

Daily Market Update

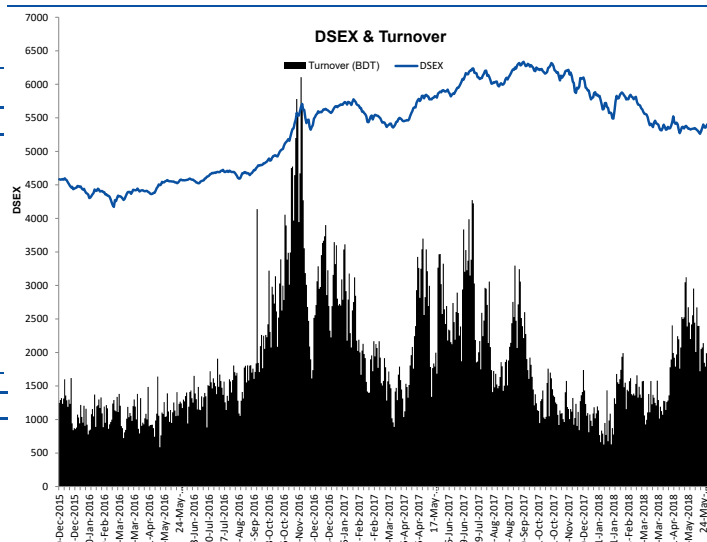
Market closed in red today. The benchmark index DSEX (-0.53%) lost 28.46 points and closed at 5,378.73 points today. The blue-chip index DS30 (-0.41%) and the shariah based index DSES (-0.63%) both closed in red. All the large cap sectors showed negative performance today except Telecommunication (+1.12%) and NBFIs (+0.70%). Pharmaceuticals posted the highest loss of 0.98% followed by Food & Allied (-0.74%), Banks (-0.43%), Power (-0.25%) and Engineering (-0.22%). Total turnover stood at BDT 6.5 billion (USD 78.0 million). BBS Cables Limited (+2.9%) was the most traded share with a turnover of BDT 394.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,440.37	1,446.60	-6.23	-0.43%	30	587,727.7	18.05%	903.8	15.41%
NBFIs	2,156.60	2,141.57	15.03	0.70%	23	193,971.7	5.96%	342.9	5.85%
Mutual Funds	743.92	744.26	-0.35	-0.05%	37	39,906.0	1.23%	41.4	0.71%
General Insurance	1,397.08	1,391.88	5.20	0.37%	35	37,971.5	1.17%	68.5	1.17%
Life Insurance	1,782.93	1,756.75	26.18	1.49%	12	49,710.8	1.53%	83.8	1.43%
Telecommunication	4,952.33	4,897.35	54.98	1.12%	2	497,743.9	15.29%	50.6	0.86%
Pharmaceuticals	2,588.08	2,613.57	-25.48	-0.98%	29	486,981.1	14.96%	410.7	7.00%
Fuel & Power	1,693.18	1,697.50	-4.32	-0.25%	19	419,713.2	12.89%	277.8	4.74%
Cement	1,851.70	1,852.33	-0.63	-0.03%	7	112,610.2	3.46%	31.0	0.53%
Services & Real Estate	1,079.43	1,090.09	-10.65	-0.98%	8	41,954.4	1.29%	99.7	1.70%
Engineering	3,087.12	3,093.85	-6.73	-0.22%	36	202,241.8	6.21%	1,212.9	20.69%
Food & Allied	13,867.16	13,970.55	-103.39	-0.74%	17	255,321.6	7.84%	267.7	4.57%
IT	1,560.29	1,603.84	-43.55	-2.72%	8	17,250.8	0.53%	150.3	2.56%
Textiles	1,366.65	1,402.22	-35.57	-2.54%	49	134,210.0	4.12%	1,305.7	22.27%
Paper & Printing	11,265.35	11,667.00	-401.65	-3.44%	2	21,558.1	0.66%	48.6	0.83%
Tannery	2,692.42	2,703.98	-11.56	-0.43%	6	28,118.2	0.86%	215.8	3.68%
Jute	6,764.98	6,776.40	-11.42	-0.17%	3	1,495.1	0.05%	12.5	0.21%
Ceramics	603.26	606.77	-3.51	-0.58%	5	28,970.5	0.89%	90.7	1.55%
Miscellaneous	1,834.59	1,857.49	-22.90	-1.23%	12	98,047.1	3.01%	248.8	4.24%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Midas Financing Ltd.	22.70	9.7%	8.34
Rupali Insurance	18.90	8.6%	11.4
Ambee Pharma	721.10	7.2%	10.3
Renwick Jajneswar	977.60	6.5%	5.1
Fortune Shoes Limited	35.50	6.3%	89.4
Rangpur Dairy & Food Products	20.00	5.8%	111.8
Popular Life Insurance	97.20	5.7%	11.8
Standard Insurance	21.60	4.9%	1.7
Shepherd Industries Limited	35.30	4.7%	194.5
Phoenix Finance	35.80	4.4%	5.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	33.50	-9.5%	.34
Dulamia Cotton	20.20	-9.4%	.7
Samata Leather	40.00	-9.3%	1.8
Aman Cotton Fibrous Limited	58.40	-9.2%	125.5
Imam Button	20.50	-8.5%	.7
Jute Spinners	74.90	-8.2%	.3
Savar Refractories	81.60	-7.8%	.8
Sonargaon Textiles	13.10	-7.7%	.7
Meghna Condensed Milk	16.10	-6.9%	.8
Apex Tannery	145.50	-6.7%	22.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	121.60	2.9%	394.7
IFAD Autos Limited	123.20	0.9%	215.9
Shepherd Industries Limited	35.30	4.7%	194.5
Dragon Sweater & Spinning Ltd.	39.20	-6.2%	162.4
Lankabangla Finance	26.90	3.1%	130.9
Aman Cotton Fibrous Limited	58.40	-9.2%	125.5
Rangpur Dairy & Food Products	20.00	5.8%	111.8
Saiham Textile	32.30	-4.4%	111.6
United Power Generation & Distribution Company Ltd	325.00	-0.2%	103.7
Square Pharmaceuticals	266.50	-1.3%	103.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,378.73	5,407.19	-28.46	-0.53%	-13.86%
DS30	1,884.95	1,892.71	-7.76	-0.41%	-17.44%
DSES	1,228.14	1,235.98	-7.84	-0.63%	-11.69%

	Advanced	Declined	Unchanged	Total
All Category	102	200	36	338
A Category (Equity)	92	151	29	272
B Category (Equity)	4	12	2	18
N Category (Equity)	0	6	0	6
Z Category (Equity)	6	31	5	42
Mutual Funds	12	8	13	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,816,077.4	3,825,581.5	
	Mn USD	45,904.9	46,019.3	-0.2%
Turnover	Mn BDT	6,482.3	8,184.0	-20.8%
	Mn USD	78.0	98.4	
Volume	Mn Shares	181.1	250.9	-27.8%
		141,450	160,661	-12.0%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018
NLI1STMF	NLI First Mutual Fund		0.0%	14.0%	Jun-2018	14-Aug-2018
MEGHNALIFE	Meghna Life Insurance Co. Limited		0.0%	20.0%	Dec-2017	19-Aug-2018
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

Important DSE News
DHAKABANK

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 75,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

RELIANCE1

There will be no price limit on the trading of the units of the Fund on 14.08.2018 following its corporate declaration.

RELIANCE1

The Trustee Board of the fund has declared 11% cash dividend based on Net Income for the year ended on June 30, 2018. Record date: 12.09.2018. The Fund has also reported EPU of Tk. 1.17, NAV per unit at market price of Tk. 13.81, NAV per unit at cost of Tk. 11.95 and NOCFPU of Tk. 1.06 for the year ended on June 30, 2018 as against Tk. 0.92, Tk. 14.07, Tk. 11.78 and Tk. 0.89 respectively for the same period of the previous year.

PROVATIINS

Mr. Pradip Kumar Das, one of the Directors (Public shareholder Director) of the Company, has expressed his intention to transfer 2,51,686 shares out of his total holding of 19,78,441 shares of the Company to his wife Mrs. Shipra Rani Das, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

AGRANINS

Mr. Mahmudul Hoque, one of the Sponsors Directors of the Company, has expressed his intention to buy 3,685 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

SIBL

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,03,23,012 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

WMSHIPYARD

Trading of the shares of the Company will remain suspended on record date i.e., 14.08.2018 for EGM. Another record date for entitlement of the proposed rights shares to be notified later after obtaining approval from BSEC.

SEBL1STMF

Trading of the units of the Fund will remain suspended on record date i.e., 14.08.2018.

NLI1STMF

Trading of the units of the Fund will remain suspended on record date i.e., 14.08.2018.

CAPMBDBLMF

The Trustee of the Fund has requested the unit holders to update their respective BO accounts with 12 digits e-TIN number through their DPs before September 04, 2018. Failing to do so will be subject to deduction of Advance Income Tax (AIT) at 15% instead of 10% on cash dividend as per section 54 of the Income Tax Ordinance, 1984.

APEXTANRY

The Board of Directors has recommended 40% cash dividend for the year ended on June 30, 2018. Date of AGM: 08.10.2018, Time: 10:00 AM, Venue: Bangladesh Shooting Sports Federation, Gulshan-1, Dhaka-1212. Record date: 12.09.2018. The Company has also reported EPS without fair valuation surplus of Tk. 2.53, NAV per share of Tk. 72.24 and NOCFPS of Tk. 10.28 for the year ended on June 30, 2018 as against Tk. 2.95, Tk. 73.56 and Tk. 2.50 respectively for the same period of the previous year.