

Daily Market Update

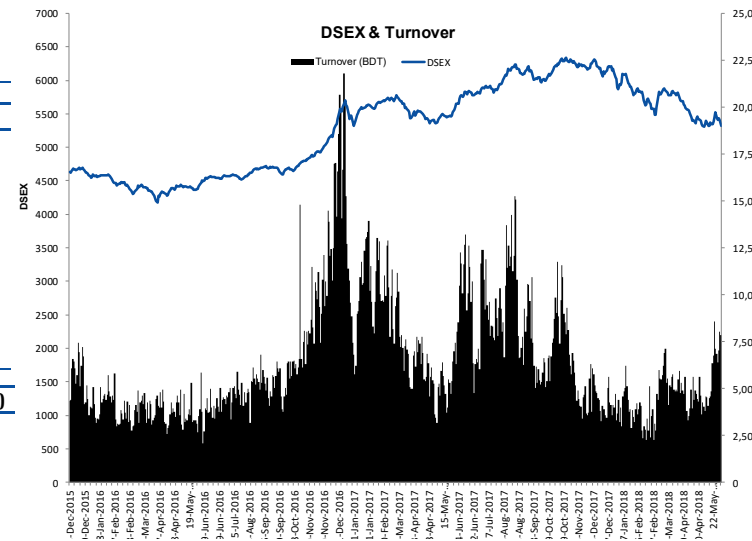
Market closed in red today. The benchmark index DSEX (-0.93%) lost 49.24 points and closed at 5,273.17 points today. The blue-chip index DS30 (-1.11%) and shariah based index DSES (-0.90%) both closed in red. All the large cap sectors showed negative performance today except Power (+0.37%). NBFIs experienced the highest loss of 2.14% followed by Banks (-1.14%), Telecommunication (-1.07%), Engineering (-1.01%), Pharmaceuticals (-0.95%) and Food & Allied (-0.27%). Total turnover stood at BDT 6.3 billion (USD 75.5 million). United Power Generation & Distribution Company Ltd. (+4.4%) was the most traded share with a turnover of BDT 367.3 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
RAK Ceramics Limited	48.90	9.9%	88.32
Tosrifa Industries Limited	21.40	9.7%	28.8
Legacy Footwear	90.70	9.5%	174.4
Dulamia Cotton	31.00	9.5%	.6
Dragon Sweater & Spinning Ltd.	23.40	9.3%	121.2
C & A Textiles Limited	6.00	9.1%	4.7
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Janata Insurance	13.90	8.6%	.1
Eastern Insurance	28.70	6.3%	.0
Imam Buton	27.40	6.2%	.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Standard Ceramic	151.20	-9.8%	3.94
Savar Refractories	179.60	-8.9%	.4
Atlas Bangladesh	150.80	-8.4%	42.3
Modern Dyeing	364.20	-7.8%	.5
Usmania Glass	155.60	-7.6%	100.9
Renwick Jaineswar	780.60	-7.4%	12.2
Takaful Insurance	22.10	-7.1%	.0
Ambee Pharma	566.10	-7.0%	26.2
Bangladesh Lamps	248.30	-6.9%	62.5
Monno Ceramic	289.80	-6.7%	201.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution	283.40	4.4%	367.3
Ratanpur Steel Re-Rolling Mills Limited	68.30	1.6%	233.4
Monno Ceramic	289.80	-6.7%	201.5
Legacy Footwear	90.70	9.5%	174.4
Aziz Pipes	229.20	6.1%	122.5
Dragon Sweater & Spinning Ltd.	23.40	9.3%	121.2
Shepherd Industries Limited	31.00	5.4%	119.3
Paramount Textile Limited	51.60	-2.1%	106.9
Pharma Aids	613.20	-5.8%	105.0
BRAC Bank	65.60	-3.1%	101.7

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,348.57	1,364.14	-15.56	-1.14%	30	550,271.7	17.11%	336.5	6.09%
NBFIs	2,170.75	2,218.27	-47.51	-2.14%	23	195,244.7	6.07%	111.4	2.02%
Mutual Funds	752.19	753.76	-1.57	-0.21%	37	40,349.8	1.25%	26.9	0.49%
General Insurance	1,365.79	1,363.71	2.09	0.15%	35	37,121.3	1.15%	21.9	0.40%
Life Insurance	1,701.90	1,716.52	-14.62	-0.85%	12	47,451.4	1.48%	82.1	1.49%
Telecommunication	5,224.34	5,280.80	-56.46	-1.07%	2	525,082.6	16.33%	99.0	1.79%
Pharmaceuticals	2,691.49	2,717.18	-25.69	-0.95%	29	506,438.5	15.75%	505.7	9.15%
Fuel & Power	1,632.33	1,626.30	6.03	0.37%	19	400,944.8	12.47%	588.4	10.65%
Cement	1,877.00	1,901.52	-24.52	-1.29%	7	114,148.9	3.55%	44.6	0.81%
Services & Real Estate	1,017.16	1,024.27	-7.11	-0.69%	8	39,534.1	1.23%	71.3	1.29%
Engineering	2,844.92	2,874.07	-29.16	-1.01%	36	186,375.2	5.80%	1,072.8	19.41%
Food & Allied	14,573.59	14,612.80	-39.21	-0.27%	18	271,917.6	8.46%	239.6	4.33%
IT	1,341.33	1,354.02	-12.69	-0.94%	8	14,829.9	0.46%	83.3	1.51%
Textiles	1,207.13	1,200.41	6.72	0.56%	50	118,960.9	3.70%	1,209.0	21.88%
Paper & Printing	1,045.78	1,048.32	-2.54	-0.24%	2	2,001.3	0.06%	4.2	0.08%
Tannery	2,523.47	2,526.31	-2.84	-0.11%	6	26,353.8	0.82%	263.6	4.77%
Jute	8,121.36	8,540.72	-419.35	-4.91%	3	1,794.9	0.06%	36.9	0.67%
Ceramics	658.82	635.90	22.92	3.60%	5	31,638.2	0.98%	315.6	5.71%
Miscellaneous	1,959.67	1,994.17	-34.50	-1.73%	12	104,731.9	3.26%	413.8	7.49%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,273.17	5,322.41	-49.24	-0.93%	-15.56%
DS30	1,894.53	1,915.82	-21.29	-1.11%	-17.02%
DSES	1,236.53	1,247.77	-11.25	-0.90%	-11.08%

	Advanced	Declined	Unchanged	Total
All Category	102	195	43	340
A Category (Equity)	74	163	34	271
B Category (Equity)	5	12	3	20
N Category (Equity)	1	3	0	4
Z Category (Equity)	22	17	6	45
Mutual Funds	10	13	13	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,806,598.8	3,827,061.8	
	Mn USD	45,790.9	46,037.1	-0.5%
Turnover	Mn BDT	6,278.9	7,847.5	
	Mn USD	75.5	94.4	-20.0%
Volume	Mn Shares	128.5	164.2	-21.8%
Trade		160,022	193,210	-17.2%

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Important DSE News**EXCH**

DSE NEWS: DSEMG T will buy 300 shares of Bashundhara Paper Mills Limited from BUYIN Market today (03.07.2018). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 1100001000000035) from Broker Clearing A/C using Pay-Out Process within 2:30 PM.

BPML

DSEMG T will buy shares of the following companies from BUYIN Market today (03.07.2018): 1. aamra networks Ltd. (4000 shares), 2. aamra technologies (354 shares), 3. AB Bank Limited (7000 shares), 4. Advent Pharma Ltd. (13520 shares), 5. Agni Systems Limited (3500 shares), 6. Alhaj Textile Mills (5450 shares), 7. Alif Industries Ltd. (8000 shares), 8. Alif Manufacturing Company Limited (119888 shares), 9. Aman Feed Limited (2000 shares), 10. Ambee Pharma Limited (2720 shares), 11. Agricultural Marketing Company Ltd. (Pran) (275 shares), 12. Anwar Galvanizing Limited (680 shares), 13. Apex Foods Limited (150 shares), 14. Apex Footwear Ltd. (395 shares), 15. Apex Spinning & Knitting Mills Limited (2840 shares), 16. Apex Tannery Ltd. (200 shares), 17. Atlas Bangladesh Ltd. (3798 shares), 18. Aziz Pipes Limited (100 shares), 19. Bangladesh Shipping Corporation (5300 shares), 20. Baraka Power Limited (40000 shares), 21. Bashundhara Paper Mills Limited (81477 shares), 22. BBS Cables Ltd. (24700 shares), 23. BD Lamps Ltd. (839 shares), 24. Bangladesh Steel Re-Rolling Mills Limited (12500 shares), 25. Bangladesh Submarine Cable Company Limited (1000 shares), 26. Bangladesh Thai Aluminium Limited (21200 shares), 27. Bengal Windsor Thermoplastics Ltd. (6795 shares), 28. Berger Paints BD Ltd. (70 shares), 29. BEXIMCO Ltd. (91100 shares), 30. BRAC Bank Limited (2000 shares), 31. CAPM IBBL Islamic MF (2040 Units), 32. Central Pharma Limited (6009 shares), 33. CVO Petrochemical Refinery Limited (3490 shares), 34. Daffodil Computers Ltd. (8000 shares), 35. Desh Garments Limited (483 shares), 36. Dhaka Bank Limited (3000 shares), 37. Dragon Sweater and Spinning Limited (21500 shares), 38. Eastern Lubricants Ltd. (1 share), 39. Eastland Insurance Limited (128365 shares), 40. Envoy Textiles Ltd. (300 shares), 41. EXIM Bank Ltd. (20000 shares), 42. Fine Foods Ltd. (7500 shares), 43. Fortune Shoes Ltd. (33600 shares), 44. Fu-Wang Ceramic Industries Ltd. (136685 shares), 45. Fu-Wang Foods Ltd. (44500 shares), 46. Gemini Sea Food Ltd. (232 shares), 47. Generation Next Fashions Limited (5000 shares), 48. Golden Harvest Agro Industries Ltd. (7353 shares), 49. GQ Ball Pen Industries Limited (1850 shares), 50. H.R.Textile Ltd. (156960 shares), 51. Hakkani Pulp & Paper Mills Limited (300 shares), 52. Hamid Fabrics Ltd. (13520 shares), 53. Hwa Well Textiles (BD) Limited (10000 shares), 54. IDLC Finance Limited (5000 shares), 55. Ifad Autos Limited (1100 shares), 56. International Leasing & Financial Services Ltd. (173210), 57. Intech Limited (5000 shares), 58. Intraco Refueling Station Limited (15060 shares), 59. IPDC Finance Limited (30000 shares), 60. JMI Syringes & Medical Devices Ltd. (2200 shares), 61. Kay & Que (Bd) Ltd. (2406 shares), 62. KDS Accessories Ltd. (500 shares), 63. Keya Cosmetics Ltd. (5000 shares), 64. Khan Brothers PP Woven Bag Industries Limited (4580 shares), 65. Khulna Power Co. Ltd (13330 shares), 66. LankaBangla Finance (5000 shares), 67. Legacy Footwear Ltd. (7550 shares), 68. Libra Infusions Ltd. (554 shares), 69. Malek Spinning Mills (5682 shares), 70. Mercantile Insurance Ltd. (16250 shares), 71. Metro Spinning Ltd. (13700 shares), 72. Miracle Industries (22695 shares), 73. MJL Bangladesh Ltd. (100 shares), 74. Monno Ceramic (3087 shares), 75. Monno Jute Staffers (185 shares), 76. Mozaffar Hossain Spinning Mills Ltd. (100 shares), 77. Mutual Trust Bank Ltd. (44792 shares), 78. National Polymer Industries Ltd. (1410 shares), 79. National Tubes Ltd. (1500 shares), 80. Northern Jute Mfg. Co. Ltd. (560 shares), 81. Oimex Electrode Ltd (85462 shares), 82. Olympic Accessories Ltd. (10000 shares), 83. ONE Bank Ltd.(3825 shares), 84. Orion Infusion Ltd. (12800 shares), 85. Pacific Denims Ltd (2950 shares), 86. Padma Islami Life Insurance Ltd. (4000 shares), 87. Paramount Textile

Ltd. (4040 shares), 88. The Peninsula Chittagong Ltd. (1000 shares), 89. Peoples Leasing & Financial Services Ltd. (10000 shares), 90. Pharma Aids Ltd. (1138) 91. Prime Textile Spinning Mills Limited. (176223 shares), 92. Pubali Bank Ltd. (13482 shares), 93. Queen South Textile Ltd. (6540 shares), 94. R. N. Spinning Mills Limited (11000 shares), 95. Rahim Textile Mills Limited (15 shares), 96. Rahima Food Corp Ltd (3697 shares), 97. RAK Ceramics(BD) Ltd. (15300 shares), 98. Rangpur Foundry Ltd. (2502 shares), 99. Ratanpur Steel Re-Rolling Mills Limited (74758 shares), 100. RD Food Products Ltd (95200 shares), 101. Regent Textile Mills Limited (8000 shares), 102. Renata Limited (25 shares), 103. Rupali Life Insurance Company Limited (1740 shares), 104. Safko Spinning Mills Limited (16665 shares), 105. Saif Powertec Ltd. (4000 shares), 106. Shahjalal Islami Bank Limited (3100 shares), 107. Shahjibazar Power Co. Ltd. (500 shares), 108. Shasha Denims Ltd (2255 shares), 109. Shepherd Industries Limited (31500 shares), Simtex Industries Limited (19245 shares), 111. Sino-bangla Industries Ltd. (11100 shares), 112. Sonali Aansh Industries Ltd. (949 shares), 113. Southeast Bank 1st MF (500 Units), 114. Standard Bank Ltd. (39559 shares), 115. Standard Insurance Limited (270 shares), 116. Stylecraft Ltd. (220 shares), 117. Unique Hotel & Resorts Limited (9535 shares), 118. United Airways Limited (72 shares), 119. United Power Generation & Distribution Company Ltd. (5186 shares), 120. Usmania Glass Sheet Factory Limited (1725 shares), 121. Wata Chemicals Ltd (90 shares), 122. Western Marine Shipyard Limited (134450 shares), 123. Zaheen Spinning Ltd. (1000 shares). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 1100001000000035) from Broker Clearing A/C using Pay-Out Process within 2:30 PM.