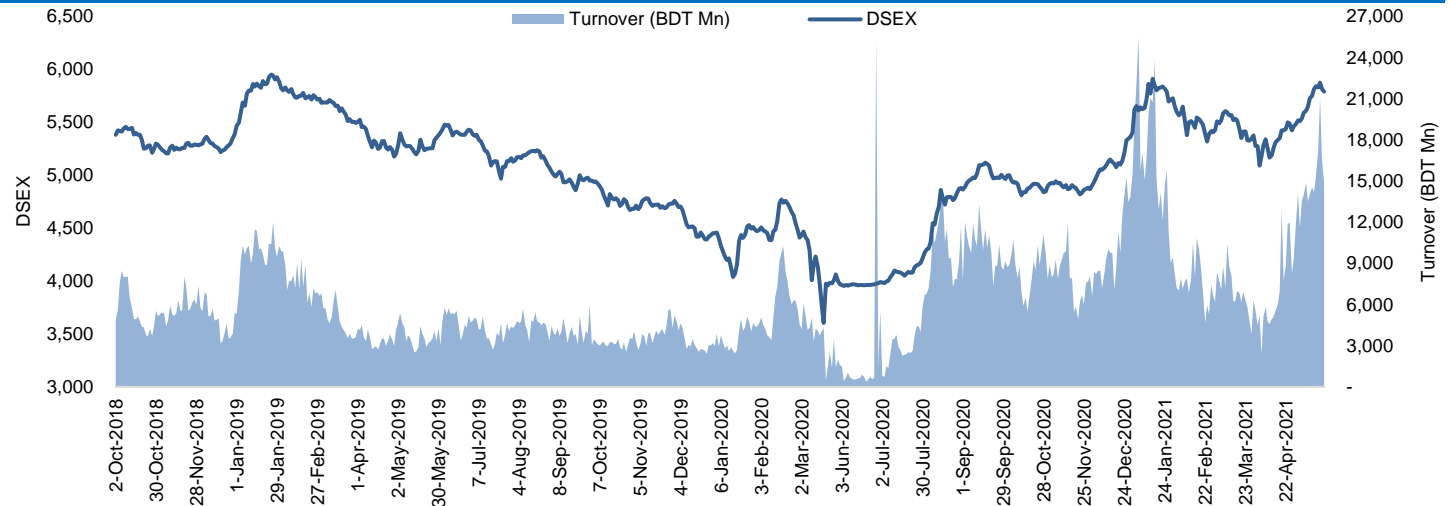


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.44%) lost 25.47 points and closed at 5,787.60. The blue-chip index DS30 (-0.77%), the Shariah-based index DSES (-0.72%), and the large-cap index CDSET (-0.67%) closed at 2,161.73, 1,263.64, and 1,214.62 points, respectively. All the large-cap sectors posted negative performance today except Engineering (+0.16%). Bank experienced the highest loss of 0.85% followed by Pharmaceutical (-0.74%), NBF1 (-0.59%), Fuel & Power (-0.19%), Telecommunication (-0.12%), and Food & Allied (-0.04%), respectively. Block trades contributed 9.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.3%) was the most traded share with a turnover of BDT 1,470 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,787.60	5,813.07	-25.47	-0.44%	+7.1%
DS30	2,161.73	2,178.47	-16.75	-0.77%	+10.1%
DSES	1,263.64	1,272.81	-9.17	-0.72%	+1.7%
CDSET	1,214.62	1,222.82	-8.20	-0.67%	+8.2%

	Advanced	Declined	Unchanged	Total
All Category	111	188	64	363
A Category (Equity)	77	149	40	266
B Category (Equity)	14	28	16	58
N Category (Equity)	10	1	0	11
Z Category (Equity)	10	10	8	28
Mutual Funds	5	19	12	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,912,253	4,922,921	-0.2%
	Mn USD	57,818	57,944	
Turnover	Mn BDT	14,860	16,528	-10.1%
	Mn USD	175	195	
Volume	Mn Shares	466	514	-9.3%
No. of Trade		212,377	224,970	-5.6%

Figure: Sectorial Turnover (BDT Mn)

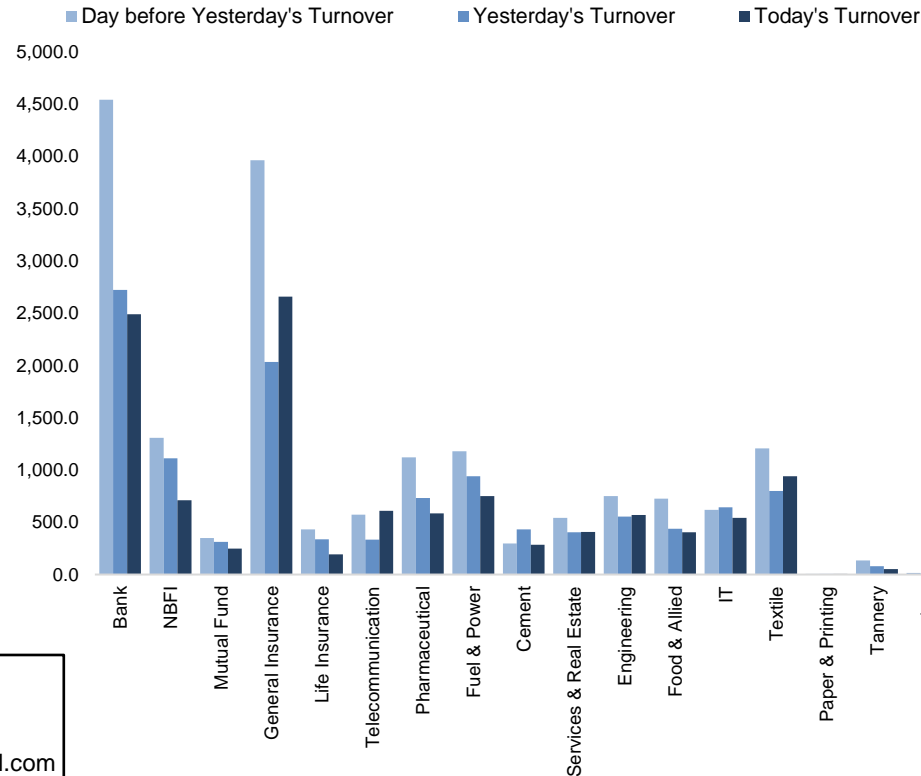
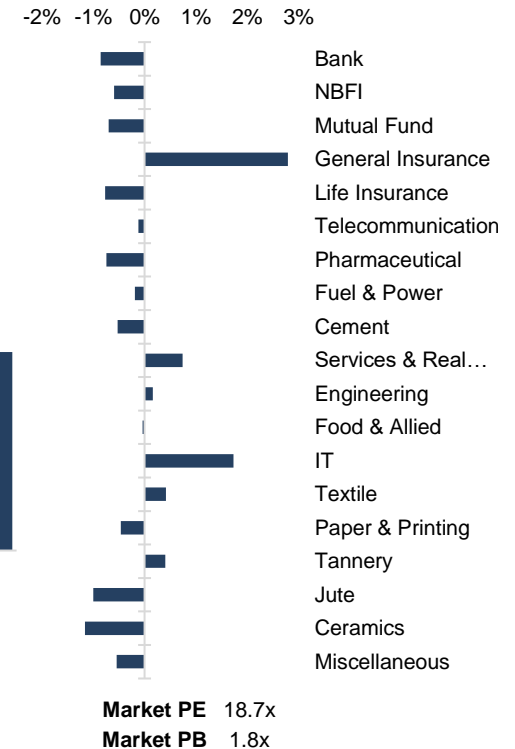


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,460	1,473	-12.58	-0.85%	31	630,904	14.6%	2,488.6	18.6%	8.1x	0.8x	GP	459,102	10.6%	23.6	13.0x	7.5x
NBFI	1,916	1,928	-11.41	-0.59%	23	188,233	4.3%	709.0	5.3%	48.9x	2.9x	WALTONHIL	378,327	8.7%	50.9	49.5x	7.1x
Mutual Fund	949	955	-6.67	-0.70%	37	42,818	1.0%	247.7	1.8%	NM	0.8x	BATBC	300,834	6.9%	202.7	27.6x	2.9x
General Insurance	4,703	4,575	+127.92	+2.80%	38	121,645	2.8%	2,657.3	19.8%	23.0x	2.3x	ROBI	244,088	5.6%	218.0	NM	3.7x
Life Insurance	2,190	2,207	-16.95	-0.77%	12	59,872	1.4%	191.2	1.4%	NM	NM	SQURPHARMA	186,421	4.3%	65.1	12.9x	2.2x
Telecommunication	6,241	6,249	-7.64	-0.12%	3	733,285	16.9%	608.0	4.5%	19.0x	5.4x	UPGDCL	162,662	3.8%	21.4	16.9x	5.4x
Pharmaceutical	3,355	3,380	-25.06	-0.74%	31	611,241	14.1%	583.8	4.4%	20.4x	2.5x	RENATA	126,283	2.9%	6.7	27.5x	5.2x
Fuel & Power	1,704	1,707	-3.26	-0.19%	22	455,734	10.5%	748.9	5.6%	12.4x	1.4x	BERGERPBL	81,291	1.9%	7.3	32.9x	8.3x
Cement	1,862	1,872	-9.84	-0.53%	7	109,312	2.5%	284.9	2.1%	22.4x	2.4x	BEXIMCO	77,729	1.8%	1,470.2	21.4x	1.2x
Services & Real Estate	1,096	1,088	+8.07	+0.74%	8	42,591	1.0%	406.2	3.0%	NM	0.9x	ICB	77,439	1.8%	9.9	37.4x	1.8x
Engineering	4,526	4,518	+7.29	+0.16%	42	552,441	12.8%	569.1	4.2%	34.5x	2.6x	BXPBARMA	77,356	1.8%	238.2	17.0x	2.2x
Food & Allied	21,716	21,725	-8.88	-0.04%	20	392,927	9.1%	404.9	3.0%	36.0x	3.5x	MARICO	65,907	1.5%	5.4	21.2x	40.3x
IT	2,593	2,549	+44.17	+1.73%	11	30,787	0.7%	541.0	4.0%	30.5x	2.2x	LHBL	65,618	1.5%	76.3	22.9x	3.6x
Textile	1,058	1,054	+4.41	+0.42%	56	110,442	2.5%	939.7	7.0%	NM	0.7x	BRACBANK	65,432	1.5%	35.9	13.5x	1.3x
Paper & Printing	5,076	5,099	-23.70	-0.46%	4	14,297	0.3%	5.0	0.0%	38.6x	1.0x	SUMITPOWER	47,627	1.1%	104.9	8.5x	1.3x
Tannery	1,737	1,730	+6.99	+0.40%	6	18,957	0.4%	52.2	0.4%	NM	1.8x	ISLAMIBANK	47,012	1.1%	27.8	9.7x	0.7x
Jute	8,819	8,908	-89.09	-1.00%	3	2,175	0.1%	10.2	0.1%	NM	15.9x	OLYMPIC	34,210	0.8%	4.1	16.5x	3.9x
Ceramics	504	510	-5.91	-1.16%	5	25,594	0.6%	65.6	0.5%	55.3x	1.7x	UNILEVERCL	33,759	0.8%	1.7	71.5x	22.8x
Miscellaneous	3,754	3,775	-20.42	-0.54%	14	189,370	4.4%	1,898.5	14.2%	28.8x	1.9x	TITASGAS	33,634	0.8%	11.0	9.3x	0.5x
												EBL	32,622	0.8%	12.2	7.1x	0.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AMANFEED	35.2	+10.0%	65.9	13.2x	1.0x
NRBCBANK	30.8	+10.0%	338.1	12.1x	1.9x
DACCADYE	14.3	+10.0%	22.2	NM	1.1x
PARAMOUNT	89.2	+10.0%	93.0	14.8x	3.3x
ACFL	32.3	+9.9%	46.9	39.4x	0.8x
RINGSHINE	7.8	+9.9%	137.9	27.2x	0.5x
PIONEERINS	119.2	+9.0%	333.7	16.1x	2.5x
LRBDL	45.2	+8.9%	247.0	31.8x	1.3x
SALVOCHEM	14.1	+8.5%	16.4	38.7x	1.1x
PRAGATIINS	75.4	+8.3%	119.4	19.7x	1.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,975	7.9%	12.9x	2.2x
BATBC	79,571	5.2%	27.6x	2.9x
RENATA	61,651	4.0%	27.5x	5.2x
BXPBARMA	54,010	3.5%	17.0x	2.2x
BEXIMCO	53,983	3.5%	21.4x	1.2x
GP	45,910	3.0%	13.0x	7.5x
BRACBANK	35,176	2.3%	13.5x	1.3x
ROBI	24,287	1.6%	NM	3.7x
LHBL	23,176	1.5%	22.9x	3.6x
ISLAMIBANK	22,886	1.5%	9.7x	0.7x
EBL	22,777	1.5%	7.1x	0.9x
OLYMPIC	20,752	1.3%	16.5x	3.9x
BEACONPHAR	19,355	1.3%	27.4x	5.3x
CITYBANK	18,266	1.2%	5.9x	0.9x
PRIMEBANK	17,883	1.2%	10.2x	1.0x
SUMITPOWER	17,522	1.1%	8.5x	1.3x
PUBALIBANK	17,330	1.1%	6.8x	0.7x
NBL	16,506	1.1%	6.7x	0.4x
UPGDCL	16,266	1.1%	16.9x	5.4x
ALARABANK	14,300	0.9%	9.6x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	88.7	-2.3%	1,470.2	21.4x	1.2x
PRIMEBANK	25.9	+7.5%	485.3	10.2x	1.0x
SAIFPOWER	27.0	+6.7%	375.9	32.0x	1.7x
BSCCL	182.5	+7.4%	366.4	23.1x	4.0x
NRBCBANK	30.8	+10.0%	338.1	12.1x	1.9x
PIONEERINS	119.2	+9.0%	333.7	16.1x	2.5x
GENEXIL	78.6	+3.4%	269.6	26.2x	4.7x
LANKABAFIN	34.8	-1.4%	257.6	19.2x	2.0x
ABBANK	13.0	+8.3%	253.9	23.8x	0.4x
MAKSONSPIN	18.0	+7.8%	248.9	NM	1.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EXIMBANK	11.9	-7.0%	108.0	6.0x	0.5x
TRUSTBANK	32.0	-4.8%	2.6	6.8x	1.2x
TOSRIFA	14.7	-4.5%	6.1	50.1x	0.5x
TALLUSPIN	4.4	-4.3%	0.8	NM	0.4x
PRIME1ICBA	7.4	-3.9%	1.1	NM	1.2x
GBBPOWER	34.8	-3.6%	123.4	25.6x	1.7x
ICBSONALI1	8.6	-3.4%	0.4	NM	1.3x
ISLAMIBANK	29.2	-3.3%	27.8	9.7x	0.7x
TUNGHAI	3.1	-3.1%	0.8	NM	0.3x
CITYBANK	25.5	-3.0%	174.5	5.9x	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
1JANATAMF	6.1	6.1	67.6	11,081	1
ACFL	27.8	27.8	1.0	35	1
BATBC	598.6	550.0	9.8	17	5
BDTHAI	25.2	25.2	0.5	20	1
BEACONPHAR	126.0	121.0	8.0	65	2
BNICL	137.0	137.0	5.3	39	1
BRACBANK	47.3	46.6	1.6	34	2
BSCCL	175.0	169.7	71.4	420	2
BSRMLTD	80.0	80.0	2.0	25	2
CVOPRL	115.0	115.0	1.0	9	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DACCADYE	13.7	13.0	3.2	240	4
DBH	73.0	72.6	1.0	14	2
DHAKABANK	15.8	15.8	3.2	200	1
DHAKAINS	78.5	78.5	1.9	24	1
EGEN	56.6	56.6	0.6	10	1
GENEXIL	75.0	73.0	11.2	150	3
IDLC	61.0	61.0	91.5	1,500	1
KARNAPHULI	44.0	44.0	1.5	34	1
KPCL	42.2	42.2	3.4	80	1
KTL	13.4	13.4	0.6	45	1
LANKABAFIN	32.0	32.0	1.6	50	1
LEGACYFOOT	62.8	62.8	1.1	17	1
LINDEBD	1,310.0	1,310.0	131.0	100	1
LRBDL	44.9	44.9	1.4	31	1
MERCINS	55.2	55.2	0.6	11	1
NFML	37.0	37.0	1.2	32	1
NORTHERN	296.5	296.5	0.5	2	1
NPOLYMAR	56.0	51.0	2.8	51	2
NRBCBANK	30.2	26.1	38.0	1,283	14
OLYMPIC	156.3	156.3	0.6	4	1
PARAMOUNT	82.0	82.0	0.8	10	1
PRAGATIINS	71.0	67.6	3.8	55	3
PRAGATILIF	80.0	79.5	1.2	16	2
PRIMEBANK	25.1	25.1	5.0	200	1
PROGRESLIF	107.1	107.1	0.5	5	1
PROVATIINS	184.0	184.0	36.8	200	1
RDFOOD	29.0	29.0	11.6	400	1
RENATA	1,325.0	1,325.0	689.0	520	1
ROBI	49.2	47.4	3.2	65	3
RUPALILIFE	73.5	70.8	1.8	25	2
SAMATALETH	96.3	96.3	0.5	5	1
STANDARINS	56.0	56.0	1.4	25	1
SUMITPOWER	45.3	45.3	226.5	5,000	1
SUNLIFEINS	27.0	27.0	0.5	19	1
Total			1,447.7		78

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NITOLINS	-	0.0%	10.0%	Record Date	24-May-21
CITYGENINS	-	0.0%	10.0%	Record Date	24-May-21
EASTERNINS	-	0.0%	20.0%	Record Date	25-May-21
HEIDELBCEM	-	0.0%	20.0%	Record Date	25-May-21

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Important DSE News

KARNAPHULI

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 26.08.2021, Time: 12:00 noon, Venue: Digital Platform. Record Date: 27.06.2021. The Company has also reported EPS of Tk. 1.60, NAV per share of Tk. 18.82 and NOCFPS of Tk. 5.78 for the year ended on December 31, 2020 as against Tk. 1.10, Tk. 18.22 and Tk. 0.55 respectively for the same period of the previous year. The Company has also informed that NOCFPS as on 31.12.2019 has been re-arranged by treating IPO placement share for Tk. 1,22,50,000.00 under share investment account and deposit clearing for Tk. 47,13,504.00 under cash at bank balance. Accordingly, NOCFPS as on 31.12.2019 has been changed.

DAFODILCOM

(Q3 Un-audited): EPS was Tk. 0.16 for January-March 2021 as against Tk. 0.16 for January-March 2020; EPS was Tk. 0.49 for July 2020-March 2021 as against Tk. 0.96 for July 2019-March 2020. NOCFPS was Tk. 1.97 for July 2020-March 2021 as against Tk. 0.67 for July 2019-March 2020. NAV per share was Tk. 13.45 as on March 31, 2021 and Tk. 13.75 as on June 30, 2020.

CENTRALINS

The Board of Directors has recommended 6% cash and 7.50% stock dividend for the year ended on December 31, 2020. Date of AGM: 29.07.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 17.06.2021. The Company has also reported EPS of Tk. 2.18, NAV per share of Tk. 25.02 and NOCFPS of Tk. 3.15 for the year ended on December 31, 2020 as against Tk. 2.14, Tk. 24.68 and Tk. 2.07 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.72 for January-March 2021 as against Tk. 0.56 for January-March 2020. NOCFPS was Tk. 0.99 for January-March 2021 as against Tk. 0.95 for January-March 2020. NAV per share was Tk. 25.74 as on March 31, 2021 and Tk. 25.02 as on December 31, 2020.

JUTESPINN

(Q3 Un-audited): EPS was Tk. (11.51) for January-March 2021 as against Tk. (10.95) for January-March 2020; EPS was Tk. (33.83) for July 2020-March 2021 as against Tk. (32.20) for July 2019-March 2020. NOCFPS was Tk. (0.16) for July 2020-March 2021 as against Tk. (0.72) for July 2019-March 2020. NAV per share was Tk. (382.81) as on March 31, 2021 and Tk. (348.99) as on June 30, 2020.

GPHISPAT

(Q3 Un-audited): EPS was Tk. 1.14 for January-March 2021 as against Tk. 0.12 for January-March 2020; EPS was Tk. 2.89 for July 2020-March 2021 as against Tk. 0.94 for July 2019-March 2020. NOCFPS was Tk. 1.28 for July 2020-March 2021 as against Tk. (4.16) for July 2019-March 2020. NAV per share was Tk. 18.62 as on March 31, 2021 and Tk. 17.01 as on June 30, 2020. (Q3 Un-audited): Reason of significant deviation in EPS, NAV per Share and (NOCFPS): EPS: The Company marketed its new products from the trail production of the new expansion plant. As a result, the market share of the Company has been increased significantly. Moreover, the Company started the export of MS Billet of its new expansion plant which is the new market opportunity for the Company. The combined effects of all above registered a positive impact on EPS and significant deviation has been occurred compared to the corresponding period. NAV: NAV per share is increased due to incremental Net Profit in comparing to the reporting period ended on March 31, 2021. NOCFPS: NOCFPS increased due to collection against sales was higher than the payment to supplier and lower investment in working capital. As a result, NOCFPS was positive in comparing with the previous period.

NRBCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.44 for January-March 2021 as against Tk. 0.286 for January-March 2020. Consolidated NOCFPS was Tk. (10.32) for January-March 2021 as against Tk. (2.25) for January-March 2020. Consolidated NAV per share was Tk. 15.82 as on March 31, 2021 and Tk. 14.00 as on December 31, 2020.

SAIHAMCOT

(Q3 Un-audited): EPS was Tk. 0.36 for January-March 2021 as against Tk. 0.11 for January-March 2020; EPS was Tk. 0.72 for July 2020-March 2021 as against Tk. 0.56 for July 2019-March 2020. NOCFPS was Tk. 6.50 for July 2020-March 2021 as against Tk. 0.03 for July 2019-March 2020.

2020. NAV per share was Tk. 36.65 as on March 31, 2021 and Tk. 35.97 as on June 30, 2020. NOCFPS has increased significantly due to increase in export collection and decrease in inventory compared to the previous year same period.

SAIHAMTEX

(Q3 Un-audited): EPS was Tk. 0.32 for January-March 2021 as against Tk. 0.13 for January-March 2020; EPS was Tk. 0.64 for July 2020-March 2021 as against Tk. 0.70 for July 2019-March 2020. NOCFPS was Tk. 0.04 for July 2020-March 2021 as against Tk. 1.73 for July 2019-March 2020. NAV per share was Tk. 42.40 as on March 31, 2021 and Tk. 41.66 as on June 30, 2020.

ZEALBANGLA

(Q3 Un-audited): EPS was Tk. (10.27) for Jan.-March 2021 as against Tk. (9.22) for Jan.-March 2020; EPS was Tk. (47.08) for July 2020-March 2021 as against Tk. (44.73) for July 2019-March 2020. NOCFPS was Tk. (45.90) for July 2020-March 2021 as against Tk. (43.49) for July 2019-March 2020. NAV per share was Tk. (748.53) as on March 31, 2021 and Tk. (701.46) as on June 30, 2020.

EXIMBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.05 for January-March 2021 as against Tk. 0.04 for January-March 2020. Consolidated NOCFPS was Tk. (1.19) for January-March 2021 as against Tk. (5.02) for January-March 2020. Consolidated NAV per share was Tk. 21.71 as on March 31, 2021 and Tk. 20.71 as on March 31, 2020.

DUTCHBANGL

(Q1 Un-audited): EPS was Tk. 1.65 for January-March 2021 as against Tk. 1.37 for January-March 2020. NOCFPS was Tk. (7.26) for January-March 2021 as against Tk. 16.24 for January-March 2020. NAV per share was Tk. 60.29 as on March 31, 2021 and Tk. 58.65 as on December 31, 2020.

TOSRIFA

(Q3 Un-audited): EPS was Tk. 0.14 for January-March 2021 as against Tk. (1.85) for January-March 2020; EPS was Tk. 0.36 for July 2020-March 2021 as against Tk. (2.80) for July 2019-March 2020. NOCFPS was Tk. 3.66 for July 2020-March 2021 as against Tk. (0.85) for July 2019-March 2020. NAV per share was Tk. 29.07 as on March 31, 2021 and Tk. 28.71 as on June 30, 2020. Significant deviations in EPS and NOCFPS: During this period companies earnings rise due to increase of total sales volume and production. NOCFPS increased in this period company's export proceeds was mostly realized from buyer and supplier's payment was less compare to previous period.

KPCL

The Company has informed that the tenure of existing Power Purchase Agreement (PPA) of KPC Unit II 115 MW Plant and KPC 40MW Noapara Plant of Khulna Power Company Limited (KPCL) is going to expire on 31 May 2021 and 28 May 2021 respectively. Accordingly, Bangladesh Power Development Board has instructed by its letter to shut down of KPC Unit II 115MW and KPC 40MW Noapara Plant from 1 June 2021 and 29 May 2021 respectively. The company also has informed that persuasion for renewal of PPAs for the mentioned power Plants is ongoing.

COPPERTECH

(Q3 Un-audited): EPS was Tk. 0.30 for January-March 2021 as against Tk. 0.21 for January-March 2020; EPS was Tk. 0.78 for July 2020-March 2021 as against Tk. 0.49 for July 2019-March 2020. NOCFPS was Tk. 2.05 for July 2020-March 2021 as against Tk. 0.46 for July 2019-March 2020. NAV per share was Tk. 11.84 as on

March 31, 2021 and Tk. 11.24 as on June 30, 2020. The Company also informed that EPS increased due to administrative and financial expenses are favorable. NOCFPS was increase due to cash received from customer is considerable higher. On the other hand, financial expenses and dividend paid are lower than the previous year.

COPPERTECH

(Q3 Un-audited): EPS was Tk. 0.30 for January-March 2021 as against Tk. 0.21 for January-March 2020; EPS was Tk. 0.78 for July 2020-March 2021 as against Tk. 0.49 for July 2019-March 2020. NOCFPS was Tk. 2.05 for July 2020-March 2021 as against Tk. 0.46 for July 2019-March 2020. NAV per share was Tk. 11.84 as on March 31, 2021 and Tk. 11.24 as on June 30, 2020. The Company also informed that EPS increased due to administrative and financial expenses are favorable. NOCFPS was increase due to cash received from customer is considerable higher. On the other hand, financial expenses and dividend paid are lower than the previous year.

ESQUIRENIT

(Q3 Un-audited): Consolidated EPS was Tk. 0.69 for January-March 2021 as against Tk. 0.86 (Solo) for January-March 2020; Consolidated EPS was Tk. 1.83 for July 2020-March 2021 as against Tk. 2.40 (Solo) for July 2019-March 2020. Consolidated NOCFPS was Tk. 0.60 for July 2020-March 2021 as against Tk. 2.65 (Solo) for July 2019-March 2020. Consolidated NAV per share (with revaluation reserve) was Tk. 50.95 as on March 31, 2021 and Tk. 50.61 (Solo) as on June 30, 2020 and Consolidated NAV per share (without revaluation reserve) was Tk. 36.22 as on March 31, 2021 and Tk. 35.88 (Solo) as on June 30, 2020.

DESCO

The Company has informed that the Board of Directors has appointed Mr. Sheikh Faezul Amin, Addl. Secretary of Power Division, Ministry of Power, Energy & Mineral Resources as the Chairman of the Company with effect from May 19, 2021.

BANKASIA

Ms. Farhana Haq, one of the Sponsor Directors of the Company, has expressed her intention to buy 13,23,275 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

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