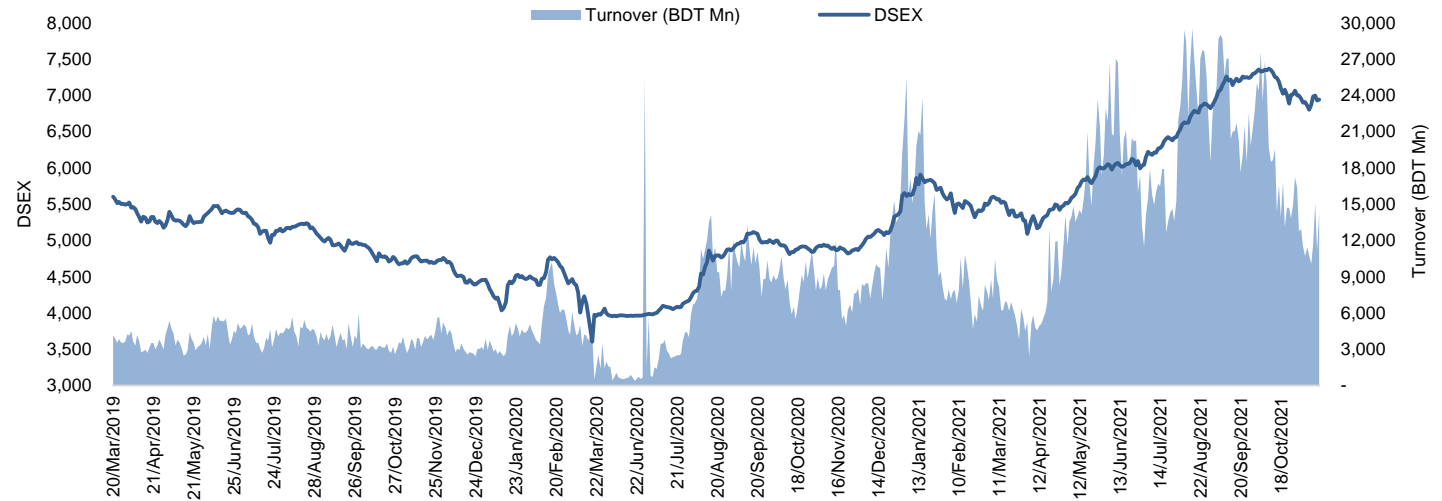


**Daily Market Update**

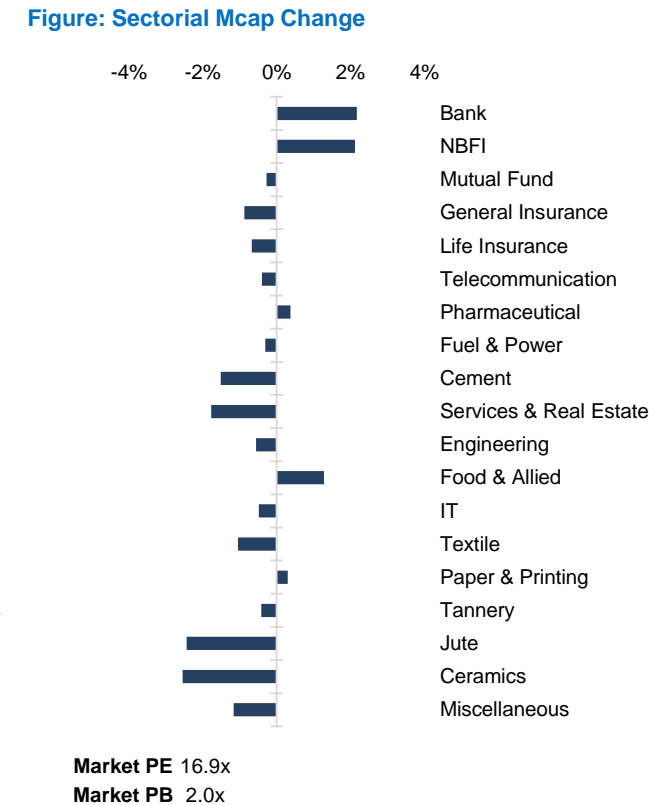
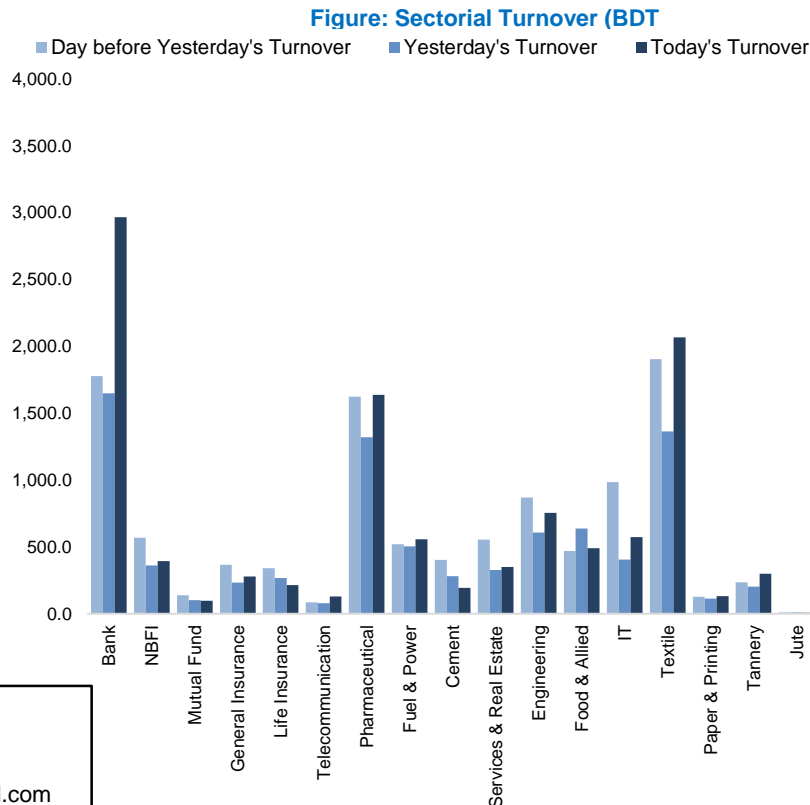
The market closed in green today. The benchmark index DSEX (+0.16%) gained 11.3 points and closed at 6,941.37. The blue-chip index DS30 (+0.13%), the Shariah-based index DSES (+0.00%), and the large-cap index CDSET (+0.52%) closed at 2,659.54, 1,465.05, and 1,424.59 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 2.17% followed by NBF1 (+2.13%), Food & Allied (+1.28%), Pharmaceutical (+0.38%). Engineering experienced the highest loss of 0.56% followed by Telecommunication (-0.39%), Fuel & Power (-0.30%). Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.8%) was the most traded share with a turnover of BDT 1,943 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,941.37	6,930.07	+11.30	+0.16%	+28.5%
DS30	2,659.54	2,655.99	+3.55	+0.13%	+35.4%
DSES	1,465.05	1,464.97	+0.07	+0.00%	+17.9%
CDSET	1,424.59	1,417.29	+7.30	+0.52%	+26.9%

	Advanced	Declined	Unchanged	Total
All Category	115	227	31	373
A Category (Equity)	92	155	28	275
B Category (Equity)	14	40	2	56
N Category (Equity)	4	8	0	12
Z Category (Equity)	5	24	1	30
Mutual Funds	8	12	16	36
Corporate Bonds	1	0	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,531,565	5,521,238	
	Mn USD	64,924	64,803	+0.2%
Turnover	Mn BDT	14,213	11,114	
	Mn USD	167	130	+27.9%
Volume	Mn Shares	337	230	+46.3%
No. of Trade		188,434	169,766	+11.0%



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,675	1,639	+35.57	+2.17%	32	746,350	15.2%	2,964.4	22.3%	8.3x	0.9x	GP	485,163	9.9%	29.9	13.4x	11.7x
NBFI	2,428	2,378	+50.56	+2.13%	23	230,755	4.7%	392.5	3.0%	22.5x	3.7x	WALTONHIL	351,488	7.1%	4.4	23.1x	3.8x
Mutual Fund	946	949	-2.62	-0.28%	37	43,090	0.9%	97.4	0.7%	NM	0.8x	BATBC	334,368	6.8%	153.4	24.8x	9.0x
General Insurance	4,970	5,014	-43.85	-0.87%	39	124,341	2.5%	277.4	2.1%	19.5x	2.1x	ROBI	203,756	4.1%	29.5	88.7x	3.1x
Life Insurance	2,791	2,810	-18.94	-0.67%	13	77,954	1.6%	214.4	1.6%	NM	NM	SQURPHARMA	197,235	4.0%	334.4	11.6x	2.0x
Telecommunication	6,133	6,157	-24.22	-0.39%	3	719,063	14.6%	129.1	1.0%	17.7x	6.2x	BEXIMCO	155,459	3.2%	1,942.5	15.4x	2.1x
Pharmaceutical	4,021	4,006	+15.05	+0.38%	32	728,262	14.8%	1,636.2	12.3%	19.3x	2.7x	UPGDCL	155,416	3.2%	44.5	14.3x	4.4x
Fuel & Power	1,829	1,835	-5.58	-0.30%	23	491,137	10.0%	557.3	4.2%	12.4x	1.4x	RENATA	140,530	2.9%	0.0	27.0x	5.2x
Cement	2,576	2,615	-39.59	-1.51%	7	136,398	2.8%	192.9	1.5%	18.6x	2.8x	ICB	99,518	2.0%	17.0	86.4x	2.2x
Services & Real Estate	1,343	1,367	-24.21	-1.77%	8	52,048	1.1%	349.4	2.6%	NM	1.0x	BXPHARMA	96,093	2.0%	143.5	17.4x	2.5x
Engineering	4,773	4,800	-26.67	-0.56%	42	570,727	11.6%	754.2	5.7%	18.9x	2.1x	LHBL	91,400	1.9%	161.8	23.1x	4.7x
Food & Allied	25,202	24,883	+319.04	+1.28%	20	433,672	8.8%	488.7	3.7%	30.2x	9.3x	BERGERPBL	80,651	1.6%	1.8	25.9x	6.7x
IT	3,365	3,381	-16.14	-0.48%	11	40,859	0.8%	573.0	4.3%	35.4x	2.9x	BRACBANK	78,658	1.6%	871.1	13.7x	1.6x
Textile	1,566	1,583	-16.56	-1.05%	58	169,351	3.4%	2,065.3	15.6%	35.8x	1.1x	MARICO	72,173	1.5%	11.8	21.9x	30.7x
Paper & Printing	7,161	7,139	+21.60	+0.30%	6	22,051	0.4%	130.4	1.0%	NM	1.6x	DUTCHBANGL	52,245	1.1%	99.2	8.9x	1.5x
Tannery	3,203	3,216	-13.23	-0.41%	6	35,511	0.7%	298.9	2.3%	NM	3.5x	BEACONPHAR	52,137	1.1%	22.3	51.6x	9.9x
Jute	7,801	7,996	-194.57	-2.43%	3	2,004	0.0%	6.4	0.0%	NM	19.8x	ISLAMIBANK	48,783	1.0%	9.2	9.1x	0.7x
Ceramics	678	695	-17.68	-2.54%	5	31,448	0.6%	73.6	0.6%	31.9x	2.0x	SUMITPOWER	43,035	0.9%	36.4	7.7x	1.2x
Miscellaneous	5,046	5,105	-59.20	-1.16%	14	267,031	5.4%	2,068.7	15.6%	19.2x	2.4x	POWERGRID	38,986	0.8%	45.0	18.0x	0.7x
												TITASGAS	37,195	0.8%	7.7	10.8x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SQUARETEXT	55.0	+10.0%	147.6	10.0x	1.3x
ACMEPL	12.1	+10.0%	0.0	5.7x	0.6x
BRACBANK	56.5	+9.9%	871.1	13.7x	1.6x
SKICL	19.3	+9.7%	0.0	46.0x	1.1x
SALVOCHEM	60.4	+9.2%	121.6	NM	4.8x
AL-HAJTEX	70.4	+7.6%	61.2	82.8x	8.1x
BENGALWTL	27.2	+7.5%	16.6	48.4x	1.1x
PF1STMF	9.2	+7.0%	2.7	NM	1.6x
AGNISYSL	21.2	+6.0%	30.8	24.9x	1.4x
ORIONINFU	82.3	+5.4%	45.9	50.7x	6.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NFML	20.9	-9.9%	32.9	NM	1.8x
SAIHAMCOT	17.1	-9.5%	40.6	36.4x	0.5x
BDTHAI	21.2	-9.4%	84.5	19.0x	0.8x
FUWANGFOOD	14.5	-9.4%	19.3	NM	1.2x
STANCERAM	163.1	-8.7%	12.6	NM	22.1x
ALIF	17.0	-8.6%	297.0	38.5x	1.2x
GEMINISEA	250.9	-8.6%	72.9	41.7x	100.8x
MEGHNAPEP	18.8	-7.8%	1.0	NM	NM
DACCADYE	22.6	-6.2%	22.4	48.1x	2.6x
PDL	12.2	-6.2%	21.2	93.6x	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	129,051	7.0%	11.6x	2.0x
BEXIMCO	107,966	5.8%	15.4x	2.1x
BATBC	88,440	4.8%	24.8x	9.0x
RENATA	68,607	3.7%	27.0x	5.2x
BXPHARMA	67,092	3.6%	17.4x	2.5x
GP	48,516	2.6%	13.4x	11.7x
BRACBANK	42,286	2.3%	13.7x	1.6x
BEACONPHAR	36,494	2.0%	51.6x	9.9x
LHBL	32,283	1.7%	23.1x	4.7x
EBL	25,840	1.4%	6.8x	1.2x
ISLAMIBANK	23,748	1.3%	9.1x	0.7x
IFIC	20,942	1.1%	16.0x	1.1x
ROBI	20,274	1.1%	88.7x	3.1x
OLYMPIC	19,818	1.1%	17.4x	3.4x
CITYBANK	19,770	1.1%	6.6x	0.9x
PUBALIBANK	19,373	1.0%	5.3x	0.7x
NBL	17,553	0.9%	7.0x	0.5x
ALARABANK	16,466	0.9%	10.2x	1.2x
DELTALIFE	16,121	0.9%	NM	NM
SUMITPOWER	15,833	0.9%	7.7x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	177.4	-1.8%	1,942.5	15.4x	2.1x
BRACBANK	56.5	+9.9%	871.1	13.7x	1.6x
IFIC	19.5	+2.6%	824.6	16.0x	1.1x
ORIONPHARM	96.5	-0.3%	529.3	27.6x	1.2x
GENEXIL	161.1	-1.5%	460.8	43.4x	8.2x
MERCANBANK	18.0	+5.3%	343.8	4.6x	0.8x
SQURPHARMA	222.5	+2.9%	334.4	11.6x	2.0x
NRBCBANK	37.7	+0.3%	328.5	14.7x	2.3x
KTL	39.9	+3.9%	308.6	39.8x	2.3x
ALIF	17.0	-8.6%	297.0	38.5x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	195.0	180.0	3.0	3,008	549.56
BRACBANK	56.5	51.0	8.0	1,554	87.50
FORTUNE	111.0	100.0	2.0	742	81.90
BXPHARMA	200.5	200.5	1.0	250	50.13
GENEXIL	166.8	155.0	3.0	218	33.93
KTL	42.1	37.0	3.0	629	23.42
AL-HAJTEX	67.0	65.0	10.0	293	19.29
SALVOCHEM	58.0	55.4	3.0	290	16.52
ORIONPHARM	102.5	102.5	2.0	150	15.38
PROVATIINS	145.0	145.0	3.0	75	10.88

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEXIMCO	195.0	180.0	549.6	3,008	3
BRACBANK	56.5	51.0	87.5	1,554	8
FORTUNE	111.0	100.0	81.9	742	2
BXPHERMA	200.5	200.5	50.1	250	1
GENEXIL	166.8	155.0	33.9	218	3
KTL	42.1	37.0	23.4	629	3
AL-HAJTEX	67.0	65.0	19.3	293	10
SALVOCHEM	58.0	55.4	16.5	290	3
ORIONPHARM	102.5	102.5	15.4	150	2
PROVATIINS	145.0	145.0	10.9	75	3
MBL1STMF	8.3	8.3	8.4	1,017	2
MHSML	26.6	24.5	5.4	219	3
PHOENIXFIN	28.0	28.0	5.4	192	1
GREENDELMF	7.9	7.9	5.3	672	2
SAIFPOWER	45.1	44.9	5.2	115	3
NFML	22.8	22.8	3.2	139	1
SIMTEX	15.5	15.5	2.9	188	1
RDFOOD	52.1	52.1	2.9	55	2
DACCADYE	24.1	24.1	2.4	100	1
LHBL	86.4	80.3	1.7	21	2
AIL	57.7	57.7	1.7	30	1
MIRAKHTER	65.1	65.1	1.6	24	1
<b>Total</b>			<b>943.2</b>		<b>69</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Shinepukur Ceramics Limited	-	0.0%	2.5%	Record Date	22-Nov-21
Anlimayam Dyeing Ltd.	-	0.0%	2.0%	Record Date	15-Nov-21
Renata Ltd.	-	10.0%	145.0%	Record Date	15-Nov-21
BSRM Steels Limited	-	0.0%	30.0%	Record Date	18-Nov-21
Bangladesh Steel Re-Rolling Mills Limited	-	0.0%	40.0%	Record Date	18-Nov-21
The Peninsula Chittagong Limited	-	0.0%	10.0%	Record Date	15-Nov-21
KDS Accessories Limited	-	0.0%	15.0%	Record Date	21-Nov-11
Unique Hotel & Resorts Limited	-	0.0%	10.0%	Record Date	18-Nov-21

**Important DSE News**

**SQURPHARMA**

**(Q1 Un-audited):** Consolidated EPS was Tk. 5.64 for July-September 2021 as against Tk. 4.44 for July-September 2020; Consolidated NOCFPS was Tk. 6.61 for July-September 2021 as against Tk. 3.30 for July-September 2020. Consolidated NAV per share was Tk. 108.71 as on September 30, 2021 and Tk. 102.54 as on June 30, 2021.

**SQUARETEXT**

**(Q1 Un-audited):** Consolidated EPS was Tk. 2.30 for July-September 2021 as against Tk. 0.22 for July-September 2020; Consolidated NOCFPS was Tk. 5.23 for July-September 2021 as against Tk. 2.55 for July-September 2020. NAV per share was Tk. 40.99 as on September 30, 2021 and Tk. 38.69 as on June 30, 2021.

**UPGDCL**

**(Q1 Un-audited):** Consolidated EPS was Tk. 5.00 for July-September 2021 as against Tk. 5.05 for July-September 2020; Consolidated NOCFPS was Tk. (0.87) for July-September 2021 as against Tk. 3.77 for July-September 2020. Consolidated NAV per share was Tk. 61.17 as on September 30, 2021 and Tk. 56.18 as on June 30, 2021.

**GPHISPAT**

**(Q1 Un-audited):** EPS was Tk. 1.13 for July-September 2021 as against Tk. 0.69 for July-September 2020; NOCFPS was Tk. (1.42) for July-September 2021 as against Tk. 4.32 for July-September 2020. NAV per share was Tk. 31.00 as on September 30, 2021 and Tk. 29.86 as on June 30, 2021.

**BARKAPOWER**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.84 for July-September 2021 as against Tk. 0.82 for July-September 2020; Consolidated NOCFPS was Tk. (0.08) for July-September 2021 as against Tk. (0.38) for July-September 2020. Consolidated NAV per share was Tk. 22.20 as on September 30, 2021 and Tk. 20.91 as on June 30, 2021.

The Company has informed that the Board of Directors has decided to issue Non-Convertible, Non-Listed, Zero-Coupon Bonds (ZCBs) amounting to BDT 180,00,00,000.00 (in face value) through private placement, subject to the approval of the Bangladesh Securities and Exchange Commission (BSEC). The proceeds of the issue will be utilized to repay the exiting debts of the Company, thereby reducing the overall finance costs.

**DOREENPWR**

Consolidated EPS was Tk. 2.83 for July-September 2021 as against Tk. 2.01 for July-September 2020; Consolidated NOCFPS was Tk. (2.36) for July-September 2021 as against Tk. (3.69) for July-September 2020. Consolidated NAV per share with revaluation was Tk. 51.24 as on September 30, 2021 and Tk. 48.41 as on June 30, 2021.

**BSCCL**

**(Q1 Un-audited):** EPS was Tk. 3.21 for July-September, 2021 as against Tk. 2.01 for July-September, 2020. NOCFPS was Tk. 6.22 for July-September, 2021 as against Tk. 3.48 for July-September, 2020. NAV per share was Tk. 55.71 as on September 30, 2021 and Tk. 52.49 as on June 30, 2021.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

**IFADAUTOS**

**(Q1 Un-audited):** EPS was Tk. 0.41 for July-September, 2021 as against Tk. 0.68 for July-September, 2020; NOCFPS was Tk. 0.24 for July-September, 2021 as against Tk. 0.21 for July-September, 2020. NAV per share was Tk. 41.22 as on September 30, 2021 and Tk. 40.81 as on June 30, 2021.

**GHAIL**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.02 for July-September 2021 as against Tk. (0.34) for July-September 2020; Consolidated NOCFPS was Tk. 0.01 for July-September 2021 as against Tk. (0.08) for July-September 2020. Consolidated NAV per share was Tk. 14.20 as on September 30, 2021 and Tk. 14.66 as on September 30, 2020.

**OLYMPIC**

**(Q1 Un-audited):** EPS was Tk. 2.06 for July-September, 2021 as against Tk. 2.85 for July-September, 2020. NOCFPS was Tk. 2.13 for July-September, 2021 as against Tk. 2.95 for July-September, 2020. NAV per share was Tk. 48.27 as on September 30, 2021 and Tk. 44.07 as on September 30, 2020.

**SHASHADNIM**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.43 for July-September, 2021 as against Tk. 0.11 for July-September, 2020. Consolidated NOCFPS was Tk. 0.42 for July-September, 2021 as against Tk. 3.87 for July-September, 2020. Consolidated NAV per share was Tk. 42.70 as on September 30, 2021 and Tk. 41.56 as on September 30, 2020.

**AAMRANET**

**(Q1 Un-audited):** EPS was Tk. 0.51 for July-September, 2021 as against Tk. 0.78 for July-September, 2020. NOCFPS was Tk. 0.31 for July-September, 2021 as against Tk. 1.93 for July-September, 2020. NAV per share was Tk. 37.60 as on September 30, 2021 and Tk. 37.09 as on June 30, 2021.

**AAMRATECH**

**(Q1 Un-audited):** EPS was Tk. 0.53 for July-September, 2021 as against Tk. 0.39 for July-September, 2020. NOCFPS was Tk. (1.26) for July-September, 2021 as against Tk. 0.04 for July-September, 2020. NAV per share was Tk. 24.45 as on September 30, 2021 and Tk. 23.93 as on June 30, 2021.

**ACMEPL**

**(Q1 Un-audited):** EPS was Tk. 0.47 for July-September 2021 as against Tk. 0.48 for July-September 2020. NOCFPS was Tk. 0.40 for July-September 2021 as against Tk. 0.46 for July-September 2020. NAV per share was Tk. 18.95 as on September 30, 2021 and Tk. 18.48 as on June 30, 2021.

**AFTABAUTO**

**(Q1 Un-audited):** Consolidated EPS was Tk. (0.09) for July-September, 2021 as against Tk. (0.20) for July-September, 2020; Consolidated NOCFPS was Tk. 3.79 for July-September, 2021 as against Tk. 0.59 for July-September, 2020. Consolidated NAV per share was Tk. 57.45 as on September 30, 2021 and Tk. 57.89 as on June 30, 2021.

**NAVANACNG**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.06 for July-September, 2021 as against Tk. 0.11 for July-September, 2020; Consolidated NOCFPS was Tk. (0.62) for July-September, 2021 as against Tk. 1.23 for July-September, 2020. Consolidated NAV per share was Tk. 35.36 as on September 30, 2021 and Tk. 35.28 as on June 30, 2021.

**EHL**

**(Q1 Un-audited):** EPS was Tk. 0.75 for July-September 2021 as against Tk. 0.86 for July-September 2020; NOCFPS was Tk. 3.12 for July-September 2021 as against Tk. 2.96 for July-September 2020. NAV per share was Tk. 71.08 as on September 30, 2021 and Tk. 70.33 as on June 30, 2021.

**SPCL**

**(Q1 Un-audited):** Consolidated EPS was Tk. 2.13 for July-September 2021 as against Tk. 1.45 for July-September 2020; Consolidated NOCFPS was Tk. 0.55 for July-September 2021 as against Tk. 4.58 for July-September 2020. Consolidated NAV per share was Tk. 40.17 as on September 30, 2021 and Tk. 38.05 as on June 30, 2021.

**MEGHNACEM**

**(Q1 Un-audited):** EPS was Tk. 0.46 for July-September, 2021 as against Tk. 0.46 for July-September, 2020; NOCFPS was Tk. 5.84 for July-September, 2021 as against Tk. (12.86) for July-September, 2020. NAV per share was Tk. 70.61 as on September 30, 2021 and Tk. 70.14 as on June 30, 2021.

**SEAPEARL**

**(Q1 Un-audited):** EPS was Tk. (0.09) for July-September 2021 as against Tk. 0.12 for July-September 2020. NOCFPS was Tk. 0.74 for July-September 2021 as against Tk. 0.70 for July-September 2020. NAV per share was Tk. 10.45 as on September 30, 2021 and Tk. 10.63 as on June 30, 2021. The Company has also informed that Sea Pearl Beach Resort and Spa Limited will start commercial operation of the Cruise Ships on Khulna-Sundarban-khulna rout from November 19, 2021.

**ORIONPHARM**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.30 for July-September 2021 as against Tk. 0.82 for July-September 2020; Consolidated NOCFPS was Tk. 1.52 for July-September 2021 as against Tk. 1.46 for July-September 2020. Consolidated NAV per share (including revaluation surplus) was Tk. 80.55 as on September 30, 2021 and Tk. 79.76 as on June 30, 2021. Consolidated NAV per share (excluding revaluation surplus) was Tk. 72.59 as on September 30, 2021 and Tk. 71.79 as on June 30, 2021.

**SAIFPOWER**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.52 for July-September 2021 as against Tk. 0.37 for July-September 2020; Consolidated NOCFPS was Tk. 0.06 for July-September 2021 as against Tk. 0.92 for July-September 2020. Consolidated NAV per share was Tk. 17.64 as on September 30, 2021 and Tk. 17.11 as on June 30, 2021.

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