

## Daily Market Update

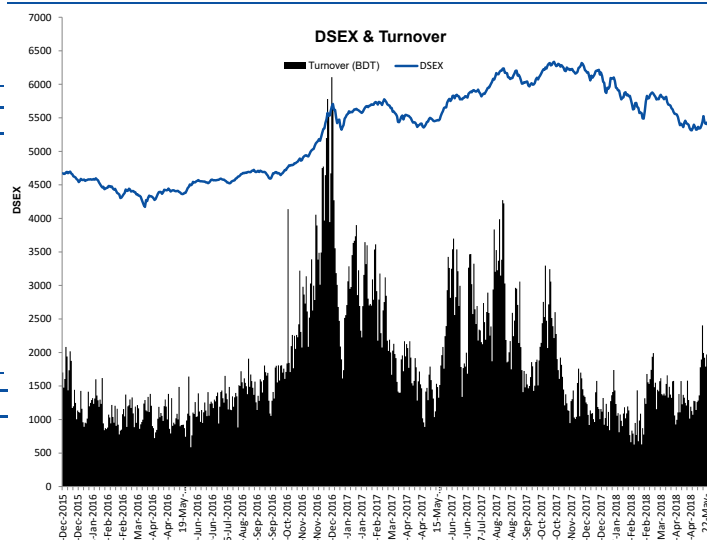
Market closed in green today. The benchmark index DSEX (+0.56%) gained 30.03 points and closed at 5,371.30 points today. The blue-chip index DS30 (+0.06%) and shariah based index DSES (+0.22%) both closed in green. Large cap sectors showed positive performance today except Telecommunication (-2.06%) and Banks (-0.73%). Engineering posted the highest gain of 2.32% followed by NBFIs (+1.70%), Power (+1.00%), Food & Allied (+0.79%) and Pharmaceuticals (+0.34%). Total turnover stood at BDT 10.9 billion (USD 130.9 million). Bashundhara Paper Mills Limited (-5.0%) was the most traded share with a turnover of BDT 458.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,321.05	1,330.78	-9.74	-0.73%	30	539,039.2	16.35%	510.4	4.77%
NBFIs	2,199.93	2,163.26	36.67	1.70%	23	197,869.1	6.00%	306.2	2.86%
Mutual Funds	758.77	756.23	2.54	0.34%	37	40,702.7	1.23%	86.3	0.81%
General Insurance	1,388.13	1,380.02	8.11	0.59%	35	37,728.4	1.14%	65.6	0.61%
Life Insurance	1,710.81	1,711.61	-0.79	-0.05%	12	47,700.0	1.45%	69.1	0.65%
Telecommunication	5,260.98	5,371.86	-110.88	-2.06%	2	528,764.5	16.04%	89.7	0.84%
Pharmaceuticals	2,718.46	2,709.33	9.12	0.34%	29	511,512.8	15.52%	996.8	9.31%
Fuel & Power	1,692.58	1,675.76	16.82	1.00%	19	419,563.8	12.73%	766.4	7.16%
Cement	1,966.47	1,929.13	37.34	1.94%	7	119,590.2	3.63%	212.3	1.98%
Services & Real Estate	1,109.10	1,067.83	41.28	3.87%	8	43,107.7	1.31%	205.4	1.92%
Engineering	3,048.64	2,979.38	69.26	2.32%	36	199,721.2	6.06%	2,515.5	23.50%
Food & Allied	14,368.12	14,255.55	112.57	0.79%	18	268,083.9	8.13%	485.9	4.54%
IT	1,465.31	1,404.56	60.75	4.33%	8	16,200.6	0.49%	344.7	3.22%
Textiles	1,323.26	1,295.32	27.94	2.16%	50	130,405.5	3.96%	2,222.4	20.76%
Paper & Printing	13,159.05	14,955.24	-1,796.18	-12.01%	2	29,681.0	0.90%	474.4	4.43%
Tannery	2,610.86	2,614.71	-3.85	-0.15%	6	27,266.5	0.83%	213.0	1.99%
Jute	7,831.35	7,946.33	-114.98	-1.45%	3	1,730.8	0.05%	31.5	0.29%
Ceramics	658.94	640.64	18.31	2.86%	5	31,644.3	0.96%	243.4	2.27%
Miscellaneous	1,991.19	1,979.68	11.51	0.58%	12	106,416.7	3.23%	865.3	8.08%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
The Peninsula Chittagong Limited	28.60	10.0%	11.96
Sinobangla Industries	70.50	10.0%	151.8
H.R. Textile	61.80	10.0%	97.4
Legacy Footwear	145.70	10.0%	29.6
Confidence Cement	174.70	9.9%	155.2
Anwar Galvanizing	101.00	9.9%	137.7
Paramount Textile Limited	55.70	9.9%	258.4
Bengal Windsor Thermoplastics Ltd	35.80	9.8%	12.4
Keya Cosmetics	9.10	9.6%	98.4
Appollo Ispat Complex Limited	13.70	9.6%	35.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Aramit	448.60	-6.7%	46.98
Standard Insurance	22.10	-6.4%	3.6
Rahim Textile	368.80	-5.9%	8.2
Bashundhara Paper Mills Limited	158.50	-5.0%	458.8
Jute Spinners	161.40	-4.4%	.3
Rupali Life Insurance Co. Ltd.	43.40	-4.2%	17.9
One Bank	15.10	-3.8%	14.4
MBL 1st Mutual Fund	7.70	-3.8%	.3
Apex Spinning.	157.00	-3.5%	8.7
Southeast Bank	14.20	-3.4%	18.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bashundhara Paper Mills Limited	158.50	-5.0%	458.8
BBS Cables Limited	89.90	3.1%	369.9
Ratanpur Steel Re-Rolling Mills Limited	70.10	4.3%	322.9
Pacific Denims Limited	25.00	4.6%	264.7
Paramount Textile Limited	55.70	9.9%	258.4
United Power Generation & Distribution	302.60	1.5%	232.1
Beximco Limited	27.20	3.4%	228.7
Western Marine Shipyard Limited	31.20	1.3%	201.1
Fu Wang Food	21.60	8.0%	162.0
Alif Industries Limited	100.40	0.2%	160.7



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,371.30	5,341.27	30.03	0.56%	-13.98%
DS30	1,911.86	1,910.77	1.08	0.06%	-16.27%
DSES	1,271.02	1,268.26	2.76	0.22%	-8.60%

	Advanced	Declined	Unchanged	Total
All Category	183	99	57	339
A Category (Equity)	145	80	47	272
B Category (Equity)	13	3	2	18
N Category (Equity)	3	1	0	4
Z Category (Equity)	22	15	8	45
Mutual Funds	8	5	21	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,857,047.8	3,848,765.7	
	Mn USD	46,397.8	46,298.2	0.2%
Turnover	Mn BDT	10,881.9	9,012.6	20.7%
	Mn USD	130.9	108.4	
Volume	Mn Shares	292.2	232.4	25.7%
Trade		216,657	186,404	16.2%

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**Important DSE News****SIBL**

Fountain Private Ltd., one of the Corporate Sponsors of the Company, has expressed its intention to sell 1,62,52,319 shares out of its total holding of 1,62,54,319 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

**UCB**

(Q2 Un-audited): Consolidated EPS was Tk. 0.74 for April-June, 2018 as against Tk. 1.15 for April-June, 2017; Consolidated EPS was Tk. 1.05 for January-June, 2018 as against Tk. 1.25 for January-June, 2017. Consolidated NOCFPS was Tk. (9.42) for January-June, 2018 as against Tk. 2.55 for January-June, 2017. Consolidated NAV per share was Tk. 25.54 as on June 30, 2018 and Tk. 24.14 as on June 30, 2017.