

Daily Market Update

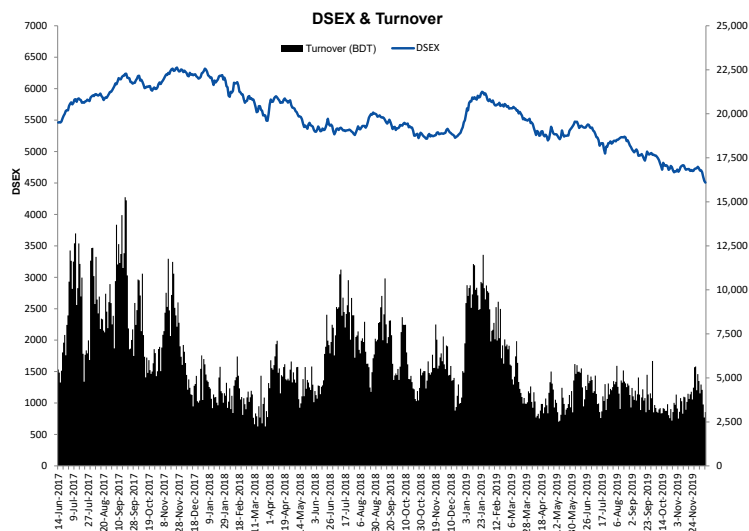
Market closed in red today. The benchmark index DSEX (-0.59%) lost 26.82 points and closed at 4,506.94 points. Both the blue chip index DS30 (-0.84%) and the Shariah-based index DSES (-0.98%) closed in red. The large cap sectors showed negative performance today except Banks (+0.14%). Food & Allied experienced the highest loss of 1.44% followed by Engineering (-1.33%), Telecommunication (-1.18%), Pharmaceuticals (-0.83%), Power (-0.36%), and NBFIs (-0.29%). Turnover stood at BDT 3.1 billion (USD 36.8 million). Square Pharmaceuticals (-2.0%) was the most traded share with a turnover of BDT 125.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,329.14	1,327.24	1.91	0.14%	30	542,497.5	18.91%	274.0	9.86%
NBFIs	1,595.03	1,599.66	-4.63	-0.29%	23	147,458.5	5.14%	80.1	2.89%
Mutual Funds	600.57	600.42	0.14	0.02%	37	31,210.1	1.09%	117.7	4.24%
General Insurance	1,898.47	1,918.72	-20.24	-1.06%	35	51,424.3	1.79%	324.2	11.67%
Life Insurance	2,056.97	2,063.60	-6.63	-0.32%	12	57,351.3	2.00%	36.3	1.31%
Telecommunication	4,171.95	4,221.60	-49.65	-1.18%	2	419,309.9	14.62%	54.1	1.95%
Pharmaceuticals	2,527.58	2,548.68	-21.10	-0.83%	32	476,712.3	16.62%	367.1	13.22%
Fuel & Power	1,544.82	1,550.33	-5.51	-0.36%	20	382,959.3	13.35%	157.3	5.66%
Cement	1,148.46	1,165.62	-17.16	-1.47%	7	69,844.4	2.44%	53.8	1.94%
Services & Real Estate	923.42	921.32	2.10	0.23%	8	36,181.0	1.26%	22.6	0.81%
Engineering	2,271.05	2,301.73	-30.68	-1.33%	39	147,377.6	5.14%	259.6	9.35%
Food & Allied	12,537.57	12,721.17	-183.59	-1.44%	17	231,561.9	8.07%	142.7	5.14%
IT	1,749.64	1,749.63	0.02	0.00%	9	19,344.4	0.67%	110.3	3.97%
Textiles	1,058.84	1,060.47	-1.64	-0.15%	55	101,307.2	3.53%	418.8	15.08%
Paper & Printing	5,771.58	5,778.46	-6.87	-0.12%	3	11,034.7	0.38%	48.6	1.75%
Tannery	1,799.57	1,780.64	18.93	1.06%	6	19,378.3	0.68%	79.8	2.87%
Jute	12,827.62	12,745.61	82.00	0.64%	3	2,835.0	0.10%	17.3	0.62%
Ceramics	473.36	472.89	0.47	0.10%	5	22,863.0	0.80%	61.9	2.23%
Miscellaneous	1,757.23	1,768.86	-11.63	-0.66%	13	97,503.2	3.40%	151.2	5.44%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Samata Leather	158.00	9.2%	38.0
Aramit Cement Limited	15.10	8.6%	.0
Miracle Ind.	22.10	7.8%	29.0
Green Delta Insurance	56.40	6.6%	.0
BD Thai Aluminium	9.90	6.5%	2.2
Matin Spinning Mills Ltd.	32.00	5.6%	.0
M.L. Dyeing Limited	35.00	5.4%	36.6
Daffodil Computers Ltd.	58.60	5.0%	53.6
Reckitt Benckiser	3,200.00	5.0%	43.2
Mithun Knitting	8.50	4.9%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Sonar Bangla Ins	38.70	-8.7%	84.7
Saiham Textile	34.10	-6.8%	2.4
ICB Islamic Bank	2.80	-6.7%	2.2
Eastern Insurance	40.00	-5.7%	5.5
S. S. Steel Limited	24.80	-5.3%	14.7
AFC Agro Biotech Ltd.	22.30	-5.1%	4.9
M.I. Cement Factory Limited	38.30	-5.0%	.3
Mozaffar Hossain Spinning Mills Ltd.	9.70	-4.9%	1.6
C & A Textiles Limited	2.00	-4.8%	.2
BD Welding	14.50	-4.6%	.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	187.30	-2.0%	125.2
Saiham Cotton Mills Limited	22.70	-3.0%	87.4
Sonar Bangla Ins	38.70	-8.7%	84.7
Sinobangla Industries	80.80	-0.9%	59.2
Daffodil Computers Ltd.	58.60	5.0%	53.6
Dutch-Bangla Bank	71.20	2.6%	49.0
New Line Clothings Limited	16.80	-1.8%	46.0
Khulna Power Company Limited	35.60	1.4%	45.4
LafargeHolcim Bangladesh Limited	34.50	-0.6%	44.5
British American Tobacco Bangladesh Company	1,024.00	-1.6%	44.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,506.94	4,533.75	-26.82	-0.59%	-16.32%
DS30	1,548.37	1,561.51	-13.14	-0.84%	-17.67%
DSES	1,012.29	1,022.27	-9.98	-0.98%	-17.89%

	Advanced	Declined	Unchanged	Total
All Category	96	203	54	353
A Category (Equity)	65	160	37	262
B Category (Equity)	6	19	8	33
N Category (Equity)	2	7	0	9
Z Category (Equity)	23	17	9	49
Mutual Funds	13	10	14	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,428,822.7	3,446,521.1	-0.5%
	Mn USD	41,246.5	41,459.4	
Turnover	Mn BDT	3,058.7	2,752.9	11.1%
	Mn USD	36.8	33.1	
Volume	Mn Shares	110.0	104.0	5.8%
Trade		102,216	101,917	0.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	403.9	14.1%	36.18	11.6x	9.5x
British American Tobacco Bangladesh Company Limited	184.3	6.4%	44.26	21.4x	7.6x
Square Pharmaceuticals	158.1	5.5%	125.18	12.3x	2.4x
United Power Generation & Distribution Company Ltd	129.0	4.5%	23.99	15.2x	8.8x
Renata Ltd.	102.2	3.6%	3.56	25.9x	5.6x
BRAC Bank	71.3	2.5%	21.88	13.9x	1.9x
Berger Paints	63.6	2.2%	3.21	27.4x	9.5x
Investment Corporation of Bangladesh	59.6	2.1%	1.21	NM	2.1x
Marico Bangladesh Limited	53.2	1.9%	3.65	21.3x	36.1x
LafargeHolcim Bangladesh Limited	40.1	1.4%	44.53	22.3x	2.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	103.7	9.0%	125.18	12.3x	2.4x
Renata Ltd.	49.9	4.3%	3.56	25.9x	5.6x
British American Tobacco Bangladesh Company Limited	48.8	4.2%	44.26	21.4x	7.6x
Grameenphone Ltd.	40.4	3.5%	36.18	11.6x	9.5x
BRAC Bank	39.7	3.4%	21.88	13.9x	1.9x
Beximco Pharmaceuticals	26.7	2.3%	4.18	9.8x	1.1x
Olympic Industries	22.4	1.9%	35.19	15.9x	4.9x
Eastern Bank	18.8	1.6%	.46	8.4x	1.2x
Pubali Bank	17.9	1.5%	4.26	6.8x	0.9x
National Bank	16.3	1.4%	5.81	7.0x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Asia Insurance Limited	26.50	26.50	0.66	25,000	1
BBS Cables Limited	58.20	58.20	17.46	300,000	5
BRAC Bank	58.00	57.70	80.24	1,386,956	9
Daffodil Computers Ltd.	55.50	55.50	16.37	295,000	7
Delta Brac Housing	119.40	119.40	8.68	72,686	1
Golden Harvest Agro Industries Ltd.	19.30	19.30	0.58	30,000	1
Mutual Trust Bank	27.70	27.70	83.10	3,000,000	6
Reckitt Benckiser	2,970.00	2,970.00	1.49	500	1
Sonar Bangla Ins	45.00	45.00	0.83	18,500	1
Square Pharmaceuticals	192.90	189.30	62.39	323,742	3
Standard Ceramic	580.00	562.00	8.75	15,500	5

Important DSE News

ACMELAB

Mr. Mizanur Rahman Sinha, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,85,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.