

Daily Market Update

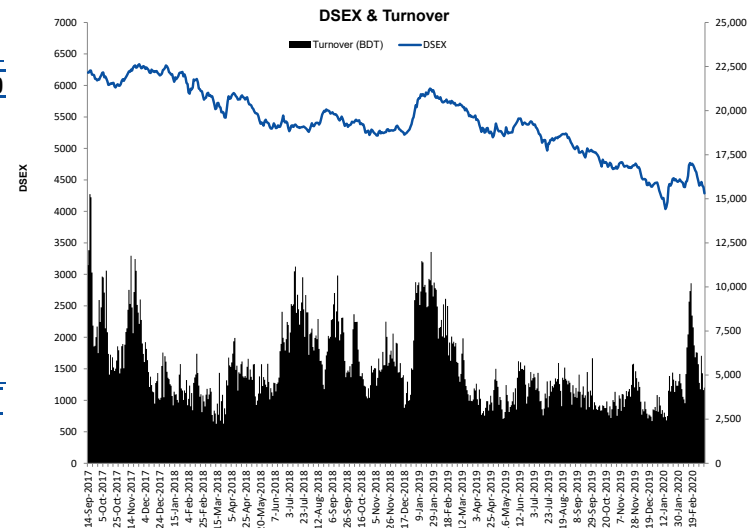
Market closed in red today. The benchmark index DSEX (-6.52%) lost 279.32 points and closed at 4,008.06 points. The blue chip index DS30 (-6.19%), the Shariah-based index DSES (-6.99%), and the large cap index CDSET (-6.06%) all closed in red. All the large cap sectors showed negative performance today. Engineering experienced the highest loss of 7.82% followed by NBFIs (-7.06%), Food & Allied (-6.08%), Telecommunication (-6.00%), Power (-5.88%), Pharmaceuticals (-5.84%) and Banks (-5.37%). Turnover stood at BDT 5.0 billion (USD 60.1 million). Square Pharmaceuticals (-7.0%) was the most traded share with a turnover of BDT 156.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,083.57	1,145.01	-61.44	-5.37%	30	441,663.6	17.16%	470.4	9.90%
NBFIs	1,386.77	1,492.06	-105.29	-7.06%	23	128,206.0	4.98%	128.3	2.70%
Mutual Funds	571.63	611.07	-39.44	-6.45%	37	29,706.4	1.15%	83.0	1.75%
General Insurance	1,601.08	1,720.02	-118.93	-6.91%	35	43,258.4	1.68%	153.3	3.23%
Life Insurance	1,816.83	1,972.87	-156.04	-7.91%	12	50,655.9	1.97%	81.3	1.71%
Telecommunication	3,493.62	3,716.66	-223.04	-6.00%	2	351,133.3	13.64%	164.7	3.47%
Pharmaceuticals	2,393.47	2,542.03	-148.56	-5.84%	32	451,170.5	17.53%	890.5	18.75%
Fuel & Power	1,435.85	1,525.55	-89.70	-5.88%	19	355,944.8	13.83%	447.4	9.42%
Cement	1,183.53	1,298.68	-115.15	-8.87%	7	71,977.1	2.80%	163.0	3.43%
Services & Real Estate	944.95	1,006.36	-61.41	-6.10%	8	37,727.1	1.47%	154.7	3.26%
Engineering	2,104.19	2,282.78	-178.59	-7.82%	39	136,538.3	5.31%	585.0	12.32%
Food & Allied	11,458.24	12,199.98	-741.74	-6.08%	17	211,594.9	8.22%	227.9	4.80%
IT	1,855.08	1,967.07	-111.99	-5.69%	9	20,510.2	0.80%	120.5	2.54%
Textiles	989.84	1,081.56	-91.72	-8.48%	56	99,906.8	3.88%	547.7	11.53%
Paper & Printing	5,330.16	5,881.35	-551.19	-9.37%	3	10,190.8	0.40%	107.5	2.26%
Tannery	1,720.34	1,845.61	-125.27	-6.79%	6	18,417.4	0.72%	79.2	1.67%
Jute	8,548.67	9,336.37	-787.69	-8.44%	3	1,889.3	0.07%	40.2	0.85%
Ceramics	373.16	410.22	-37.07	-9.04%	5	18,920.4	0.74%	81.3	1.71%
Miscellaneous	1,695.04	1,788.10	-93.06	-5.20%	13	94,052.4	3.65%	224.2	4.72%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BIFC	2.30	9.5%	.1
Mutual Trust Bank	26.80	0.8%	1.6
Singer Bangladesh	167.10	0.0%	.0
Bangladesh Services	5.20	0.0%	.0
International Leasing	3.10	0.0%	13.3
Peoples Leasing	3.00	0.0%	.0
Sea Pearl Beach Resort & Spa Limited	72.90	-0.8%	102.9
Emerald Oil Industries Ltd.	11.30	-0.9%	1.2
Marico Bangladesh Limited	1,627.70	-1.1%	6.4
Standard Insurance	41.90	-1.2%	18.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	26.40	-9.9%	132.3
Prime Finance First MF	12.60	-10.0%	6.7
Simtex Industries Limited	14.40	-10.0%	7.2
The Peninsula Chittagong Limited	17.10	-10.0%	14.4
Agrani Insurance Co. Ltd.	18.90	-10.0%	4.1
Anilmayarn Deying Ltd.	30.60	-10.0%	7.9
Indo-Bangla Pharmaceuticals Limited	19.80	-10.0%	56.8
Beacon Pharmaceuticals Limited	57.60	-10.0%	64.3
National Tubes	108.90	-10.0%	57.8
Chittagong Vegetable	115.20	-10.0%	35.8
Oimex Electrode Limited	23.40	-10.0%	8.5
SK Trims & Industries Limited	63.00	-10.0%	59.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	173.30	-7.0%	156.4
Grameenphone Ltd.	250.10	-5.9%	135.4
LafargeHolcim Bangladesh Limited	36.30	-9.5%	118.1
Summit Power	36.00	-3.5%	104.1
Sea Pearl Beach Resort & Spa Limited	72.90	-0.8%	102.9
BRAC Bank	33.50	-8.5%	96.1
Orion Infusion	68.80	-9.9%	84.9
Bank Asia Ltd.	16.00	-1.2%	80.3
VFS Thread Dyeing Limited	23.80	-9.8%	77.8
Orion Pharma Ltd.	34.80	-9.6%	67.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,008.06	4,287.38	-279.32	-6.52%	-9.99%
DS30	1,346.11	1,435.00	-88.89	-6.19%	-11.05%
DSES	929.27	999.07	-69.80	-6.99%	-7.06%
CDSET	796.07	847.41	-51.34	-6.06%	-11.52%

	Advanced	Declined	Unchanged	Total
All Category	2	352	1	355
A Category (Equity)	1	257	0	258
B Category (Equity)	0	47	1	48
N Category (Equity)	0	1	0	1
Z Category (Equity)	1	47	0	48
Mutual Funds	0	37	0	37
Corporate Bonds	2	0	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,142,192.6	3,315,106.5	
	Mn USD	37,798.5	39,878.6	-5.2%
Turnover	Mn BDT	4,993.5	4,289.3	16.4%
	Mn USD	60.1	51.6	
Volume	Mn Shares	209.9	160.3	31.0%
		143,404	143,404	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	337.7	13.1%	135.39	9.8x	8.0x
British American Tobacco Bangladesh Company Limited	164.8	6.4%	65.32	19.1x	6.8x
Square Pharmaceuticals	146.3	5.7%	156.44	11.1x	2.2x
United Power Generation & Distribution Company Ltd	119.2	4.6%	44.70	14.7x	8.1x
Renata Ltd.	90.5	3.5%	15.73	22.4x	5.0x
Berger Paints	61.5	2.4%	11.45	25.3x	9.2x
Investment Corporation of Bangladesh	53.6	2.1%	9.62	NM	2.6x
Marico Bangladesh Limited	51.3	2.0%	6.43	19.7x	34.8x
LafargeHolcim Bangladesh Limited	42.2	1.6%	118.14	23.4x	2.8x
BRAC Bank	41.3	1.6%	96.06	8.0x	1.1x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.9	9.3%	156.44	11.1x	2.2x
Renata Ltd.	44.2	4.3%	15.73	22.4x	5.0x
British American Tobacco Bangladesh Company Limited	43.6	4.2%	65.32	19.1x	6.8x
Grameenphone Ltd.	33.8	3.3%	135.39	9.8x	8.0x
BRAC Bank	23.0	2.2%	96.06	8.0x	1.1x
Olympic Industries	22.9	2.2%	8.07	15.9x	5.0x
Beximco Pharmaceuticals	21.8	2.1%	15.92	7.7x	0.9x
Eastern Bank	17.3	1.7%	1.14	7.7x	1.0x
Pubali Bank	15.3	1.5%	1.95	5.8x	0.8x
LafargeHolcim Bangladesh Limited	14.9	1.4%	118.14	23.4x	2.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Beacon Pharmaceuticals Limited	57.60	57.60	129.60	2,250,000	1
BRAC Bank	34.00	34.00	23.80	700,000	2
Bangladesh Steel Re-Rolling Mills Limited	66.20	66.20	39.72	600,000	1
Confidence Cement	113.40	113.40	22.68	200,000	1
Generation Next Fashions Limited	2.70	2.70	1.37	505,500	1
Intraco Refueling Station Limited	16.70	16.70	1.25	75,000	1
M.L. Dyeing Limited	59.00	59.00	8.85	150,000	1
Orion Infusion	72.50	68.80	2.83	40,000	3
Queen South Textiles Mills Limited	32.20	32.20	0.64	20,000	1
Renata Ltd.	1,050.00	1,050.00	7.52	7,161	1
SK Trims & Industries Limited	65.00	65.00	0.52	8,000	1
Square Pharmaceuticals	180.00	176.00	3.56	20,000	4

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RELIANCEI	Reliance Insurance Ltd.		0.0%	25.0%	31-Dec-2019	11-Mar-2020
DELTABRAC	Delta Brac Housing Finance Corp. Ltd.		15.0%	20.0%	31-Dec-2019	11-Mar-2020
BRITISHAM	British American Tobacco Bangladesh Limited		0.0%	400.0%	31-Dec-2019	12-Mar-2020
UNITEDFIN	United Finance Ltd.		0.0%	10.0%	31-Dec-2019	12-Mar-2020
LINDEBANG	Linde Bangladesh Limited		0.0%	500.0%	31-Dec-2019	12-Mar-2020
IDLCFINAN	IDLC Finance Limited		0.0%	35.0%	31-Dec-2019	12-Mar-2020

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEINSU	Prime Insurance Company Ltd.		0.0%	0.0%	31-Dec-2019	12-Mar-2020
IPDCFINAN	IPDC Finance Limited		5.0%	10.0%	31-Dec-2019	15-Mar-2020
GLAXOSMITH	GlaxoSmithKline Bangladesh Limited		0.0%	530.0%	31-Dec-2019	16-Mar-2020

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