

Daily Market Update

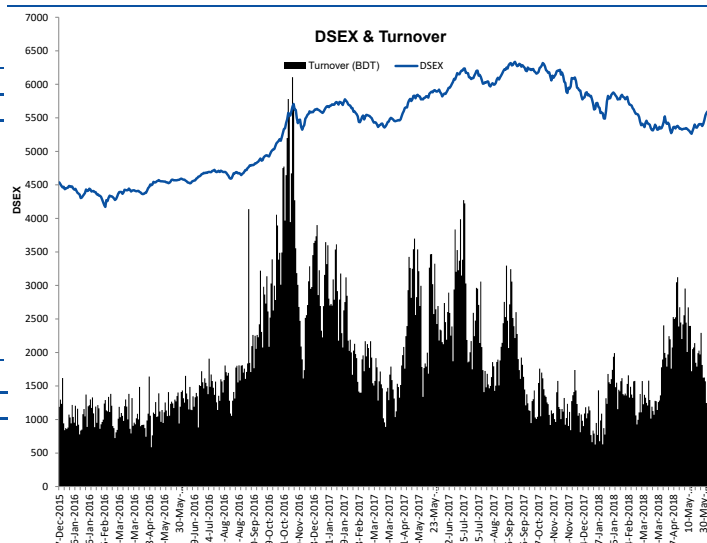
Market closed in red today. The benchmark index DSEX (-0.15%) lost 8.62 points and closed at 5,610.80 points today. The blue-chip index DS30 (-0.33%) and the shariah based index DSES (-0.38%) both closed in red. All the large cap sectors showed negative performance today except Power (+1.53%) and NBFIs (+0.39%). Banks posted the highest lose of 0.94% followed by Telecommunication (-0.65%), Food & Allied (-0.24%), Pharmaceuticals (-0.10%) and Engineering (-0.05%). Total turnover stood at BDT 6.3 billion (USD 76.2 million). United Power Generation & Distribution Company Ltd (+2.8%) was the most traded share with a turnover of BDT 286.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,519.77	1,534.20	-14.43	-0.94%	30	620,126.8	18.21%	708.1	11.31%
NBFIs	2,369.02	2,359.72	9.31	0.39%	23	213,077.7	6.26%	803.9	12.84%
Mutual Funds	750.09	747.74	2.36	0.32%	37	40,237.2	1.18%	71.7	1.15%
General Insurance	1,441.28	1,440.02	1.26	0.09%	35	39,173.0	1.15%	98.1	1.57%
Life Insurance	1,766.39	1,745.82	20.58	1.18%	12	49,249.6	1.45%	48.5	0.77%
Telecommunication	5,355.46	5,390.36	-34.90	-0.65%	2	538,261.0	15.81%	66.7	1.07%
Pharmaceuticals	2,658.38	2,660.94	-2.56	-0.10%	29	500,207.7	14.69%	493.4	7.88%
Fuel & Power	1,803.41	1,776.20	27.21	1.53%	19	447,037.5	13.13%	1,001.9	16.00%
Cement	1,872.65	1,885.79	-13.14	-0.70%	7	113,884.2	3.34%	52.6	0.84%
Services & Real Estate	1,107.45	1,098.85	8.60	0.78%	8	43,043.4	1.26%	230.3	3.68%
Engineering	3,131.81	3,133.34	-1.53	-0.05%	36	205,215.0	6.03%	859.3	13.72%
Food & Allied	14,132.06	14,165.47	-33.41	-0.24%	17	260,198.9	7.64%	257.0	4.10%
IT	1,593.33	1,586.45	6.88	0.43%	8	17,616.1	0.52%	188.8	3.02%
Textiles	1,341.86	1,348.68	-6.82	-0.51%	49	131,775.7	3.87%	818.1	13.07%
Paper & Printing	12,243.49	12,456.81	-213.31	-1.71%	2	23,430.0	0.69%	41.6	0.66%
Tannery	2,710.48	2,714.59	-4.11	-0.15%	6	28,306.9	0.83%	61.2	0.98%
Jute	7,647.85	7,671.82	-23.97	-0.31%	3	1,690.2	0.05%	31.6	0.50%
Ceramics	587.58	602.25	-14.67	-2.44%	5	28,217.1	0.83%	69.0	1.10%
Miscellaneous	1,950.37	1,964.14	-13.78	-0.70%	12	104,234.8	3.06%	359.7	5.74%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Textile	33.10	10.0%	23.47
National Housing Fin. and Inv. Ltd.	71.90	9.9%	130.6
EBL First MF	9.00	9.8%	1.7
IPDC	46.10	9.5%	187.6
H.R. Textile	53.40	8.5%	47.7
Nahee Aluminium Composite Panel Ltd.	61.00	7.6%	155.5
Savar Refractories	113.80	7.4%	1.2
Baraka Power Limited	32.00	5.6%	177.4
Provati Insurance	21.10	5.5%	18.2
Deshbandhu Polymer Limited	21.30	4.9%	32.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Samata Leather	44.70	-9.9%	2.33
Shaympur Sugar	26.20	-8.1%	.6
Meghna Pet Industries	14.10	-7.8%	.2
Monno Ceramic	252.80	-7.2%	49.5
Zeal Bangla Sugar Mills	34.70	-6.2%	1.1
The Peninsula Chittagong Limited	29.10	-5.5%	42.0
Asia Insurance	18.70	-5.1%	.2
Aziz Pipes	170.90	-4.7%	11.6
Rupali Life Insurance Co. Ltd.	48.60	-4.1%	9.9
In Tech Online Ltd.	35.00	-4.1%	54.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	354.30	2.8%	286.2
IPDC	46.10	9.5%	187.6
Baraka Power Limited	32.00	5.6%	177.4
Beximco Limited	26.70	0.4%	175.4
Khulna Power Company Limited	73.40	4.3%	162.6
Square Pharmaceuticals	277.20	0.0%	159.1
Nahee Aluminium Composite Panel Ltd.	61.00	7.6%	155.5
BBS Cables Limited	116.10	0.8%	147.1
Active Fine Chemicals Limited	38.40	-0.8%	143.2
National Housing Fin. and Inv. Ltd.	71.90	9.9%	130.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,610.80	5,619.42	-8.62	-0.15%	-10.15%
DS30	1,967.81	1,974.31	-6.50	-0.33%	-13.81%
DSES	1,270.09	1,274.93	-4.84	-0.38%	-8.67%

	Advanced	Declined	Unchanged	Total
All Category	111	182	41	334
A Category (Equity)	102	132	34	268
B Category (Equity)	2	12	3	17
N Category (Equity)	0	6	0	6
Z Category (Equity)	7	32	4	43
Mutual Funds	12	5	16	33
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,964,470.2	3,969,763.8	
	Mn USD	47,690.0	47,753.7	-0.1%
Turnover	Mn BDT	6,333.8	6,117.1	3.5%
	Mn USD	76.2	73.6	
Volume	Mn Shares	184.8	171.3	7.9%
		135,486	132,816	2.0%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiqulislam@bracepl.com

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	12.0%	Jun-2018	3-Sep-2018
DBH1STMF	DBH First Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018
GREENDELMF	Green Delta Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018

Important DSE News**MIDASFIN**

Ms. Rokia Afzal Rahman, one of the Sponsors and Directors (Nominated Director from MIDAS) of the Company, has expressed her intention to sell 3,00,000 shares out of her total holding of 8,11,809 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days. .