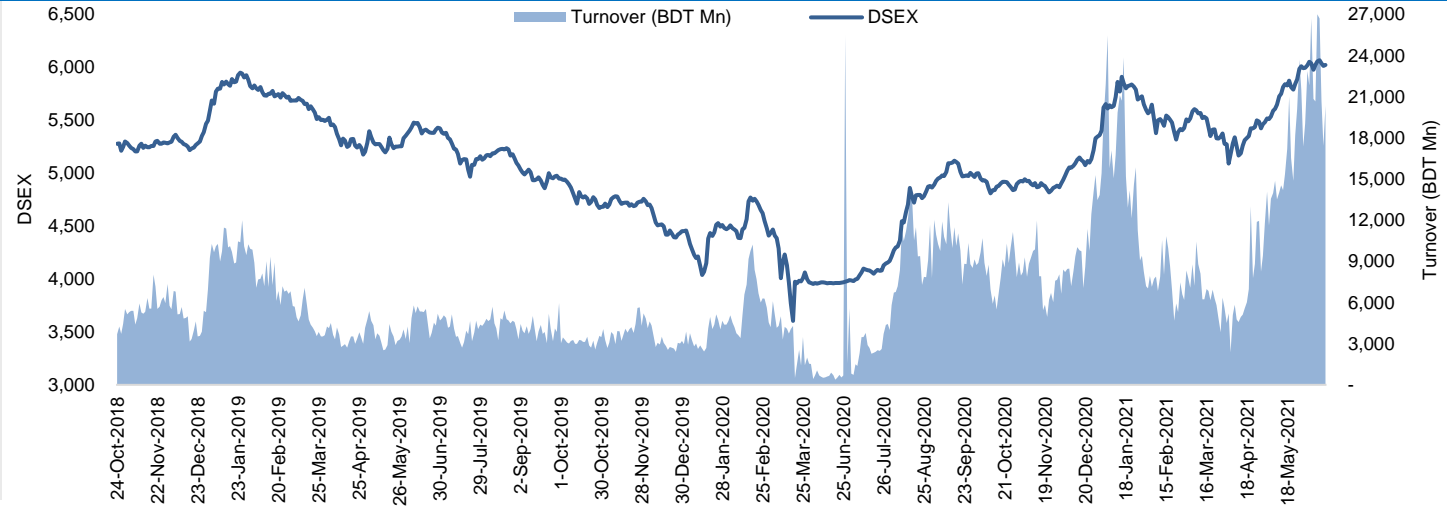


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.14%) gained 8.69 points and closed at 6,022.31. The blue-chip index DS30 (+0.18%), the Shariah-based index DSES (-0.04%), and the large-cap index CDSET (-0.15%) closed at 2,176.88, 1,284.07, and 1,213.27 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.79% followed by NBF1 (+0.70%), Pharmaceutical (+0.10%), Fuel & Power (+0.07%). Bank experienced the highest loss of 0.96% followed by Telecommunication (-0.76%), Food & Allied (-0.42%). Block trades contributed 2.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.3%) was the most traded share with a turnover of BDT 966 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,022.31	6,013.62	+8.69	+0.14%	+11.5%
DS30	2,176.88	2,172.98	+3.90	+0.18%	+10.8%
DSES	1,284.07	1,284.59	-0.52	-0.04%	+3.4%
CDSET	1,213.27	1,215.07	-1.80	-0.15%	+8.0%

	Advanced	Declined	Unchanged	Total
All Category	152	195	25	372
A Category (Equity)	104	146	20	270
B Category (Equity)	24	34	1	59
N Category (Equity)	9	2	0	11
Z Category (Equity)	15	13	4	32
Mutual Funds	2	29	5	36
Corporate Bonds	0	2	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,066,227	5,063,438	+0.1%
	Mn USD	59,631	59,598	
Turnover	Mn BDT	20,326	17,402	+16.8%
	Mn USD	239	205	
Volume	Mn Shares	582	549	+6.0%
No. of Trade		306,267	277,100	+10.5%

Figure: Sectorial Turnover (BDT Mn)

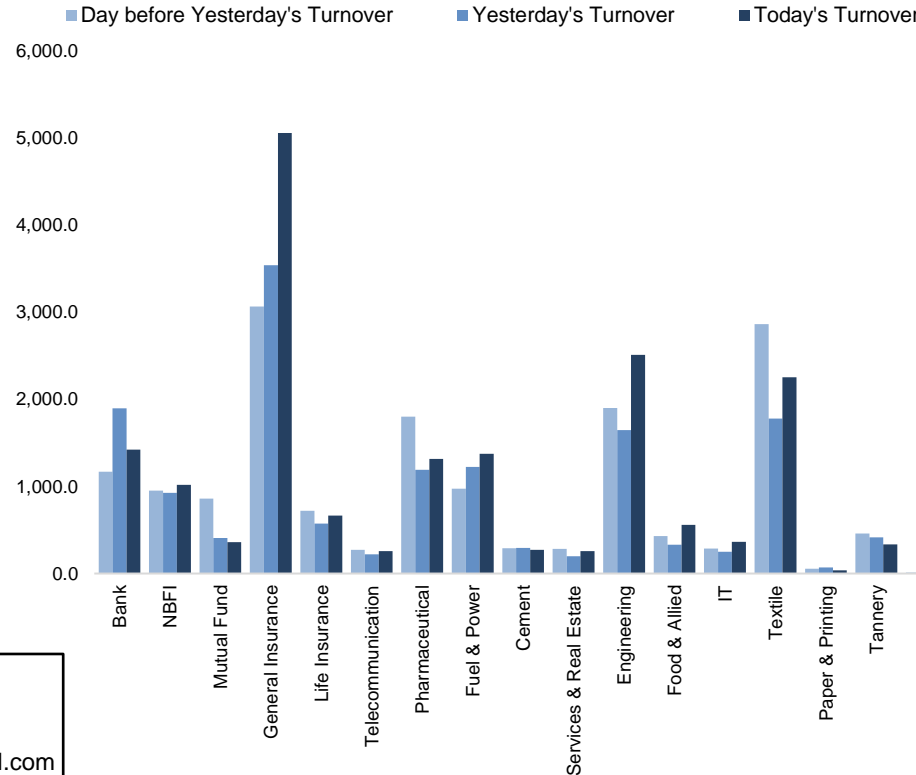
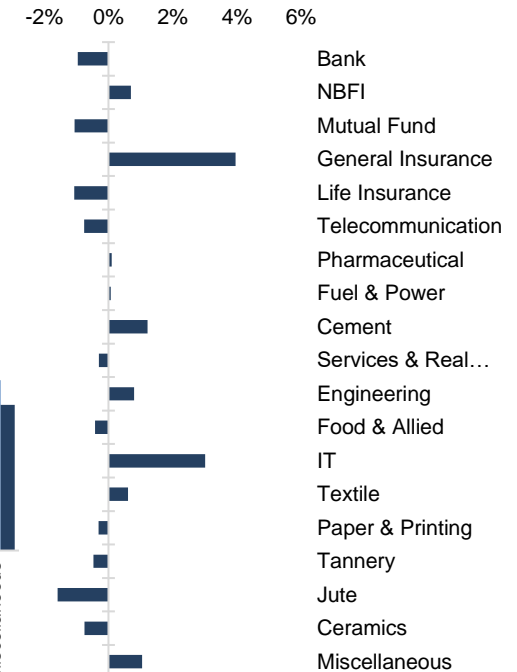


Figure: Sectorial Mcap Change



Market PE 19.0x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,491	1,506	-14.47	-0.96%	31	644,275	14.4%	1,421.3	7.2%	8.4x	0.8x	GP	464,638	10.4%	67.0	13.1x	7.6x
NBFI	2,085	2,071	+14.56	+0.70%	23	204,842	4.6%	1,018.6	5.1%	44.2x	3.2x	WALTONHIL	403,591	9.0%	0.0	40.4x	7.1x
Mutual Fund	1,004	1,015	-10.77	-1.06%	37	45,321	1.0%	361.2	1.8%	NM	0.9x	BATBC	285,930	6.4%	202.9	24.4x	7.5x
General Insurance	6,153	5,918	+234.68	+3.97%	38	159,137	3.5%	5,053.4	25.4%	29.8x	3.0x	ROBI	229,421	5.1%	164.1	NM	3.5x
Life Insurance	2,588	2,616	-27.85	-1.06%	12	70,743	1.6%	664.0	3.3%	NM	NM	SQURPHARMA	188,459	4.2%	100.0	13.0x	2.2x
Telecommunication	6,148	6,195	-46.99	-0.76%	3	722,292	16.1%	255.8	1.3%	18.6x	5.4x	UPGDCL	158,547	3.5%	31.6	16.4x	5.2x
Pharmaceutical	3,393	3,389	+3.30	+0.10%	31	618,122	13.8%	1,315.2	6.6%	20.3x	2.5x	RENATA	126,010	2.8%	26.2	27.4x	5.2x
Fuel & Power	1,697	1,696	+1.21	+0.07%	22	453,804	10.1%	1,373.6	6.9%	12.3x	1.4x	ICB	90,090	2.0%	34.1	43.5x	2.0x
Cement	1,982	1,958	+23.95	+1.22%	7	116,388	2.6%	271.2	1.4%	20.4x	2.5x	BEXIMCO	84,433	1.9%	966.0	23.2x	1.3x
Services & Real Estate	1,087	1,090	-3.30	-0.30%	8	42,231	0.9%	255.9	1.3%	NM	0.9x	BERGERPBL	82,191	1.8%	64.2	33.3x	8.4x
Engineering	4,911	4,873	+38.71	+0.79%	42	599,553	13.4%	2,510.3	12.6%	32.9x	2.8x	BXPBARMA	76,285	1.7%	87.0	16.7x	2.1x
Food & Allied	20,891	20,980	-88.68	-0.42%	20	377,995	8.4%	556.8	2.8%	32.2x	8.0x	BRACBANK	66,824	1.5%	16.8	13.8x	1.3x
IT	2,762	2,681	+80.87	+3.02%	11	32,796	0.7%	363.0	1.8%	33.1x	2.3x	LHBL	66,547	1.5%	105.1	23.2x	3.6x
Textile	1,260	1,253	+7.64	+0.61%	58	133,135	3.0%	2,252.9	11.3%	NM	0.9x	MARICO	66,506	1.5%	7.5	21.4x	40.6x
Paper & Printing	5,027	5,042	-15.52	-0.31%	6	14,402	0.3%	37.1	0.2%	38.7x	1.0x	DUTCHBANGL	45,705	1.0%	160.9	8.1x	1.4x
Tannery	1,971	1,980	-9.19	-0.46%	6	21,510	0.5%	333.5	1.7%	NM	2.2x	SUMITPOWER	45,492	1.0%	70.4	8.1x	1.3x
Jute	8,010	8,139	-128.90	-1.58%	3	1,975	0.0%	16.1	0.1%	NM	14.3x	ISLAMIBANK	44,597	1.0%	10.2	9.2x	0.7x
Ceramics	525	529	-3.97	-0.75%	5	26,653	0.6%	142.4	0.7%	57.1x	1.8x	TITASGAS	34,326	0.8%	5.3	9.5x	0.5x
Miscellaneous	3,974	3,933	+41.04	+1.04%	14	200,434	4.5%	1,671.6	8.4%	30.2x	2.0x	OLYMPIC	34,110	0.8%	29.7	16.5x	3.9x
												UNILEVERCL	33,029	0.7%	2.5	70.0x	22.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SALVOCHEM	25.3	+10.0%	64.1	57.0x	2.0x
EPGL	59.4	+10.0%	330.4	20.5x	1.1x
AOL	55.1	+10.0%	201.8	24.9x	3.1x
SALAMCRST	36.4	+10.0%	103.4	61.7x	1.9x
RELIANCINS	128.0	+10.0%	99.2	24.0x	2.1x
MIRAKHTER	101.8	+9.9%	327.6	27.2x	2.0x
MONOSPOOL	66.5	+9.9%	0.0	NM	1.6x
MONNOFABR	13.3	+9.9%	0.1	NM	0.5x
DHAKAINS	107.6	+9.9%	34.0	44.5x	5.4x
UNITEDINS	66.6	+9.9%	32.2	NM	2.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,309	7.7%	13.0x	2.2x
BATBC	75,628	4.7%	24.4x	7.5x
RENATA	61,518	3.8%	27.4x	5.2x
BEXIMCO	58,639	3.6%	23.2x	1.3x
BXPBARMA	53,262	3.3%	16.7x	2.1x
GP	46,464	2.9%	13.1x	7.6x
BRACBANK	35,925	2.2%	13.8x	1.3x
LHBL	23,504	1.5%	23.2x	3.6x
EBL	22,910	1.4%	7.2x	0.9x
ROBI	22,827	1.4%	NM	3.5x
ISLAMIBANK	21,710	1.4%	9.2x	0.7x
OLYMPIC	20,691	1.3%	16.5x	3.9x
BEACONPHAR	19,096	1.2%	27.0x	5.2x
CITYBANK	18,194	1.1%	5.8x	0.9x
PUBALIBANK	17,189	1.1%	6.8x	0.6x
SUMITPOWER	16,736	1.0%	8.1x	1.3x
NBL	16,506	1.0%	6.7x	0.4x
UPGDCL	15,855	1.0%	16.4x	5.2x
PRIMEBANK	14,569	0.9%	8.3x	0.8x
ALARABANK	13,371	0.8%	10.0x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	94.0	+0.3%	966.0	23.2x	1.3x
PIONEERINS	205.5	-1.6%	633.3	27.7x	4.3x
NPOLYMAR	62.0	-	630.7	20.6x	1.7x
PRAGATIINS	127.9	+9.4%	405.5	33.4x	2.5x
LRBDL	57.2	+1.2%	399.4	40.3x	1.6x
GREENDELTA	144.6	+2.2%	339.4	18.1x	2.1x
EPGL	59.4	+10.0%	330.4	20.5x	1.1x
MIRAKHTER	101.8	+9.9%	327.6	27.2x	2.0x
NORTHNRINS	68.1	+5.6%	320.3	40.6x	3.3x
FORTUNE	43.1	-1.8%	319.0	35.8x	3.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
INTECH	34.9	-5.9%	35.1	NM	3.2x
BNICL	126.3	-4.6%	25.6	45.6x	6.0x
NRBCBANK	36.2	-4.2%	304.8	14.9x	2.4x
UNIONCAP	7.0	-4.1%	8.6	NM	1.7x
DELTALIFE	96.4	-3.9%	43.8	NM	NM
ILFSL	5.1	-3.8%	5.4	NM	NM
DUTCHBANGL	83.1	-3.7%	160.9	8.1x	1.4x
ABBANK	13.1	-3.7%	84.3	24.0x	0.4x
GBBPOWER	28.9	-3.7%	73.8	19.6x	1.4x
PRIMEBANK	21.1	-3.7%	58.9	8.3x	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
SAFKOSPINN	19.7	19.6	104.0	5,303	16
GENEXIL	96.1	90.3	92.3	962	4
ASIAINS	106.0	106.0	42.4	400	2
QUEENSOUTH	29.0	29.0	29.0	1,000	1
PIONEERINS	208.0	205.0	28.2	137	3
SKTRIMS	53.3	53.2	12.7	238	3
SQURPHARMA	213.6	213.6	10.7	50	1
NFML	37.8	36.2	9.8	265	3
NRBCBANK	41.0	36.5	9.4	240	4
FORTUNE	46.3	46.3	9.3	200	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SALVOCHEM	24.5	24.2	9.0	372	3
EGEN	55.0	55.0	8.3	150	1
BBSCABLES	60.0	52.1	8.0	139	2
PROVATIINS	200.0	200.0	6.6	33	1
SALAMCRST	35.9	31.0	6.1	185	6
KPCL	39.8	39.8	6.0	150	1
RDFOOD	32.7	32.2	4.7	145	3
BEXIMCO	98.0	97.0	4.1	42	2
ADVENT	27.5	27.5	3.9	140	1
MIRAKHTER	95.1	93.0	3.4	36	3
SEAPEARL	69.0	68.4	3.1	45	3
LHBL	56.8	56.8	2.8	50	1
PTL	58.1	54.8	2.8	50	3
MPETROLEUM	182.0	182.0	2.7	15	1
KTL	26.5	26.5	2.7	100	2
EASTLAND	39.6	39.6	2.0	50	1
PHENIXINS	73.0	73.0	2.0	27	1
DOMINAGE	28.4	26.0	1.9	70	2
AIL	36.2	36.2	1.7	47	2
DHAKAINS	107.6	93.0	1.6	16	2
Total			452.0		106

Important DSE News
INTECH

(Q3 Un-audited): EPS was Tk. 0.01 for January-March 2021 as against Tk. 0.04 for January-March 2020; EPS was Tk. 0.19 for July 2020 - March 2021 as against Tk. 0.16 for July 2019 - March 2020. NOCFPS was Tk. 0.75 for July 2020 - March 2021 as against Tk. 0.20 for July 2019 - March 2020. NAV per share was Tk. 10.88 as on March 31, 2021 and Tk. 10.70 as on June 30, 2020.

The Company has informed that the Board of Directors has elected Barrister Mr. Khandaker Reza-E-Raquib as Chairman and Mr. Atiqul Alam Chowdhury as Vice-Chairman of the Company with effect from June 15, 2021.

DSHGARME

(Q3 Un-audited): EPS was Tk. 0.20 for January-March 2021 as against Tk. 0.14 for January-March 2020; EPS was Tk. (0.26) for July 2020 - March 2021 as against Tk. 0.24 for July 2019 - March 2020. NOCFPS was Tk. (0.12) for July 2020 - March 2021 as against Tk. (0.44) for July 2019 - March 2020. NAV per share was Tk. 19.14 as on March 31, 2021 and Tk. 19.43 as on June 30, 2020. The Company also informed that EPS decrease due to COVID - 19 pandemic situation the Company turnover decreases substantially during the period and NOCFPS per share has been improved from Tk. (0.44) to Tk. (0.12) for Q3, 2021 due to increase of collection from bills receivable for the quarter.

TRUSTBANK

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on December 31, 2020. Date of AGM: 09.08.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 07.07.2021. The Company has also reported Consolidated EPS of Tk. 2.80, Consolidated NAV per share of Tk. 27.37 and Consolidated NOCFPS of Tk. 61.21 for the year ended on December 31, 2020 as against Tk. 3.17, Tk. 23.75 and Tk. 31.08 respectively for the same period of the previous year. The Company also informed that i) Bonus Shares have been recommended to strengthen the capital base of the Company to support business growth. ii) Bonus Shares are declared out of accumulated profit. iii) Bonus Shares are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

(Q1 Un-audited): Consolidated EPS was Tk. 1.01 for January-March 2021 as against Tk. 0.91 for January-March 2020. Consolidated NOCFPS was Tk. (19.38) for January-March 2021 as against Tk. 12.88 for January-March 2020. Consolidated NAV per share was Tk. 28.37 as on March 31, 2021 and Tk. 27.37 as on December 31, 2020.

CITYBANK

Mrs. Hosne Ara Aziz, one of the Sponsors of the Company, has expressed her intention to sell 10,00,000 shares out of her total holding of 23,43,934 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MERCINS	-	0.0%	10.0%	Record Date	16-Jun-21
CENTRALINS	-	7.5%	6.0%	Record Date	17-Jun-21
TAKAFULINS	-	0.0%	10.0%	Record Date	21-Jun-21
ASIAINS	-	0.0%	12.0%	Record Date	22-Jun-21
BATASHOE	-	0.0%	25.0%	Record Date	22-Jun-21
GLOBALINS	-	0.0%	10.0%	Record Date	22-Jun-21

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