

Daily Market Update

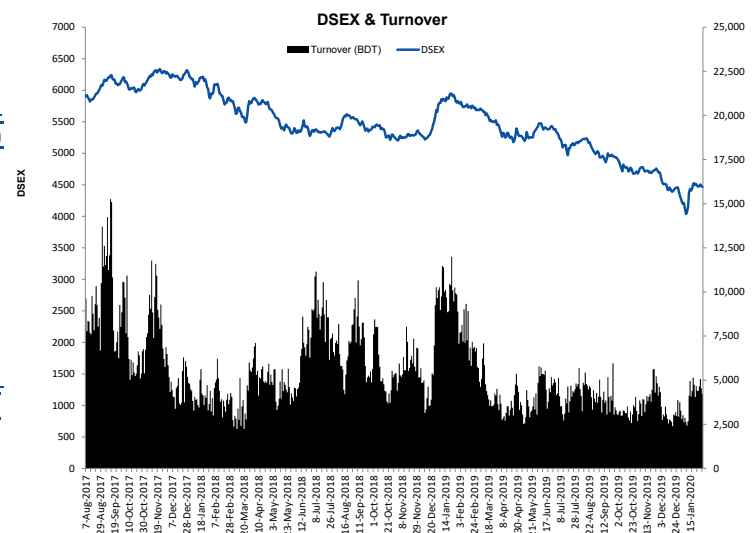
Market closed in red today. The benchmark index DSEX (-0.30%) lost 13.50 points and closed at 4,465.90 points. The blue chip index DS30 (-0.46%), the large cap index CDSET (-0.52%) and the Shariah-based index DSES (-0.20%) all closed in red. All the large cap sectors showed negative performance today except Pharmaceuticals (+0.67%). Telecommunication experienced the highest loss of 1.99% followed by NBFIs (-1.64%), Power (-0.97%), Food & Allied (-0.47%), Engineering (-0.43%) and Banks (-0.27%). Turnover stood at BDT 4.2 billion (USD 50.6 million). LafargeHolcim Bangladesh Limited (-3.8%) was the most traded share with a turnover of BDT 268 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,247.38	1,250.75	-3.37	-0.27%	30	508,433.0	17.92%	189.6	4.98%
NBFIs	1,521.72	1,547.17	-25.45	-1.64%	23	140,681.8	4.96%	86.0	2.26%
Mutual Funds	599.18	602.61	-3.43	-0.57%	37	31,138.1	1.10%	58.2	1.53%
General Insurance	1,926.09	1,927.80	-1.71	-0.09%	35	52,039.5	1.83%	215.5	5.66%
Life Insurance	2,076.50	2,103.37	-26.87	-1.28%	12	57,895.8	2.04%	48.4	1.27%
Telecommunication	3,700.51	3,775.52	-75.01	-1.99%	2	371,926.6	13.11%	107.0	2.81%
Pharmaceuticals	2,552.89	2,535.90	16.99	0.67%	32	481,485.5	16.97%	478.4	12.56%
Fuel & Power	1,598.04	1,613.71	-15.67	-0.97%	19	396,152.9	13.97%	258.8	6.79%
Cement	1,370.42	1,403.76	-33.34	-2.37%	7	83,343.1	2.94%	299.0	7.85%
Services & Real Estate	985.69	986.40	-0.71	-0.07%	8	39,353.6	1.39%	53.7	1.41%
Engineering	2,225.51	2,235.19	-9.68	-0.43%	39	144,964.7	5.11%	688.9	18.08%
Food & Allied	13,348.24	13,410.95	-62.71	-0.47%	17	246,496.9	8.69%	231.8	6.08%
IT	1,936.41	1,948.59	-12.17	-0.62%	9	21,409.4	0.75%	125.1	3.28%
Textiles	1,048.43	1,053.27	-4.84	-0.46%	56	105,820.9	3.73%	482.4	12.66%
Paper & Printing	5,102.28	5,108.08	-5.80	-0.11%	3	9,755.1	0.34%	22.7	0.60%
Tannery	1,868.94	1,859.41	9.53	0.51%	6	20,008.3	0.71%	60.1	1.58%
Jute	9,960.84	9,512.82	448.02	4.71%	3	2,201.4	0.08%	84.7	2.22%
Ceramics	461.19	463.89	-2.70	-0.58%	5	23,383.9	0.82%	109.6	2.88%
Miscellaneous	1,804.48	1,803.26	1.22	0.07%	13	100,124.8	3.53%	209.8	5.51%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Apex Spinning & Knitting Mills Limited	96.20	9.9%	3.4
Shaympur Sugar	33.60	9.8%	1.3
Mercantile Insurance	31.90	8.9%	28.7
Ambee Pharmaceuticals Ltd.	479.80	8.7%	14.6
Paramount Insurance	42.30	7.1%	21.8
Northern Jute	512.90	7.0%	75.3
Legacy Footwear	56.50	6.8%	21.3
Eastern Cables	198.20	6.2%	5.4
Desh Garments	121.30	6.1%	4.2
Samata Leather	166.00	5.9%	14.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BIFC	2.20	-8.3%	.0
R.N. Spinning Mills Limited	3.40	-8.1%	3.3
United Airways (BD) Ltd.	1.60	-5.9%	.4
Zahintex Industries Ltd	3.60	-5.3%	.1
Tung Hai Knitting & Dyeing Limited	2.10	-4.5%	.0
EXIM Bank 1st Mutual Fund	4.70	-4.1%	1.0
Prime Bank 1st ICB AMCL Mutual Fund	5.10	-3.8%	.2
LafargeHolcim Bangladesh Limited	46.00	-3.8%	268.0
Nurani Dyeing & Sweater Limited	7.70	-3.8%	4.4
Vanguard AML BD Finance Mutual Fund One	5.20	-3.7%	.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	46.00	-3.8%	268.0
Golden Harvest Agro Industries Ltd.	17.90	3.5%	126.5
BBS Cables Limited	65.80	0.3%	113.0
Bangladesh Shipping Corporation	49.80	-2.2%	89.8
ADN Telecom Limited	43.90	0.2%	87.1
Coppertech Industries Limited	26.90	4.3%	83.9
S. S. Steel Limited	12.70	1.6%	76.9
Northern Jute	512.90	7.0%	75.3
Wata Chemicals Limited	368.90	5.1%	71.5
Khulna Power Company Limited	51.20	-1.5%	71.2



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,465.90	4,479.40	-13.50	-0.30%	0.29%
DS30	1,519.23	1,526.30	-7.07	-0.46%	0.39%
DSES	1,029.32	1,031.34	-2.02	-0.20%	2.95%
CDSET	908.66	913.43	-4.77	-0.52%	0.99%

	Advanced	Declined	Unchanged	Total
All Category	104	183	69	356
A Category (Equity)	72	137	48	257
B Category (Equity)	14	23	10	47
N Category (Equity)	3	1	0	4
Z Category (Equity)	15	22	11	48
Mutual Funds	4	15	18	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,408,249.4	3,425,709.2	
	Mn USD	40,999.0	41,209.1	-0.5%
Turnover	Mn BDT	4,206.0	4,538.8	-7.3%
	Mn USD	50.6	54.6	
Volume	Mn Shares	151.9	172.6	-12.0%
Trade		137,782	137,782	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	354.9	12.5%	62.81	10.3x	8.4x
British American Tobacco Bangladesh Company Limited	190.6	6.7%	22.77	22.1x	7.8x
Square Pharmaceuticals	168.6	5.9%	59.77	12.7x	2.6x
United Power Generation & Distribution Company Ltd	131.0	4.6%	18.43	16.1x	8.9x
Renata Ltd.	96.9	3.4%	7.75	23.9x	5.3x
Berger Paints	65.4	2.3%	7.67	26.9x	9.8x
BRAC Bank	59.8	2.1%	9.57	11.6x	1.5x
Investment Corporation of Bangladesh	58.9	2.1%	2.87	NM	2.8x
Marico Bangladesh Limited	53.5	1.9%	1.21	20.5x	36.3x
LafargeHolcim Bangladesh Limited	53.4	1.9%	268.05	29.7x	3.5x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	110.5	9.6%	59.77	12.7x	2.6x
British American Tobacco Bangladesh Company Limited	50.4	4.4%	22.77	22.1x	7.8x
Renata Ltd.	47.3	4.1%	7.75	23.9x	5.3x
Grameenphone Ltd.	35.5	3.1%	62.81	10.3x	8.4x
BRAC Bank	33.3	2.9%	9.57	11.6x	1.5x
Olympic Industries	28.2	2.5%	6.77	19.5x	6.2x
Beximco Pharmaceuticals	26.1	2.3%	3.03	9.2x	1.1x
Eastern Bank	18.9	1.6%	1.47	8.4x	1.1x
LafargeHolcim Bangladesh Limited	18.9	1.6%	268.05	29.7x	3.5x
Pubali Bank	17.6	1.5%	1.87	6.7x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Beacon Pharmaceuticals Limited	46.40	46.30	227.15	4,900,000	2
BRAC Bank	48.30	48.30	4.83	100,000	1
Confidence Cement	105.00	105.00	0.97	9,240	1
Lankabangla Finance	18.00	18.00	1.80	100,000	1
National Polymer	67.50	67.50	0.78	11,500	1
One Bank	9.40	9.30	97.98	10,479,409	2
S. S. Steel Limited	12.30	12.30	0.62	50,000	1
Standard Ceramic	600.00	600.00	7.20	12,005	4
Summit Power	45.80	45.80	54.96	1,200,000	1

Important DSE News

BSRMSTEEL

(Q2 Un-audited): EPS was Tk. 0.07 for October-December 2019 as against Tk. 0.88 for October-December 2018; EPS was Tk. 0.45 for July-December 2019 as against Tk. 2.10 for July-December 2018. NOCFPS was Tk. 4.44 for July-December 2019 as against Tk. (5.86) for July-December 2018. NAV per share was Tk. 55.31 as on December 31, 2019 and Tk. 55.58 as on June 30, 2019.

REGENTTEX

(Q2 Un-audited): EPS was Tk. 0.08 for October-December 2019 as against Tk. 0.29 for October-December 2018; EPS was Tk. 0.20 for July-December 2019 as against Tk. 0.64 for July-December 2018. NOCFPS was Tk. 0.20 for July-December 2019 as against Tk. (0.15) for July-December 2018.

NAV per share was Tk. 30.41 as on December 31, 2019 and Tk. 30.20 as on June 30, 2019.

RAKCERAMIC

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 31.03.2020, Time: 10:00 AM, Venue: will be notified later. Record date: 25.02.2020. The Company has also reported Consolidated EPS of Tk. 1.76, Consolidated NAV per share of Tk. 17.18 and Consolidated NOCFPS of Tk. 3.70 for the year ended on December 31, 2019 as against Tk. 2.08 (restated), Tk. 17.97 and Tk. 1.33 (restated) respectively for the same period of the previous year.