

Daily Market Update

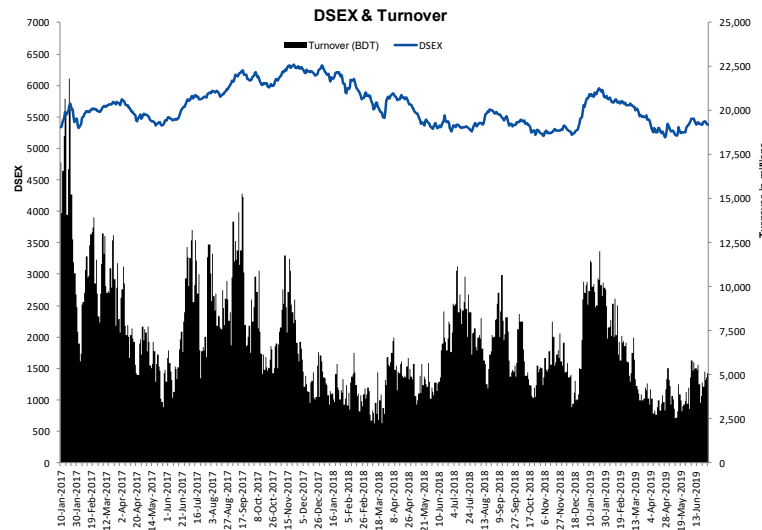
Market closed in red today. The benchmark index DSEX (-0.24%) lost 12.71 points and closed at 5,372.21 points today. Both the blue chip index DS30 (-0.15%) and shariah based index DSES (-0.10%) closed in red. The large cap sectors showed negative performance today except Pharmaceuticals (+0.02%) and Engineering (+0.01%). NBFIs experienced the highest loss of 1.78% followed by Banks (-0.65%), Telecommunication (-0.33%), Power (-0.27%) and Food & Allied (-0.26%). Turnover stood at BDT 5.1 billion (USD 61.0 million). National Life Insurance Company Ltd. (+5.0%) was the most traded share with a turnover of BDT 151.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,448.14	1,457.65	-9.50	-0.65%	30	591,068.9	17.30%	270.7	5.82%
NBFIs	1,948.25	1,983.50	-35.26	-1.78%	23	180,112.6	5.27%	129.2	2.78%
Mutual Funds	702.95	699.41	3.54	0.51%	38	36,528.6	1.07%	94.4	2.03%
General Insurance	1,917.94	1,850.91	67.02	3.62%	35	51,951.4	1.52%	402.8	8.65%
Life Insurance	2,246.34	2,190.37	55.97	2.56%	12	62,631.2	1.83%	238.5	5.12%
Telecommunication	5,044.19	5,060.94	-16.76	-0.33%	2	506,975.7	14.84%	118.4	2.54%
Pharmaceuticals	2,779.61	2,779.06	0.55	0.02%	32	524,245.8	15.34%	494.5	10.62%
Fuel & Power	1,933.66	1,938.82	-5.17	-0.27%	20	479,351.5	14.03%	258.0	5.54%
Cement	1,471.01	1,475.02	-4.01	-0.27%	7	89,459.0	2.62%	35.0	0.75%
Services & Real Estate	981.70	993.15	-11.45	-1.15%	8	38,463.6	1.13%	68.7	1.48%
Engineering	3,138.48	3,138.16	0.32	0.01%	38	203,774.2	5.96%	847.5	18.21%
Food & Allied	16,787.84	16,832.07	-44.23	-0.26%	17	308,959.8	9.04%	165.7	3.56%
IT	1,865.17	1,879.65	-14.49	-0.77%	9	20,621.7	0.60%	142.5	3.06%
Textiles	1,449.65	1,462.82	-13.17	-0.90%	55	140,590.9	4.11%	866.9	18.63%
Paper & Printing	8,071.65	8,177.74	-106.10	-1.30%	3	15,432.2	0.45%	76.5	1.64%
Tannery	2,457.37	2,454.85	2.52	0.10%	6	26,461.8	0.77%	92.1	1.98%
Jute	17,546.37	17,746.43	-200.06	-1.13%	3	3,877.8	0.11%	10.6	0.23%
Ceramics	510.82	516.63	-5.81	-1.12%	5	24,672.4	0.72%	111.4	2.39%
Miscellaneous	2,015.29	2,021.89	-6.61	-0.33%	13	111,821.9	3.27%	230.6	4.96%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dhaka Insurance Limited	31.40	9.8%	16.3
Zeal Bangla Sugar Mills	39.40	9.4%	.0
Peoples Insurance	21.40	8.6%	19.9
Janata Insurance	18.00	8.4%	7.0
Prime Finance First MF	15.90	8.2%	41.0
Continental Ins Ltd.	22.60	7.6%	7.5
Phoenix Finance 1st Mutual Fund	7.10	7.6%	9.9
Rupali Insurance	20.60	7.3%	8.9
Purabi Gen. Insurance Company Ltd.	16.50	7.1%	13.8
Progressive Life Ins	88.50	6.9%	.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	7.90	-7.1%	1.4
Beach Hatchery Ltd.	15.30	-6.7%	2.9
Monno Jute Staffers	947.20	-5.4%	31.5
Alltex Ind. Ltd.	10.60	-5.4%	1.4
Kay and Que	197.30	-4.2%	4.3
Bangladesh Submarine Cable Company Limited	129.00	-3.9%	81.0
Monno Ceramic	192.10	-3.6%	103.3
Alif Industries Limited	61.00	-3.5%	49.8
Meghna Condensed Milk	16.70	-3.5%	.1
Shurwid Industries Limited	34.10	-3.4%	35.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Life Insurance Company Ltd.	243.70	5.0%	151.4
Runner Automobiles Limited	109.30	3.2%	145.1
United Power Generation & Distribution Company Ltd	378.20	-0.5%	122.9
Singer Bangladesh	201.10	3.9%	109.1
Monno Ceramic	192.10	-3.6%	103.3
National Polymer	113.50	-2.2%	96.9
National Tubes	122.10	1.1%	92.5
Bangladesh Submarine Cable Company Limited	129.00	-3.9%	81.0
Square Pharmaceuticals	260.20	0.4%	78.7
Esquire Knit Composite Limited	46.00	-1.9%	75.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,372.21	5,384.93	-12.71	-0.24%	-0.25%
DS30	1,909.67	1,912.58	-2.91	-0.15%	1.54%
DSES	1,233.98	1,235.16	-1.19	-0.10%	0.09%

	Advanced	Declined	Unchanged	Total
All Category	126	177	50	353
A Category (Equity)	99	140	30	269
B Category (Equity)	15	17	5	37
N Category (Equity)	2	5	0	7
Z Category (Equity)	10	15	15	40
Mutual Funds	15	8	14	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,970,555.2	3,980,801.9	-0.3%
	Mn USD	47,763.2	47,886.5	
Turnover	Mn BDT	5,074.7	4,827.1	5.1%
	Mn USD	61.0	58.1	
Volume	Mn Shares	135.5	146.2	-7.4%
Trade		131,744	128,600	2.4%

Important DSE News**TITASGAS**

The Company has informed that as per publication dated on 30.06.2019 by the Bangladesh Energy Regulatory Commission and as per power exercised under Sections 22(Kha) and 34 of the Bangladesh Energy Regulatory Commission Act, 2003, the Gas Price Rate of the Titas Gas Transmission and Distribution Company Limited has been re-fixed by the Commission in the consumer level. The following re-fixed price per cubic meter, for supplying to different consumer level, will be effective from 01.07.2019 respectively: (1) Electricity: Tk. 4.45, (2) Captive power: Tk. 13.85, (3) Fertilizer: Tk. 4.45, (4) Industry: Tk. 10.70, (5) Tea Garden: Tk. 10.70, (6) Commercial: Hotel & Restaurant Tk. 23.00 and Small & Cottage Industries Tk. 17.04 respectively, (7) CNG: Tk. 43.00, (8) Household: a) Meter Based: Tk. 12.60, b) 1 burner (fixed per month): Tk. 925.00, c) 2 burners (fixed per month): Tk. 975.00 respectively. They also informed that (1) Charge for customers of small and cottage industries in the commercial customer category shall remain unchanged. (2) The existing minimum charge has been withdrawn. (3) In case of other subscribers except households, demand charges of Tk. 0.10 have been imposed against the monthly sanctioned load per cubic meter. (4) Price rate of feed gas of Tk. 35.00 and operator margin of Tk. 8.00 has been included in the per cubic meter rate of CNG. Other prevailing conditions in the rules of gas distribution service shall remain unchanged.

MERCANBANK

Dhaka Stock Exchange Limited (DSE) has accorded its consent as per High Court Order to transfer 41,01,530 shares of Mercantile Bank Ltd. outside the trading system of the exchange from Alhaj S. M. Shakil Akhter, one of the Sponsors of Mercantile Bank Ltd. (the transferor/pledgor) to Jamuna Bank Ltd. (the transferee/pledgee) within 30 working days from the date of issuance of approval letter by DSE, under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.