

## Daily Market Update

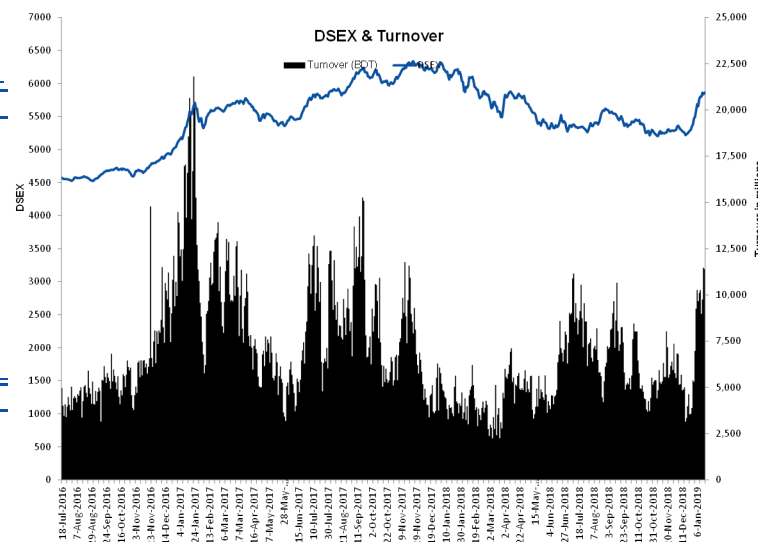
Market remained in green today. The benchmark index DSEX (+0.46%) gained 27.04 points and closed at 5,863.28 points today. The blue chip index DS30 (+0.15%) and the shariah based index DSES (+0.30%) both closed in green. The large cap sectors showed positive performance during the day except Food and Allied (-0.69%) and Telecommunication (-0.56%). NBFIs (+1.66%) was the highest gainer followed by Power (+0.59%), Engineering (+0.59%), Pharmaceuticals (+0.45%) and Banks (+0.39%). Turnover stood at BDT 11.4 billion (USD 137.1 million) which was 0.6% lower than the previous session's value. Khulna Power Company Limited (-0.6%) was the highest traded share with a turnover of BDT 456.2 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
United Finance Limited	24.20	10.0%	152.8
Agrani Ins Co. Ltd.	27.60	10.0%	52.2
Al-Haj Textile	116.00	10.0%	208.8
Eastern Insurance	34.30	9.9%	11.4
Orion Infusion	63.10	9.9%	70.6
Sonar Bangla Ins	23.30	9.9%	130.2
Sunlife Insurance Company Limited	34.50	9.9%	33.6
United Insurance	55.70	9.9%	77.8
BD Welding	19.30	9.7%	5.8
Bangladesh National Insurance Company	21.60	9.6%	50.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ICB AMCL Third NRB Mutual Fund	5.60	-6.7%	1.1
Beximco Synthetics	8.40	-6.7%	1.4
Emerald Oil Industries Ltd.	22.60	-6.6%	13.6
C & A Textiles Limited	5.00	-5.7%	4.0
Meghna Condensed Milk	28.40	-5.6%	2.5
Progressive Life Ins	70.20	-5.3%	.1
Dacca Dyeing	5.70	-5.0%	1.2
Beach Hatchery Ltd.	15.30	-5.0%	3.6
Prime Bank 1st ICB AMCL Mutual Fund	6.40	-4.5%	2.7
VFS Thread Dyeing Limited	53.50	-3.9%	71.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	70.60	-0.6%	456.2
BBS Cables Limited	110.80	-1.1%	283.5
Olympic Industries	273.30	0.2%	278.8
Active Fine Chemicals Limited	31.60	1.3%	221.0
FAS Finance & Investments Limited	15.40	6.9%	215.0
Al-Haj Textile	116.00	10.0%	208.8
BRAC Bank	81.10	0.0%	200.1
JMI Syringes & Medical Devices Ltd	491.00	6.9%	185.7
United Power Generation & Distribution	336.70	2.1%	173.1
Singer Bangladesh	239.70	0.3%	165.3

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,568.86	1,562.81	6.05	0.39%	30	640,340.0	17.87%	974.1	8.65%
NBFIs	2,395.95	2,356.79	39.16	1.66%	23	219,862.2	6.14%	1,280.5	11.37%
Mutual Funds	702.37	707.34	-4.97	-0.70%	37	37,664.9	1.05%	34.9	0.31%
General Insurance	1,849.54	1,772.48	77.06	4.35%	35	50,099.0	1.40%	950.0	8.44%
Life Insurance	2,377.03	2,312.10	64.93	2.81%	12	66,275.0	1.85%	470.7	4.18%
Telecommunication	5,386.71	5,416.92	-30.21	-0.56%	2	541,401.4	15.11%	94.7	0.84%
Pharmaceuticals	2,821.29	2,808.75	12.54	0.45%	30	532,594.8	14.86%	1,402.9	12.46%
Fuel & Power	1,956.45	1,944.89	11.56	0.59%	19	484,060.8	13.51%	1,180.9	10.49%
Cement	1,792.38	1,795.45	-3.08	-0.17%	7	108,775.8	3.04%	79.8	0.71%
Services & Real Estate	1,112.26	1,116.89	-4.63	-0.41%	8	43,578.7	1.22%	224.8	2.00%
Engineering	3,211.35	3,192.57	18.78	0.59%	36	205,614.7	5.74%	1,485.6	13.19%
Food & Allied	15,645.91	15,755.14	-109.23	-0.69%	17	288,055.8	8.04%	646.6	5.74%
IT	1,678.43	1,704.85	-26.42	-1.55%	8	18,557.1	0.52%	286.1	2.54%
Textiles	1,569.23	1,574.26	-5.04	-0.32%	53	151,613.4	4.23%	1,425.0	12.66%
Paper & Printing	9,877.45	9,989.37	-111.91	-1.12%	2	18,884.8	0.53%	31.7	0.28%
Tannery	2,625.61	2,637.69	-12.08	-0.46%	6	27,420.5	0.77%	115.4	1.03%
Jute	24,495.50	24,261.57	233.92	0.96%	3	5,413.6	0.15%	85.0	0.75%
Ceramics	636.03	637.14	-1.11	-0.17%	5	30,543.8	0.85%	67.6	0.60%
Miscellaneous	2,030.09	2,035.05	-4.95	-0.24%	12	112,296.0	3.13%	423.4	3.76%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,863.28	5,836.23	27.04	0.46%	8.87%
DS30	2,029.07	2,026.00	3.08	0.15%	7.88%
DSES	1,330.62	1,326.58	4.04	0.30%	7.93%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	159	147	38	344
<b>A Category (Equity)</b>	128	107	28	263
<b>B Category (Equity)</b>	13	13	5	31
<b>N Category (Equity)</b>	2	4	1	7
<b>Z Category (Equity)</b>	16	23	4	43
<b>Mutual Funds</b>	6	19	9	34
<b>Corporate Bonds</b>	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,141,657.8	4,132,366.3	0.2%
	Mn USD	49,821.5	49,709.7	
Turnover	Mn BDT	11,393.2	11,463.2	-0.6%
	Mn USD	137.1	137.9	
Volume	Mn Shares	290.8	262.3	10.9%
Trade		231,775	237,064	-2.2%

**Important DSE News****CNW**

Trading of the shares of S. S. Steel Limited will commence at DSE from January 17, 2019 under 'N' category. DSE Trading Code for S. S. Steel Limited is "SSSTEEL" and DSE Company Code is 13245.

**DSSL**

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 16,00,000 shares (Bonus Shares) out of his total holding of 3,12,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**MERCANBANK**

The Company has further informed that total 24,20,000 shares (22,00,000 unpledged shares and 2,20,000 bonus shares) of late Sponsor Director of the Company Mr. Md. Tabibul Huq has been transmitted to his successor Tanzina Huq (daughter of late Md. Tabibul Huq) according to the Succession Certificate issued by the Honorable Court.

**MAKSONSPIN**

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "BB2" along with a stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on December 26, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**METROSPIN**

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating (Surveillance) of the Company as "BBB3" along with a stable outlook based on audited financial statements up to June 30, 2018, bank liability position as on December 26, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**BARKAPOWER**

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating (Surveillance) of the Company as "AA1" along with a stable outlook based on audited financial statements up to June 30, 2018, bank liability position as on November 30, 2018 and other relevant quantitative and qualitative information up to the date of rating declaration.

**ARGONDENIM**

(Q2 Un-audited): EPS was Tk. 1.02 for October-December 2018 as against Tk. 1.04 for October-December 2017; EPS was Tk. 1.81 for July-December 2018 as against Tk. 1.95 for July-December 2017. NOCFPS was Tk. 1.11 for July-December 2018 as against Tk. 0.67 for July-December 2017. NAV per share was Tk. 26.87 as on December 31, 2018 and Tk. 26.56 as on June 30, 2018.