

Daily Market Update

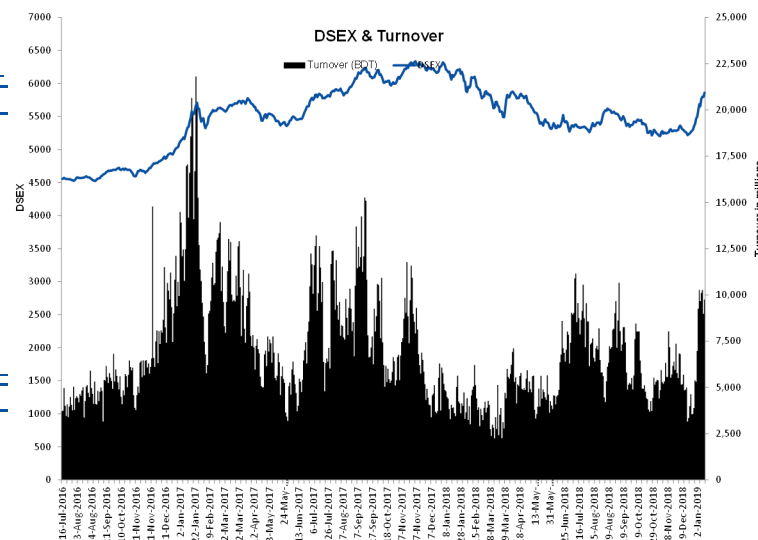
Market remained in green today. The benchmark index DSEX (+1.09%) gained 62.91 points and closed at 5,860.22 points today. The blue chip index DS30 (+0.93%) and the shariah based index DSES (+0.85%) both closed in green. The large cap sectors showed positive performance during the day except NBFIs (-0.18%). Power (+1.74%) was the highest gainer followed by Banks (+1.39%), Food and Allied (+0.58%), Engineering (+0.58%), Pharmaceuticals (+0.43%) and Telecommunication (+0.30%). Turnover stood at BDT 9.7 billion (USD 117.2 million) which was 8.5% higher than the previous session's value. BBS Cables Limited (+3.6%) was the highest traded share with a turnover of BDT 427.7 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	174.60	9.9%	2.2
Saiham Textile	54.30	9.9%	19.9
Jute Spinners	140.60	9.8%	.6
Sonar Bangla Ins	19.30	9.7%	37.4
Emerald Oil Industries Ltd.	23.90	9.6%	46.6
Tallu Spinning	8.00	9.6%	4.7
Agrani Ins Co. Ltd.	22.90	9.6%	19.6
Paramount Insurance	23.40	9.3%	58.4
United Insurance	48.00	9.3%	27.7
JMI Syringes & Medical Devices Ltd	422.60	8.7%	36.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	32.70	-5.2%	.2
First Finance Limited	7.40	-5.1%	.9
Islami Insurance	26.90	-3.9%	28.8
Standard Insurance	37.30	-3.9%	16.5
Bengal Windsor Thermoplastics Ltd	33.60	-3.4%	6.9
ICB Employees Provident MF 1 Scheme 1	6.20	-3.1%	.5
Fareast Finance & Investment Limited	6.80	-3.0%	2.2
Beach Hatchery Ltd.	16.50	-2.9%	4.6
Reliance Insurance Mutual Fund	10.10	-2.9%	.9
United Airways (BD) Ltd.	3.40	-2.9%	1.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	114.60	3.6%	427.7
Khulna Power Company Limited	69.80	6.9%	396.8
Olympic Industries	257.80	-0.2%	166.3
Chittagong Vegetable	238.50	6.1%	153.9
Dhaka Bank	17.80	2.3%	150.9
Summit Power	44.50	4.2%	146.3
Saiham Cotton Mills Limited	26.30	0.8%	145.4
United Power Generation & Distribution	325.60	0.6%	143.6
Meghna Life Insurance	89.40	6.2%	133.5
BRAC Bank	82.50	3.4%	120.3

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,582.36	1,560.73	21.63	1.39%	30	645,851.1	18.05%	1,036.4	10.76%
NBFIs	2,363.88	2,368.23	-4.35	-0.18%	23	216,920.0	6.06%	451.4	4.69%
Mutual Funds	713.21	710.27	2.93	0.41%	37	38,246.1	1.07%	25.5	0.26%
General Insurance	1,770.17	1,715.45	54.72	3.19%	35	47,949.1	1.34%	621.1	6.45%
Life Insurance	2,346.79	2,342.97	3.82	0.16%	12	65,431.8	1.83%	522.0	5.42%
Telecommunication	5,429.08	5,412.86	16.22	0.30%	2	545,660.5	15.25%	156.8	1.63%
Pharmaceuticals	2,814.69	2,802.52	12.17	0.43%	30	531,349.3	14.85%	740.3	7.69%
Fuel & Power	1,936.17	1,903.05	33.12	1.74%	19	479,044.2	13.39%	1,332.0	13.83%
Cement	1,812.51	1,779.35	33.15	1.86%	7	109,997.4	3.07%	97.9	1.02%
Services & Real Estate	1,108.11	1,100.33	7.78	0.71%	8	43,416.2	1.21%	184.8	1.92%
Engineering	3,191.57	3,173.32	18.25	0.58%	36	204,348.3	5.71%	1,327.6	13.79%
Food & Allied	15,414.92	15,325.47	89.44	0.58%	17	283,803.0	7.93%	542.5	5.63%
IT	1,729.95	1,678.63	51.32	3.06%	8	19,126.7	0.53%	459.0	4.77%
Textiles	1,580.62	1,559.55	21.07	1.35%	53	152,714.6	4.27%	1,430.4	14.85%
Paper & Printing	9,850.57	9,713.82	136.75	1.41%	2	18,833.4	0.53%	47.5	0.49%
Tannery	2,649.57	2,609.36	40.21	1.54%	6	27,670.7	0.77%	123.0	1.28%
Jute	24,854.17	24,386.91	467.26	1.92%	3	5,492.9	0.15%	113.8	1.18%
Ceramics	642.58	633.09	9.49	1.50%	5	30,858.6	0.86%	95.4	0.99%
Miscellaneous	2,024.24	2,012.78	11.46	0.57%	12	111,972.1	3.13%	322.6	3.35%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,860.22	5,797.30	62.91	1.09%	8.81%
DS30	2,030.43	2,011.74	18.69	0.93%	7.96%
DSES	1,329.87	1,318.66	11.21	0.85%	7.87%

	Advanced	Declined	Unchanged	Total
All Category	228	76	40	344
A Category (Equity)	181	53	28	262
B Category (Equity)	18	8	4	30
N Category (Equity)	5	3	0	8
Z Category (Equity)	24	12	8	44
Mutual Funds	10	8	16	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,137,280.3	4,105,319.2	0.8%
	Mn USD	49,768.8	49,384.3	
Turnover	Mn BDT	9,739.4	8,975.8	8.5%
	Mn USD	117.2	108.0	
Volume	Mn Shares	247.2	224.8	10.0%
Trade		208,927	199,354	4.8%

Important DSE News**KAY&QUE**

The Company will be placed in 'B' category from existing 'Z' category with effect from January 14, 2019 as the Company has reported disbursement of 5% cash dividend for the year ended on June 30, 2018.

ABBANK

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance rating of the Company as "A2" in the long term and "ST-2" in the short term with a stable outlook based on audited financial statements of the Company up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SHASHADNIM

Shasha Garments Ltd., a subsidiary company and Placement holder of the Company (where Ms. Zareen Mahmud Hosein is the Chairman and Mr. Shams Mahamud is the MD of Shasha Garments Ltd.; and both of them are also Directors of Shasha Denims Limited), has expressed its intention to sell 23,50,000 shares out of its total holding of 26,89,006 shares of the Company at prevailing market price (in the Public market) through Stock Exchange within next 30 working days. It is to be mentioned that Shasha Denims Limited holds 96.46% shares of Shasha Garments Ltd.

VFSTDL

The Company will be placed in 'A' category from existing 'N' category with effect from January 14, 2019 as the Company has reported disbursement of 6% Cash and 10% stock dividend for the year ended on June 30, 2018.