

Daily Market Update

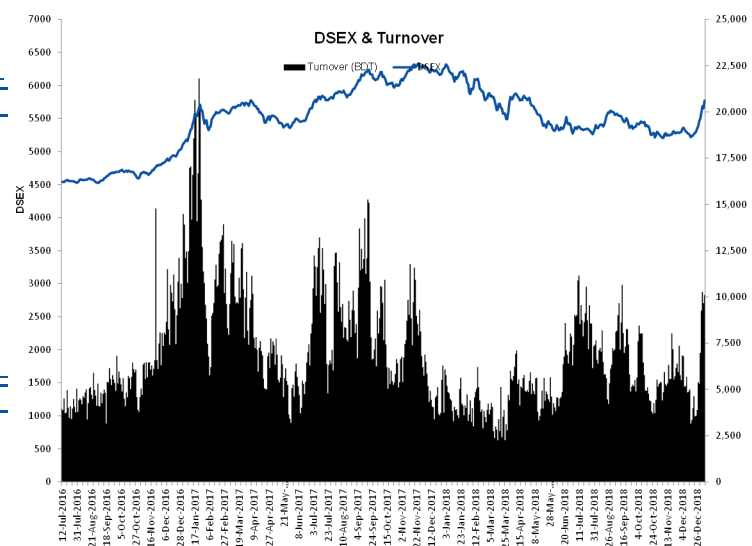
Market remained in green today. The benchmark index DSEX (+2.04%) gained 115.59 points and closed at 5,770.78 points today. The blue chip index DS30 (+1.90%) and the shariah based index DSES (+1.44%) both closed in green. All the large cap sectors showed positive performance during the day. Banks (+4.07%) was the highest gainer followed by NBFIs (+3.11%), Telecommunication (+2.01%), Engineering (+1.35%), Power (+1.18%), Pharmaceuticals (+0.85%) and Food and Allied (+0.15%). Turnover stood at BDT 10.1 billion (USD 121.5 million) which was 4.6% higher than the previous session's value. BRAC Bank (+4.1%) was the highest traded share with a turnover of BDT 256.0 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Rupali Bank	42.20	9.9%	43.6
Summit Alliance Port	31.10	9.9%	64.9
Asia Pacific Gen Ins	30.00	9.9%	89.1
United Insurance	39.10	9.8%	38.8
Social Islami Bank	19.00	9.8%	67.7
Northern Insurance	21.50	9.7%	16.1
Nitol Insurance	32.10	8.8%	1.0
Federal Insurance	11.20	8.7%	14.1
JMI Syringes & Medical Devices Ltd	399.90	8.7%	205.5
Dhaka Bank	16.50	8.6%	163.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Delta Spinnings Ltd.	7.30	-9.9%	3.6
Stylecraft Limited	812.80	-7.5%	34.4
Samata Leather	54.10	-6.9%	1.5
Jute Spinners	137.40	-6.6%	.9
Tallu Spinning	7.10	-5.3%	1.6
Information Services Network Ltd.	30.90	-4.9%	1.9
Imam Button	29.40	-4.5%	.9
Al-Haj Textile	97.00	-4.4%	62.7
Beximco Syntehtics	9.10	-4.2%	2.8
Shaympur Sugar	35.00	-4.1%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	78.90	4.1%	230.0
JMI Syringes & Medical Devices Ltd	399.90	8.7%	205.5
Beximco Limited	26.10	3.2%	200.5
Alif Manufacturing Company Ltd.	12.90	6.6%	195.0
Olympic Industries	245.90	0.7%	186.3
United Power Generation & Distribution Company Ltd	332.90	1.2%	174.5
Active Fine Chemicals Limited	32.00	3.6%	170.5
IFAD Autos Limited	112.30	1.8%	168.1
BBS Cables Limited	106.90	0.0%	167.0
Dhaka Bank	16.50	8.6%	163.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,568.80	1,507.46	61.34	4.07%	30	640,314.3	18.20%	1,568.7	15.66%
NBFIs	2,310.84	2,241.14	69.70	3.11%	23	212,050.7	6.03%	574.1	5.73%
Mutual Funds	714.61	700.14	14.47	2.07%	37	38,321.6	1.09%	66.1	0.66%
General Insurance	1,669.09	1,589.93	79.16	4.98%	35	45,211.2	1.29%	543.2	5.42%
Life Insurance	2,187.77	2,182.84	4.93	0.23%	12	60,998.1	1.73%	276.8	2.76%
Telecommunication	5,274.98	5,171.24	103.75	2.01%	2	530,172.4	15.07%	163.4	1.63%
Pharmaceuticals	2,782.69	2,759.33	23.36	0.85%	30	525,309.3	14.93%	1,070.4	10.68%
Fuel & Power	1,891.08	1,868.96	22.12	1.18%	19	467,887.3	13.30%	716.8	7.15%
Cement	1,803.56	1,776.91	26.64	1.50%	7	109,454.2	3.11%	183.1	1.83%
Services & Real Estate	1,107.32	1,081.03	26.30	2.43%	8	43,385.4	1.23%	183.1	1.83%
Engineering	3,161.43	3,119.37	42.06	1.35%	36	202,418.5	5.75%	1,411.5	14.09%
Food & Allied	15,148.59	15,125.80	22.80	0.15%	17	278,899.7	7.93%	527.4	5.26%
IT	1,634.02	1,646.10	-12.08	-0.73%	8	18,066.1	0.51%	358.9	3.58%
Textiles	1,570.02	1,569.06	0.96	0.06%	53	151,690.6	4.31%	1,545.2	15.42%
Paper & Printing	9,906.93	9,943.83	-36.90	-0.37%	2	18,941.1	0.54%	55.6	0.55%
Tannery	2,631.08	2,629.05	2.03	0.08%	6	27,477.7	0.78%	120.6	1.20%
Jute	22,862.29	22,839.17	23.12	0.10%	3	5,052.6	0.14%	81.2	0.81%
Ceramics	625.89	620.06	5.83	0.94%	5	30,056.9	0.85%	85.1	0.85%
Miscellaneous	2,033.15	2,027.88	5.27	0.26%	12	112,465.2	3.20%	487.1	4.86%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,770.78	5,655.19	115.59	2.04%	7.15%
DS30	2,001.19	1,963.89	37.29	1.90%	6.40%
DSES	1,308.06	1,289.55	18.51	1.44%	6.10%

	Advanced	Declined	Unchanged	Total
All Category	238	85	23	346
A Category (Equity)	208	41	13	262
B Category (Equity)	14	10	6	30
N Category (Equity)	1	8	1	10
Z Category (Equity)	15	26	3	44
Mutual Funds	24	6	6	36
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,076,807.4	4,015,663.9	1.5%
	Mn USD	49,041.4	48,305.8	
Turnover	Mn BDT	10,100.3	9,655.4	4.6%
	Mn USD	121.5	116.1	
Volume	Mn Shares	299.4	294.0	1.8%
Trade		220,261	218,682	0.7%

Important DSE News**GOLDENSON**

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "BBB2" along with a stable outlook based on audited financial statements up to June 30, 2018 and bank liability position as on November 30, 2018.

PDL

BSEC News: BSEC has imposed penalty of Tk. 3.00 lac each of the following Directors of the Company; namely Mr. Md. Shadequl Alam (Yeasin), Chairman; Mr. Shafiul Azam (Mohsin), Managing Director; Mr. Md. Sohel Khan, Director and Mr. M. A. Kamal Bhuiyan (nominated Director from Disney Properties Ltd.) for noncompliance with Securities laws in connection with utilization of IPO proceeds.

IBP

The Company will be placed in 'A' category from existing 'N' category with effect from January 09, 2019 as the Company has reported disbursement of 10% Stock dividend for the year ended on June 30, 2018.