

Daily Market Update

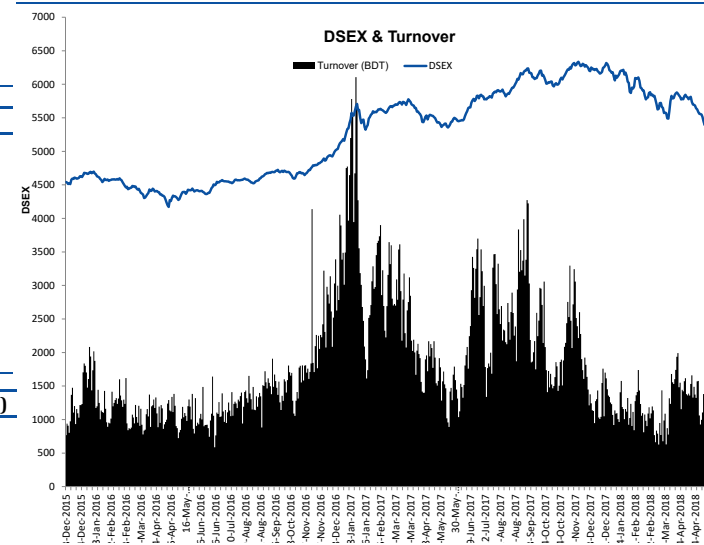
Market closed in green today. The benchmark index DSEX (+0.62%) gained 33.09 points and closed at 5346.80 points today. The blue-chip index DS30 (+0.38%) and the shariah based index DSES (+0.65%) both closed in green. All the large cap sectors showed positive performance today except Telecommunication (-0.42%). NBFIs experienced the highest gain of +0.92% followed by Pharmaceuticals (+0.89%), Engineering (+0.78%), Banks (+0.77%), Power (+0.47%) and Food & Allied (+0.30%). Total turnover stood at BDT 3.8 billion (USD 46.0 million). Alif Industries Limited (-2.38%) was the most traded share with a turnover of BDT 199.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,396.07	1,385.40	10.67	0.77%	30	569,652.0	17.67%	195.9	5.41%
NBFIs	2,078.79	2,059.80	18.99	0.92%	23	186,973.2	5.80%	94.4	2.61%
Mutual Funds	761.92	762.67	-0.75	-0.10%	37	40,871.8	1.27%	20.3	0.56%
General Insurance	1,396.21	1,395.00	1.21	0.09%	35	37,947.9	1.18%	25.3	0.70%
Life Insurance	1,719.56	1,730.24	-10.68	-0.62%	12	47,943.8	1.49%	47.4	1.31%
Telecommunication	5,592.82	5,616.67	-23.85	-0.42%	2	562,117.1	17.44%	120.7	3.33%
Pharmaceuticals	2,719.40	2,695.31	24.09	0.89%	29	511,690.0	15.87%	457.6	12.63%
Fuel & Power	1,513.84	1,506.76	7.08	0.47%	19	371,838.4	11.53%	320.6	8.85%
Cement	1,853.42	1,851.26	2.16	0.12%	7	112,714.9	3.50%	47.0	1.30%
Services & Real Estate	1,044.52	1,041.58	2.93	0.28%	8	40,597.5	1.26%	55.4	1.53%
Engineering	2,795.21	2,773.64	21.56	0.78%	36	183,118.4	5.68%	627.6	17.32%
Food & Allied	14,726.07	14,682.16	43.91	0.30%	18	274,762.6	8.52%	131.8	3.64%
IT	1,301.52	1,311.88	-10.35	-0.79%	8	14,389.8	0.45%	67.5	1.86%
Textiles	1,128.98	1,120.15	8.83	0.79%	50	111,259.4	3.45%	722.8	19.95%
Paper & Printing	908.97	884.31	24.67	2.79%	2	1,739.5	0.05%	1.2	0.03%
Tannery	2,461.88	2,463.50	-1.63	-0.07%	6	25,710.6	0.80%	97.8	2.70%
Jute	8,115.60	7,824.22	291.38	3.72%	3	1,793.6	0.06%	50.7	1.40%
Ceramics	539.40	535.57	3.83	0.72%	5	25,903.5	0.80%	148.7	4.11%
Miscellaneous	1,923.80	1,922.68	1.12	0.06%	12	102,815.1	3.19%	390.0	10.77%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	56.80	9.65%	1.53
BD Autocars	143.30	9.31%	107.44
Gemini Sea Food	426.50	8.75%	52.42
Modern Dyeing	251.50	8.45%	1.55
Libra Infusions Limited	587.20	7.49%	8.07
Peoples Leasing	9.20	6.98%	2.04
Queen South Textiles Mills Limited	51.50	6.85%	52.47
Stylecraft Limited	2,026.00	6.25%	38.59
Ambee Pharma	526.40	6.00%	40.20
Eastern Cables	171.80	5.92%	1.53

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
MBL 1st Mutual Fund	7.80	-9.3%	.08
AIBL 1st Islamic Mututal Fund	8.10	-9.0%	.52
Dulamia Cotton	34.30	-6.5%	.34
Central Insurance	20.20	-6.0%	.31
Safko Spinnings	18.10	-5.2%	29.40
Information Services Network Ltd.	20.80	-4.6%	.70
Provati Insurance	15.00	-4.5%	.93
Janata Insurance	14.80	-3.9%	.18
Mutual Trust Bank	28.90	-3.7%	.97
Samata Leather	50.00	-3.7%	1.15

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	102.70	-2.38%	199.82
Monno Ceramic	169.00	3.36%	139.21
Beximco Limited	27.90	1.09%	137.64
Shasha Denim Limited	65.60	3.63%	133.60
Square Pharmaceuticals	289.90	2.01%	126.31
Khulna Power Company Limited	65.00	2.52%	121.64
Grameenphone Ltd.	405.80	-0.44%	118.69
BD Autocars	143.30	9.31%	107.44
Berger Paints	2,581.00	-0.20%	89.06
Nahee Aluminium Composite Panel Ltd.	52.00	-2.07%	73.12



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,346.80	5,313.71	33.09	0.62%	-14.38%
DS30	1,980.43	1,973.01	7.42	0.38%	-13.26%
DSES	1,243.04	1,235.03	8.01	0.65%	-10.62%

	Advanced	Declined	Unchanged	Total
All Category	163	106	65	334
A Category (Equity)	132	79	56	267
B Category (Equity)	11	5	3	19
N Category (Equity)	3	0	0	3
Z Category (Equity)	17	22	6	45
Mutual Funds	8	7	20	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,790,006.8	3,776,802.0	
	Mn USD	45,591.3	45,432.5	0.3%
Turnover	Mn BDT	3,823.0	4,020.5	-4.9%
	Mn USD	46.0	48.4	
Volume	Mn Shares	78.0	83.8	-6.9%
Trade		108,019	108,240	-0.2%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PURABIGEN	Purabi General Insurance Co. Ltd.		12.0%	0.0%	Dec-2017	7-Jun-2018
MARICO	Marico Bangladesh Limited		0.0%	600.0%	Mar-18	7-Jun-2018
BIFC	Bangladesh Industrial Finance Co. Limited		0.0%	0.0%	Dec-17	10-Jun-2018
BERGERPBL	Berger Paints Bangladesh Ltd.		100.0%	200.0%	Mar-18	11-Jun-2018

Important DSE News
DHAKAINS

The Company has requested the concerned Brokerage Houses/DPs to provide a statement (both of hard and soft copy) with details of their margin loan holders entitled to Final Dividend for 2017 on or before June 14, 2018. The statement should include shareholder's name, BO ID number, client-wise shareholding position, contact person etc.

SOUTHEASTB

Mr. Md. Akikur Rahman, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

BARKAPOWER

Referring to their earlier news disseminated by DSE on 31.10.2017 regarding board decision to increase authorized capital and issuance of preference shares, the Company has further informed that BSEC, vide its letter dated May 31, 2018 has declined to approve the anticipated increase of capital of the company through issuance of preference shares due to failure of the company to comply with the condition 6 of the BSEC Notification No. SEC/CMRRCD/2009-193/114/Admin/28, dated October 2, 2011 in respect of maintaining joint-holding of minimum 30% shares of the paid-up capital of the company by its Sponsor/Promoter Group at least for 3 years from the date of according consent.