

## Daily Market Update

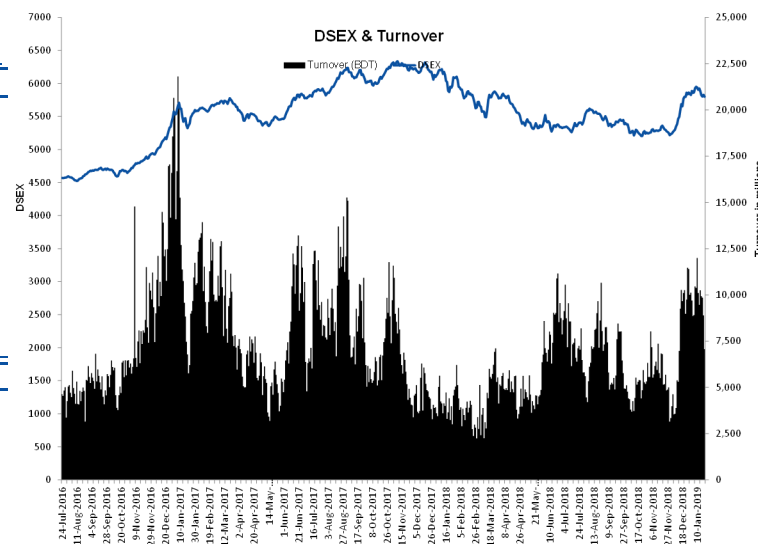
Market closed in red today. The benchmark index DSEX (-0.48%) lost 27.83 points and closed at 5,800.24 points today. The blue chip index DS30 (+0.15%) closed in green today while the shariah based index DSES (-0.16%) closed in red. The large cap sectors showed negative performance today except for Pharmaceuticals (+0.61%) and Telecommunication (+0.26%). NBFIs experienced the highest loss of 1.13% followed by , Power (-0.79%), Banks (-0.55%), Engineering (-0.23%) and Food & Allied (-0.05%). Turnover stood at BDT 7.06 billion (USD 85.0 million) which was 20.5% lower than the previous session's value. United Power Generation & Distribution Company Ltd (-0.2%) was the highest traded share with a turnover of BDT 553.9 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	39.20	9.8%	4.7
Green Delta Insurance	64.30	7.0%	1.7
Berger Paints	1,635.10	6.2%	122.8
JMI Syringes & Medical Devices Ltd	374.00	6.2%	89.1
Marico Bangladesh Limited	1,332.00	5.4%	20.3
Bangladesh National Insurance Company	27.80	5.3%	84.8
BD Autocars	310.10	5.1%	21.3
Alltex Ind. Ltd.	13.80	4.5%	2.1
Legacy Footwear	205.60	4.4%	115.1
Sonar Bangla Ins	40.40	4.1%	76.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Prime Insurance	20.10	-8.2%	11.5
Continental Ins Ltd.	25.80	-7.9%	31.4
City General Insurance	19.50	-7.6%	34.6
Peoples Insurance	21.20	-7.0%	3.3
Rupali Insurance	23.60	-6.7%	22.3
Eastland Insurance	29.50	-6.6%	102.1
Pragati Insurance	31.00	-6.6%	7.1
Asia Pacific Gen Ins	26.60	-6.3%	23.0
Sunlife Insurance Company Limited	28.90	-6.2%	6.1
Fareast Finance & Investment Limited	6.30	-6.0%	.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	400.20	-0.2%	553.9
Monno Ceramic	310.50	0.7%	229.9
Bangladesh Submarine Cable Company Limited	146.60	-2.3%	219.0
Simtex Industries Limited	34.10	3.0%	188.7
The Premier Bank	15.10	-4.4%	172.6
Singer Bangladesh	244.80	-0.6%	149.3
Bangladesh Shipping Corporation	50.90	0.0%	148.8
Power Grid Co. of Bangladesh Ltd.	61.00	-1.5%	137.6
Baraka Power Limited	32.20	-0.6%	128.1
Berger Paints	1,635.10	6.2%	122.8

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,549.45	1,558.02	-8.57	-0.55%	30	632,418.2	17.44%	663.1	9.44%
NBFIs	2,244.20	2,269.82	-25.63	-1.13%	23	205,898.8	5.68%	271.9	3.87%
Mutual Funds	699.58	703.60	-4.01	-0.57%	37	37,394.1	1.03%	45.6	0.65%
General Insurance	1,917.62	1,962.94	-45.32	-2.31%	35	51,942.1	1.43%	837.4	11.92%
Life Insurance	2,171.47	2,240.98	-69.51	-3.10%	12	60,543.8	1.67%	121.0	1.72%
Telecommunication	5,661.51	5,646.94	14.57	0.26%	2	569,021.2	15.69%	321.8	4.58%
Pharmaceuticals	2,828.24	2,811.19	17.06	0.61%	30	533,907.1	14.73%	562.4	8.01%
Fuel & Power	2,105.05	2,121.80	-16.75	-0.79%	19	521,839.6	14.39%	1,301.0	18.52%
Cement	1,722.02	1,731.47	-9.45	-0.55%	7	104,722.6	2.89%	49.0	0.70%
Services & Real Estate	1,068.08	1,066.47	1.61	0.15%	8	41,848.0	1.15%	127.7	1.82%
Engineering	3,249.40	3,257.01	-7.61	-0.23%	36	210,975.3	5.82%	778.8	11.09%
Food & Allied	15,437.56	15,445.82	-8.26	-0.05%	17	284,110.7	7.84%	190.7	2.71%
IT	1,626.82	1,611.29	15.53	0.96%	8	17,986.5	0.50%	111.4	1.59%
Textiles	1,524.64	1,528.76	-4.13	-0.27%	53	147,863.6	4.08%	784.9	11.17%
Paper & Printing	8,861.67	8,630.25	231.42	2.68%	2	16,942.7	0.47%	42.8	0.61%
Tannery	2,655.17	2,607.38	47.80	1.83%	6	28,591.8	0.79%	163.0	2.32%
Jute	19,907.56	20,257.92	-350.36	-1.73%	3	4,399.6	0.12%	17.1	0.24%
Ceramics	648.71	648.91	-0.20	-0.03%	5	31,332.0	0.86%	245.2	3.49%
Miscellaneous	2,236.18	2,161.89	74.29	3.44%	12	124,078.4	3.42%	390.4	5.56%



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
 mrafiqulislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,800.24	5,828.07	-27.83	-0.48%	7.70%
DS30	2,021.23	2,018.20	3.02	0.15%	7.47%
DSES	1,317.08	1,319.23	-2.16	-0.16%	6.83%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	104	214	29	347
<b>A Category (Equity)</b>	80	174	17	271
<b>B Category (Equity)</b>	5	20	8	33
<b>N Category (Equity)</b>	1	1	0	2
<b>Z Category (Equity)</b>	18	19	4	41
<b>Mutual Funds</b>	8	19	9	36
<b>Corporate Bonds</b>	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,178,718.4	4,183,788.7	-0.1%
	Mn USD	50,267.3	50,328.3	
Turnover	Mn BDT	7,066.6	8,890.5	-20.5%
	Mn USD	85.0	106.9	
Volume	Mn Shares	171.9	202.9	-15.3%
Trade		159,972	185,889	-13.9%

**Important DSE News****CNW**

Genex Infosys Limited: (Q2): As per un-audited second quarter (Q2) consolidated financial statements, Profit after tax was Tk. 28.99 million and basic EPS of Tk. 0.47 for the 3 (three) months period ended on 31 December 2018 against profit after tax of Tk. 30.72 million and basic EPS of Tk. 0.50 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 December 2018 would be Tk. 0.36. Moreover, profit after tax was Tk. 59.53 million and basic EPS of Tk. 0.97 for the 6 (six) months period ended on 31 December 2018 against profit after tax of Tk. 60.08 million and basic EPS of Tk. 0.98 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.73 for 6 (six) months period ended on 31 December 2018. Pre-IPO Net Asset Value per Share (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 16.95 as on 31 December 2018 and the same would be Tk. 15.25 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (October-December 2018) and 6 (six) months (July-December 2018) period of 2018 was 61,600,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 81,600,000.

Trading of the shares of Genex Infosys Limited will commence at DSE from February 06, 2019 under 'N' category. DSE Trading Code for Genex Infosys Limited is "GENEXIL" and DSE Company Code is 22650.