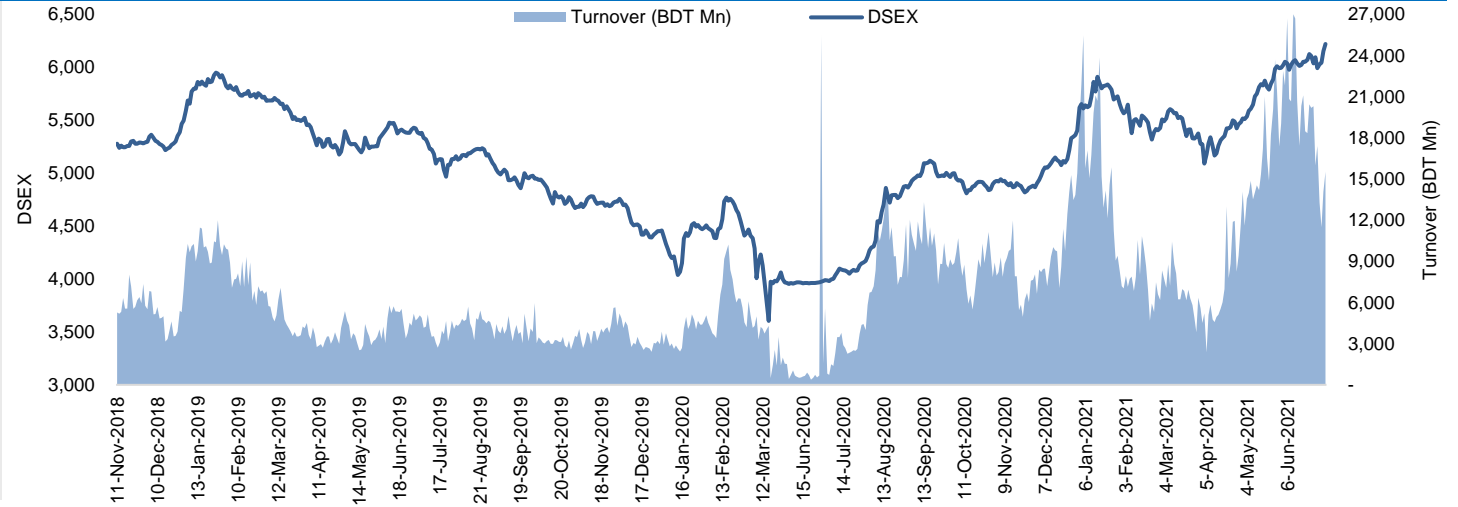


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.13%) gained 69.46 points and closed at 6,219.94. The blue-chip index DS30 (+0.76%), the Shariah-based index DSES (+0.91%), and the large-cap index CDSET (+0.36%) closed at 2,225.12, 1,326.72, and 1,239.25 points, respectively. All the large-cap sectors posted positive performance today except Fuel & Power (-0.34%) and Telecommunication (-0.43%). NBFi booked the highest gain of 1.95% followed by Food & Allied (+1.18%), Bank (+1.17%), Pharmaceutical (+0.81%), and Engineering (+0.72%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.6%) was the most traded share with a turnover of BDT 739 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,219.94	6,150.48	+69.46	+1.13%	+15.1%
DS30	2,225.12	2,208.38	+16.74	+0.76%	+13.3%
DSES	1,326.72	1,314.76	+11.97	+0.91%	+6.8%
CDSET	1,239.25	1,234.81	+4.44	+0.36%	+10.3%

	Advanced	Declined	Unchanged	Total
All Category	244	118	11	373
A Category (Equity)	170	91	9	270
B Category (Equity)	44	13	2	59
N Category (Equity)	5	7	0	12
Z Category (Equity)	25	7	0	32
Mutual Funds	35	0	1	36
Corporate Bonds	1	0	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,173,985	5,142,821	+0.6%
	Mn USD	60,899	60,532	
Turnover	Mn BDT	15,515	14,079	+10.2%
	Mn USD	183	166	
Volume	Mn Shares	631	499	+26.5%
No. of Trade		245,511	236,810	+3.7%

Figure: Sectorial Turnover (BDT Mn)

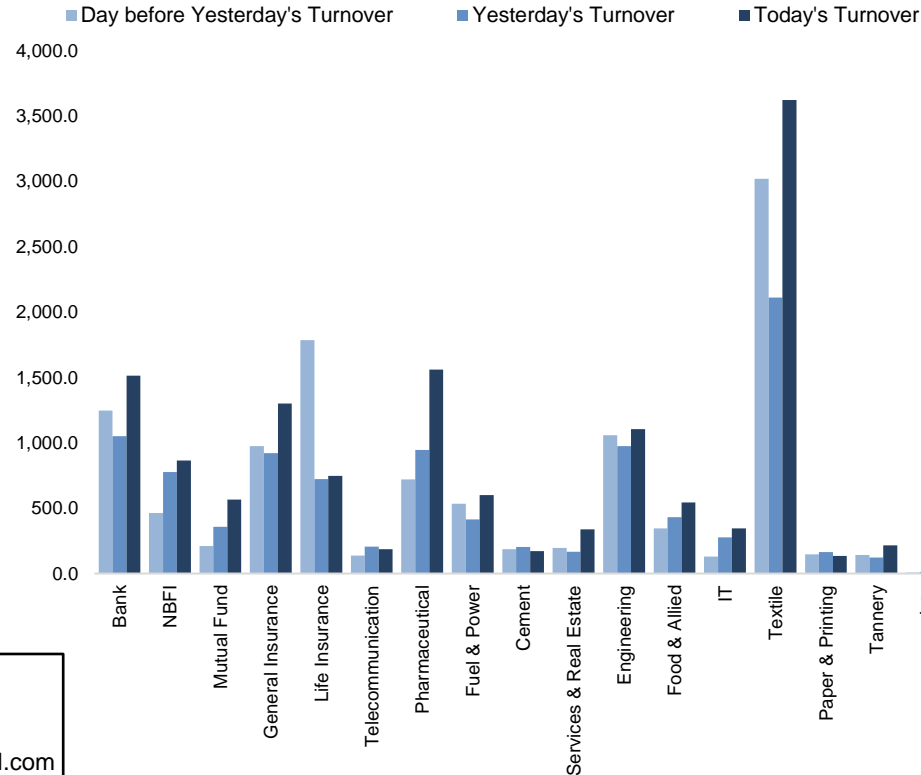
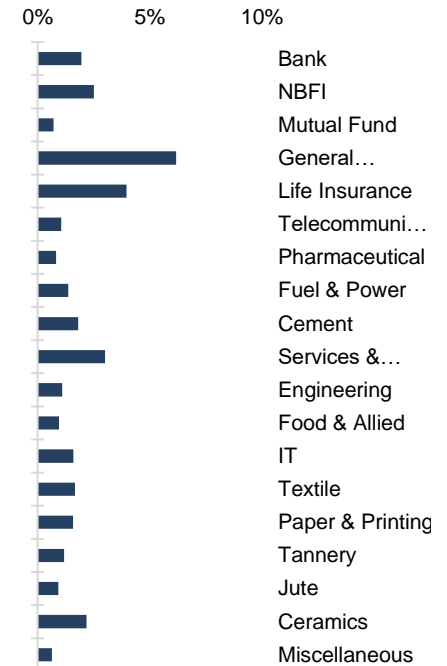


Figure: Sectorial Mcap Change



Market PE 19.4x  
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,554	1,524	+29.81	+1.96%	31	679,390	14.8%	1,512.1	9.9%	9.0x	0.8x	GP	470,445	10.3%	44.8	13.3x	7.7x
NBFI	2,146	2,094	+52.42	+2.50%	23	214,983	4.7%	863.8	5.7%	46.8x	3.4x	WALTONHIL	406,863	8.9%	15.0	40.7x	7.1x
Mutual Fund	1,024	1,017	+7.18	+0.71%	37	47,644	1.0%	566.6	3.7%	NM	0.9x	BATBC	295,326	6.4%	175.4	25.2x	7.8x
General Insurance	5,613	5,287	+326.16	+6.17%	38	142,495	3.1%	1,301.4	8.5%	26.5x	2.7x	ROBI	228,374	5.0%	108.2	NM	3.4x
Life Insurance	2,829	2,721	+107.91	+3.97%	13	77,081	1.7%	747.8	4.9%	NM	NM	SQURPHARMA	194,487	4.2%	206.7	13.4x	2.3x
Telecommunication	6,219	6,154	+64.91	+1.05%	3	727,463	15.9%	186.0	1.2%	18.7x	5.4x	UPGDCL	158,083	3.4%	92.1	16.4x	5.2x
Pharmaceutical	3,484	3,455	+28.65	+0.83%	31	639,930	13.9%	1,560.3	10.2%	21.0x	2.6x	RENATA	128,329	2.8%	13.7	27.9x	5.3x
Fuel & Power	1,700	1,677	+22.93	+1.37%	22	453,077	9.9%	599.4	3.9%	12.3x	1.4x	ICB	96,698	2.1%	38.4	46.7x	2.2x
Cement	2,033	1,997	+36.14	+1.81%	7	118,818	2.6%	170.7	1.1%	20.8x	2.5x	BERGERPBL	81,681	1.8%	7.4	33.1x	8.4x
Services & Real Estate	1,054	1,024	+30.72	+3.00%	8	41,366	0.9%	337.9	2.2%	NM	0.9x	BEXIMCO	79,942	1.7%	739.2	22.0x	1.2x
Engineering	4,927	4,874	+53.13	+1.09%	42	605,813	13.2%	1,104.7	7.2%	30.1x	2.8x	BXPBARMA	78,962	1.7%	94.8	17.3x	2.2x
Food & Allied	21,318	21,117	+201.46	+0.95%	20	390,263	8.5%	544.7	3.6%	33.2x	8.2x	BRACBANK	73,367	1.6%	67.6	15.2x	1.5x
IT	2,685	2,643	+42.00	+1.59%	11	33,054	0.7%	344.6	2.3%	30.5x	2.4x	MARICO	69,442	1.5%	14.8	22.3x	42.4x
Textile	1,396	1,373	+22.85	+1.66%	58	156,475	3.4%	3,620.6	23.8%	NM	1.0x	LHBL	68,753	1.5%	96.8	24.0x	3.8x
Paper & Printing	5,268	5,186	+81.73	+1.58%	6	15,241	0.3%	133.8	0.9%	41.0x	1.0x	DUTCHBANGL	48,785	1.1%	156.7	8.6x	1.5x
Tannery	1,985	1,962	+23.03	+1.17%	6	22,116	0.5%	214.6	1.4%	NM	2.3x	ISLAMIBANK	47,334	1.0%	10.5	9.8x	0.7x
Jute	8,045	7,971	+73.75	+0.93%	3	1,975	0.0%	10.6	0.1%	NM	14.3x	SUMITPOWER	46,987	1.0%	54.0	8.4x	1.3x
Ceramics	525	514	+11.21	+2.18%	5	26,801	0.6%	124.0	0.8%	57.4x	1.8x	TITASGAS	35,216	0.8%	14.2	9.8x	0.5x
Miscellaneous	3,881	3,857	+24.79	+0.64%	14	195,672	4.3%	1,296.6	8.5%	29.3x	1.9x	OLYMPIC	33,950	0.7%	20.6	16.4x	3.9x
												EBL	33,385	0.7%	14.4	7.3x	0.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZAHENSPIN	9.9	+10.0%	28.8	NM	1.1x
BIFC	5.5	+10.0%	1.5	NM	NM
KBPPWBIL	15.4	+10.0%	48.1	NM	1.3x
TALLUSPIN	7.7	+10.0%	10.0	NM	0.7x
SONALILIFE	12.1	+10.0%	0.0	NM	NM
YPL	14.3	+10.0%	43.9	5.7x	1.3x
MLDYEING	32.0	+10.0%	373.8	58.9x	2.0x
FEKDIL	15.5	+9.9%	63.7	44.3x	0.8x
PAPERPROC	65.5	+9.9%	0.0	NM	2.4x
EMERALDOIL	31.1	+9.9%	28.9	NM	2.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	127,253	7.7%	13.4x	2.3x
BATBC	78,114	4.7%	25.2x	7.8x
RENATA	62,650	3.8%	27.9x	5.3x
BEXIMCO	55,520	3.3%	22.0x	1.2x
BXPBARMA	55,131	3.3%	17.3x	2.2x
GP	47,044	2.8%	13.3x	7.7x
BRACBANK	39,442	2.4%	15.2x	1.5x
LHBL	24,284	1.5%	24.0x	3.8x
EBL	23,310	1.4%	7.3x	0.9x
ISLAMIBANK	23,043	1.4%	9.8x	0.7x
ROBI	22,723	1.4%	NM	3.4x
OLYMPIC	20,594	1.2%	16.4x	3.9x
BEACONPHAR	20,244	1.2%	28.6x	5.5x
CITYBANK	19,340	1.2%	6.2x	0.9x
PUBALIBANK	18,105	1.1%	7.1x	0.7x
SUMITPOWER	17,286	1.0%	8.4x	1.3x
NBL	16,718	1.0%	7.8x	0.5x
PRIMEBANK	15,881	1.0%	9.1x	0.9x
UPGDCL	15,808	1.0%	16.4x	5.2x
IFIC	14,176	0.9%	18.6x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	89.0	-0.6%	739.2	22.0x	1.2x
MLDYEING	32.0	+10.0%	373.8	58.9x	2.0x
KEYACOSMET	9.4	+9.3%	361.6	NM	0.8x
SANDHANINS	45.9	+1.1%	284.4	NM	NM
MAKSONSPIN	21.5	+9.7%	275.5	29.4x	1.1x
NFML	39.9	+2.3%	271.5	30.9x	3.1x
DELTALIFE	153.3	-0.6%	253.2	NM	NM
MALEKSPIN	33.7	+8.0%	250.7	NM	0.8x
GENEXIL	95.8	+7.8%	241.8	31.4x	5.1x
IFIC	13.2	+3.9%	233.9	18.6x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONNOFABR	27.6	-9.8%	19.2	NM	1.0x
PURABIGEN	46.0	-6.5%	91.1	33.1x	3.4x
AGRANINS	63.8	-6.3%	60.5	39.1x	3.5x
MONOSPOOL	150.5	-6.1%	6.7	NM	3.7x
GLOBALINS	63.8	-5.5%	35.8	41.2x	4.6x
UNIQUEHRL	38.4	-5.4%	5.0	NM	0.5x
PRIMELIFE	65.8	-5.1%	12.1	NM	NM
NTC	557.6	-4.9%	1.0	NM	6.6x
KARNAPHULI	41.2	-4.8%	37.0	24.2x	2.2x
BNICL	121.4	-4.7%	2.2	43.8x	5.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AIL	39.5	39.5	1.0	13	0.51
APOLOISPAT	8.7	8.7	1.0	70	0.61
ARGONDENIM	25.0	24.6	2.0	75	1.86
BDFINANCE	48.0	48.0	1.0	1,100	52.8
BEACONPHAR	134.0	134.0	1.0	5	0.68
BEXIMCO	90.5	90.0	7.0	208	18.7
BRACBANK	51.7	49.5	2.0	1,089	54
DACCADYE	19.9	19.8	2.0	200	3.97
DELTALIFE	154.3	154.3	1.0	50	7.72
ESQUIRENIT	44.2	43.8	2.0	200	8.77

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FASFIN	6.5	6.5	1.0	100	0.65
FORTUNE	48.2	48.2	1.0	95	4.579
GENEXIL	90.0	88.1	3.0	206	18.53
GENNEXT	5.7	5.7	1.0	90	0.513
INDEXAGRO	111.0	111.0	1.0	9	0.999
KEYACOSMET	8.4	7.9	6.0	430	3.515
KTL	31.2	30.4	5.0	1,008	31.04
MAKSONSPIN	21.2	21.2	1.0	357	7.568
MALEKSPIN	34.3	34.3	1.0	100	3.43
NFML	41.9	41.9	1.0	100	4.19
PHOENIXFIN	33.5	33.4	3.0	1,065	35.59
PHPMF1	6.7	6.6	3.0	700	4.68
POWERGRID	48.0	48.0	1.0	15	0.72
PROVATIINS	190.0	190.0	1.0	3	0.57
RDFOOD	34.6	34.6	1.0	100	3.46
RUPALILIFE	85.0	85.0	1.0	6	0.501
SILCOPHL	26.7	26.1	3.0	129	3.408
SONALIPAPR	233.1	233.1	1.0	4	0.896
<b>Total</b>			<b>55.0</b>		<b>274</b>

**Important DSE News**
**NBL**

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 30.09.2021, Time: 11:30 AM, Venue: Digital Platform. Record Date: 17.08.2021. The Company has also reported Consolidated EPS of Tk. 1.18, Consolidated NAV per share of Tk. 16.92 and Consolidated NOCFPS of Tk. 3.50 for the year ended on December 31, 2020 as against Tk. 1.34 (restated), Tk. 16.68 and Tk. 3.19 respectively for the same period of the previous year. The Company also informed that i) Bonus shares has been recommended in view to utilize its retained amount as capital for business expansion. ii) Bonus share is declared out of accumulated profit. iii) Bonus share is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

(Q1 Un-audited): Consolidated EPS was Tk. 0.13 for January-March 2021 as against Tk. 0.30 for January-March 2020. NOCFPS was Tk. (1.75) for January-March 2021 as against Tk. (3.42) for January-March 2020. Consolidated NAV per share was Tk. 17.08 as on March 31, 2021 and Tk. 17.02 as on March 31, 2020.

**PURABIGEN**

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 30.09.2021, Time: 3:00 PM, Venue: Digital Platform. Record Date: 27.07.2021. The Company has also reported EPS of Tk. 1.16, NAV per share of Tk. 13.09 and NOCFPS of Tk. 1.54 for the year ended on December 31, 2020 as against Tk. 1.01, Tk. 12.90 and Tk. 0.43 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.48 for January-March 2021 as against Tk. 0.25 for January-March 2020. NOCFPS was Tk. 0.37 for January-March 2021 as against Tk. 0.11 for January-March 2020. NAV per share was Tk. 13.41 as on March 31, 2021 and Tk. 13.14 as on March 31, 2020.

**ORIONINFU**

(Q3 Un-audited): EPS was Tk. 0.33 for January-March 2021 as against Tk. 0.24 for January-March 2020; EPS was Tk. 1.12 for July 2020-March 2021 as against Tk. 1.38 for July 2019-March 2020. NOCFPS was Tk. 0.53 for July 2020-March 2021 as against Tk. 2.77 for July 2019-March 2020. NAV per share was Tk. 12.95 as on March 31, 2021 and Tk. 12.66 as on June 30, 2020.

**OLYMPIC**

The Company has informed that Board of Directors has taken decision to purchase total 48 (forty-eight) decimals land attached to the Boundary Wall of its Noodles, Snacks, Corrugated Carton & Battery factory at Kutubpur under Union Kanchpur, Upazilla Sonargaon in Narayanganj district for total consideration of BDT 7,20,00,000.00. The Company shall also bear more or less BDT 75,60,000.00 being the charges for Registration of Sale Deed(s) and other Miscellaneous expenses.

**ORIONPHARM**

(Q3 Un-audited): Consolidated EPS was Tk. 0.95 for January-March 2021 as against Tk. 0.61 for January-March 2020; Consolidated EPS was Tk. 2.98 for July 2020-March 2021 as against Tk. 2.75 for July 2019-March 2020. Consolidated NOCFPS was Tk. 7.52 for July 2020-March 2021 as against Tk. 2.73 for July 2019-March 2020. Consolidated NAV per share (excluding Revaluation Surplus) was Tk. 70.79 as on March 31, 2021 and Tk. 68.69 as on June 31, 2020. NAV per share (including Revaluation Surplus) was Tk. 78.78 as on March 31, 2021 and Tk. 76.77 as on June 31, 2020.

**DACCADYE**

(Q1 Un-audited): EPS was Tk. 0.13 for July-September 2020 as against Tk. (0.02) for July-September 2019; NOCFPS was Tk. 0.14575 for July-September 2020 as against Tk. 0.37730 for July-September 2019. NAV per share was Tk. 8.50 as on September 30, 2020 and Tk. 8.36 as on September 30, 2019.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FEDERALINS	-	5.0%	5.0%	Record Date	07-Jul-21
TRUSTBANK	-	10.0%	10.0%	Record Date	07-Jul-21
DACCADYE	-	0.0%	1.0%	Record Date	12-Jul-21

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(Q2 Un-audited): EPS was Tk. 0.15 for October-December 2020 as against Tk. 0.01 for October-December 2019; EPS was Tk. 0.28 for July-December 2020 as against Tk. (0.01) for July-December 2019. NOCFPS was Tk. 0.74553 for July-December 2020 as against Tk. 0.77939 for July-December 2019. NAV per share was Tk. 8.66 as on December 31, 2020 and Tk. 8.36 as on June 30, 2020.

(Q3 Un-audited): EPS was Tk. 0.19 for January-March 2021 as against Tk. 0.04 for January-March 2020; EPS was Tk. 0.47 for July 2020-March 2021 as against Tk. 0.03 for July 2019-March 2020. NOCFPS was Tk. 1.18162 for July 2020-March 2021 as against Tk. 1.02362 for July 2019-March 2020. NAV per share was Tk. 8.85 as on March 31, 2021 and Tk. 8.36 as on June 30, 2020.

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