

## Daily Market Update

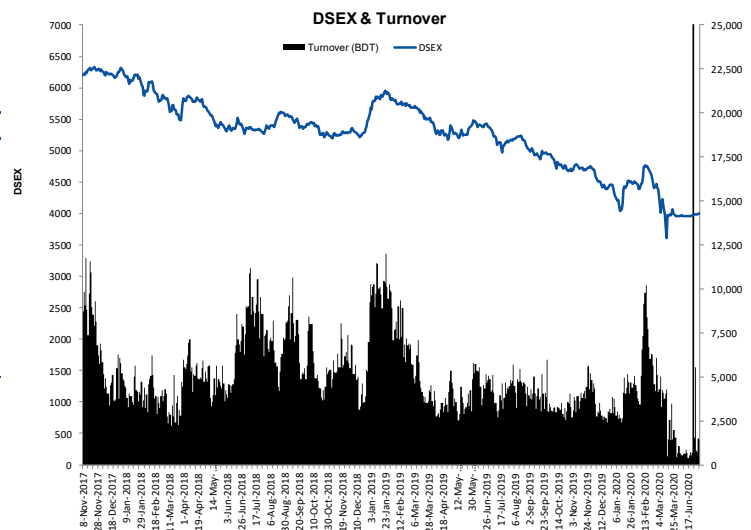
The market closed in green today. The benchmark index DSEX (+0.18%) gained 7.16 points and closed at 4,001.81 points. The blue chip index DS30 (+0.28%), the Shariah-based index DSES (+0.20%), and the large cap index CDSET (+0.17%) all closed in green. The large cap sectors showed positive performance today except Power (-0.07%). Pharmaceuticals showed the highest gain of 0.21% followed by Banks (+0.18%), Telecommunication (+0.10%), Engineering (+0.03%) and Food & Allied (+0.01%). NBFIs remained unchanged. Turnover stood at BDT 1.4 billion (USD 16.3 million). Block trade contributed 19.2% of total turnover. Beacon Pharmaceuticals Limited (+1.2%) was the most traded share with a turnover of BDT 127.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap (mn BDT)	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,110.19	1,108.17	2.02	0.18%	30	452,512.9	17.67%	208.9	18.67%
NBFIs	1,360.50	1,360.50	0.00	0.00%	23	125,777.9	4.91%	3.1	0.27%
Mutual Funds	568.63	568.25	0.38	0.07%	37	29,551.0	1.15%	20.7	1.85%
General Insurance	1,605.00	1,595.20	9.80	0.61%	35	43,364.1	1.69%	110.5	9.88%
Life Insurance	1,778.50	1,760.49	18.01	1.02%	12	49,587.2	1.94%	86.8	7.76%
Telecommunication	3,345.58	3,342.30	3.28	0.10%	2	336,254.2	13.13%	39.1	3.50%
Pharmaceuticals	2,466.55	2,461.29	5.26	0.21%	32	464,946.2	18.15%	519.4	46.43%
Fuel & Power	1,425.12	1,426.15	-1.04	-0.07%	19	353,284.3	13.79%	61.4	5.49%
Cement	1,182.07	1,182.12	-0.06	0.00%	7	71,888.0	2.81%	.3	0.03%
Services & Real Estate	949.76	949.76	0.00	0.00%	8	37,919.1	1.48%	.8	0.07%
Engineering	2,023.92	2,023.30	0.62	0.03%	39	131,329.8	5.13%	5.2	0.46%
Food & Allied	11,279.24	11,278.53	0.71	0.01%	17	208,289.4	8.13%	23.8	2.13%
IT	1,766.27	1,766.93	-0.66	-0.04%	9	19,528.3	0.76%	14.8	1.32%
Textiles	950.21	949.59	0.62	0.06%	56	95,906.9	3.74%	12.2	1.09%
Paper & Printing	5,034.65	5,034.65	0.00	0.00%	3	9,625.8	0.38%	.0	0.00%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	.0	0.00%
Jute	8,054.93	8,092.82	-37.89	-0.47%	3	1,780.2	0.07%	3.2	0.29%
Ceramics	389.73	390.00	-0.27	-0.07%	5	19,760.8	0.77%	.7	0.06%
Miscellaneous	1,662.89	1,662.94	-0.06	0.00%	13	92,268.2	3.60%	7.6	0.68%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Paramount Insurance	57.30	10.0%	10.7
United Insurance	38.10	9.5%	14.4
Meghna Pet Industries	9.20	4.5%	.0
Generation Next Fashions Limited	2.40	4.3%	.3
Rupali Life Insurance Co. Ltd.	40.80	4.3%	33.2
Agrani Insurance Co. Ltd.	20.00	3.6%	11.8
Keya Cosmetics	3.00	3.4%	.6
Tallu Spinning	3.30	3.1%	.1
Apollo Ispat Complex Limited	3.30	3.1%	.6
Mithun Knitting	6.90	3.0%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dhaka Insurance Limited	24.40	-3.6%	1.6
Sonar Bangla Ins	31.40	-3.4%	13.3
Phoenix Insurance	21.50	-3.2%	2.2
Fine Foods Ltd	46.20	-2.7%	12.3
Pubali Bank	23.60	-2.5%	4.4
Savar Refractories	98.30	-2.2%	.2
Dacca Dyeing	5.00	-2.0%	.5
Pharma Aids	404.50	-1.7%	15.8
Glaxo Smithkline	2,317.30	-1.7%	17.9
Ambee Pharmaceuticals Ltd.	457.60	-1.7%	3.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beacon Pharmaceuticals Limited	61.40	1.2%	127.4
Beximco Pharmaceuticals	68.00	2.7%	88.0
EXIM Bank	8.60	0.0%	79.6
Orion Pharma Ltd.	42.00	0.0%	73.0
Progressive Life Ins	104.20	0.1%	40.0
Wata Chemicals Limited	324.60	1.2%	35.8
Bangladesh Submarine Cable Company Limited	83.70	2.4%	33.4
Rupali Life Insurance Co. Ltd.	40.80	4.3%	33.2
Indo-Bangla Pharmaceuticals Limited	20.40	2.0%	31.1
Orion Infusion	72.10	0.0%	22.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,001.81	3,994.65	7.16	0.18%	-10.13%
DS30	1,346.48	1,342.72	3.75	0.28%	-11.03%
DSES	923.85	921.96	1.89	0.20%	-7.60%
CDSET	795.12	793.79	1.33	0.17%	-11.63%

	Advanced	Declined	Unchanged	Total
All Category	47	36	229	312
A Category (Equity)	34	23	171	228
B Category (Equity)	5	6	31	42
N Category (Equity)	0	0	1	1
Z Category (Equity)	8	7	26	41
Mutual Funds	3	0	28	31
Corporate Bonds	0	2	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,122,943.0	3,120,334.3	0.1%
	Mn USD	36,757.8	36,727.1	
Turnover	Mn BDT	1,385.7	1,500.6	-7.7%
	Mn USD	16.3	17.7	
Volume	Mn Shares	50.2	47.7	5.2%
Trade		29,069	25,022	16.2%

Top Ten Market Cap	Mcap (bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.5	12.6%	5.73	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	.82	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	14.72	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.5%	.06	14.3x	7.9x
Renata Ltd.	90.9	3.6%	2.44	22.5x	5.0x
Berger Paints	60.7	2.4%	2.61	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.09	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.08	18.9x	33.4x
BRAC Bank	42.3	1.7%	.05	8.6x	0.9x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.09	23.9x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.3	9.2%	14.72	11.0x	2.2x
Renata Ltd.	44.4	4.3%	2.44	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	.82	19.0x	6.7x
Grameenphone Ltd.	32.2	3.1%	5.73	9.3x	7.6x
Beximco Pharmaceuticals	23.9	2.3%	87.96	8.4x	1.0x
BRAC Bank	23.6	2.3%	.05	8.6x	0.9x
Olympic Industries	21.7	2.1%	.53	15.0x	4.8x
Eastern Bank	17.2	1.7%	.00	6.3x	0.9x
Pubali Bank	17.0	1.6%	4.44	11.2x	0.8x
National Bank	14.9	1.4%	10.09	5.2x	0.4x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Aman Feed Limited	28.80	28.80	0.69	24,000	1
Bank Asia Ltd.	16.20	16.20	10.59	653,437	1
British American Tobacco Bangladesh Company Limited	860.00	860.00	0.69	800	1
Beacon Pharmaceuticals Limited	60.00	60.00	0.60	10,000	1
BRAC Bank	28.80	28.80	0.50	17,500	1
Bangladesh Steel Re-Rolling Mills Limited	58.30	53.30	50.97	900,000	2
Doreen Power Generations and Systems Limited	57.10	57.10	0.51	9,000	1
EXIM Bank	8.50	8.50	1.19	140,000	2
Grameenphone Ltd.	230.00	230.00	0.58	2,500	1
IFIC Bank	8.60	8.60	1.47	170,500	2
Marico Bangladesh Limited	1,515.00	1,505.00	32.86	21,757	2
M.L. Dyeing Limited	45.00	45.00	0.55	12,300	1
National Housing Fin. and Inv. Ltd.	24.60	24.60	4.86	197,555	4
Oimex Electrode Limited	24.90	24.30	3.01	121,500	2
Orion Infusion	72.10	72.10	21.63	300,000	1
Paramount Insurance	57.30	51.00	13.42	238,000	6
The Premier Bank	10.50	10.50	0.79	75,000	1
Renata Ltd.	965.00	963.00	2.17	2,250	4
Silco Pharmaceuticals Limited	22.40	22.40	11.56	516,000	3
Singer Bangladesh	133.00	132.30	44.70	337,812	10
SK Trims & Industries Limited	56.00	56.00	1.33	23,706	1
Shahjibazar Power Co. Ltd	72.00	72.00	1.44	20,000	1
Square Pharmaceuticals	171.00	169.40	9.60	56,400	13
Standard Ceramic	297.90	297.90	0.60	2,000	1
Summit Power	38.20	38.20	44.50	1,165,000	1
United Power Generation & Distribution Company Ltd	209.50	209.50	1.07	5,100	1
VFS Thread Dyeing Limited	22.50	22.50	4.50	200,000	2
<b>Total</b>			<b>577.96</b>		<b>114</b>

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PUBALIBANK	Pubali Bank Ltd.		0.0%	10.0%	31-Dec-19	09-Jul-20
BERGERPBL	Berger Paints Bangladesh Ltd.		0.0%	295.0%	31-Dec-19	12-Jul-20
FIRSTBANK	First Security Islami Bank Limited		10.0%	0.0%	31-Dec-19	12-Jul-20
CITYBANK	The City Bank Ltd.		0.0%	15.0%	31-Dec-19	13-Jul-20
DHAKABANK	Dhaka Bank Limited		5.0%	5.0%	31-Dec-19	14-Jul-20
LANKABAFIN	LankaBangla Finance		5.0%	7.0%	31-Dec-19	16-Jul-20
ONEBANKLTD	One Bank		5.0%	5.0%	31-Dec-19	16-Jul-20

**Important DSE News**
**MJLBD**

(Q3 Un-audited): Consolidated EPS was Tk. 1.81 for January-March 2020 as against Tk. 1.51 for January-March 2019; Consolidated EPS was Tk. 4.92 for July 2019-March 2020 as against Tk. 4.33 for July 2018-March 2019. Consolidated NOCFPS was Tk. 11.25 for July 2019-March 2020 as against Tk. 5.02 for July 2018-March 2019. Consolidated NAV per share was Tk. 36.06 as on March 31, 2020 and Tk. 35.64 as on June 30, 2019.

**EXCH**

The trading at DSE will take place as Normal schedule from 10:30 AM to 2:30 PM instead of 10:00 AM to 1:00 PM effective from July 08, 2020.