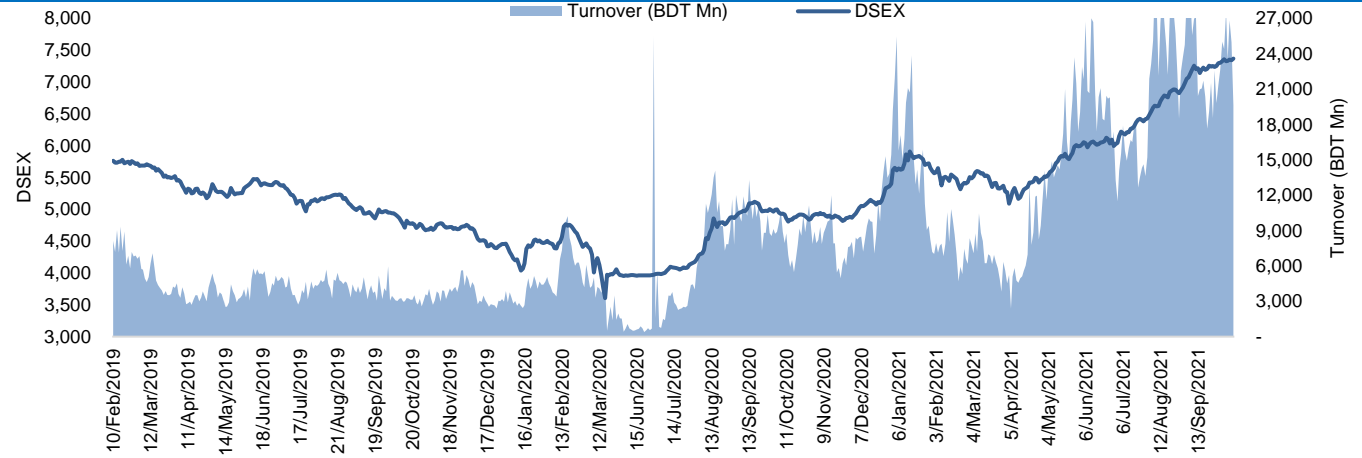


The market closed in green today. The benchmark index DSEX (+0.34%) gained 25.03 points and closed at 7,368.00. The blue-chip index DS30 (-0.06%), the Shariah-based index DSES (+0.05%), and the large-cap index CDSET (+0.12%) closed at 2,765.78, 1,596.53, and 1,478.25 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.59% followed by Bank (+1.53%), Engineering (+0.44%), Pharmaceutical (+0.06%), NBF1 (+0.05%), Fuel & Power (-0.43%), and Telecommunication (-0.62%), respectively. Block trades contributed 0.5% of the overall market turnover. LafargeHolcim Bangladesh Limited (+0.6%) was the most traded share with a turnover of BDT 1,299 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,368.00	7,342.97	+25.03	+0.34%	+36.4%
DS30	2,765.78	2,767.39	-1.61	-0.06%	+40.8%
DSES	1,596.53	1,595.79	+0.74	+0.05%	+28.5%
CDSET	1,478.25	1,476.54	+1.71	+0.12%	+31.6%

	Advanced	Declined	Unchanged	Total
All Category	241	123	12	376
A Category (Equity)	177	93	8	278
B Category (Equity)	39	16	2	57
N Category (Equity)	5	6	0	11
Z Category (Equity)	20	8	2	30
Mutual Funds	36	0	0	36
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,843,691	5,821,243	
	Mn USD	68,588	68,324	+0.4%
Turnover	Mn BDT	19,629	24,972	-21.4%
	Mn USD	230	293	
Volume	Mn Shares	529	572	-7.5%
No. of Trade		265,977	314,628	-15.5%

Figure: Sectorial Turnover (BDT Mn)

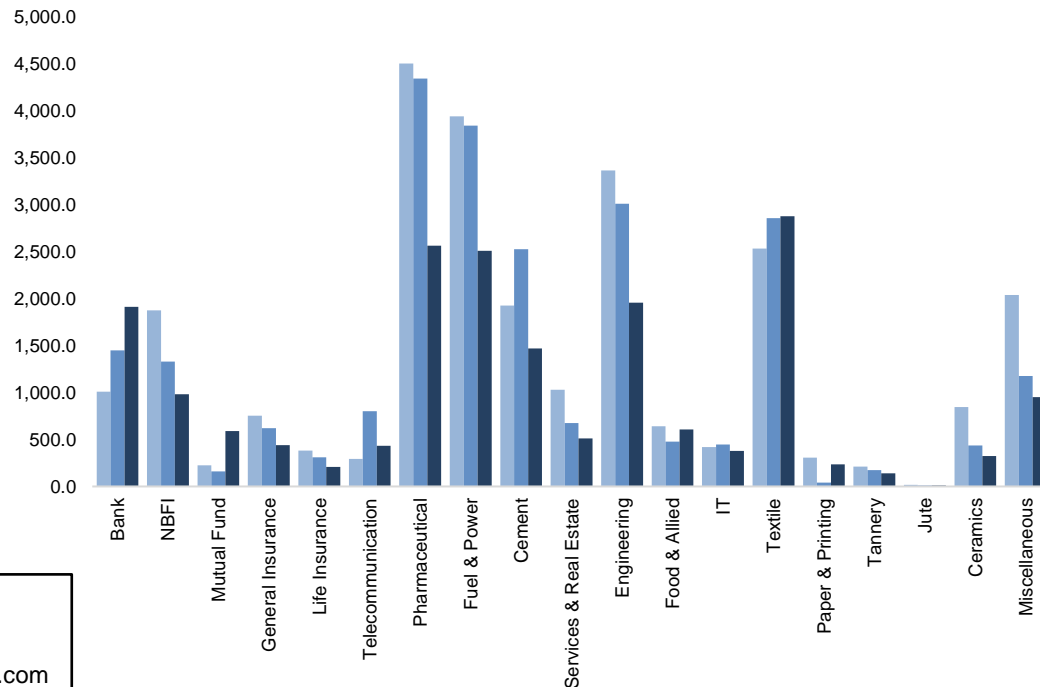
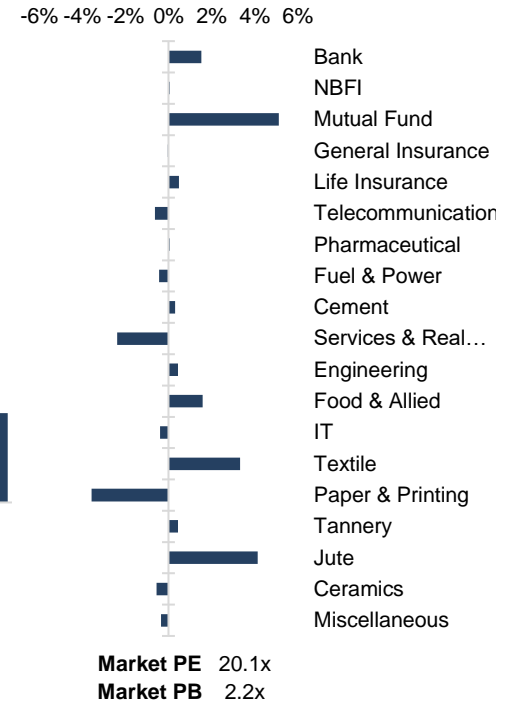


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,666	1,641	+25.03	+1.53%	32	729,183	13.8%	1,915.0	10.0%	8.3x	0.9x	GP	502,717	9.5%	39.2	13.7x	10.1x
NBFI	2,781	2,780	+1.37	+0.05%	23	275,292	5.2%	981.7	5.1%	24.0x	4.3x	WALTONHIL	376,207	7.1%	9.2	22.9x	4.0x
Mutual Fund	1,027	977	+50.05	+5.12%	37	47,014	0.9%	589.5	3.1%	NM	0.9x	BATBC	376,056	7.1%	362.2	27.9x	10.1x
General Insurance	5,301	5,302	-1.96	-0.04%	38	133,562	2.5%	440.9	2.3%	21.6x	2.4x	ROBI	223,136	4.2%	248.8	NM	3.4x
Life Insurance	2,815	2,801	+13.73	+0.49%	13	79,694	1.5%	206.7	1.1%	NM	NM	SQURPHARMA	211,950	4.0%	113.9	14.6x	2.5x
Telecommunication	6,445	6,485	-40.28	-0.62%	3	762,791	14.4%	432.8	2.3%	19.1x	6.2x	UPGDCL	173,851	3.3%	40.7	18.0x	5.7x
Pharmaceutical	4,263	4,260	+2.45	+0.06%	31	772,989	14.6%	2,566.8	13.4%	25.3x	3.1x	RENATA	141,105	2.7%	8.7	30.7x	5.8x
Fuel & Power	2,059	2,068	-8.97	-0.43%	23	569,885	10.8%	2,512.7	13.1%	15.1x	1.7x	ICB	126,997	2.4%	85.2	61.6x	2.9x
Cement	3,181	3,172	+9.74	+0.31%	7	172,456	3.3%	1,468.8	7.7%	25.0x	3.7x	BEXIMCO	122,334	2.3%	674.7	33.6x	1.9x
Services & Real Estate	1,525	1,562	-37.28	-2.39%	8	58,394	1.1%	512.2	2.7%	NM	1.2x	LHBL	114,047	2.2%	1,299.1	31.2x	6.2x
Engineering	5,208	5,185	+22.98	+0.44%	42	632,748	12.0%	1,959.3	10.2%	23.4x	2.5x	BXPBARMA	109,074	2.1%	266.3	23.9x	3.1x
Food & Allied	27,117	26,694	+423.34	+1.59%	20	483,094	9.1%	606.7	3.2%	36.0x	10.4x	BERGERPBL	84,774	1.6%	4.0	25.5x	7.3x
IT	3,514	3,528	-13.89	-0.39%	11	41,181	0.8%	379.8	2.0%	37.8x	2.9x	MARICO	73,505	1.4%	8.8	23.0x	27.1x
Textile	1,771	1,714	+56.93	+3.32%	58	186,213	3.5%	2,880.8	15.1%	NM	1.2x	BRACBANK	67,103	1.3%	24.1	11.5x	1.4x
Paper & Printing	7,357	7,630	-272.57	-3.57%	6	21,738	0.4%	234.8	1.2%	58.1x	1.5x	BEACONPHAR	53,407	1.0%	51.3	52.9x	10.2x
Tannery	2,997	2,984	+13.20	+0.44%	6	33,035	0.6%	140.0	0.7%	NM	3.3x	SUMITPOWER	52,326	1.0%	128.2	9.3x	1.4x
Jute	9,273	8,904	+368.49	+4.14%	3	2,234	0.0%	10.9	0.1%	NM	16.2x	DUTCHBANGL	51,612	1.0%	45.6	9.5x	1.5x
Ceramics	785	790	-4.32	-0.55%	5	37,341	0.7%	324.7	1.7%	42.5x	2.4x	POWERGRID	51,103	1.0%	980.7	23.7x	0.9x
Miscellaneous	4,824	4,841	-16.85	-0.35%	14	243,436	4.6%	953.4	5.0%	32.1x	2.4x	ISLAMIBANK	48,461	0.9%	4.9	9.7x	0.8x
												TITASGAS	43,724	0.8%	58.2	12.1x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FEKDIL	24.1	+34.6%	416.2	69.0x	1.3x
TALLUSPIN	12.2	+9.9%	7.6	NM	1.1x
TAMIJTEX	152.1	+9.9%	1.3	NM	1.9x
METROSPIN	30.2	+9.8%	47.5	34.8x	1.9x
SHEPHERD	25.9	+9.7%	80.9	NM	1.7x
FINEFOODS	51.8	+9.5%	12.4	NM	4.9x
EBL1STMF	8.4	+9.1%	11.7	NM	0.9x
CNATEX	8.4	+9.1%	38.4	NM	0.6x
FBFIF	6.2	+8.8%	107.4	NM	0.7x
AMBEEPHA	519.7	+8.7%	5.4	NM	22.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	488.2	-9.4%	207.0	NM	1.6x
UNIQUEHRL	55.7	-5.9%	51.6	NM	0.7x
ICBIBANK	4.8	-5.9%	40.5	NM	NM
SILVAPHL	25.9	-5.5%	60.2	27.8x	1.6x
COPPERTECH	42.9	-4.9%	36.5	68.5x	3.6x
ANWARGALV	422.6	-4.7%	158.9	66.0x	22.9x
DESCO	41.4	-4.6%	19.9	NM	0.9x
DAFODILCOM	71.6	-4.5%	2.4	NM	5.3x
AFCAGRO	33.5	-4.3%	67.8	NM	1.9x
PROVATIINS	166.4	-4.3%	0.5	44.9x	8.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	138,679	7.0%	14.6x	2.5x
BATBC	99,467	5.0%	27.9x	10.1x
BEXIMCO	84,961	4.3%	33.6x	1.9x
BXPBARMA	76,156	3.9%	23.9x	3.1x
RENATA	68,887	3.5%	30.7x	5.8x
GP	50,272	2.5%	13.7x	10.1x
LHBL	40,281	2.0%	31.2x	6.2x
BEACONPHAR	37,383	1.9%	52.9x	10.2x
BRACBANK	36,074	1.8%	11.5x	1.4x
EBL	26,173	1.3%	7.2x	1.2x
ISLAMIBANK	23,591	1.2%	9.7x	0.8x
OLYMPIC	23,311	1.2%	18.5x	4.4x
ROBI	22,202	1.1%	NM	3.4x
CITYBANK	20,701	1.0%	5.6x	1.0x
SUMITPOWER	19,251	1.0%	9.3x	1.4x
NBL	18,887	1.0%	8.8x	0.5x
IFIC	18,794	1.0%	16.3x	1.0x
PUBALIBANK	18,105	0.9%	6.5x	0.7x
UPGDCL	17,385	0.9%	18.0x	5.7x
ORIONPHARM	16,665	0.8%	34.1x	1.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LHBL	98.2	+0.6%	1,299.1	31.2x	6.2x
IFIC	17.5	+7.4%	1,005.3	16.3x	1.0x
POWERGRID	71.7	+2.7%	980.7	23.7x	0.9x
BEXIMCO	139.6	-0.9%	674.7	33.6x	1.9x
ORIONPHARM	104.7	+1.3%	654.9	34.1x	1.3x
PTL	89.7	+8.6%	646.7	22.3x	3.4x
FEKDIL	24.1	+34.6%	416.2	69.0x	1.3x
GP	72.9	+1.7%	406.2	26.9x	3.9x
BATBC	696.4	+1.8%	362.2	27.9x	####
LANKABAFIN	44.2	-1.1%	353.4	18.6x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT)
DELTALIFE	178.0	163.5	3.0	926	161.621
ALARABANK	25.0	25.0	2.0	4,467	111.675
PTL	87.0	75.0	20.0	540	43.678
ACI	347.0	312.0	5.0	118	37.456
PHOENIXFIN	34.5	34.5	1.0	900	31.05
GENEXIL	131.0	131.0	1.0	169	22.139
LHBL	107.0	104.1	3.0	154	16.35
DSSL	21.5	21.5	4.0	733	15.759
KDSALTD	80.0	78.0	2.0	136	10.796
SONALIPAPR	475.3	449.0	9.0	22	10.524

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DELTALIFE	178.0	163.5	161.6	926	3
ALARABANK	25.0	25.0	111.7	4,467	2
PTL	87.0	75.0	43.7	540	20
ACI	347.0	312.0	37.5	118	5
PHOENIXFIN	34.5	34.5	31.1	900	1
GENEXIL	131.0	131.0	22.1	169	1
LHBL	107.0	104.1	16.4	154	3
DSSL	21.5	21.5	15.8	733	4
KDSALTD	80.0	78.0	10.8	136	2
SONALIPAPR	475.3	449.0	10.5	22	9
BEXIMCO	153.0	128.5	9.1	62	3
BSRMSTEEL	71.3	71.3	7.1	100	2
ALIF	20.7	20.5	3.9	190	2
SPCL	120.0	120.0	3.3	28	2
LANKABAFIN	46.5	46.5	2.1	45	1
RUNNERAUTO	67.7	67.7	2.0	30	1
EHL	65.1	65.1	1.6	25	1
FORTUNE	93.0	82.3	1.6	18	2
SALVOCHEM	50.2	50.1	1.6	31	2
MAKSONSPIN	34.0	34.0	1.5	45	1
SBACBANK	17.0	17.0	1.5	90	3
BSC	61.0	61.0	1.5	25	1
IFIC	16.4	15.4	1.4	89	2
SSSTEEL	27.9	27.9	1.4	50	1
NHFIL	68.5	68.5	1.0	15	1
BBSCABLES	84.0	84.0	1.0	12	1
BDFINANCE	68.0	68.0	0.8	12	1
VFSTDL	27.6	27.6	0.8	28	1
GPHISPAT	72.0	72.0	0.7	10	1
<b>Total</b>			<b>511.2</b>		<b>89</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IBNSINA	-	0.0%	47.0%	Record Date	18-Oct-21
Summit Power Limited	-	0.0%	35.0%	Record Date	24-Oct-21
Bay Leasing & Investment Limited	-	0.0%	10.0%	Record Date	18-Oct-21
Apex Footwear Limited	-	5.0%	35.0%	Record Date	21-Oct-21
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	28-Oct-21
Apex Tannery Limited	-	0.0%	10.0%	Record Date	27-Oct-21
Index Agro Industries Limited	-	0.0%	25.0%	Record Date	31-Oct-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21

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**Important DSE News**
**FEKDIL**

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 23.12.2021, Time: 10:30 AM, Venue: Digital Platform. Record Date: 11.11.2021. The Company has also reported EPS of Tk. 0.79, NAV per share of Tk. 19.48 and NOCFPS of Tk. 1.23 for the year ended on June 30, 2021 as against Tk. 0.32, Tk. 19.36 and Tk. 1.17 respectively for the same period of the previous year. EPS has increased due to increase in other income and profit from associate Company during the year.

**ANWARGALV**

The Board of Directors has recommended 20% cash and 10% stock dividend for the year ended on June 30, 2021. Date of AGM: 12.01.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 18.11.2021. The Company has also reported EPS of Tk. 3.92, NAV per share of Tk. 13.31 and NOCFPS of Tk. (0.53) for the year ended on June 30, 2021 as against Tk. 1.93 (restated), Tk. 10.85 and Tk. 3.54 respectively for the same period of the previous year. The Company has also informed that 20% cash dividend and 10% stock dividend out of the profit to finance its continuous expansion/ capacity improvements. The bonus shares has not been declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative. **(Q1 Un-audited):** EPS was Tk. 5.13 for July-September, 2021 as against Tk. 0.89 for July-September, 2020. NOCFPS was Tk. (0.77) for July-September, 2021 as against Tk. 3.49 for July-September, 2020. NAV per share was Tk. 18.44 as on September 30, 2021 and Tk. 13.31 as on June 30, 2021.

**DESHBANDHU**

The Company has informed that the Board of Directors has approved a plan to pursuing for local SUKUK funding target up to Tk. 500.00 crore, subject to the approval of Bangladesh Securities and Exchange Commission and the amount will be confirmed by the Issue Manager, including Structuring Specialist, which might be in the level of up to Tk. 500.00 crore (by SUKUK and/or Right Issue and/or convertible option for SUKUK etc.).

**FORTUNE**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 12, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**BSCCL**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

**INDEXAGRO**

The Board of Directors has recommended 25% cash dividend for general public shareholders (Post IPO Shares) other than Sponsors/Directors/Pre IPO shareholders for the year ended on June 30, 2021. The general public shareholders (Post IPO shares) holds 82,53,649 shares out of total 4,72 53,649 shares of the company. Date of AGM: 09.12.2021, Time:11:00 AM, Venue: Digital Platform. Record Date: 31.10.2021. The Company has also reported EPS of Tk. 5.63, NAV per share of Tk. 58.27 and NOCFPS of Tk. (16.83) for the year ended on June 30, 2021 as against Tk. 6.78, Tk. 51.81 and Tk. 11.89 respectively for the same period of the previous year. The Board of Directors of the Company has also decided to repay the partial short term loan of Tk. 35,49,32,100.00 from IPO proceeds which was declared in IPO prospectus for acquisition of Machinery & Equipment and Building & Civil Construction subject to approval by the shareholders in general meeting and as well as the Bangladesh Securities and Exchange Commission (BSEC). The reason for repay the loan from IPO proceeds is that, the Company applied for the Initial Public Offer (IPO) on October 27, 2016 and got consent from Bangladesh Securities and Exchange Commission on January 20, 2021. To complete the entire process of IPO, its took more than 4 years from the date of application. In the meantime, for the business interest and ensuring highest rate of return and maximize the assets of the shareholders, the Company setup those machineries and equipment's fully and partial Building and Civil Construction from own sources and taken loan from banks during IPO work in progress which was declared in IPO prospectus for acquisition from IPO proceeds.

**MEGHNALIFE**

Md. Jamal Uddin, one of the Sponsors of the Company, has further reported that he has completed his sale of entire holdings 71,512 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 30.09.2021. Mst. Jobaida Alam, one of the Sponsors of the Company, has further reported that she has completed her sale of entire holdings 59,814 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 30.09.2021.

**SQURPHARMA**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

**SQUARETEXT**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

**NHFIL**

Eastern Insurance Co. Ltd. one of the Corporate Sponsor Directors of the Company, has further reported that it has completed its sale of 9,66,557 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 16.09.2021.

**BDLAMPS**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 18, 2021 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021. As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 18, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**NCCBANK**

Mr. Md. Rashed Pasha, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 04.10.2021.

**MERCANBANK**

Mr. A.K.M. Shaheed Reza, one of the Sponsors of the Company, has further reported that he has completed his sale of 10,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.09.2021.

**NAHEEACP**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 17, 2021 at 4:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

**ONEBANKLTD**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 14, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

**PRIMEFIN**

Dr. Shamim Khan, one of the Nominated Directors (Nominated from Pedrollo NK. Ltd.) of the Company, has expressed his intention to sell his entire holding of 54,58,330 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

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