,901.46	8.83	0.46%	7	116,173.6	3.52%	71.3	1.01%
Services & Real Estate	1,102.17	1,104.14	-1.96	-0.18%	8	42,838.4	1.30%	140.4	1.99%
Engineering	3,137.03	3,133.38	3.64	0.12%	36	205,511.7	6.23%	1,697.5	24.02%
Food & Allied	14,028.58	14,025.93	2.65	0.02%	17	258,293.8	7.83%	253.9	3.59%
IT	1,623.10	1,634.78	-11.68	-0.71%	8	17,945.2	0.54%	267.7	3.79%
Textiles	1,331.38	1,335.16	-3.78	-0.28%	49	130,746.4	3.96%	1,573.4	22.27%
Paper & Printing	12,927.51	13,112.46	-184.95	-1.41%	2	24,739.0	0.75%	89.5	1.27%
Tannery	2,727.39	2,733.25	-5.85	-0.21%	6	28,483.5	0.86%	391.9	5.55%
Jute	7,042.17	6,816.09	226.07	3.32%	3	1,556.3	0.05%	24.4	0.35%
Ceramics	635.73	636.51	-0.78	-0.12%	5	30,529.7	0.92%	102.8	1.46%
Miscellaneous	1,954.84	1,958.26	-3.42	-0.17%	12	104,473.7	3.17%	303.9	4.30%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
IPDC	32.20	9.9%	48.87
National Housing Fin. and Inv. Ltd.	48.10	9.8%	14.0
Provati Insurance	16.80	9.8%	12.5
Wata Chemicals Limited	319.90	8.7%	44.0
ICB Islamic Bank	5.20	8.3%	1.3
International Leasing	13.90	7.8%	53.2
SEML Lecture Equity Management Fund	8.50	7.6%	9.1
Renwick Jaineswar	1,074.40	7.5%	46.0

Bangladesh National Insurance Company	15.50	6.9%	7.6
Hamid Fabrics Limited	31.30	6.8%	119.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	11.70	-10.0%	.47
Shaympur Sugar	27.10	-10.0%	.7
Meghna Condensed Milk	13.60	-9.9%	.4
Samata Leather	49.00	-9.9%	2.7
Jute Spinners	91.40	-9.8%	.5
Dulamia Cotton	22.20	-9.8%	.8
Beach Hatchery Ltd.	8.40	-9.7%	3.2
Imam Button	22.10	-9.1%	1.2
Zeal Bangla Sugar Mills	33.70	-8.7%	.9
Savar Refractories	130.50	-8.3%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	105.50	1.1%	318.0
Fortune Shoes Limited	37.40	1.1%	259.3
United Power Generation & Distribution	339.40	-0.5%	232.8
BD Thai Aluminium	26.60	5.1%	220.1
IFAD Autos Limited	123.50	0.6%	173.4
Saiham Textile	28.60	-4.7%	158.3
KDS Accessories Limited	112.20	5.6%	141.4
Simtex Industries Limited	37.70	-0.5%	132.8
Ratanpur Steel Re-Rolling Mills Limited	62.80	-0.8%	123.8
Hamid Fabrics Limited	31.30	6.8%	119.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,348.20	5,302.64	45.57	0.86%	-14.35%
DS30	1,894.30	1,881.46	12.84	0.68%	-17.03%
DSES	1,257.08	1,251.18	5.90	0.47%	-9.61%

	Advanced	Declined	Unchanged	Total
All Category	169	124	43	336
A Category (Equity)	151	87	33	271
B Category (Equity)	10	5	3	18
N Category (Equity)	0	5	0	5
Z Category (Equity)	8	27	7	42
Mutual Funds	15	3	15	33
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,860,988.4	3,841,448.7	
	Mn USD	46,445.2	46,210.1	0.5%
Turnover	Mn BDT	7,406.2	7,324.7	
	Mn USD	89.1	88.1	1.1%
Volume	Mn Shares	210.8	171.9	22.6%
Trade		157,994	155,985	1.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
WMSHIPYARD	Western Marine Shipyard Limited	1R:2	0.0%	0.0%	N/A	14-Aug-2018
GP	Grameenphone Ltd.		0.0%	125.0%	Dec-2017	5-Aug-2018
MARICO	Marico Bangladesh Limited		0.0%	150.0%	Mar-2018	9-Aug-2018
PLFSL	Peoples Leasing and Financial Services Ltd.		0.0%	0.0%	Dec-2017	7-Aug-2018
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018

Important DSE News
UNITEDINS

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 2,00,000 shares out of its total holding of 57,35,361 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

EXCH

Commencement of electronic subscription of Silva Pharmaceuticals Limited through electronic subscription system under fixed price method: The subscription for shares of Silva Pharmaceuticals Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of July 29, 2018 and continued till 5:30 p.m. of August 05, 2018 (round the clock). The required 100% of subscribed amount shall be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of July 29, 2018 to 2:00 p.m. of August 05, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

PRAGATILIF

(Q2 Un-audited): Increase in life revenue account for Apr-June 2018 was Tk. 108.28 mn. with total life insurance fund of Tk. 5,437.83 mn. as against increase in Tk. 94.75 mn. and Tk. 4,964.46 mn. respectively for the same period of the previous year. Increase in life revenue account for Jan-June 2018 was Tk. 221.38 mn. with total life insurance fund of Tk. 5,437.83 mn. as against increase in Tk. 203.34 mn. and Tk. 4,964.46 mn. respectively for the same period of the previous year.

CNW

Trading of the shares of Aman Cotton Fibrous Limited will commence at DSE from August 06, 2018 under 'N' category. DSE Trading Code for Aman Cotton Fibrous Limited is "ACFL" and DSE Company Code is 17477.

PRAGATILIF

(Q1 Un-audited): Increase in life revenue account for Jan-Mar 2018 was Tk. 113.10 million with total life insurance fund of Tk. 5,329.55 million as against increase in life revenue account of Tk. 108.58 million and Tk. 4,869.71 million respectively for the same period of the previous year.

ILFSL

(Q2 Un-audited): Consolidated EPS was Tk. 0.08 for April-June 2018 as against Tk. (0.60) for April-June 2017; Consolidated EPS was Tk. 0.52 for January-June 2018 as against Tk. (0.65) for January-June 2017. Consolidated NOCFPS was Tk. (3.66) for January-June 2018 as against Tk. (2.37) for January-June 2017.

ary-June 2017. Consolidated NAV per share was Tk. 13.35 as on June 30, 2018 and Tk. 12.82 as on December 31, 2017.

NORTHRNINS

(Q2 Un-audited): EPS was Tk. 0.34 for April-June 2018 as against Tk. 0.75 for April-June 2017; EPS was Tk. 1.28 for January-June 2018 as against Tk. 1.67 for January-June 2017. NOCFPS was Tk. 0.68 for January-June 2018 as against Tk. 0.60 for January-June 2017. NAV per share was Tk. 20.24 as on June 30, 2018 and Tk. 20.00 as on June 30, 2017.

TAKAFULINS

(Q2 Un-audited): EPS was Tk. 0.26 for April-June 2018 as against Tk. 0.39 for April-June 2017; EPS was Tk. 0.58 for January-June 2018 as against Tk. 0.83 for January-June 2017. NOCFPS was Tk. 0.80 for January-June 2018 as against Tk. 1.15 for January-June 2017. NAV per share was Tk. 16.25 as on June 30, 2018 and Tk. 16.50 as on December 31, 2017.

IPDC

The Company has informed that the Board of Directors has decided to reduce the Authorized Capital of the Company from existing Tk. 2,000.00 crore to Tk. 800.00 crore by amending the Clause V of the Memorandum of Association and Clause 5 of the Articles of Association; subject to approval of shareholders in the ensuing EGM and the Regulatory Authorities. Date of EGM: 19.09.2018. Time: 8:30 AM, Venue: Will be notified later. Record date for EGM: 27.08.2018.

(Q2 Un-audited): EPS was Tk. 0.45 for April-June 2018 as against Tk. 0.31 for April-June 2017; EPS was Tk. 0.78 for January-June 2018 as against Tk. 0.60 for January-June 2017. NOCFPS was Tk. (2.68) for January-June 2018 as against Tk. 0.42 for January-June 2017. NAV per share was Tk. 15.04 as on June 30, 2018 and Tk. 14.26 as on December 31, 2017.

SUNLIFEINS

(Q2 Un-audited): Decrease in consolidated life revenue account for Apr-June 2018 was Tk. 45.64 million with consolidated total life insurance fund of Tk. 2,990.32 million as against increase in Tk. 22.22 million and Tk. 3,204.49 million respectively for the same period of the previous year. Decrease in consolidated life revenue account for Jan-June 2018 was Tk. 45.35 million with consolidated total life insurance fund of Tk. 2,990.61 million as against increase in Tk. 40.18 million and Tk. 3,222.45 million respectively for the same period of the previous year.

SUNLIFEINS

(Q1 Un-audited): Decrease in consolidated life revenue account for Jan-Mar 2018 was Tk. 13.89 million with consolidated total life insurance fund of Tk. 3,022.06 million as against increase in consolidated life revenue account of Tk. 25.52 million and Tk. 3,207.79 million respectively for the same period of the previous year.