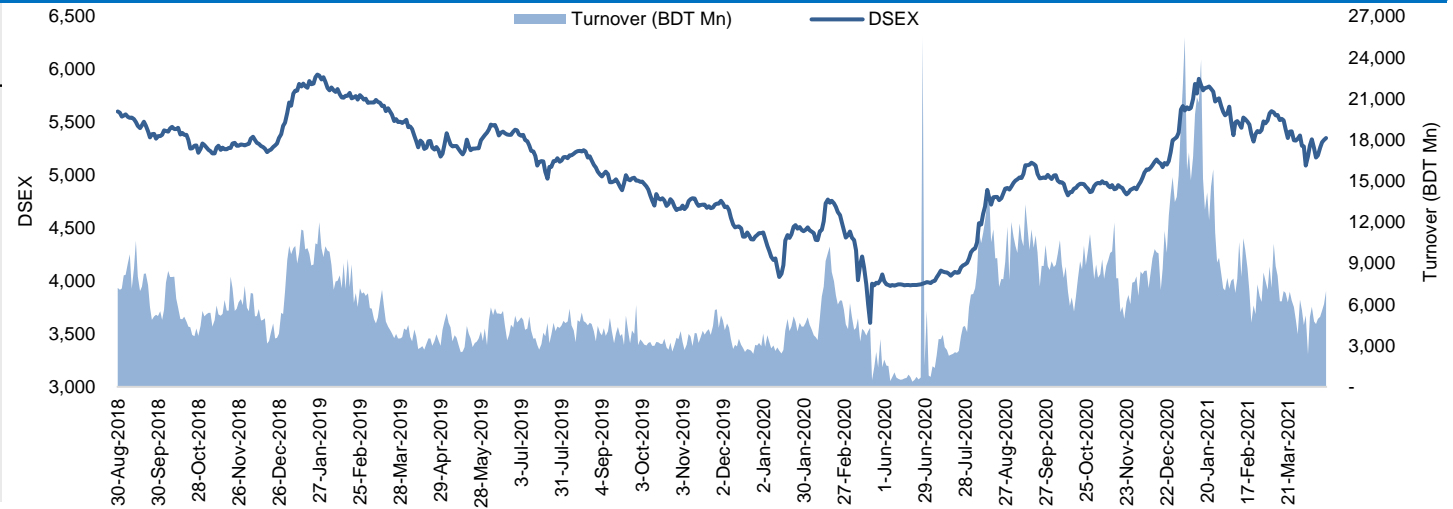


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.35%) gained 18.49 points and closed at 5,349.92. The blue-chip index DS30 (+0.32%), the Shariah-based index DSES (+0.38%), and the large-cap index CDSET (+0.20%) closed at 2,046.69, 1,216.20, and 1,147.88 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.38% followed by Fuel & Power (+0.33%), Food & Allied (0.00%), Pharmaceutical (+0.13%), and Food & Allied (0.00%). NBF1 experienced the highest loss of 0.89% followed by Bank (-0.59%), and Telecommunication (-0.04%). Block trades contributed 2.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.9%) was the most traded share with a turnover of BDT 1,082 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,349.92	5,331.43	+18.49	+0.35%	-1.0%
DS30	2,046.69	2,040.26	+6.44	+0.32%	+4.2%
DSES	1,216.20	1,211.54	+4.65	+0.38%	-2.1%
CDSET	1,147.88	1,145.54	+2.34	+0.20%	+2.2%

	Advanced	Declined	Unchanged	Total
All Category	126	154	68	348
A Category (Equity)	95	114	46	255
B Category (Equity)	17	26	11	54
N Category (Equity)	6	4	1	11
Z Category (Equity)	8	10	10	28
Mutual Funds	10	20	7	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,643,154	4,632,913	
	Mn USD	54,651	54,531	+0.2%
Turnover	Mn BDT	6,973	6,028	+15.7%
	Mn USD	82	71	
Volume	Mn Shares	186	167	+11.4%
No. of Trade		126,442	114,812	+10.1%

Figure: Sectorial Turnover (BDT Mn)

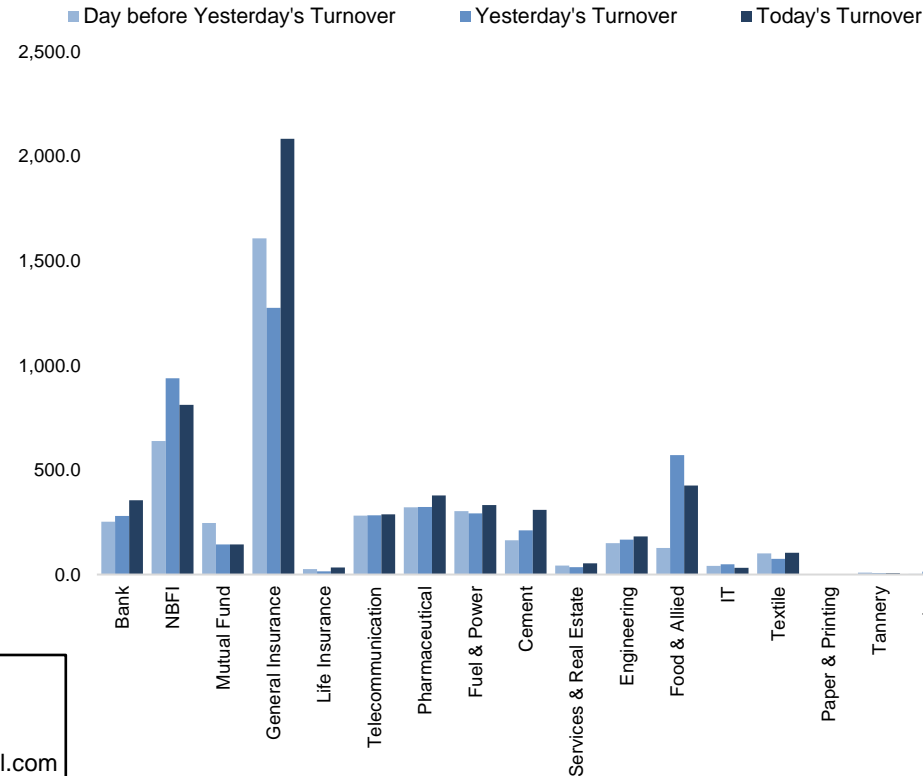
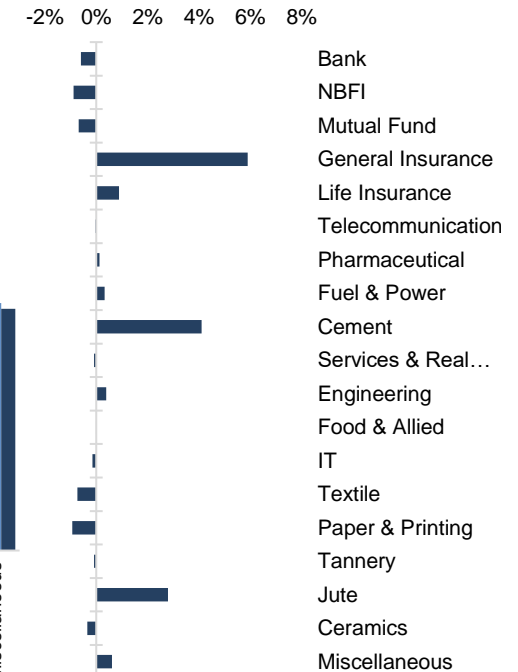


Figure: Sectorial Mcap Change



Market PE 18.4x
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,273	1,281	-7.60	-0.59%	31	550,046	13.5%	354.7	5.3%	7.1x	0.7x	GP	464,368	11.4%	21.4	13.0x	11.0x
NBFI	1,801	1,817	-16.11	-0.89%	23	176,932	4.4%	811.3	12.0%	52.9x	2.9x	WALTONHIL	362,545	8.9%	23.2	47.4x	6.8x
Mutual Fund	853	859	-5.83	-0.68%	37	38,498	0.9%	143.2	2.1%	NM	0.8x	BATBC	282,366	6.9%	274.2	25.9x	2.8x
General Insurance	3,916	3,698	+218.07	+5.90%	38	101,281	2.5%	2,083.2	30.8%	21.0x	1.9x	ROBI	234,659	5.8%	243.5	NM	3.5x
Life Insurance	2,000	1,982	+17.61	+0.89%	12	54,663	1.3%	34.3	0.5%	NM	NM	SQURPHARMA	181,811	4.5%	37.5	12.8x	2.2x
Telecommunication	6,182	6,184	-2.39	-0.04%	3	726,253	17.9%	288.4	4.3%	19.1x	6.3x	UPGDCL	154,199	3.8%	21.5	19.0x	5.6x
Pharmaceutical	3,268	3,264	+4.22	+0.13%	31	595,428	14.7%	378.4	5.6%	21.0x	2.5x	RENATA	118,643	2.9%	2.8	26.8x	5.1x
Fuel & Power	1,608	1,603	+5.30	+0.33%	22	430,023	10.6%	331.3	4.9%	12.7x	1.3x	BXPHARMA	81,148	2.0%	187.7	20.3x	2.3x
Cement	1,741	1,672	+68.68	+4.11%	7	102,190	2.5%	308.9	4.6%	27.4x	2.4x	BERGERPBL	78,142	1.9%	10.3	31.6x	8.0x
Services & Real Estate	1,036	1,037	-0.88	-0.09%	8	40,253	1.0%	54.1	0.8%	NM	0.8x	ICB	73,813	1.8%	1.7	27.3x	1.7x
Engineering	4,285	4,269	+16.37	+0.38%	42	523,105	12.9%	182.2	2.7%	33.7x	2.5x	BEXIMCO	71,683	1.8%	1,082.5	NM	1.2x
Food & Allied	20,547	20,547	-0.02	-0.00%	20	371,775	9.1%	426.1	6.3%	33.7x	3.3x	MARICO	64,625	1.6%	10.0	21.5x	38.5x
IT	2,073	2,076	-3.00	-0.14%	11	24,614	0.6%	32.7	0.5%	24.5x	1.8x	LHBL	64,456	1.6%	245.8	27.3x	3.7x
Textile	911	917	-6.76	-0.74%	56	95,025	2.3%	104.8	1.6%	NM	0.6x	BRACBANK	55,024	1.4%	8.9	12.5x	1.1x
Paper & Printing	5,118	5,166	-48.38	-0.94%	4	14,416	0.4%	1.8	0.0%	57.2x	1.0x	SUMITPOWER	45,598	1.1%	111.7	8.3x	1.3x
Tannery	1,651	1,652	-1.42	-0.09%	6	18,013	0.4%	6.2	0.1%	NM	1.7x	ISLAMIBANK	45,241	1.1%	4.0	8.0x	0.7x
Jute	9,284	9,031	+252.64	+2.80%	3	2,289	0.1%	12.0	0.2%	NM	14.7x	UNILEVERCL	33,530	0.8%	4.9	63.3x	22.6x
Ceramics	477	479	-1.69	-0.35%	5	24,225	0.6%	44.4	0.7%	61.4x	1.6x	OLYMPIC	33,250	0.8%	1.3	16.2x	4.0x
Miscellaneous	3,475	3,454	+21.06	+0.61%	14	175,282	4.3%	1,154.8	17.1%	49.1x	1.8x	EBL	31,985	0.8%	8.6	7.7x	1.1x
												TITASGAS	31,754	0.8%	5.5	9.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
HEIDELCEM	214.8	+10.0%	22.7	NM	3.1x
EASTERNINS	102.7	+10.0%	38.1	25.7x	2.3x
ASIAINS	104.1	+9.9%	49.8	35.9x	4.7x
ASIAPACINS	67.1	+9.8%	195.8	37.0x	3.2x
DGIC	38.1	+9.8%	102.1	47.0x	3.3x
MICEMENT	53.3	+9.4%	4.6	22.5x	1.1x
BNICL	107.8	+9.3%	83.8	34.1x	5.4x
ISLAMIINS	50.7	+9.3%	95.7	27.5x	3.2x
SONARBAINS	64.9	+9.1%	113.6	30.3x	3.2x
UNITEDINS	47.3	+8.7%	7.3	20.3x	1.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	118,959	8.4%	12.8x	2.2x
BATBC	74,686	5.3%	25.9x	2.8x
RENATA	57,922	4.1%	26.8x	5.1x
BXPHARMA	56,657	4.0%	20.3x	2.3x
BEXIMCO	49,784	3.5%	NM	1.2x
GP	46,437	3.3%	13.0x	11.0x
BRACBANK	29,579	2.1%	12.5x	1.1x
ROBI	23,349	1.6%	NM	3.5x
LHBL	22,766	1.6%	27.3x	3.7x
EBL	22,332	1.6%	7.7x	1.1x
ISLAMIBANK	22,024	1.6%	8.0x	0.7x
OLYMPIC	20,169	1.4%	16.2x	4.0x
BEACONPHAR	17,463	1.2%	41.4x	5.2x
SUMITPOWER	16,776	1.2%	8.3x	1.3x
PUBALIBANK	16,767	1.2%	6.6x	0.6x
CITYBANK	16,260	1.1%	5.6x	0.8x
UPGDCL	15,420	1.1%	19.0x	5.6x
NBL	14,813	1.0%	6.0x	0.4x
ALARABANK	13,557	1.0%	6.5x	1.0x
PRIMEBANK	11,738	0.8%	10.6x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	81.8	+1.9%	1,082.5	NM	1.2x
BDFINANCE	36.6	-3.2%	347.1	19.4x	2.1x
LANKABAFIN	32.0	+1.6%	343.0	24.2x	1.8x
BATBC	522.9	-	274.2	25.9x	2.8x
LHBL	55.5	+3.2%	245.8	27.3x	3.7x
ROBI	44.8	-1.3%	243.5	NM	3.5x
ASIAPACINS	67.1	+9.8%	195.8	37.0x	3.2x
BXPHARMA	181.9	-0.3%	187.7	20.3x	2.3x
NITOLINS	57.0	+0.9%	131.9	20.1x	2.1x
SONARBAINS	64.9	+9.1%	113.6	30.3x	3.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CNATEX	2.1	-4.5%	2.0	NM	0.1x
UNIONCAP	6.7	-4.3%	1.2	NM	1.5x
ACFL	23.3	-3.7%	2.3	15.9x	0.6x
IFIC1STMF	5.4	-3.6%	3.2	NM	0.6x
ALLTEX	8.8	-3.3%	0.5	NM	0.7x
BDTHAI	20.9	-3.2%	15.1	28.9x	0.8x
BDFINANCE	36.6	-3.2%	347.1	19.4x	2.1x
CITYBANK	22.7	-3.0%	54.9	5.6x	0.8x
GSPFINANCE	17.0	-2.9%	15.2	12.6x	0.8x
PREMIERBAN	10.6	-2.8%	26.7	5.3x	0.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BDFINANCE	36.0	36.0	18.0	500	1
BEXIMCO	81.5	75.0	116.8	1,455	5
BNICL	103.0	99.0	22.6	222	14
BSC	41.1	41.0	2.7	67	2
CENTRALINS	65.0	65.0	6.5	100	3
DBH	72.6	72.6	0.5	7	1
EIL	31.9	31.9	0.6	20	1
GBBPOWER	28.8	28.0	2.9	104	4
INDEXAGRO	62.5	62.5	0.6	10	1
KOHINOOR	460.0	460.0	0.7	2	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	64.9	64.9	0.5	8	1
POWERGRID	41.6	41.6	0.6	15	1
RDFOOD	24.2	23.0	7.3	308	2
RENWICKJA	967.0	967.0	4.4	5	1
RINGSHINE	5.5	5.5	0.6	100	1
ROBI	42.6	42.6	0.5	12	1
RUNNERAUTO	53.2	53.2	4.1	78	1
SEAPEARL	71.2	71.2	0.6	8	1
Total			190.6		42

Important DSE News
NITOLINS

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 20.06.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 24.05.2021. The Company has also reported EPS of Tk. 2.84, NAV per share of Tk. 27.23 and NOCFPS of Tk. 1.21 for the year ended on December 31, 2020 as against Tk. 3.22, Tk. 25.89 and Tk. 3.13 respectively for the same period of the previous year.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JAMUNABANK	-	0.0%	17.5%	Record Date	20-Apr-21
KAY&QUE	-	NA	NA	Record Date	21-Apr-21
IFIC	-	5.0%	0.0%	Record Date	25-Apr-21
PRIMEBANK	-	0.0%	15.0%	Record Date	25-Apr-21
EASTLAND	-	3.0%	7.0%	Record Date	28-Apr-21
LINDEBD	-	0.0%	400.0%	Record Date	29-Apr-21
ROBI	-	0.0%	3.0%	Record Date	02-May-21
UTTARABANK	-	12.5%	12.5%	Record Date	02-May-21
LIBRAINFU	-	0.0%	5.0%	Record Date	03-May-21

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