

## Daily Market Update

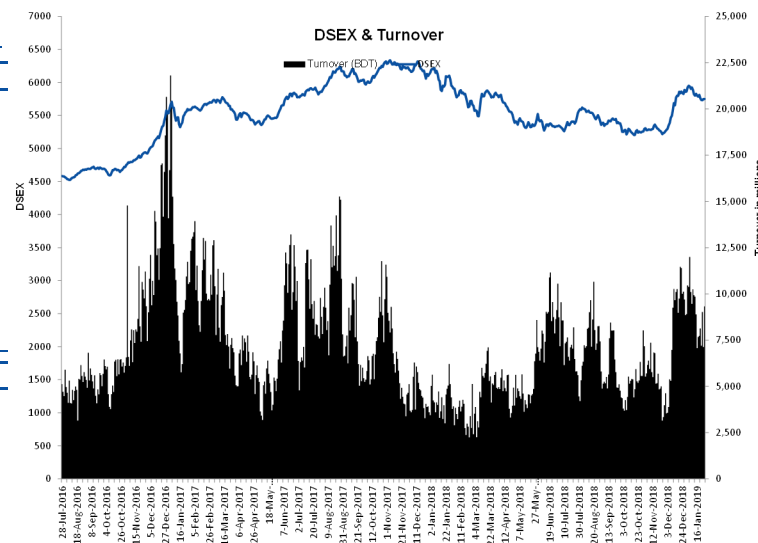
Market closed in green today. The benchmark index DSEX (-0.03%) gained 1.98 points and closed at 5,750.29 points today. The blue chip index DS30 (-0.21%) closed in red while the shariah based index DSES (+0.01%) closed in green. The large cap sectors showed negative performance today expect Banks (0.00%) which remained unchanged. NBFIS (-0.76%) posted the highest loss followed by Power (-0.68%), Telecommunication (-0.66%), Pharmaceuticals (-0.25%), Engineering (-0.13%) and Food & Allied (-0.03%). Turnover stood at BDT 9.32 billion (USD 112.2 million) which was 30.8% higher than the previous session's value. Fortune Shoes Limited (+5.1%) was the highest traded share with a turnover of BDT 750.3 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Central Insurance	25.30	10.0%	8.7
Global Insurance Ltd.	24.20	10.0%	140.5
Purabi Gen. Insurance Company Ltd.	18.80	9.9%	49.1
Eastern Insurance	52.30	9.9%	62.9
Alif Industries Limited	75.70	9.9%	106.4
Continental Ins Ltd.	26.80	9.8%	45.2
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Bangladesh General Insurance Co.	23.50	9.8%	22.3
Karnaphuli Insurance	21.40	9.7%	19.2
Paramount Insurance	24.90	9.7%	46.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	112.60	-10.0%	.3
Meghna Condensed Milk	22.10	-9.8%	.1
Imam Button	22.20	-9.8%	.4
Meghna Pet Industries	13.90	-9.7%	.9
Dulamia Cotton	39.20	-9.7%	1.6
Samata Leather	57.20	-9.6%	8.5
First Finance Limited	6.60	-7.0%	.6
Emerald Oil Industries Ltd.	22.90	-6.9%	6.6
Genex Infosys Limited	49.20	-6.3%	115.1
Fareast Finance & Investment Limited	6.10	-6.2%	1.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	39.40	5.1%	750.3
United Power Generation & Distribution Company Ltd	393.10	-1.4%	496.3
Simtex Industries Limited	37.00	8.5%	206.1
Nurani Dyeing & Sweater Limited	19.80	2.6%	202.1
Bangladesh Submarine Cable Company Limited	150.80	1.5%	182.4
Paramount Textile Limited	74.30	0.7%	165.6
SK Trims & Industries Limited	53.30	8.1%	161.6
Monno Ceramic	332.20	-1.7%	158.6
Global Insurance Ltd.	24.20	10.0%	140.5
Shurwid Industries Limited	39.70	3.1%	134.1

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,513.75	1,513.72	0.03	0.00%	30	617,844.7	17.14%	425.7	4.66%
NBFIs	2,190.60	2,207.38	-16.77	-0.76%	23	200,981.8	5.58%	272.7	2.98%
Mutual Funds	683.32	680.84	2.48	0.36%	37	36,524.7	1.01%	34.0	0.37%
General Insurance	2,070.42	1,978.24	92.18	4.66%	35	56,081.1	1.56%	1,440.1	15.75%
Life Insurance	2,158.85	2,118.63	40.22	1.90%	12	60,191.8	1.67%	170.3	1.86%
Telecommunication	5,485.69	5,522.22	-36.53	-0.66%	2	551,349.7	15.30%	298.6	3.27%
Pharmaceuticals	2,836.07	2,843.29	-7.21	-0.25%	30	535,384.9	14.86%	845.9	9.25%
Fuel & Power	2,047.72	2,061.66	-13.94	-0.68%	19	507,626.8	14.09%	903.5	9.88%
Cement	1,697.57	1,679.12	18.45	1.10%	7	103,235.9	2.86%	49.8	0.54%
Services & Real Estate	1,061.74	1,058.22	3.53	0.33%	8	41,599.6	1.15%	138.1	1.51%
Engineering	3,241.77	3,245.97	-4.19	-0.13%	36	210,480.0	5.84%	746.5	8.16%
Food & Allied	15,749.44	15,754.79	-5.35	-0.03%	17	289,850.5	8.04%	158.0	1.73%
IT	1,998.26	2,017.75	-19.48	-0.97%	8	22,093.2	0.61%	283.9	3.10%
Textiles	1,574.26	1,543.39	30.87	2.00%	53	152,676.0	4.24%	1,878.5	20.54%
Paper & Printing	8,714.89	8,821.14	-106.25	-1.20%	2	16,662.1	0.46%	33.4	0.36%
Tannery	2,709.17	2,694.40	14.77	0.55%	6	29,173.2	0.81%	861.5	9.42%
Jute	20,095.88	20,278.30	-182.41	-0.90%	3	4,441.3	0.12%	19.4	0.21%
Ceramics	663.14	670.47	-7.33	-1.09%	5	32,029.0	0.89%	178.3	1.95%
Miscellaneous	2,444.20	2,430.32	13.88	0.57%	12	135,620.6	3.76%	406.0	4.44%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,750.29	5,748.31	1.98	0.03%	6.77%
DS30	1,999.08	2,003.32	-4.24	-0.21%	6.29%
DSES	1,311.45	1,311.32	0.13	0.01%	6.38%

	Advanced	Declined	Unchanged	Total
All Category	160	148	39	347
A Category (Equity)	129	108	33	270
B Category (Equity)	19	10	4	33
N Category (Equity)	2	1	0	3
Z Category (Equity)	10	29	2	41
Mutual Funds	13	9	13	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,156,818.9	4,159,064.6	-0.1%
	Mn USD	50,003.8	50,030.9	
Turnover	Mn BDT	9,323.7	7,126.5	30.8%
	Mn USD	112.2	85.7	
Volume	Mn Shares	252.5	174.7	44.5%
Trade		188,320	168,024	12.1%

**Important DSE News****HRTEX**

The Company has informed that the Board of Directors has decided to issue a 7 years Non-Convertible Redeemable Fixed Rate Corporate Bond with face value of Tk. 500.00 million on the basis of Financial Statements as on 31st December 2018 through private placement to the potential investors (i.e. Banks, Insurance Companies, Financial Institutions, Corporate Houses, NRBs and General Public) in compliance with the Bangladesh Securities and Exchange Commission. (Private Placement of Debt Securities) Rules 2012. The fund of Corporate Bond shall be used in capital investment in order to strengthen the production facilities and to settle down the existing high cost debt, subject to the approval from regulatory authorities including Bangladesh Securities and Exchange Commission.

**IDLC**

The Company has informed that a conference in the form of webinar on the unaudited financial statements for the 4th quarter period ended on December 31, 2018 will be held on February 18, 2019 at 5:00 PM for all its stakeholders. All interested stakeholders are requested to participate in the event through: [http://bit.ly/IDLC\\_FY\\_2018](http://bit.ly/IDLC_FY_2018).

**RENATA**

Referring to their earlier news disseminated by DSE on 18.01.2018, the Company has further informed that the Board of Directors has approved to establish a Subsidiary Company in Ireland fulfilling the Regulatory REQUIREMENT (DIRECTIVE 2001/83/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL) to export in EU Countries. The Company has also informed that earlier they committed to export in European countries and for that they established a company in UK which was disseminated on 17.05.2018 in DSE Website. However, unfortunately UK had withdrawn them from the European Union (EU) as process known as Brexit. Now they have decided to establish a new company in other EU countries (Ireland) to export un-interrupt in EU countries.

**SONALIANSH**

(Q2 Un-audited): EPS was Tk. 0.32 for October-December 2018 as against Tk. 0.52 for October-December, 2017; EPS was Tk. 0.40 for July-December, 2018 as against Tk. 0.76 for July-December, 2017. NOCFPS was Tk. (17.60) for July-December 2018 as against Tk. (41.16) for July-December 2017. NAV per share was Tk. 226.30 as on December 31, 2018 and Tk. 225.90 as on June 30, 2018. It is to be noted that EPS decreased due to reduction of Export Turnover in comparison with previous quarter.