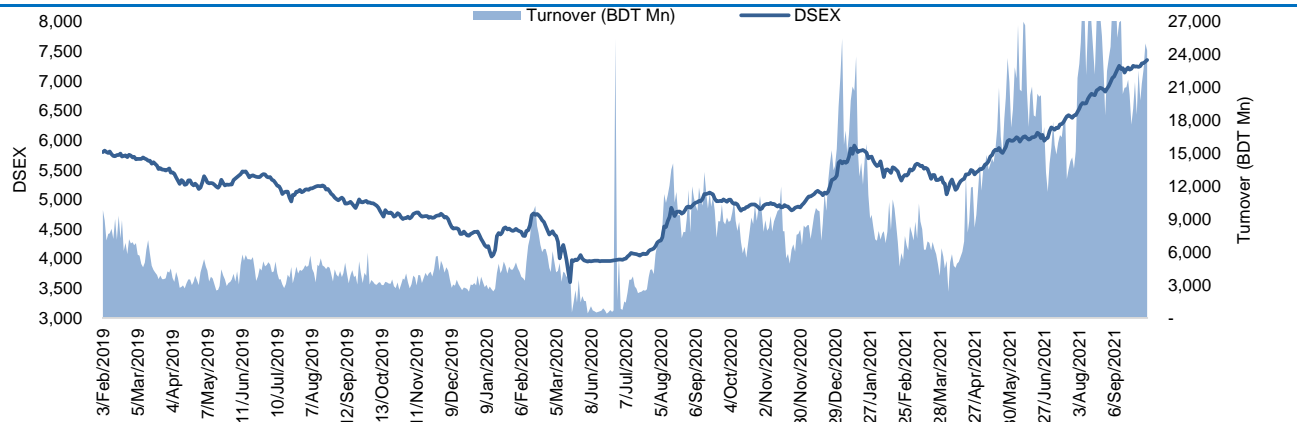


The market closed in green today. The benchmark index DSEX (+0.37%) gained 27.01 points and closed at 7,356.04. The blue-chip index DS30 (+1.15%), the Shariah-based index DSES (+0.12%), and the large-cap index CDSET (+0.84%) closed at 2,741.71, 1,593.97, and 1,466.06 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 2.07% followed by Fuel & Power (+0.97%), NBF1 (+0.59%), Pharmaceutical (+0.17%). Bank experienced the highest loss of 0.44% followed by Telecommunication (-0.38%), Engineering (-0.21%). Block trades contributed 0.3% of the overall market turnover. LafargeHolcim Bangladesh Limited (+0.8%) was the most traded share with a turnover of BDT 1,290 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,356.04	7,329.04	+27.01	+0.37%	+36.2%
DS30	2,741.71	2,710.53	+31.19	+1.15%	+39.6%
DSES	1,593.97	1,592.10	+1.88	+0.12%	+28.3%
CDSET	1,466.06	1,453.89	+12.17	+0.84%	+30.5%

	Advanced	Declined	Unchanged	Total
All Category	109	216	51	376
A Category (Equity)	89	149	40	278
B Category (Equity)	9	40	8	57
N Category (Equity)	5	6	0	11
Z Category (Equity)	6	21	3	30
Mutual Funds	1	13	22	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,829,011	5,815,431	
	Mn USD	68,416	68,256	+0.2%
Turnover	Mn BDT	24,392	25,023	
	Mn USD	286	294	-2.5%
Volume	Mn Shares	520	552	-6.0%
	No. of Trade	311,087	314,076	-1.0%

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Figure: Sectorial Turnover (BDT Mn)

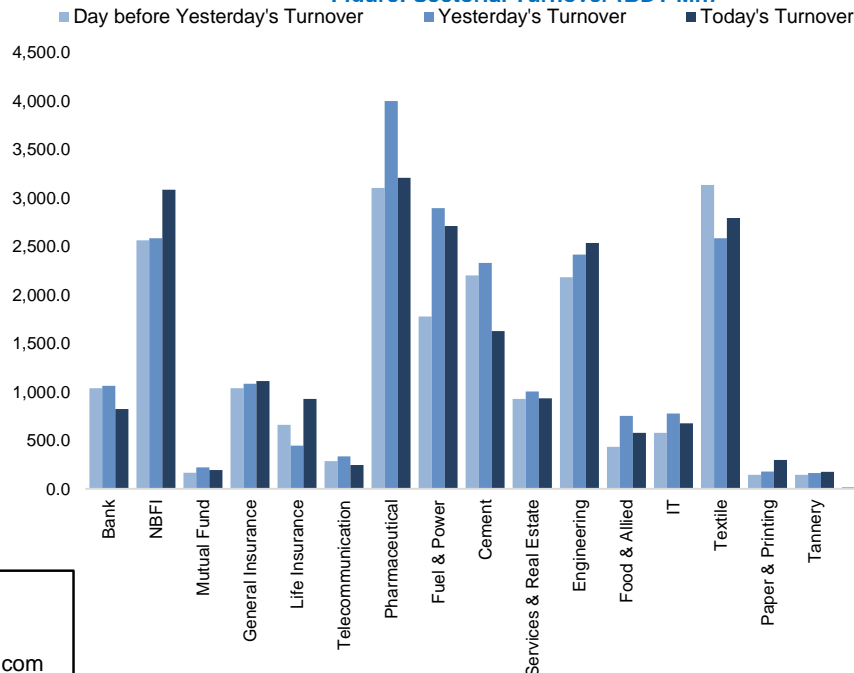
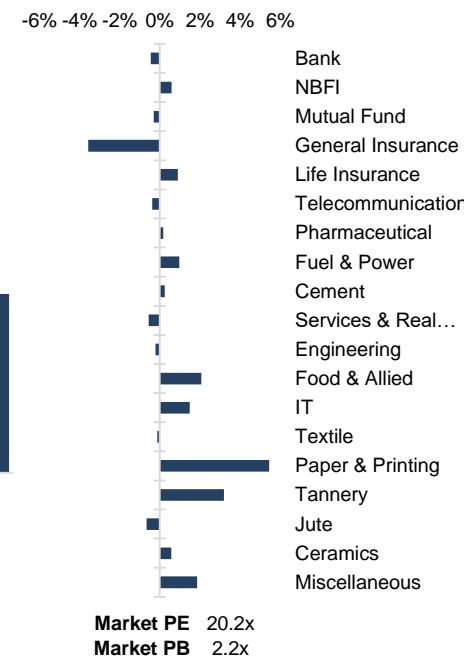


Figure: Sectorial Mcap Change



Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
ALARABANK	25.0	25.0	120.0	4,800	1
ORIONPHARM	95.0	85.0	65.6	696	8
MJLBD	105.0	105.0	31.5	300	1
GENEXIL	125.0	115.0	29.5	255	4
GBBPOWER	49.9	47.0	26.7	565	7
BATBC	655.0	655.0	22.9	35	1
EASTERNINS	130.0	130.0	15.3	118	1
BEXIMCO	125.1	125.1	13.8	110	1
PTL	75.0	68.0	13.4	194	5
NHFIL	89.0	73.4	13.4	174	5
HRTEX	81.0	80.0	8.1	100	2
ICB	152.0	152.0	7.6	50	2
ICBIBANK	7.3	7.3	7.5	1,026	3
PENINSULA	35.0	35.0	7.0	200	2
BPPL	52.5	51.5	5.8	112	3
RDFOOD	55.1	55.1	3.9	71	1
MAKSONSPIN	34.5	34.0	3.2	93	2
CITYBANK	29.9	29.5	3.2	107	2
BAYLEASING	36.6	36.5	3.1	85	2
POWERGRID	60.4	60.4	3.0	50	1
DELTALIFE	194.0	185.0	2.8	15	3
STANDARINS	101.0	101.0	2.7	27	1
SPCL	135.0	117.0	2.6	20	3
BDFINANCE	69.1	69.1	2.3	33	1
PRIMEBANK	23.3	23.3	2.1	92	1
FORTUNE	78.0	76.1	1.9	25	2
BNICL	140.0	140.0	1.8	13	1
BXPHERMA	240.0	240.0	1.7	7	1
ANWARGALV	459.0	459.0	1.4	3	1
Total			434.6		82

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	7-Oct-21
EHL	-	0.0%	15.0%	Record Date	7-Oct-21
IBNSINA	-	0.0%	47.0%	Record Date	18-Oct-21
SUMITPOWER	-	0.0%	35.0%	Record Date	24-Oct-21
BAYLEASING	-	0.0%	10.0%	Record Date	18-Oct-21
APEXFOOT	-	5.0%	35.0%	Record Date	21-Oct-21
DESHBANDHU	-	0.0%	5.0%	Record Date	28-Oct-21
APEXTANRY	-	0.0%	10.0%	Record Date	27-Oct-21

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Important DSE News
DESHBANDHU

The Board of Directors has recommended 5% cash dividend for general shareholders only other than Sponsors/Directors for the year ended on June 30, 2021. The Sponsors/Directors hold 20,583,388 shares out of total 61,365,150 shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 2,03,90,881.00. Date of AGM: 15.12.2021, Time: 10:00 AM, Venue: Digital Platform. Record date: 28.10.2021. The Company has also reported EPS of Tk. 0.20, NAV per share of Tk. 18.07 and NOCFPS of Tk. 0.53 for the year ended on June 30, 2021 as against Tk. 0.10, Tk. 10.48 and Tk. 0.94 respectively for the same period of the previous year.

BXPHERMA

Referring to their earlier news disseminated by DSE on 24.01.2021, 05.09.2021 and 14.09.2021 regarding acquisition of a majority stake in Sanofi Bangladesh Limited, the Company has further informed that they have now completed its acquisition of the majority stake in Sanofi Bangladesh Limited. The final consideration, payable in cash (post the closing adjustments previously outlined), was approximately BDT 469.62 crore (Equivalent pound 39.35 million).

APEXTANRY

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 29.11.2021, Time: 10:30 AM, Venue: Digital Platform. Record date: 27.10.2021. The Company has also reported EPS of Tk. 0.34, NAV per share of Tk. 63.17 and NOCFPS of Tk. 7.13 for the year ended on June 30, 2021 as against Tk. (1.19), Tk. 63.89 and Tk. (3.34) respectively for the same period of the previous year. Net profit and earnings per share have increased compared to last year. This has been due mainly to increase in sales volume and reduction in selling and marketing expenses compared to the same period of the previous year. Net operating cash flow per share increased compared to last year due mainly to decrease of payment to suppliers and others of business.

TRUSTBANK

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the rating of the Company as "AA2" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as of December 31, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

KPCL

The Company has informed that, the Board of Directors of United Payra Power Ltd., a 35% associate company of Khulna Power Company Ltd. (KPCL), in its meeting held on 30th September 2021 has declared cash dividend of BDT 1.30 per share of Tk. 10 each amounting BDT 150,650,500 based on the audited financial statements for the year ended 30th June 2021.

NAVANACNG

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2020 and relevant qualitative information till September 29, 2021.

GSPFINANCE

(Q1 Un-audited): Consolidated EPS was Tk. 0.39 for January-March 2021 as against Tk. 0.30 for January-March 2020. Consolidated NOCFPS was Tk. 0.80 for January-March 2021 as against Tk. 0.96 for January-March 2020. Consolidated NAV per share was Tk. 22.29 as on March 31, 2021 and Tk. 21.90 on December 31, 2020.

(Q2 Un-audited): Consolidated EPS was Tk. 0.50 for April-June 2021 as against Tk. 0.37 for April-June 2020; Consolidated EPS was Tk. 0.89 for January-June 2021 as against Tk. 0.67 for January-June 2020. Consolidated NOCFPS was Tk. 0.89 for January-June 2021 as against Tk. 1.26 for January-June 2020. Consolidated NAV per share was Tk. 22.79 as on June 30, 2021 and Tk. 21.90 as on December 31, 2020.

NHFIL

Eastland Insurance Company Limited one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 30,00,000 shares out of his total holding of 56,35,624 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

QUEENSOUTH

The Company has informed that, the board of directors of the company has taken decision to establish a new 680 KWT photovoltaic solar system by which electricity will produce 65,280 KWH/month. The cost incurred for the associated job is USD 0.550 million equivalent to BDT 46.2 million. The Company also informed that they are expecting savings of USD 0.0888 million/year equivalent to BDT 7.40 million (Approx.) after tax in this regard which has direct impact on the profitability of the company.

METROSPIN

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 10, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

MAKSONSPIN

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 10, 2021 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

ENVOYTEX

Credit Rating Agency of Bangladesh Limited (CRAB) has announced surveillance entity rating of the Company as "AA1" along with a stable outlook based on audited financial statements up to June 30, 2020; unaudited financial statements up to March 31, 2021, bank liability position as on August 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

EASTERNINS

Peninsula Garments Limited, Sunpack Industries Limited and Pioneer Dresses Limited (where Major (Retd.) Abdul Mannan and Mrs Umme Kulsum Mannan both are Chairman/Managing Director of Peninsula Garments Limited, Sunpack Industries Limited and Pioneer Dresses Limited and Sponsor Director of Eastern Insurance Company Ltd.), have further reported that they have completed their sale of 3,10,722 shares, 3,10,733 shares and 37,635 shares respectively of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 31.08.2021.

ASIAINS

Southeast Bank Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 25,16,197 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

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