

Daily Market Update

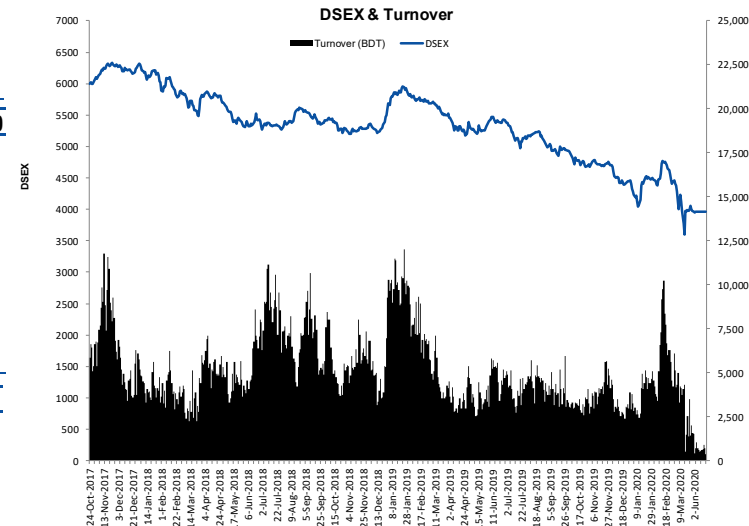
Market closed in green today. The benchmark index DSEX (+0.06%) gained 2.41 points and closed at 3,962.98 points. The blue chip index DS30 (+0.11%), the Shariah-based index DSES (+0.04%) and the large cap index CDSET (+0.08%) all closed in green. Large cap sectors showed mixed performance today. Pharmaceuticals booked the highest gain of 0.14% followed by Banks (+0.06%), Power (+0.05%), and Telecommunication (+0.02%). Power experienced the highest loss of 0.02% while NBFIs and Engineering remained unchanged (0.00%). Turnover stood at BDT 0.4 billion (USD 4.5 million). Block trades contributed 21.1% of the overall market turnover today. Linde Bangladesh Limited (-0.8%) was the most traded share with a turnover of BDT 30.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,091.04	1,090.43	0.61	0.06%	30	444,709.0	17.48%	36.5	12.02%
NBFIs	1,360.50	1,360.50	0.00	0.00%	23	125,777.9	4.94%	.4	0.14%
Mutual Funds	568.59	569.14	-0.56	-0.10%	37	29,548.5	1.16%	22.3	7.33%
General Insurance	1,540.89	1,538.11	2.79	0.18%	35	41,632.2	1.64%	20.2	6.64%
Life Insurance	1,770.39	1,747.55	22.84	1.31%	12	49,361.1	1.94%	1.6	0.52%
Telecommunication	3,336.89	3,336.07	0.82	0.02%	2	335,380.2	13.18%	25.2	8.31%
Pharmaceuticals	2,433.07	2,429.63	3.43	0.14%	32	458,634.1	18.03%	134.2	44.17%
Fuel & Power	1,426.80	1,426.08	0.72	0.05%	19	353,701.6	13.90%	50.4	16.58%
Cement	1,182.07	1,182.07	0.00	0.00%	7	71,888.0	2.83%	.2	0.06%
Services & Real Estate	949.76	949.76	0.00	0.00%	8	37,919.1	1.49%	.4	0.13%
Engineering	2,021.04	2,021.04	0.00	0.00%	39	131,142.4	5.15%	1.9	0.64%
Food & Allied	11,279.85	11,282.27	-2.43	-0.02%	17	208,300.6	8.19%	3.0	0.98%
IT	1,766.27	1,766.27	0.00	0.00%	9	19,528.3	0.77%	.3	0.09%
Textiles	947.23	947.37	-0.14	-0.01%	56	95,606.6	3.76%	3.0	0.97%
Paper & Printing	5,034.65	5,034.65	0.00	0.00%	3	9,625.8	0.38%	.1	0.05%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	.2	0.06%
Jute	7,919.94	7,919.94	0.00	0.00%	3	1,750.3	0.07%	.1	0.04%
Ceramics	389.73	389.73	0.00	0.00%	5	19,760.8	0.78%	.3	0.09%
Miscellaneous	1,662.88	1,662.88	0.00	0.00%	13	92,268.0	3.63%	3.6	1.18%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beximco Synthetics	6.00	9.1%	4.0
Eastern Lubricants	943.00	5.8%	12.4
Ambee Pharmaceuticals Ltd.	429.60	5.4%	5.6
National Life Insurance Company Ltd.	226.00	2.7%	1.5
Paramount Insurance	39.80	2.6%	6.1
Reckitt Benckiser	3,717.70	2.5%	18.2
BD Welding	15.30	2.0%	.2
Power Grid Co. of Bangladesh Ltd.	41.30	1.5%	2.4
Shaympur Sugar	24.30	1.3%	.0
Phoenix Finance 1st Mutual Fund	8.30	1.2%	15.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ICB Employees Provident MF 1 Scheme 1	6.20	-4.6%	2.0
Asian Tiger Sandhani Life Growth Fund	6.80	-2.9%	.5
Dacca Dyeing	3.70	-2.6%	.4
Sunlife Insurance Company Limited	17.10	-2.3%	.0
National Tea	482.80	-1.3%	1.2
Linde Bangladesh Limited	1,305.10	-0.8%	30.0
Central Pharmaceuticals Limited	12.90	-0.8%	28.8
Desh Garments	104.20	-0.7%	.4
ACI Limited	191.50	-0.5%	5.2
Indo-Bangla Pharmaceuticals Limited	20.00	-0.5%	15.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Linde Bangladesh Limited	1,305.10	-0.8%	30.0
Central Pharmaceuticals Limited	12.90	-0.8%	28.8
Beximco Pharmaceuticals	63.70	0.8%	24.9
Reckitt Benckiser	3,717.70	2.5%	18.2
Bangladesh Submarine Cable Company Limited	78.40	0.6%	15.9
Phoenix Finance 1st Mutual Fund	8.30	1.2%	15.1
Indo-Bangla Pharmaceuticals Limited	20.00	-0.5%	15.0
Square Pharmaceuticals	172.50	0.0%	12.7
Eastern Lubricants	943.00	5.8%	12.4
Federal Insurance	10.20	0.0%	10.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,962.98	3,960.58	2.41	0.06%	-11.00%
DS30	1,326.83	1,325.43	1.40	0.11%	-12.32%
DSES	918.90	918.56	0.34	0.04%	-8.09%
CDSET	785.52	784.88	0.64	0.08%	-12.70%

	Advanced	Declined	Unchanged	Total
All Category	18	17	215	250
A Category (Equity)	13	12	163	188
B Category (Equity)	1	2	28	31
N Category (Equity)	0	0	0	0
Z Category (Equity)	4	3	24	31
Mutual Funds	2	2	22	26
Corporate Bonds	0	1	1	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,106,588.4	3,104,662.6	0.1%
	Mn USD	36,565.3	36,542.6	
Turnover	Mn BDT	386.2	696.5	-44.5%
	Mn USD	4.5	8.2	
Volume	Mn Shares	18.1	22.1	-18.0%
Trade		10,530	10,148	3.8%

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Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.5	12.7%	9.38	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	.55	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	12.70	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	.00	14.3x	7.9x
Renata Ltd.	90.9	3.6%	1.99	22.5x	5.0x
Berger Paints	60.7	2.4%	.91	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.07	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.24	18.9x	33.4x
BRAC Bank	42.3	1.7%	.01	8.2x	1.0x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.18	23.2x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	12.70	11.0x	2.2x
Renata Ltd.	44.4	4.3%	1.99	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	.55	19.0x	6.7x
Grameenphone Ltd.	32.2	3.1%	9.38	9.3x	7.6x
BRAC Bank	23.6	2.3%	.01	8.2x	1.0x
Beximco Pharmaceuticals	22.4	2.2%	24.91	7.9x	0.9x
Olympic Industries	21.7	2.1%	.52	15.0x	4.8x
Eastern Bank	17.2	1.7%	.01	7.6x	1.0x
Pubali Bank	14.8	1.4%	.77	5.7x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	.18	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Bank Asia Ltd.	16.20	16.20	49.85	3,077,000	1
British American Tobacco Bangladesh Company Limited	839.60	839.60	1.01	1,200	2
Beacon Pharmaceuticals Limited	60.00	60.00	0.51	8,449	1
Confidence Cement	97.00	87.30	1.03	11,200	2
Glaxo Smithkline	2,046.30	2,046.30	1.95	951	1
Grameen One Scheme Two	12.00	12.00	0.91	76,000	1
Green Delta Mutual Fund	6.60	6.60	0.51	76,881	1
Indo-Bangla Pharmaceuticals Limited	22.00	22.00	1.01	45,900	1
IFIC Bank	8.60	8.60	0.91	106,000	1
Khulna Power Company Limited	45.00	45.00	0.50	11,209	1
LafargeHolcim Bangladesh Limited	32.40	32.40	0.50	15,500	1
M.L. Dyeing Limited	50.00	50.00	5.00	100,000	1
Nahee Aluminium Composite Panel Ltd.	46.90	46.90	0.51	10,800	1
NCC Bank	12.70	12.70	1.14	90,000	1
National Tubes	92.80	92.80	0.50	5,400	1
Paramount Textile Limited	48.50	48.50	0.56	11,500	1
Shasha Denim Limited	23.50	23.50	0.52	22,000	1
Shurwid Industries Limited	21.50	21.50	10.00	465,000	1
Singer Bangladesh	132.30	132.30	1.06	8,000	2
Square Pharmaceuticals	161.60	161.60	2.83	17,528	1
VFS Thread Dyeing Limited	21.40	21.40	1.26	58,800	1
Total			82.06		24

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
EXIMBANK	Export Import (Exim) Bank of		0.0%	10.0%	31-Dec-19	25-Jun-20
ISLAMICFIN	Islamic Finance		0.0%	10.0%	31-Dec-19	02-Jul-20
SHAHJABANK	Shahjalal Islami Bank		5.0%	5.0%	31-Dec-19	02-Jul-20
PUBALIBANK	Pubali Bank Ltd.		0.0%	10.0%	31-Dec-19	09-Jul-20
BERGERPBL	Berger Paints Bangladesh Ltd.		0.0%	295.0%	31-Dec-19	12-Jul-20
FIRSTBANK	First Security Islami Bank Limited		10.0%	0.0%	31-Dec-19	12-Jul-20
LANKABAFIN	LankaBangla Finance		5.0%	7.0%	31-Dec-19	16-Jul-20
JAMUNABANK	Jamuna Bank		0.0%	15.0%	31-Dec-19	20-Jul-20
TAKAFULINS	Takaful Islami Insurance Limited		0.0%	10.0%	31-Dec-19	29-Jul-20

Important DSE News
PUBALIBANK

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.07.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 09.07.2020. The Company has also reported Consolidated EPS of Tk. 2.10, Consolidated NAV per share of Tk. 27.62 and Consolidated NOCFPS of Tk. (0.32) for the year ended on December 31, 2019 as against Tk. 3.53 (restated), Tk. 27.25 and Tk. 3.59 respectively for the same period of the previous year.

ZEALBANGLA

(Q3 Un-audited): EPS was Tk. (9.22) for Jan.-March 2020 as against Tk. (22.72) for Jan.-March 2019; EPS was Tk. (44.72) for July 2019-March 2020 as against Tk. (58.99) for July 2018-March 2019. NOCFPS was Tk. (43.49) for July 2019-March 2020 as against Tk. (57.87) for July 2018-March 2019. NAV per share was Tk. (652.49) as on March 31, 2020 and Tk. (607.77) as on June 30, 2019.

FIRSTSBANK

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 12.07.2020. The Company has also reported Consolidated EPS of Tk. 2.40, Consolidated NAV per share of Tk. 17.87 and Consolidated NOCFPS of Tk. 7.13 for the year ended on December 31, 2019 as against Tk. 1.84, Tk. 15.49 and Tk. (4.92) respectively for the same period of the previous year. The Company also informed that i) Bonus shares have been declared to strengthen the capital base of the bank. The retained amount as capital will be utilized to invest in the potential business sectors ii) The Bonus Shares is declared out of accumulated profit. iii) The Bonus Shares is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

(Q1 Un-audited): Consolidated EPS was Tk. 0.72 for January-March 2020 as against Tk. 0.54 for January-March 2019. Consolidated NOCFPS was Tk. (5.48) for January-March 2020 as against

Tk. (1.66) for January-March 2019. Consolidated NAV per share was Tk. 18.59 as on March 31, 2020 and Tk. 16.03 as on March 31, 2019.

BERGERPBL

The Board of Directors has recommended 295% Cash dividend for the year ended on March 31, 2020. Date of AGM: 28.07.2020, Time of AGM: 10:00 AM, Venue of AGM: through digital platform. Record Date for AGM: 12.07.2020. The Company has also reported Consolidated EPS of Tk. 52.22, Consolidated NAV per share of Tk. 204.20 and Consolidated NOCFPS of Tk. 81.90 for the year ended on March 31, 2020 as against Tk. 44.27, Tk. 176.97 and Tk. 55.26 respectively for the same period of the previous year. The Company also informed that the Board of Directors resolved that the Company will invest a tentative amount of Tk. 76.05 million in the ordinary share capital of Berger Fosroc Limited where Berger Paints Bangladesh Limited has 50% equity holding. The amount will be utilized for establishment of factory.

TAKAFULINS

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2019. Date of AGM: 03.10.2020, Time: 10:00 AM, Venue: to be notified later on. Record Date: 29.07.2020. The Company has also reported EPS of Tk. 1.64, NAV per share of Tk. 17.23 and NOCFPS of Tk. 1.78 for the year ended on December 31, 2019 as against Tk. 1.28, Tk. 16.05 and Tk. 1.69 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.37 for January-March 2020 as against Tk. 0.27 for January-March 2019. NOCFPS was Tk. 0.93 for January-March 2020 as against Tk. 0.75 for January-March 2019. NAV per share was Tk. 17.60 as on March 31, 2020 and Tk. 17.23 as on December 31, 2019.

VFSTDL

(Q3 Un-audited): EPS was Tk. 0.39 for January-March 2020 as against Tk. 0.61 for January-March 2019; EPS was Tk. 1.43 for July 2019-March 2020 as against Tk. 1.64 for July 2018-March 2019. NOCFPS was Tk. 0.81 for July 2019-March 2020 as against Tk. 0.67 for July 2018-March 2019. NAV per share was Tk. 17.87 as on March 31, 2020 and Tk. 18.33 as on March 31, 2019.

AAMRANET

(Q3 Un-audited): EPS was Tk. 0.98 for January-March 2020 as against Tk. 0.91 for January-March 2019; EPS was Tk. 2.67 for July 2019-March 2020 as against Tk. 2.89 for July 2018-March 2019. NOCFPS was Tk. 4.12 for July 2019-March 2020 as against Tk. 1.84 for July 2018-March 2019. NAV per share was Tk. 35.43 as on March 31, 2020 and Tk. 33.32 as on June 30, 2019.

AAMRATECH

(Q3 Un-audited): EPS was Tk. 0.17 for January-March 2020 as against Tk. 0.20 for January-March 2019; EPS was Tk. 1.17 for July 2019-March 2020 as against Tk. 1.13 for July 2018-March 2019. NOCFPS was Tk. 1.63 for July 2019-March 2020 as against Tk. 3.30 for July 2018-March 2019. NAV per share was Tk. 23.19 as on March 31, 2020 and Tk. 22.49 as on June 30, 2019.

APEXTANRY

(Q3 Un-audited): EPS was Tk. 0.10 for January-March 2020 as against Tk. 0.06 for January-March 2019; EPS was Tk. 0.77 for July 2019-March 2020 as against Tk. 0.65 for July 2018-March 2019. NOCFPS was Tk. (7.75) for July 2019-March 2020 as against Tk. (20.13) for July 2018-March 2019. NAV per share was Tk. 65.87 as on March 31, 2020 and Tk. 69.21 as on June 30, 2019. EPS has been increased due to mainly to decrease in purchase price on raw hides and goat skins as well as

selling expenses compared to same period previous year. NOCFPS is better than previous period but overall negative NOCFPS due to following reasons: a) During this period collection from turnover and bills receivables decreased by 15% compared to the same period of the previous year. b) Payment for purchase of leather, chemicals, spare parts, creditors and other expenses decreased by 25% compared to the same period of the previous year. c) NOCFPS is Tk. (7.79) which was due mainly to increase in inventories for future sales.

SEMLIBLSF

(Q3 Un-audited): EPU was Tk. (0.39) for January-March 2020 as against Tk. 0.31 for January-March 2019. EPU was Tk. (1.21) for July 2019-March 2020 as against Tk. 0.70 for July 2018-March 2019. NOCFPS was Tk. 0.39 for July 2019-March 2020 as against Tk. 0.73 for July 2018-March 2019. NAV per unit at market price (Fair Value) was Tk. 8.88 as on March 31, 2020 and Tk. 10.59 as on June 30, 2019. NAV per unit at cost price was Tk. 10.99 as on March 31, 2020 and Tk. 11.13 as on June 30, 2019.

APEXFOOT

(Q3 Un-audited): EPS was Tk. 1.16 for January-March 2020 as against Tk. 2.30 for January-March 2019; EPS was Tk. 6.34 for July 2019-March 2020 as against Tk. 8.33 for July 2018-March 2019. NOCFPS was Tk. 110.71 for July 2019-March 2020 as against Tk. 101.49 for July 2018-March 2019. NAV per share was Tk. 250.67 as on March 31, 2020 and Tk. 249.83 as on June 30, 2019.

NAVANACNG

(Q3 Un-audited): Consolidated EPS was Tk. 0.24 for January-March 2020 as against Tk. 0.42 for January-March 2019; Consolidated EPS was Tk. 0.82 for July 2019-March 2020 as against Tk. 1.25 for July 2018-March 2019. Consolidated NOCFPS was Tk. 10.77 for July 2019-March 2020 as against Tk. 6.23 for July 2018-March 2019. Consolidated NAV per share was Tk. 35.59 as on March 31, 2020 and Tk. 35.37 as on June 30, 2019.

AFTABAUTO

(Q3 Un-audited): Consolidated EPS was Tk. 0.11 for January-March 2020 as against Tk. 0.41 for January-March 2019; Consolidated EPS was Tk. 0.58 for July 2019-March 2020 as against Tk. 1.41 for July 2018-March 2019. Consolidated NOCFPS was Tk. 0.11 for July 2019-March 2020 as against Tk. 2.83 for July 2018-March 2019. Consolidated NAV per share was Tk. 60.82 as on March 31, 2020 and Tk. 60.95 as on June 30, 2019.

GOLDENSON

(Q3 Un-audited): Consolidated EPS was Tk. (0.4586) for January-March 2020 as against Tk. (0.2119) for January-March 2019; Consolidated EPS was Tk. (0.8920) for July 2019-March 2020 as against Tk. (0.7547) for July 2018-March 2019. Consolidated NOCFPS was Tk. 0.43 for July 2019-March 2020 as against Tk. 0.26 for July 2018-March 2019. Consolidated NAV per share was Tk. 20.18 as on March 31, 2020 and Tk. 21.08 as on June 30, 2019.

FUWANGFOOD

(Q3 Un-audited): EPS was Tk. 0.10 for January-March 2020 as against Tk. 0.27 for January-March 2019; EPS was Tk. 0.53 for July 2019-March 2020 as against Tk. 0.67 for July 2018-March 2019. NOCFPS was Tk. 0.64 for July 2019-March 2020 as against Tk. 0.41 for July 2018-March 2019. NAV per share was Tk. 11.68 as on March 31, 2020 and Tk. 11.35 as on June 30, 2019.

BENGALWTL

(Q3 Un-audited): EPS was Tk. (0.05) for January-March 2020 as against Tk. 0.31 for January-March 2019; EPS was Tk. 0.41 for July 2019-March 2020 as against Tk. 0.96 for July 2018-March 2019. NOCFPS was Tk. 1.65 for July 2019-March 2020 as against Tk. 1.67 for July 2018-March 2019. NAV per share was Tk. 24.69 as on March 31, 2020 and Tk. 24.78 as on June 30, 2019.

UNITEDFIN

(Q1 Un-audited): EPS was Tk. 0.16 for January-March 2020 as against Tk. 0.38 for January-March 2019. NOCFPS was Tk. (3.78) for January-March 2020 as against Tk. 1.67 for January-March 2019. NAV per share was Tk. 17.14 as on March 31, 2020 and Tk. 16.98 as on December 31, 2019.

MICEMENT

The Company has informed that the Board of Directors has decided to take on lease of the entire business operations of Crown Mariners Limited and Crown Polymer Bagging Limited by the Company by which the Company will be able to increase efficiently and reduce raw material cost and cost of goods sold.

(Q3 Un-audited): EPS was Tk. 0.29 for January-March 2020 as against Tk. 0.29 for January-March 2019; EPS was Tk. (1.60) for July 2019-March 2020 as against Tk. 1.07 for July 2018-March 2019. NOCFPS was Tk. (0.39) for July 2019-March 2020 as against Tk. 2.51 for July 2018-March 2019. NAV per share was Tk. 45.66 as on March 31, 2020 and Tk. 48.22 as on June 30, 2019.