

Daily Market Update

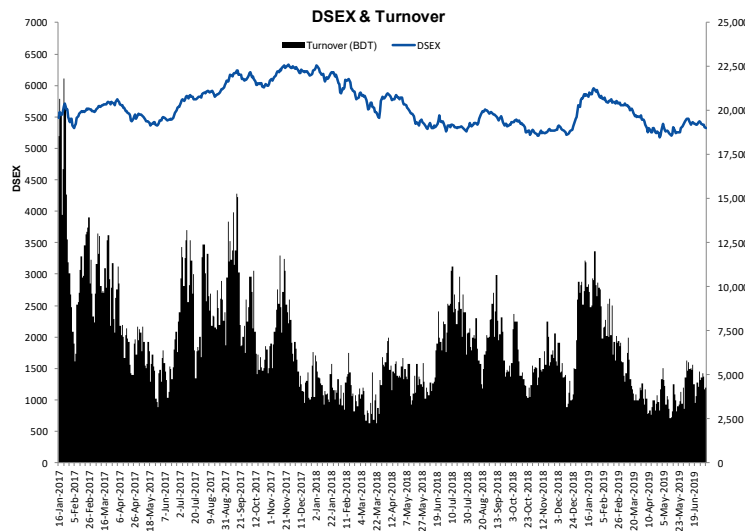
Market closed in red today. The benchmark index DSEX (-0.27%) lost 14.47 points and closed at 5,318.62 points today. Both the blue chip index DS30 (-0.22%) and the shariah based index DSES (-0.43%) closed in red. The large cap sectors showed mixed performance today. Engineering posted highest gain of 0.19% followed by Power (+0.09%), and Pharmaceuticals (+0.00%). Telecommunication experienced the highest loss of 1.93% followed by NBFIs (-0.58%), Banks (-0.12%) and Food & Allied (-0.05%). Turnover stood at BDT 4.2 billion (USD 51.1 million). National Life Insurance Company Ltd. (+3.1%) was the most traded share with a turnover of BDT 188.7 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|--------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,441.35 | 1,443.14 | -1.79 | -0.12% | 30 | 588,294.6 | 17.43% | 222.9 | 5.39% |
| NBFIs | 1,938.21 | 1,949.59 | -11.38 | -0.58% | 23 | 179,184.8 | 5.31% | 101.4 | 2.45% |
| Mutual Funds | 754.62 | 790.50 | -35.88 | -4.54% | 37 | 39,214.4 | 1.16% | 418.0 | 10.11% |
| General Insurance | 1,968.33 | 1,921.00 | 47.33 | 2.46% | 35 | 53,316.5 | 1.58% | 548.4 | 13.27% |
| Life Insurance | 2,389.59 | 2,331.11 | 58.47 | 2.51% | 12 | 66,625.1 | 1.97% | 431.4 | 10.43% |
| Telecommunication | 4,831.33 | 4,926.54 | -95.20 | -1.93% | 2 | 485,582.4 | 14.38% | 90.1 | 2.18% |
| Pharmaceuticals | 2,768.09 | 2,768.15 | -0.06 | 0.00% | 32 | 522,073.1 | 15.47% | 465.0 | 11.25% |
| Fuel & Power | 1,916.19 | 1,914.41 | 1.78 | 0.09% | 20 | 475,021.1 | 14.07% | 179.6 | 4.34% |
| Cement | 1,433.28 | 1,443.46 | -10.18 | -0.71% | 7 | 87,164.6 | 2.58% | 36.3 | 0.88% |
| Services & Real Estate | 968.12 | 974.50 | -6.39 | -0.66% | 8 | 37,931.2 | 1.12% | 46.5 | 1.12% |
| Engineering | 3,098.94 | 3,093.21 | 5.72 | 0.19% | 38 | 201,206.8 | 5.96% | 491.5 | 11.89% |
| Food & Allied | 16,492.94 | 16,501.26 | -8.32 | -0.05% | 17 | 303,532.5 | 8.99% | 122.1 | 2.95% |
| IT | 1,860.08 | 1,881.97 | -21.88 | -1.16% | 9 | 20,565.5 | 0.61% | 109.5 | 2.65% |
| Textiles | 1,422.50 | 1,434.71 | -12.21 | -0.85% | 55 | 137,957.9 | 4.09% | 462.0 | 11.17% |
| Paper & Printing | 7,879.53 | 7,688.87 | 190.65 | 2.48% | 3 | 15,064.9 | 0.45% | 39.3 | 0.95% |
| Tannery | 2,428.14 | 2,443.31 | -15.17 | -0.62% | 6 | 26,147.1 | 0.77% | 72.2 | 1.75% |
| Jute | 17,094.48 | 17,139.22 | -44.75 | -0.26% | 3 | 3,777.9 | 0.11% | 14.9 | 0.36% |
| Ceramics | 492.42 | 499.86 | -7.44 | -1.49% | 5 | 23,783.5 | 0.70% | 88.4 | 2.14% |
| Miscellaneous | 1,970.32 | 1,987.74 | -17.42 | -0.88% | 13 | 109,326.5 | 3.24% | 194.9 | 4.71% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|--------------------------------|--------|-------|-------------------|
| Pragati Life Insurance | 150.70 | 13.5% | 77.6 |
| Runner Automobiles Limited | 111.60 | 10.0% | 108.8 |
| SEML FBLSL Growth Fund | 13.30 | 9.9% | .1 |
| Dhaka Insurance Limited | 35.60 | 9.9% | 54.1 |
| Prime Insurance | 22.70 | 9.7% | 13.5 |
| Global Insurance Ltd. | 30.40 | 9.4% | 63.6 |
| Emerald Oil Industries Ltd. | 13.90 | 8.6% | 1.3 |
| Meghna Condensed Milk | 16.70 | 7.1% | .2 |
| Rupali Life Insurance Co. Ltd. | 65.90 | 6.6% | 106.9 |
| Peoples Insurance | 22.60 | 5.1% | 22.0 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|--|-------|-------|-------------------|
| ICB Employees Provident MF 1 Scheme 1 | 6.40 | -9.9% | 7.0 |
| SEML IBBL Shariah Fund | 8.20 | -7.9% | 3.6 |
| ICB AMCL Third NRB Mutual Fund | 6.10 | -7.6% | 3.7 |
| EBL First MF | 7.40 | -7.5% | 2.0 |
| AIBL 1st Islamic Mutual Fund | 7.50 | -7.4% | .8 |
| ICB AMCL Sonali Bank Limited 1st Mutual Fund | 7.60 | -7.3% | 1.0 |
| EBL NRB Mutual Fund | 5.30 | -7.0% | 4.3 |
| SEML Lecture Equity Management Fund | 8.00 | -7.0% | 4.5 |
| Trust Bank 1st Mutual Fund | 5.60 | -6.7% | 23.8 |
| PHP First Mutual Fund | 5.60 | -6.7% | 36.7 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| National Life Insurance Company Ltd. | 271.30 | 3.1% | 188.7 |
| Asian Tiger Sandhani Life Growth Fund | 12.80 | 4.9% | 109.1 |
| Runner Automobiles Limited | 111.60 | 10.0% | 108.8 |
| Rupali Life Insurance Co. Ltd. | 65.90 | 6.6% | 106.9 |
| JMI Syringes & Medical Devices Ltd | 467.10 | -3.5% | 85.4 |
| Silco Pharmaceuticals Limited | 27.40 | -0.4% | 84.2 |
| Square Pharmaceuticals | 258.20 | -0.2% | 82.6 |
| United Power Generation & Distribution Company Ltd | 373.70 | 0.4% | 79.8 |
| Pragati Life Insurance | 150.70 | 13.5% | 77.6 |
| Singer Bangladesh | 199.80 | 0.2% | 71.0 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|--------|
| DSEX | 5,318.62 | 5,333.09 | -14.47 | -0.27% | -1.24% |
| DS30 | 1,886.16 | 1,890.38 | -4.22 | -0.22% | 0.29% |
| DSES | 1,216.24 | 1,221.46 | -5.22 | -0.43% | -1.35% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 116 | 198 | 39 | 353 |
| A Category (Equity) | 90 | 154 | 25 | 269 |
| B Category (Equity) | 10 | 22 | 5 | 37 |
| N Category (Equity) | 1 | 5 | 1 | 7 |
| Z Category (Equity) | 15 | 17 | 8 | 40 |
| Mutual Funds | 2 | 34 | 1 | 37 |
| Corporate Bonds | 0 | 0 | 1 | 1 |

| Market Stat | Today | Last Day | % Change | |
|-------------|-----------|-------------|-------------|--------|
| Mcap | Mn BDT | 3,929,339.3 | 3,942,451.4 | -0.3% |
| | Mn USD | 47,267.4 | 47,425.1 | |
| Turnover | Mn BDT | 4,246.6 | 4,153.4 | 2.2% |
| | Mn USD | 51.1 | 50.0 | |
| Volume | Mn Shares | 146.9 | 172.9 | -15.0% |
| Trade | | 118,319 | 120,067 | -1.5% |

Corporate Actions: Upcoming Record Dates

| <u>DSE Ticker</u> | <u>Company Name</u> | <u>Rights</u> | <u>Stock</u> | <u>Cash</u> | <u>Year End</u> | <u>Record Date</u> |
|-------------------|-----------------------------------|---------------|--------------|-------------|-----------------|--------------------|
| DELTALIFE | Delta Life Insurance Company Ltd. | | 0.0% | 26.0% | Dec-2018 | 09-Jul-2019 |

Important DSE News**ABBANK**

The Company has informed that Mr. Tarique Afzal has been appointed as the President and Managing Director of the Company with effect from July 08, 2019.

CNW

Trading of the shares of Sea Pearl Beach Resort & Spa Limited will commence at DSE from July 16, 2019 under 'N' category. DSE Trading Code for Sea Pearl Beach Resort & Spa Limited is "SEAPEARL" and DSE Company Code is 29004.