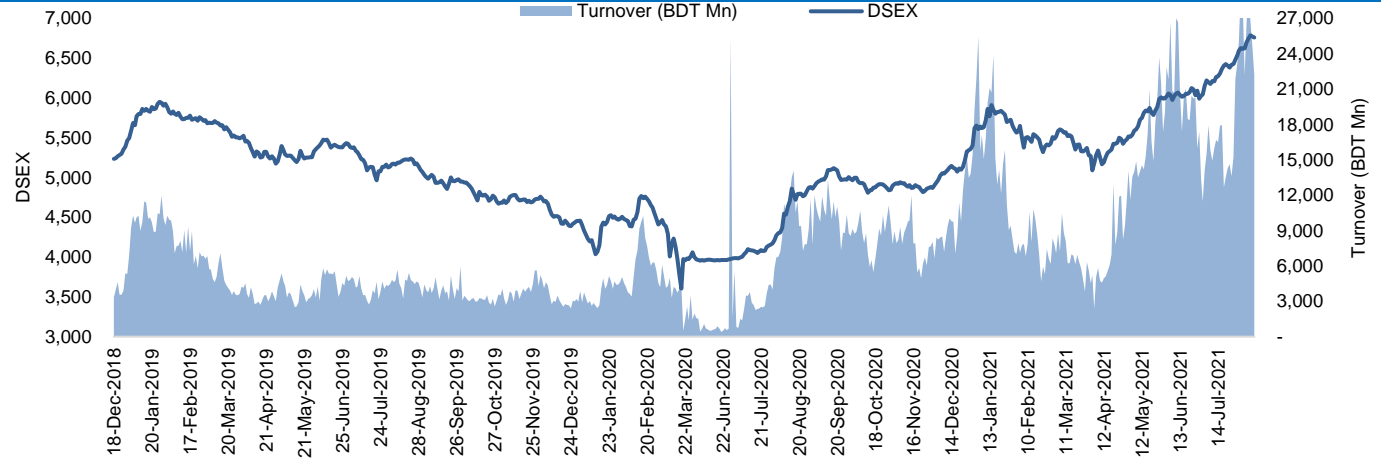


Market closed in red

The market closed in red today. The benchmark index DSEX (-0.17%) lost 11.23 points and closed at 6,760.62. The blue-chip index DS30 (-0.14%), the Shariah-based index DSES (-0.34%), and the large-cap index CDSET (-0.29%) closed at 2,423.55, 1,461.34, and 1,322.66 points, respectively. All the large-cap sectors posted negative performance today. Bank experienced the highest loss of 0.99% followed by Fuel & Power (-0.66%), NBF1 (-0.57%), Pharmaceutical (-0.47%), Food & Allied (-0.38%), Telecommunication (-0.25%), and Engineering (+0.13%), respectively. Block trades contributed 3.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.2%) was the most traded share with a turnover of BDT 1,556 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,760.62	6,771.85	-11.23	-0.17%	+25.1%
DS30	2,423.55	2,426.83	-3.28	-0.14%	+23.4%
DSES	1,461.34	1,466.26	-4.92	-0.34%	+17.6%
CDSET	1,322.66	1,326.56	-3.90	-0.29%	+17.8%

	Advanced	Declined	Unchanged	Total
All Category	156	191	29	376
A Category (Equity)	107	143	24	274
B Category (Equity)	28	29	2	59
N Category (Equity)	7	4	1	12
Z Category (Equity)	14	15	2	31
Mutual Funds	7	20	9	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,497,216	5,505,600	
	Mn USD	64,704	64,802	-0.2%
Turnover	Mn BDT	22,189	24,655	-10.0%
	Mn USD	261	290	
Volume	Mn Shares	698	830	-15.9%
No. of Trade		307,388	332,357	-7.5%

Figure: Sectorial Turnover (BDT Mn)

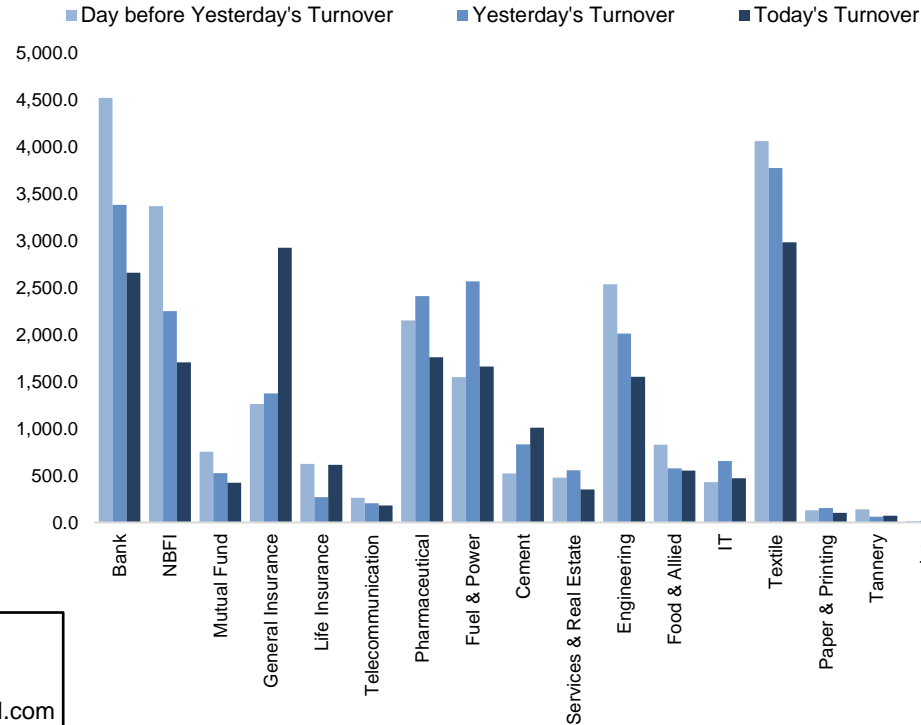
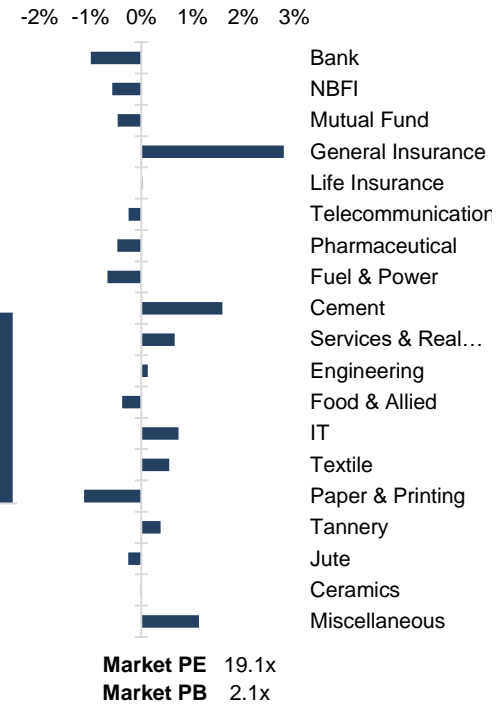


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,641	1,657	-16.46	-0.99%	32	721,902	14.6%	2,662.0	12.5%	8.7x	0.9x	GP	485,298	9.8%	39.8	13.2x	9.7x
NBFI	2,322	2,336	-13.37	-0.57%	23	233,008	4.7%	1,707.2	8.0%	42.9x	3.7x	WALTONHIL	425,190	8.6%	20.0	25.9x	4.5x
Mutual Fund	1,101	1,106	-5.10	-0.46%	37	50,093	1.0%	423.8	2.0%	NM	1.0x	BATBC	304,344	6.2%	196.3	22.5x	8.2x
General Insurance	5,416	5,269	+147.64	+2.80%	38	140,933	2.9%	2,926.1	13.7%	24.9x	2.6x	ROBI	218,422	4.4%	106.8	NM	3.3x
Life Insurance	2,683	2,683	+0.51	+0.02%	13	74,277	1.5%	612.8	2.9%	NM	NM	SQURPHARMA	201,224	4.1%	184.6	13.9x	2.4x
Telecommunication	6,199	6,214	-15.30	-0.25%	3	733,864	14.9%	181.2	0.8%	18.4x	6.0x	UPGDCL	169,793	3.4%	63.4	17.6x	5.6x
Pharmaceutical	3,880	3,898	-18.27	-0.47%	31	708,146	14.3%	1,761.9	8.3%	23.2x	2.9x	RENATA	137,285	2.8%	30.5	29.9x	5.7x
Fuel & Power	1,875	1,887	-12.49	-0.66%	23	521,337	10.6%	1,661.7	7.8%	13.8x	1.6x	ICB	97,584	2.0%	12.5	47.1x	2.2x
Cement	2,454	2,415	+38.53	+1.60%	7	139,244	2.8%	1,008.8	4.7%	20.2x	3.0x	BEXIMCO	94,555	1.9%	1,556.3	26.0x	1.4x
Services & Real Estate	1,219	1,211	+7.97	+0.66%	8	46,642	0.9%	352.5	1.7%	NM	1.0x	BXPBARMA	85,297	1.7%	148.8	18.7x	2.4x
Engineering	5,315	5,308	+6.77	+0.13%	42	654,565	13.3%	1,551.8	7.3%	24.1x	2.6x	LHBL	83,503	1.7%	791.0	22.8x	4.6x
Food & Allied	23,151	23,238	-87.36	-0.38%	20	407,994	8.3%	551.8	2.6%	30.4x	8.8x	BERGERPBL	81,857	1.7%	25.1	24.6x	7.1x
IT	3,311	3,287	+24.05	+0.73%	11	39,115	0.8%	469.9	2.2%	36.1x	2.8x	MARICO	73,392	1.5%	13.8	23.0x	27.0x
Textile	1,583	1,574	+8.64	+0.55%	58	171,398	3.5%	2,985.5	14.0%	NM	1.1x	BRACBANK	66,824	1.4%	58.9	13.8x	1.3x
Paper & Printing	6,489	6,563	-73.88	-1.13%	6	19,034	0.4%	102.3	0.5%	50.1x	1.3x	DUTCHBANGL	52,561	1.1%	50.7	9.6x	1.6x
Tannery	2,210	2,201	+8.40	+0.38%	6	24,330	0.5%	72.7	0.3%	NM	2.5x	SUMITPOWER	49,977	1.0%	94.4	8.9x	1.4x
Jute	8,775	8,798	-22.23	-0.25%	3	2,185	0.0%	12.0	0.1%	NM	15.9x	BEACONPHAR	46,939	1.0%	26.9	46.5x	8.9x
Ceramics	715	715	-0.09	-0.01%	5	35,136	0.7%	269.7	1.3%	40.0x	2.3x	ISLAMIBANK	46,368	0.9%	15.2	9.6x	0.7x
Miscellaneous	4,158	4,112	+46.51	+1.13%	14	215,434	4.4%	2,032.1	9.5%	28.4x	2.1x	TITASGAS	40,162	0.8%	41.1	11.1x	0.6x
												POWERGRID	37,632	0.8%	205.5	17.4x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SBACBANK	17.6	+10.0%	10.5	11.4x	1.3x
PURABIGEN	44.3	+9.9%	162.4	33.5x	3.5x
KARNAPHULI	44.8	+9.8%	216.2	26.4x	2.4x
MEGHNA PET	23.8	+9.7%	8.5	NM	NM
CITYGENINS	47.7	+9.4%	413.5	21.7x	2.8x
MEGCONMILK	18.7	+9.4%	7.8	NM	NM
METROSPIN	27.3	+9.2%	232.6	31.4x	1.7x
JANATAINS	44.5	+9.1%	132.4	36.2x	3.2x
SHYAMPSUG	92.0	+8.1%	8.2	NM	NM
SALVOCHEM	48.2	+7.8%	107.2	NM	3.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NHFIL	68.4	-4.9%	129.1	21.2x	3.9x
FIRSTFIN	8.2	-4.7%	7.7	4.0x	1.3x
ZEALBANGLA	163.7	-4.5%	0.5	NM	NM
FAREASTFIN	9.5	-4.0%	3.6	NM	8.3x
PF1STMF	9.9	-3.9%	3.9	NM	1.7x
DAFODILCOM	69.4	-3.6%	2.6	NM	5.2x
BANKASIA	19.8	-3.4%	9.3	12.1x	0.8x
BIFC	8.5	-3.4%	3.7	NM	NM
EXIM1STMF	8.8	-3.3%	23.0	NM	0.9x
AMBEEPHA	439.5	-3.2%	5.4	NM	18.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	131,661	7.2%	13.9x	2.4x
BATBC	80,499	4.4%	22.5x	8.2x
RENATA	67,023	3.7%	29.9x	5.7x
BEXIMCO	65,668	3.6%	26.0x	1.4x
BXPBARMA	59,554	3.3%	18.7x	2.4x
GP	48,530	2.7%	13.2x	9.7x
BRACBANK	35,925	2.0%	13.8x	1.3x
BEACONPHAR	32,856	1.8%	46.5x	8.9x
LHBL	29,493	1.6%	22.8x	4.6x
EBL	24,309	1.3%	6.7x	1.1x
ISLAMIBANK	22,573	1.2%	9.6x	0.7x
OLYMPIC	21,989	1.2%	17.5x	4.1x
ROBI	21,733	1.2%	NM	3.3x
CITYBANK	20,128	1.1%	5.4x	1.0x
SUMITPOWER	18,386	1.0%	8.9x	1.4x
IFIC	18,257	1.0%	15.8x	1.0x
NBL	18,220	1.0%	8.5x	0.5x
PUBALIBANK	17,542	1.0%	6.7x	0.6x
UPGDCL	16,979	0.9%	17.6x	5.6x
ALARABANK	16,776	0.9%	12.5x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	107.9	+2.2%	1,556.3	26.0x	1.4x
LHBL	71.9	+3.0%	791.0	22.8x	4.6x
LANKABAFIN	39.1	-	746.9	16.5x	2.1x
IFIC	17.0	+1.2%	684.0	15.8x	1.0x
CITYGENINS	47.7	+9.4%	413.5	21.7x	2.8x
ORIONPHARM	72.5	+0.7%	371.6	23.6x	0.9x
GBBPOWER	42.8	+3.9%	334.0	29.0x	2.1x
ALARABANK	27.1	-1.1%	308.9	12.5x	1.2x
MAKSONSPIN	24.1	+5.7%	303.5	33.0x	1.3x
GENEXIL	114.8	+4.1%	280.8	37.7x	6.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ABBANK	17.0	17.0	1.7	100	1
ALARABANK	27.4	27.4	607.9	22,186	1
AMANFEED	75.0	68.5	3.9	54	3
AOL	54.2	53.6	2.0	38	3
APOLOISPAT	13.1	13.1	1.0	80	1
BATBC	566.0	566.0	22.6	40	1
BAYLEASING	32.1	32.1	0.6	20	1
BDFINANCE	55.7	55.7	27.9	500	1
BENGALWTL	31.0	31.0	2.5	81	1
CITYGENINS	42.0	42.0	6.3	150	4

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CONTININS	50.6	50.5	2.0	39	2
DELTALIFE	153.1	153.1	57.4	375	2
DESHBANDHU	20.0	20.0	1.2	60	1
DSSL	23.1	23.1	0.7	28	1
FINEFOODS	61.1	61.1	7.9	130	1
FORTUNE	61.9	61.9	2.9	48	1
GBBPOWER	41.0	37.3	5.7	150	4
GENEXIL	116.9	116.9	1.2	10	1
HRTEX	68.7	68.7	2.1	31	2
IBP	23.1	23.1	0.5	22	1
ICBAMCL2ND	11.3	11.3	0.6	50	1
ISLAMICFIN	29.9	29.9	0.6	20	1
KARNAPHULI	42.6	42.6	0.9	20	1
KEYACOSMET	10.4	9.3	8.8	934	2
KTL	32.4	32.4	1.6	50	1
LANKABAFIN	41.6	41.6	0.6	14	1
MHSML	20.5	20.5	1.7	84	1
PADMALIFE	35.0	35.0	1.1	30	1
ABBANK	143.0	138.0	26.7	191	5
PREMIERCEM	81.0	79.5	2.4	30	2
RDFOOD	44.5	44.5	1.3	30	1
RSRMSTEEL	36.5	36.5	0.7	20	1
SAFKOSPINN	34.0	34.0	1.7	50	1
SALVOCHEM	41.0	41.0	1.9	47	1
SBACBANK	14.5	14.5	0.5	35	1
SEMLLECMF	13.2	13.2	1.3	100	1
SONARBAINS	75.5	75.5	0.6	9	1
SPCL	87.0	86.7	2.1	24	2
SSSTEEL	23.9	23.9	28.7	1,200	1
SUMITPOWER	48.9	48.9	1.0	20	1
Total			843.045	35	60

Important DSE News
MERCINS

Mr. Syed Noor Alam, one of the Sponsors of the Company, has expressed his intention to sell his entire holding of 1,23,200 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days. Mr. Mahtabuddin Chowdhury, one of the Directors of the Company, has expressed his intention to sell his entire holding of 8,98,509 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

LANKABAFIN

(Q2 UNAUDITED): Consolidated EPS was Tk. 0.30 for April-June 2021 as against Tk. 0.01 for April-June 2020; Consolidated EPS was Tk. 0.71 for January-June 2021 as against Tk. 0.14 for January-June 2020. Consolidated NOCFPS was Tk. 2.45 for January-June 2021 as against Tk. 1.92 for January-June 2020. Consolidated NAV per share was Tk. 18.24 as on June 30, 2021 and Tk. 18.73 as on June 30, 2020. EPS and NOCFPS of Q2 2020 have been restated. EPS increased to 0.71 by 401% in YTD June 2021 from 0.14 of YTD June 2020. Significant reasons for variance are: a. Utilizing bullish capital market consolidated investment income increased by BDT 293,810,770 when provision charge for diminution in value of investments reduced by BDT 356,048,083 in YTD June 2021. b. With the increase of volume of transaction in capital market respective brokerage income increased by BDT 460,683,970 in YTD June 2021. c. Income from CDBL, Advertisement, fees income of credit cards contributed to increase other operational income by BDT 174,537,309 in YTD June 2021 compared to YTD June 2020. NAV decreased to 18.24 by 2.62% at the end of June 2021 compared to end of December 2020. 12% cash dividend contributed that reduction. NOCFPS increased to 2.45 by 27.44% in YTD June 2021 from 1.92 of YTD June 2020. That is because, net cash collection from operating liabilities increased while cash generated from operations increased by BDT 765,960,488 with contribution from fees, commission and income from investment. Thus, overall cash flow from operating activities increased by BDT 284,126,504 in YTD June 2021 compared to that of YTD June 2020.

RUPALIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.19 for January-March 2021 as against Tk. 0.22 for January-March 2020. Consolidated NOCFPS was Tk. (1.30) for January-March 2021 as against Tk. 4.75 for January-March 2020. Consolidated NAV per share was Tk. 44.61 as on March 31, 2021 and Tk. 44.10 as on December 31, 2020.

(Q2 Un-audited): Consolidated EPS was Tk. 0.25 for April-June 2021 as against Tk. 0.15 for April-June 2020; Consolidated EPS was Tk. 0.43 for January-June 2021 as against Tk. 0.37 for January-June 2020. Consolidated NOCFPS was Tk. 13.01 for January-June 2021 as against Tk. 74.54 for January-June 2020. Consolidated NAV per share was Tk. 46.49 as on June 30, 2021 and Tk. 44.10 as on December 31, 2020.

BNICL

Mr. M F Kamal, one of the Sponsors of the Company has expressed his intention to sell 3,14,175 shares out of his total holding of 12,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SANDHANINS	-	0.0%	12.0%	Record Date	25-Aug-21

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