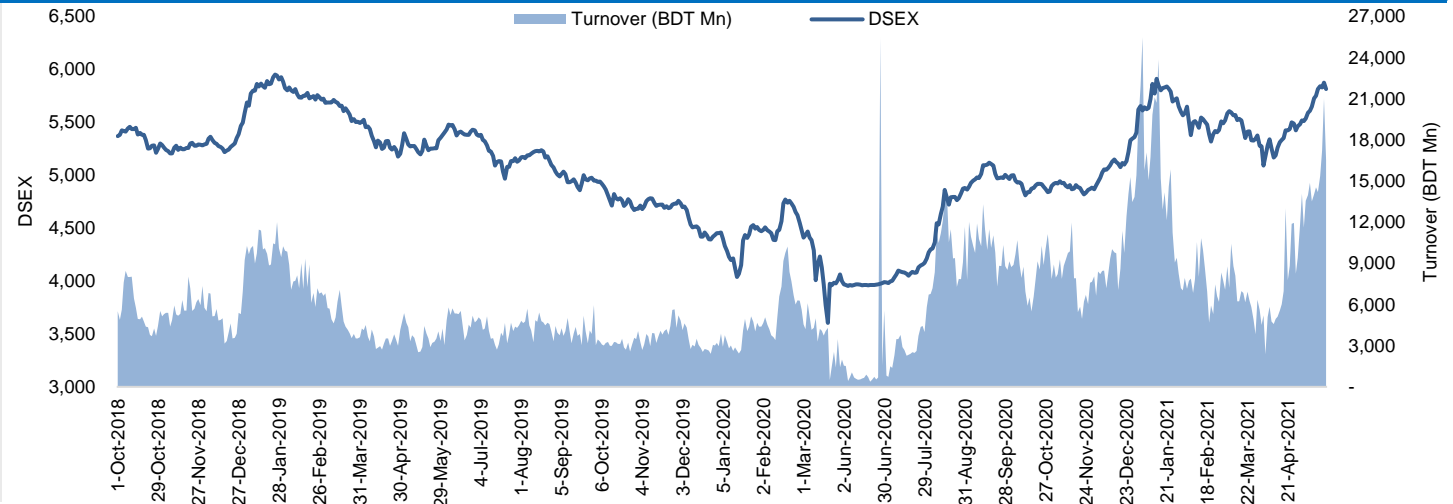


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.02%) lost 60.07 points and closed at 5,813.07. The blue-chip index DS30 (-1.02%), the Shariah-based index DSES (-0.75%), and the large-cap index CDSET (-1.02%) closed at 2,178.47, 1,272.81, and 1,222.82 points, respectively. All the large-cap sectors posted negative performance today except Engineering (+0.22%). NBF1 experienced the highest loss of 2.32% followed by Bank (-1.85%), Food & Allied (-0.91%), Pharmaceutical (-0.78%), Telecommunication (-0.78%), Fuel & Power (-0.30%), and respectively. Block trades contributed 11.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.8%) was the most traded share with a turnover of BDT 2,140 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,813.07	5,873.14	-60.07	-1.02%	+7.6%
DS30	2,178.47	2,201.00	-22.53	-1.02%	+10.9%
DSES	1,272.81	1,282.41	-9.60	-0.75%	+2.5%
CDSET	1,222.82	1,235.37	-12.55	-1.02%	+8.9%

	Advanced	Declined	Unchanged	Total
All Category	68	235	57	360
A Category (Equity)	49	170	46	265
B Category (Equity)	7	43	6	56
N Category (Equity)	4	7	0	11
Z Category (Equity)	8	15	5	28
Mutual Funds	7	8	21	36
Corporate Bonds	0	0	0	0

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,922,921	4,957,427	-0.7%
	Mn USD	57,944	58,350	
Turnover	Mn BDT	16,528	20,991	-21.3%
	Mn USD	195	247	
Volume	Mn Shares	514	720	-28.7%
No. of Trade		224,970	266,826	-15.7%

Figure: Sectorial Turnover (BDT Mn)

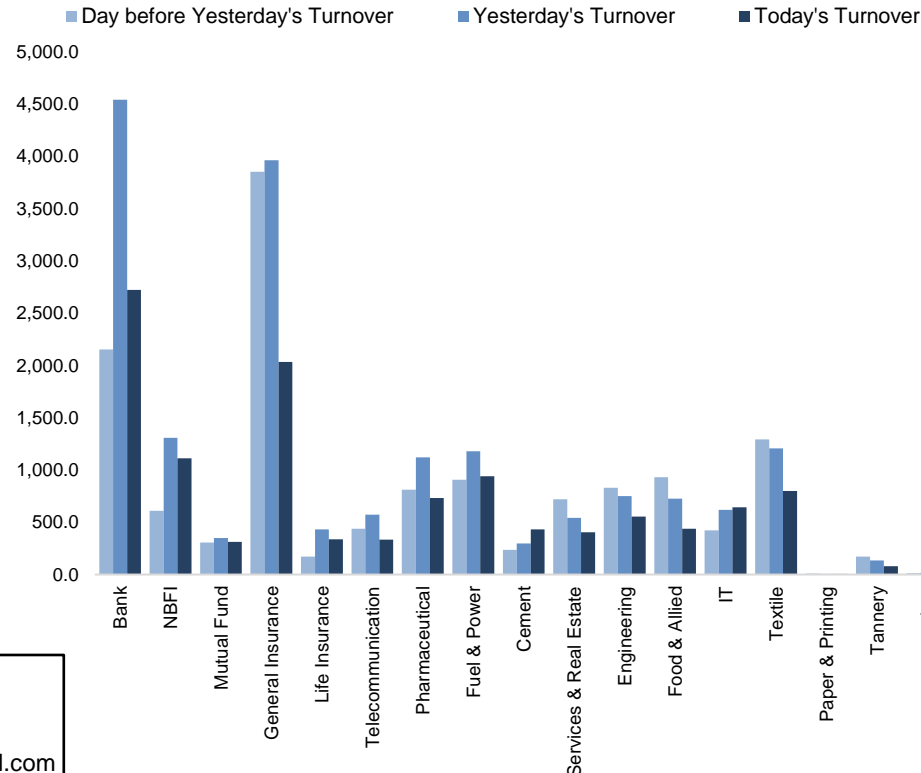
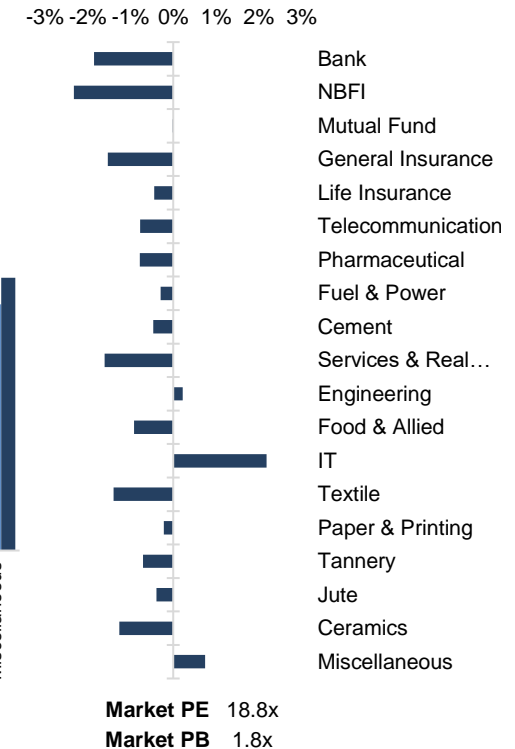


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,473	1,500	-27.76	-1.85%	31	636,341	14.7%	2,720.0	18.6%	8.2x	0.8x	GP	457,887	10.5%	72.3	12.9x	7.5x
NBFI	1,928	1,973	-45.82	-2.32%	23	189,354	4.4%	1,111.7	7.6%	49.2x	3.0x	WALTONHIL	377,146	8.7%	45.9	49.3x	7.1x
Mutual Fund	955	956	-0.19	-0.02%	37	43,119	1.0%	310.6	2.1%	NM	0.8x	BATBC	301,212	6.9%	274.4	27.7x	3.0x
General Insurance	4,575	4,647	-71.14	-1.53%	38	118,336	2.7%	2,031.1	13.9%	22.5x	2.2x	ROBI	248,278	5.7%	224.1	NM	3.7x
Life Insurance	2,207	2,217	-9.79	-0.44%	12	60,336	1.4%	336.2	2.3%	NM	NM	SQURPHARMA	187,839	4.3%	202.8	13.0x	2.2x
Telecommunication	6,249	6,298	-48.86	-0.78%	3	734,182	16.9%	334.5	2.3%	19.0x	5.4x	UPGDCL	162,720	3.7%	36.6	16.9x	5.4x
Pharmaceutical	3,380	3,407	-26.62	-0.78%	31	615,806	14.2%	730.5	5.0%	20.5x	2.5x	RENATA	126,741	2.9%	14.7	27.6x	5.2x
Fuel & Power	1,707	1,713	-5.08	-0.30%	22	456,604	10.5%	940.5	6.4%	12.4x	1.4x	BERGERPBL	81,147	1.9%	13.2	32.8x	8.3x
Cement	1,872	1,880	-8.72	-0.46%	7	109,890	2.5%	431.2	3.0%	22.5x	2.4x	BEXIMCO	79,570	1.8%	2,139.8	21.9x	1.2x
Services & Real Estate	1,088	1,106	-17.75	-1.61%	8	42,278	1.0%	404.0	2.8%	NM	0.9x	BXPBARMA	78,962	1.8%	196.7	17.3x	2.2x
Engineering	4,518	4,508	+10.01	+0.22%	42	551,551	12.7%	554.3	3.8%	35.4x	2.6x	ICB	78,728	1.8%	11.1	38.0x	1.8x
Food & Allied	21,725	21,926	-200.57	-0.91%	20	393,088	9.1%	437.7	3.0%	36.0x	3.5x	MARICO	66,374	1.5%	7.7	21.4x	40.6x
IT	2,549	2,494	+54.45	+2.18%	11	30,263	0.7%	643.8	4.4%	30.3x	2.2x	BRACBANK	66,267	1.5%	92.9	13.7x	1.3x
Textile	1,054	1,069	-14.91	-1.39%	56	109,982	2.5%	799.6	5.5%	NM	0.7x	LHBL	65,966	1.5%	139.0	23.0x	3.6x
Paper & Printing	5,099	5,111	-11.36	-0.22%	4	14,363	0.3%	4.7	0.0%	38.8x	1.0x	ISLAMIBANK	48,622	1.1%	0.0	10.1x	0.8x
Tannery	1,730	1,742	-12.30	-0.71%	6	18,881	0.4%	80.0	0.5%	NM	1.8x	SUMITPOWER	48,054	1.1%	140.6	8.6x	1.3x
Jute	8,908	8,943	-35.19	-0.39%	3	2,197	0.1%	7.8	0.1%	NM	14.1x	OLYMPIC	34,629	0.8%	9.0	16.7x	3.9x
Ceramics	510	517	-6.51	-1.26%	5	25,894	0.6%	125.5	0.9%	56.0x	1.7x	TITASGAS	33,930	0.8%	10.8	9.4x	0.5x
Miscellaneous	3,775	3,747	+28.05	+0.75%	14	190,400	4.4%	2,607.5	17.8%	28.9x	1.9x	UNILEVERCL	33,412	0.8%	5.5	70.8x	22.5x
												DUTCHBANGL	33,000	0.8%	10.7	6.0x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PROVATIINS	183.8	+10.0%	102.3	55.2x	8.2x
ARAMITCEM	31.7	+9.7%	10.4	NM	1.2x
AB BANK	12.0	+9.6%	216.9	21.9x	0.4x
ASIAINS	107.2	+7.0%	48.0	37.0x	4.9x
INDEXAGRO	88.2	+6.8%	54.4	60.8x	1.5x
GENEXIL	76.0	+6.7%	288.1	25.3x	4.5x
PIONEERINS	109.4	+5.1%	213.3	14.7x	2.3x
SHYAMPSUG	50.5	+4.1%	0.2	NM	NM
PRIME11CBA	7.7	+4.1%	3.6	NM	1.3x
PREMIERCEM	66.6	+3.9%	4.1	12.6x	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	122,903	8.0%	13.0x	2.2x
BATBC	79,671	5.2%	27.7x	3.0x
RENATA	61,875	4.0%	27.6x	5.2x
BEXIMCO	55,261	3.6%	21.9x	1.2x
BXPBARMA	55,131	3.6%	17.3x	2.2x
GP	45,789	3.0%	12.9x	7.5x
BRACBANK	35,625	2.3%	13.7x	1.3x
ROBI	24,704	1.6%	NM	3.7x
ISLAMIBANK	23,670	1.5%	10.1x	0.8x
LHBL	23,299	1.5%	23.0x	3.6x
EBL	22,777	1.5%	7.1x	0.9x
OLYMPIC	21,006	1.4%	16.7x	3.9x
BEACONPHAR	19,597	1.3%	27.7x	5.3x
CITYBANK	18,839	1.2%	6.0x	0.9x
SUMITPOWER	17,679	1.1%	8.6x	1.3x
PUBALIBANK	17,542	1.1%	6.9x	0.7x
NBL	16,718	1.1%	6.8x	0.5x
PRIMEBANK	16,640	1.1%	9.5x	0.9x
UPGDCL	16,272	1.1%	16.9x	5.4x
ALARABANK	14,300	0.9%	9.6x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	90.8	+1.8%	2,139.8	21.9x	1.2x
LANKABAFIN	35.3	-3.3%	455.9	19.5x	2.0x
PRIMEBANK	24.1	-7.3%	379.5	9.5x	0.9x
NRBCBANK	28.0	-0.4%	367.5	11.8x	1.7x
SAIFPOWER	25.3	-3.4%	366.3	29.9x	1.6x
NFML	34.8	+3.0%	291.5	65.1x	2.6x
GENEXIL	76.0	+6.7%	288.1	25.3x	4.5x
BATBC	557.8	-0.9%	274.4	27.7x	3.0x
CONFIDCEM	119.7	+3.8%	261.2	11.1x	1.6x
GBBPOWER	36.1	-4.2%	254.8	26.6x	1.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MIRACLEIND	33.2	-8.0%	56.7	NM	1.0x
PRIMEBANK	24.1	-7.3%	379.5	9.5x	0.9x
PRIMELIFE	58.2	-6.9%	4.7	NM	NM
MEGCONMILK	11.4	-6.6%	0.6	NM	NM
EASTERNINS	120.7	-5.9%	21.5	34.5x	2.5x
KARNAPHULI	42.2	-5.6%	77.5	36.3x	2.3x
CITYGENINS	40.6	-5.4%	108.8	18.5x	2.4x
FASFIN	5.6	-5.1%	7.4	NM	NM
CRYSTALINS	60.8	-4.9%	125.1	12.5x	2.8x
BRACBANK	47.6	-4.8%	92.9	13.7x	1.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ADVENT	21.6	21.5	4.0	186	3
ASIAINS	109.5	107.0	93.4	862	6
BEXIMCO	82.0	82.0	0.8	10	1
BNICL	140.0	140.0	135.8	970	3
BRACBANK	47.4	47.4	23.7	500	1
BSCCL	169.7	169.7	127.3	750	1
BXPBARMA	183.5	183.5	0.6	3	1
CRYSTALINS	68.0	62.0	6.9	107	4
DBH	73.4	73.3	1.0	14	2
EBL	33.0	33.0	3.3	100	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GBBPOWER	38.9	38.9	0.6	15	1
GENEXIL	72.0	71.0	6.0	84	3
HEIDELBCEM	300.0	300.0	1.5	5	1
IDLC	61.0	60.5	95.7	1,570	4
JAMUNABANK	19.9	19.9	34.6	1,737	2
LINDEBD	1,310.0	1,310.0	131.0	100	1
MAKSONSPIN	18.2	18.2	1.3	70	1
MERCINS	58.0	58.0	29.0	500	6
MIRAKHTER	74.0	74.0	0.7	10	1
MTB	21.4	21.4	90.2	4,215	3
NAHEEACP	44.5	44.5	0.9	20	1
NFML	34.4	34.0	14.6	430	2
NORTHERN	296.5	296.5	0.5	2	1
NRBCBANK	27.5	26.9	92.0	3,360	6
NLTUBES	110.0	110.0	2.4	22	1
PF1STMF	8.9	8.9	1.8	200	1
PHENIXINS	58.0	58.0	0.5	9	1
POPULARLIF	69.1	69.1	0.5	7	1
PRAGATILIF	79.5	79.5	0.5	6	1
PRIMEBANK	26.0	26.0	2.5	96	1
PROGRESLIF	99.0	92.9	15.4	155	2
PROVATIINS	170.0	153.0	56.6	355	4
RDFOOD	26.9	26.9	0.5	20	1
RENATA	1,325.0	1,325.0	689.0	520	1
RENWICKJA	960.0	960.0	4.3	5	1
ROBI	48.7	48.7	2.9	60	1
RUPALILIFE	74.0	74.0	0.5	7	1
SINOBANGLA	48.0	48.0	0.6	13	1
SONARBAINS	72.1	72.1	0.6	8	1
SPCL	76.0	76.0	0.8	10	1
SSSTEEL	20.5	20.5	8.2	400	2
SUMITPOWER	47.5	45.3	231.7	5,110	3
UPGDCL	271.0	271.0	1.4	5	1
UTTARABANK	21.3	21.3	0.5	25	1
Total			1,916.7		83

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NITOLINS	-	0.0%	10.0%	Record Date	24-May-21
CITYGENINS	-	0.0%	10.0%	Record Date	24-May-21
EASTERNINS	-	0.0%	20.0%	Record Date	25-May-21
HEIDELBCEM	-	0.0%	20.0%	Record Date	25-May-21

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Important DSE News
BGIC

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2020. Date of AGM: 14.07.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 14.06.2021. The Company has also reported EPS of Tk. 1.25, NAV per share of Tk. 18.65 and NOCFPS of Tk. 1.94 for the year ended on December 31, 2020 as against Tk. 1.28 (restated), Tk. 18.65 and Tk. 0.94 respectively for the same period of the previous year.

QUASEMIND

(Q3 Un-audited): EPS was Tk. 0.15 for January-March 2021 as against Tk. 0.09 for January-March 2020; EPS was Tk. 1.26 for July 2020-March 2021 as against Tk. 0.70 for July 2019-March 2020. NOCFPS was Tk. 1.30 for July 2020-March 2021 as against Tk. 1.06 for July 2019-March 2020. NAV per share was Tk. 30.28 as on March 31, 2021 and Tk. 29.54 as on June 30, 2020.

ITC

(Q3 Un-audited): EPS was Tk. 0.38 for January-March 2021 as against Tk. 0.29 for January-March 2020; EPS was Tk. 1.16 for July 2020-March 2021 as against Tk. 0.99 for July 2019-March 2020. NOCFPS was Tk. 1.68 for July 2020-March 2021 as against Tk. (0.98) for July 2019-March 2020. NAV per share was Tk. 16.10 as on March 31, 2021 and Tk. 15.17 as on June 30, 2020.

STYLECRAFT

(Q3 Un-audited): EPS was Tk. 0.52 for January-March 2021 as against Tk. 0.69 for January-March 2020; EPS was Tk. (0.56) for July 2020-March 2021 as against Tk. 1.14 for July 2019-March 2020. NOCFPS was Tk. (4.51) for July 2020-March 2021 as against Tk. 1.19 for July 2019-March 2020. NAV per share was Tk. 23.95 as on March 31, 2021 and Tk. 24.51 as on March 31, 2020.

FUWANGFOOD

(Q3 Un-audited): EPS was Tk. 0.26 for July 2020-March 2021 as against Tk. 0.53 for July 2019-March 2020. NOCFPS was Tk. 0.39 for July 2020-March 2021 as against Tk. 0.64 for July 2019-March 2020. NAV per share was Tk. 11.79 as on March 31, 2021 and Tk. 11.68 as on March 31, 2020. The Company further informed that EPS was Tk. 0.09 for January-March 2021 as against Tk. 0.10 for January-March 2020.

ECABLES

(Q3 Un-audited): EPS was Tk. (1.22) for January-March 2021 as against Tk. (1.53) for January-March 2020; EPS was Tk. (4.51) for July 2020-March 2021 as against Tk. (4.53) for July 2019-March 2020. NOCFPS was Tk. 11.49 for July 2020-March 2021 as against Tk. (9.84) for July 2019-March 2020. NAV per share was Tk. 10.59 as on March 31, 2021 and Tk. 15.11 as on June 30, 2020. The Company also informed that NOCFPS of comparative period has been increased because of the company cash collection more than comparative period as a result NOCFPS of comparative period has been increased.

PARAMOUNT

The company has informed that the Board of Directors has taken decision to buy 437.00 Satak equivalent to 264.38 Katha land in Katun Mouja, Nagori Union, Kaligonj Thana of Gazipur District. The cost price of the land will be around BDT 26,00,00,000.00. The Company will be funding for the said land from its own fund e.g. Fixed Deposit, Investment in Shares and other investments and the land will be purchased only after getting approval from Regulatory Authority.

MTB

Associated Builders Corporation Ltd. one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 82,98,760 shares out of its total holding of 2,92,63,316 shares of the Company, whereas three Directors of Associated Builders Corporation Ltd. Mr. Subhash Chandra Ghose intention to buy 41,49,380 shares, Mr. Mostaqur Rahman intention to buy 20,74,690 shares and Mr. Nashid Islam intention to buy 20,74,690 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

RAKCERAMIC

The Company has informed that out of four (4) production lines in Tiles Plant of RAK Ceramics (Bangladesh) Limited, the machineries of tiles Production Line-1 and Production Line-2 will remain under maintenance from 21st of May 2021 till 5th of June 2021. The machineries of Sanitary Ware Plant will also remain under maintenance from 21st of May, 2021 till 5th of June, 2021. During the maintenance period the other two production lines in Tiles Plant (Production Line-3 and Production Line-4) will continue its production, while the production of sanitary ware will continue with 60% of its capacity. After the completion of said maintenance work the company will announce the resumption of operations of said plants.

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