

## Daily Market Update

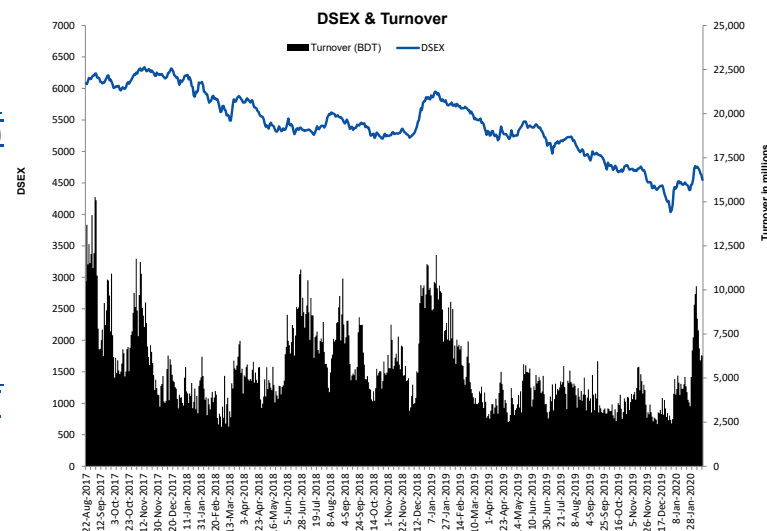
Market closed in red today. The benchmark index DSEX (-1.56%) lost 72.09 points and closed at 4,549.11 points. The blue chip index DS30 (-2.14%), the large cap index CDSET (-2.15%) and the Shariah-based index DSES (-0.90%) all closed in red. All the large cap sectors showed negative performance today. Banks experienced the highest loss of 2.73% followed by NBFIs (-2.18%), Food & Allied (-1.77%), Telecommunication (-1.43%), Fuel & Power (-1.03%), Pharmaceuticals (-0.99%) and Engineering (-0.94%). Turnover stood at BDT 6.3 billion (USD 75.5 million). Grameenphone Limited (-1.5%) was the most traded share with a turnover of BDT 166.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,209.58	1,243.49	-33.91	-2.73%	30	493,025.1	16.92%	381.8	6.26%
NBFIs	1,564.85	1,599.66	-34.81	-2.18%	23	144,669.4	4.97%	137.1	2.25%
Mutual Funds	636.93	642.78	-5.85	-0.91%	37	33,100.3	1.14%	108.2	1.77%
General Insurance	1,847.07	1,864.55	-17.47	-0.94%	35	49,904.6	1.71%	163.4	2.68%
Life Insurance	2,085.50	2,106.36	-20.86	-0.99%	12	58,146.7	2.00%	87.7	1.44%
Telecommunication	4,035.49	4,093.91	-58.43	-1.43%	2	405,594.4	13.92%	208.8	3.42%
Pharmaceuticals	2,620.98	2,647.07	-26.09	-0.99%	32	494,327.2	16.97%	1,003.7	16.45%
Fuel & Power	1,643.49	1,660.64	-17.14	-1.03%	19	407,420.1	13.98%	537.8	8.82%
Cement	1,436.34	1,468.00	-31.67	-2.16%	7	87,351.7	3.00%	184.7	3.03%
Services & Real Estate	1,052.02	1,062.21	-10.19	-0.96%	8	42,002.0	1.44%	135.4	2.22%
Engineering	2,448.57	2,471.72	-23.15	-0.94%	39	159,494.4	5.47%	944.5	15.48%
Food & Allied	12,822.42	13,053.72	-231.31	-1.77%	17	236,786.7	8.13%	367.0	6.02%
IT	2,067.66	2,079.88	-12.22	-0.59%	9	22,860.5	0.78%	218.8	3.59%
Textiles	1,166.28	1,163.97	2.31	0.20%	56	117,715.8	4.04%	956.8	15.68%
Paper & Printing	6,119.73	6,116.44	3.29	0.05%	3	11,700.4	0.40%	100.7	1.65%
Tannery	1,922.17	1,941.76	-19.59	-1.01%	6	20,578.2	0.71%	118.2	1.94%
Jute	9,010.21	9,481.35	-471.13	-4.97%	3	1,991.3	0.07%	48.9	0.80%
Ceramics	447.52	472.25	-24.73	-5.24%	5	22,690.9	0.78%	94.0	1.54%
Miscellaneous	1,880.13	1,881.12	-0.99	-0.05%	13	104,322.3	3.58%	303.0	4.97%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Central Pharmaceuticals Limited	12.60	9.6%	27.6
National Feed Mill Limited	11.70	9.3%	87.5
Chittagong Vegetable	121.40	7.7%	37.8
Meghna Condensed Milk	12.50	6.8%	.5
In Tech Online Ltd.	15.40	6.2%	4.6
Bengal Windsor Thermoplastics Ltd	21.20	6.0%	19.2
Hamid Fabrics Limited	18.90	5.6%	12.5
VFS Thread Dyeing Limited	29.80	5.3%	157.2
Familytex (BD) Limited	2.00	5.3%	.8
Ring Shine Textiles Limited	8.30	5.1%	64.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BRAC Bank	38.90	-9.5%	155.3
International Leasing	4.20	-8.7%	14.8
Northern Jute	382.70	-8.4%	45.0
Standard Ceramic	466.40	-7.5%	54.5
RAK Ceramics Limited	30.50	-7.3%	15.9
Zeal Bangla Sugar Mills	34.50	-7.3%	.0
Bank Asia Ltd.	16.40	-6.8%	21.2
FAS Finance & Investments Limited	4.40	-6.4%	8.7
Saiham Textile	35.60	-6.3%	10.1
Esquire Knit Composite Limited	28.90	-5.9%	26.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	288.10	-1.5%	166.2
Indo-Bangla Pharmaceuticals Limited	25.50	-1.5%	164.5
VFS Thread Dyeing Limited	29.80	5.3%	157.2
BRAC Bank	38.90	-9.5%	155.3
National Polymer	73.50	2.8%	124.9
Rangpur Dairy & Food Products	16.20	2.5%	123.3
LafargeHolcim Bangladesh Limited	44.40	-2.6%	117.1
Orion Infusion	88.80	1.3%	116.3
Square Pharmaceuticals	197.10	-1.5%	112.4
Golden Harvest Agro Industries Ltd.	22.60	-2.6%	111.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,549.11	4,621.20	-72.09	-1.56%	2.16%
DS30	1,517.71	1,550.97	-33.26	-2.14%	0.29%
DSES	1,060.32	1,069.94	-9.62	-0.90%	6.05%
CDSET	902.55	922.35	-19.80	-2.15%	0.31%

	Advanced	Declined	Unchanged	Total
All Category	84	226	46	356
A Category (Equity)	59	171	28	258
B Category (Equity)	15	30	3	48
N Category (Equity)	0	2	0	2
Z Category (Equity)	10	23	15	48
Mutual Funds	4	19	14	37
Corporate Bonds	1	1	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,484,419.0	3,527,871.4	
	Mn USD	41,915.3	42,438.0	-1.2%
Turnover	Mn BDT	6,273.4	6,296.8	
	Mn USD	75.5	75.7	-0.4%
Volume	Mn Shares	252.0	211.8	19.0%
Trade		158,563	158,563	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	389.0	13.4%	166.19	11.3x	9.2x
British American Tobacco Bangladesh Company Limited	182.0	6.3%	50.79	21.1x	7.5x
Square Pharmaceuticals	166.4	5.7%	112.43	12.6x	2.5x
United Power Generation & Distribution Company Ltd	137.2	4.7%	39.71	16.9x	9.3x
Renata Ltd.	96.9	3.3%	5.59	24.0x	5.3x
Berger Paints	65.5	2.3%	5.89	26.9x	9.8x
Investment Corporation of Bangladesh	62.4	2.1%	2.72	NM	3.0x
Marico Bangladesh Limited	52.0	1.8%	4.24	20.0x	35.3x
LafargeHolcim Bangladesh Limited	51.6	1.8%	117.09	28.6x	3.4x
BRAC Bank	48.0	1.6%	155.30	9.3x	1.2x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	109.1	9.3%	112.43	12.6x	2.5x
British American Tobacco Bangladesh Company Limited	48.1	4.1%	50.79	21.1x	7.5x
Renata Ltd.	47.3	4.0%	5.59	24.0x	5.3x
Grameenphone Ltd.	38.9	3.3%	166.19	11.3x	9.2x
BRAC Bank	26.7	2.3%	155.30	9.3x	1.2x
Olympic Industries	26.7	2.3%	14.86	18.5x	5.9x
Beximco Pharmaceuticals	25.2	2.1%	7.43	8.9x	1.0x
Eastern Bank	18.8	1.6%	1.78	8.4x	1.1x
LafargeHolcim Bangladesh Limited	18.2	1.6%	117.09	28.6x	3.4x
Pubali Bank	16.9	1.4%	2.56	6.5x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Anwar Galvanizing Ltd.	75.00	75.00	1.88	25,000	1
BRAC Bank	39.00	39.00	3.51	90,000	1
Beximco Pharmaceuticals	72.30	72.30	30.37	420,000	1
Dulamia Cotton	57.00	57.00	1.71	30,000	1
Golden Harvest Agro Industries Ltd.	23.40	23.40	11.05	472,400	1
Jamuna Bank	19.00	19.00	58.90	3,100,000	3
Kattali Textile Limited	12.00	12.00	0.84	70,000	1
Marico Bangladesh Limited	1,685.00	1,685.00	0.89	530	1
Olympic Industries	187.00	187.00	7.67	41,032	1
Orion Infusion	91.00	91.00	29.58	325,000	1
Saiham Cotton Mills Limited	21.30	21.30	1.07	50,000	1
Sonar Bangla Ins	40.00	40.00	0.52	13,000	1
Square Pharmaceuticals	197.80	197.70	19.78	100,000	20
Standard Insurance	44.00	44.00	2.20	50,000	2
Yeakin Polymer Limited	11.60	11.60	1.98	171,000	2

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BEACHHATCH	Beach Hatchery Ltd.		0.0%	0.0%	30-Jun-2019	9-Jan-2020

### Important DSE News

#### CITYBANK

Refer to their earlier news disseminated by DSE on 16.05.2019 regarding Issuance of Non-Convertible Zero Coupon Bond the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuance of Fixed Rate Non-Convertible Zero Coupon Bond of Tk. 300.00 crore to enhance the bank's long-term funding divided into 1,186 lots of Tk. 2,529,345.00 each through private placement. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969.