

Daily Market Update

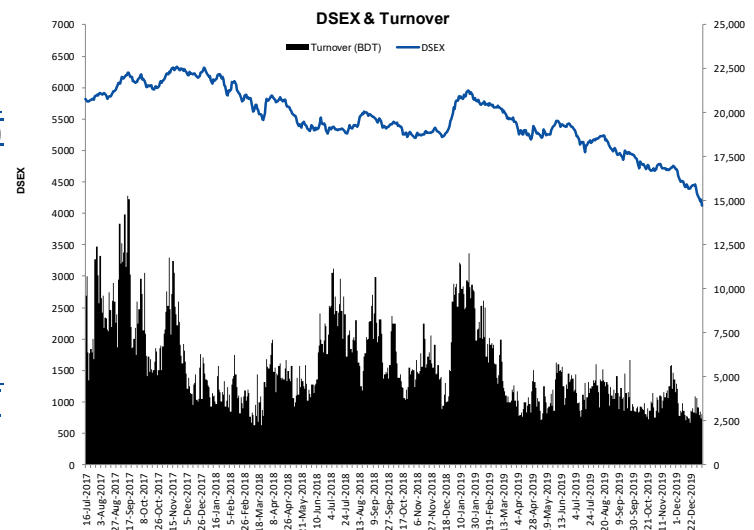
Market closed in red today. The benchmark index DSEX (-2.11%) lost 88.96 points and closed at 4,123.48 points. The blue chip index DS30 (-1.97%), the Shariah-based index DSES (-2.12%), and the large cap index CDSET (-1.78%) all closed in red. The large cap sectors showed negative performance today. Telecommunication experienced the highest loss of 4.60%, NBFIs (-3.24%), Food & Allied (-3.07%), Engineering (-2.80%), Banks (-1.63%), Power (-1.30%) and Pharmaceuticals (-0.89%). Turnover stood at BDT 2.9 billion (USD 34.5 million). LafargeHolcim Bangladesh Limited (-1.7%) was the most traded share with a turnover of BDT 190.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,189.15	1,208.87	-19.73	-1.63%	30	485,357.4	18.55%	210.0	7.97%
NBFIs	1,404.52	1,451.62	-47.10	-3.24%	23	129,846.2	4.96%	87.8	3.33%
Mutual Funds	561.04	572.65	-11.61	-2.03%	37	29,156.0	1.11%	52.3	1.99%
General Insurance	1,795.13	1,846.88	-51.74	-2.80%	35	48,501.3	1.85%	203.9	7.74%
Life Insurance	2,017.84	2,053.00	-35.16	-1.71%	12	56,260.3	2.15%	30.7	1.17%
Telecommunication	3,378.15	3,541.12	-162.96	-4.60%	2	339,527.9	12.98%	69.5	2.64%
Pharmaceuticals	2,297.00	2,317.61	-20.62	-0.89%	32	433,223.1	16.56%	275.9	10.47%
Fuel & Power	1,525.10	1,545.22	-20.12	-1.30%	20	378,070.6	14.45%	188.9	7.17%
Cement	1,227.08	1,249.98	-22.91	-1.83%	7	74,625.3	2.85%	198.4	7.53%
Services & Real Estate	866.08	877.11	-11.03	-1.26%	8	34,578.0	1.32%	26.4	1.00%
Engineering	2,137.04	2,198.71	-61.67	-2.80%	39	138,681.6	5.30%	412.2	15.65%
Food & Allied	11,503.66	11,867.83	-364.17	-3.07%	17	212,466.1	8.12%	90.2	3.42%
IT	1,931.62	1,977.81	-46.18	-2.33%	9	21,356.5	0.82%	185.9	7.05%
Textiles	967.89	1,002.97	-35.09	-3.50%	56	92,605.4	3.54%	278.4	10.57%
Paper & Printing	4,638.62	4,933.04	-294.42	-5.97%	3	8,868.6	0.34%	11.8	0.45%
Tannery	1,699.37	1,737.83	-38.46	-2.21%	6	18,193.0	0.70%	35.9	1.36%
Jute	9,437.92	10,030.09	-592.17	-5.90%	3	2,085.8	0.08%	68.4	2.59%
Ceramics	440.49	453.10	-12.61	-2.78%	5	21,275.3	0.81%	74.4	2.82%
Miscellaneous	1,656.54	1,701.05	-44.51	-2.62%	13	91,916.1	3.51%	133.5	5.07%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	41.20	7.6%	28.9
EBL NRB Mutual Fund	4.20	5.0%	.0
Safko Spinnings	8.20	3.8%	.5
ICB Islamic Bank	2.80	3.7%	.5
Dacca Dyeing	3.10	3.3%	.0
Renata Ltd.	1,052.40	3.2%	23.7
Navana CNG Limited	37.40	3.0%	2.7
Appollo Ispat Complex Limited	3.60	2.9%	1.3
Bangladesh Building Systems Ltd.	18.70	2.7%	44.9
Beacon Pharmaceuticals Limited	47.70	2.6%	92.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	19.10	-9.9%	49.8
Emerald Oil Industries Ltd.	15.50	-9.4%	1.4
Meghna Condensed Milk	12.80	-9.2%	.4
Tung Hai Knitting & Dyeing Limited	2.00	-9.1%	.2
Ring Shine Textiles Limited	8.10	-9.0%	99.4
SEML FBLSL Growth Fund	8.20	-8.9%	6.4
FAS Finance & Investments Limited	5.20	-8.8%	3.8
Beach Hatchery Ltd.	13.70	-8.7%	1.2
Provati Insurance	24.30	-8.6%	4.4
CAPM IBBL Islamic Mutual Fund	6.40	-8.6%	2.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	41.10	-1.7%	190.3
ADN Telecom Limited	40.80	-6.6%	108.2
Ring Shine Textiles Limited	8.10	-9.0%	99.4
Khulna Power Company Limited	52.10	-0.8%	95.2
Beacon Pharmaceuticals Limited	47.70	2.6%	92.9
Western Marine Shipyard Limited	12.80	-1.5%	66.9
Northern Jute	514.20	-7.5%	66.3
Standard Ceramic	649.10	-6.2%	56.5
Grameenphone Ltd.	241.20	-4.7%	51.3
S. S. Steel Limited	19.10	-9.9%	49.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,123.48	4,212.45	-88.96	-2.11%	-7.40%
DS30	1,387.78	1,415.70	-27.92	-1.97%	-8.30%
DSES	929.97	950.16	-20.19	-2.12%	-6.99%
CDSET	832.81	847.86	-15.05	-1.78%	-7.44%

	Advanced	Declined	Unchanged	Total
All Category	21	313	20	354
A Category (Equity)	13	224	12	249
B Category (Equity)	3	41	0	44
N Category (Equity)	0	10	0	10
Z Category (Equity)	5	38	8	51
Mutual Funds	4	27	5	36
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,190,763.5	3,252,605.2	-1.9%
	Mn USD	38,382.8	39,126.7	
Turnover	Mn BDT	2,867.8	2,608.2	10.0%
	Mn USD	34.5	31.4	
Volume	Mn Shares	114.2	91.8	24.4%
Trade		115,785	90,436	28.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	325.7	12.5%	51.29	9.4x	7.7x
British American Tobacco Bangladesh Company Limited	163.6	6.3%	23.87	19.0x	6.7x
Square Pharmaceuticals	142.1	5.4%	29.23	11.1x	2.2x
United Power Generation & Distribution Company Ltd	136.0	5.2%	41.42	16.1x	9.2x
Renata Ltd.	93.2	3.6%	23.67	23.6x	5.1x
Berger Paints	60.0	2.3%	13.58	25.9x	9.0x
BRAC Bank	58.2	2.2%	39.59	11.3x	1.5x
Investment Corporation of Bangladesh	52.1	2.0%	1.27	NM	2.5x
Marico Bangladesh Limited	50.1	1.9%	4.30	20.0x	34.0x
LafargeHolcim Bangladesh Limited	47.7	1.8%	190.32	26.5x	3.1x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	93.2	8.8%	29.23	11.1x	2.2x
Renata Ltd.	45.5	4.3%	23.67	23.6x	5.1x
British American Tobacco Bangladesh Company Limited	43.3	4.1%	23.87	19.0x	6.7x
Grameenphone Ltd.	32.6	3.1%	51.29	9.4x	7.7x
BRAC Bank	32.4	3.1%	39.59	11.3x	1.5x
Olympic Industries	24.2	2.3%	14.69	17.2x	5.3x
Beximco Pharmaceuticals	21.1	2.0%	4.41	7.7x	0.9x
Eastern Bank	17.2	1.6%	1.32	7.6x	1.0x
LafargeHolcim Bangladesh Limited	16.9	1.6%	190.32	26.5x	3.1x
Pubali Bank	16.8	1.6%	4.01	6.4x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Beacon Pharmaceuticals Limited	47.00	47.00	1.46	31,000	1
BRAC Bank	47.00	47.00	10.34	220,000	7
Linde Bangladesh Limited	1,231.00	1,231.00	3.69	3,000	1
M.L. Dyeing Limited	33.00	33.00	1.65	50,000	2
Monno Jute Staffers	788.20	788.20	1.09	1,383	1
Quasem Industries Limited	38.80	38.80	0.52	13,500	1
Renata Ltd.	1,070.00	1,070.00	184.34	172,284	10
SEML Lecture Equity Management Fund	6.00	6.00	1.20	200,000	1
SK Trims & Industries Limited	49.90	49.90	4.99	100,000	1
Square Pharmaceuticals	170.00	170.00	3.40	20,000	2
Standard Ceramic	641.00	640.10	20.34	31,773	18