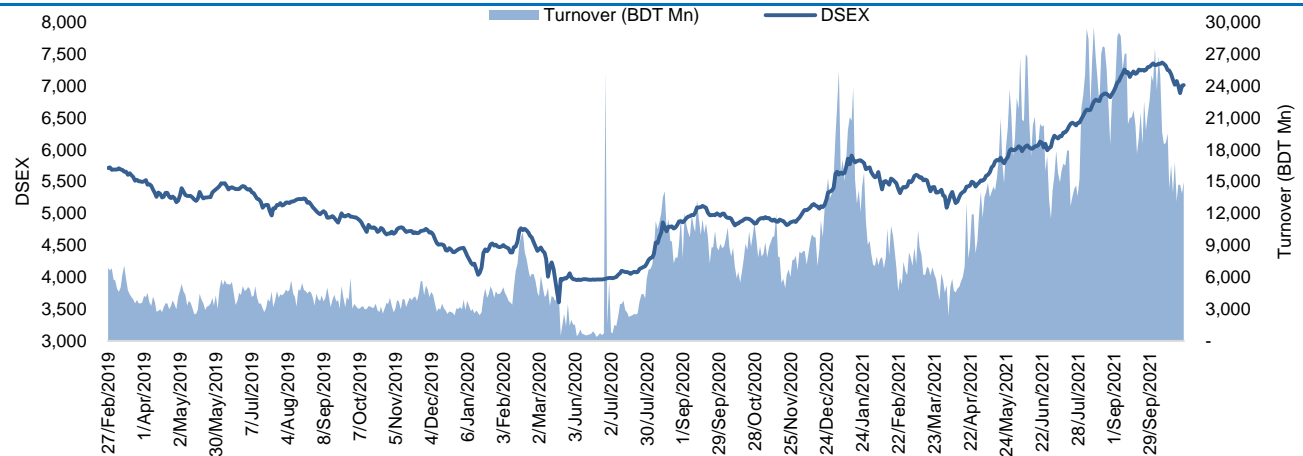


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.09%) gained 6.11 points and closed at 7,011.89. The blue-chip index DS30 (-0.65%), the Shariah-based index DSES (-0.07%), and the large-cap index CDSET (-0.28%) closed at 2,644.33, 1,481.44, and 1,416.02 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 2.78% followed by NBF1 (-1.16%), Engineering (-0.91%), Pharmaceutical (-0.81%), Fuel & Power (-0.70%), Telecommunication (+0.36%), and Bank (+2.32%), respectively. Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.9%) was the most traded share with a turnover of BDT 1,268 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,011.89	7,005.78	+6.11	+0.09%	+29.8%
DS30	2,644.33	2,661.65	-17.32	-0.65%	+34.6%
DSES	1,481.44	1,482.46	-1.03	-0.07%	+19.3%
CDSET	1,416.02	1,419.96	-3.94	-0.28%	+26.1%

	Advanced	Declined	Unchanged	Total
All Category	180	166	29	375
A Category (Equity)	134	118	25	277
B Category (Equity)	22	33	2	57
N Category (Equity)	4	6	1	11
Z Category (Equity)	20	9	1	30
Mutual Funds	13	8	15	36
Corporate Bonds	0	1	0	1

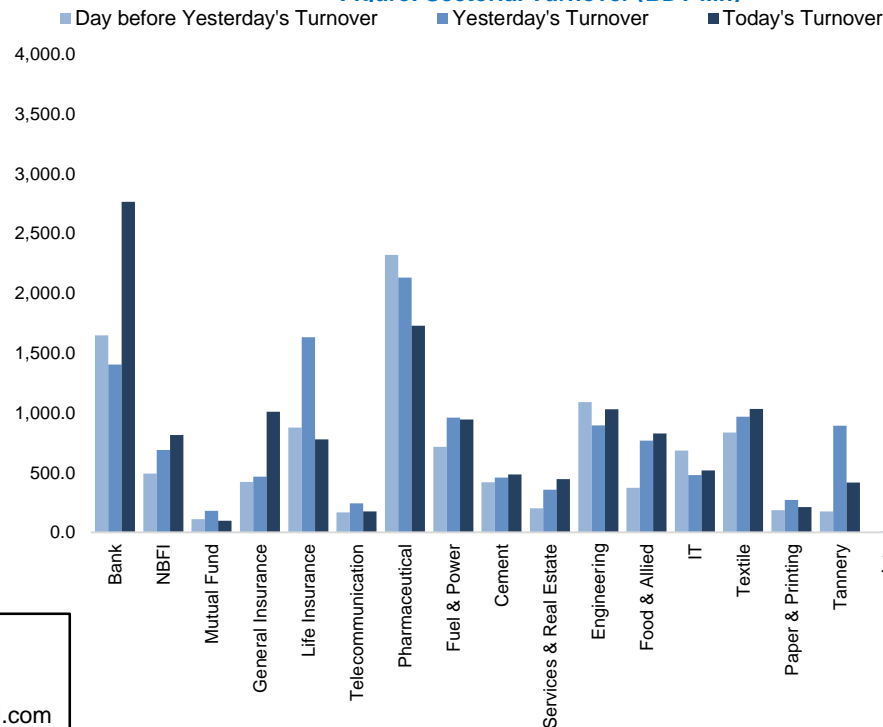
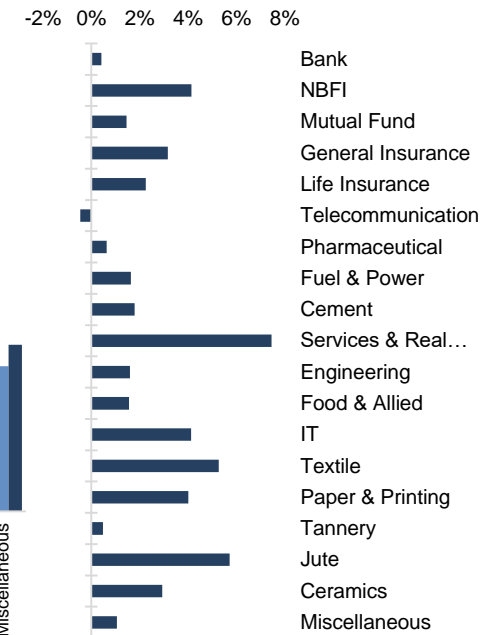
		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,633,418	5,639,243	
	Mn USD	66,120	66,188	-0.1%
Turnover	Mn BDT	14,973	13,869	+8.0%
	Mn USD	176	163	
Volume	Mn Shares	364	314	+15.8%
No. of Trade		218,918	195,064	+12.2%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**

**Market PE** 18.4x  
**Market PB** 2.1x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,627	1,620	+6.74	+0.42%	32	728,783	14.5%	2,764.6	18.7%	8.3x	0.9x	GP	477,601	9.5%	78.5	13.2x	11.5x
NBFI	2,478	2,380	+98.67	+4.15%	23	242,494	4.8%	813.9	5.5%	21.0x	3.9x	WALTONHIL	363,847	7.2%	10.7	22.2x	3.9x
Mutual Fund	958	944	+13.74	+1.46%	37	44,078	0.9%	98.0	0.7%	NM	0.9x	BATBC	363,096	7.2%	673.3	26.9x	9.8x
General Insurance	5,225	5,065	+160.22	+3.16%	38	136,926	2.7%	1,009.7	6.8%	22.1x	2.4x	ROBI	206,898	4.1%	38.6	NM	3.2x
Life Insurance	2,985	2,919	+65.85	+2.26%	13	84,273	1.7%	776.4	5.2%	NM	NM	SQURPHARMA	195,197	3.9%	178.3	12.2x	2.1x
Telecommunication	6,053	6,081	-28.01	-0.46%	3	718,915	14.3%	174.4	1.2%	18.0x	6.2x	UPGDCL	174,894	3.5%	61.6	18.1x	5.8x
Pharmaceutical	4,020	3,995	+25.23	+0.63%	31	723,038	14.4%	1,727.4	11.7%	22.1x	2.8x	RENATA	141,222	2.8%	15.4	27.9x	5.5x
Fuel & Power	1,915	1,885	+30.87	+1.64%	23	526,428	10.5%	943.6	6.4%	14.1x	1.6x	BEXIMCO	140,824	2.8%	1,268.0	21.3x	2.1x
Cement	2,722	2,674	+47.95	+1.79%	7	148,882	3.0%	482.9	3.3%	21.2x	3.1x	ICB	107,012	2.1%	17.7	51.9x	2.4x
Services & Real Estate	1,388	1,292	+96.33	+7.46%	8	53,367	1.1%	445.0	3.0%	NM	1.1x	LHBL	98,717	2.0%	392.6	25.0x	5.1x
Engineering	4,914	4,836	+77.56	+1.60%	42	591,639	11.8%	1,030.1	7.0%	20.4x	2.3x	BXPHARMA	95,602	1.9%	217.0	18.7x	2.6x
Food & Allied	26,837	26,426	+411.57	+1.56%	20	464,796	9.3%	827.0	5.6%	34.5x	10.0x	BERGERPBL	82,344	1.6%	0.3	24.7x	7.1x
IT	3,412	3,277	+135.51	+4.14%	11	39,521	0.8%	517.5	3.5%	36.3x	2.8x	MARICO	72,497	1.4%	4.3	22.0x	30.8x
Textile	1,602	1,522	+80.20	+5.27%	58	167,756	3.3%	1,033.0	7.0%	NM	1.1x	BRACBANK	64,597	1.3%	21.6	11.1x	1.3x
Paper & Printing	7,434	7,147	+286.63	+4.01%	6	22,740	0.5%	211.0	1.4%	47.4x	1.6x	DUTCHBANGL	50,980	1.0%	40.6	8.7x	1.4x
Tannery	3,241	3,225	+15.74	+0.49%	6	36,953	0.7%	416.3	2.8%	NM	3.6x	ISLAMIBANK	48,461	1.0%	6.1	9.0x	0.7x
Jute	8,372	7,919	+452.96	+5.72%	3	2,015	0.0%	4.2	0.0%	NM	14.6x	BEACONPHAR	48,279	1.0%	13.6	47.8x	9.2x
Ceramics	708	687	+20.18	+2.94%	5	33,461	0.7%	127.4	0.9%	38.3x	2.2x	SUMITPOWER	44,530	0.9%	50.8	7.9x	1.2x
Miscellaneous	5,092	5,039	+53.41	+1.06%	14	255,213	5.1%	1,393.9	9.4%	24.2x	2.4x	POWERGRID	41,695	0.8%	176.3	19.3x	0.7x
												TITASGAS	38,876	0.8%	19.2	11.2x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	6.6	+10.0%	1.2	NM	5.7x
OAL	12.1	+10.0%	11.8	NM	0.9x
GBBPOWER	43.2	+9.9%	78.2	29.2x	2.1x
AFCAGRO	29.3	+9.7%	1.1	NM	1.6x
BIFC	6.8	+9.7%	0.4	NM	NM
ASIAINS	94.1	+9.5%	100.3	33.6x	3.7x
ZAHEENSPIN	9.2	+9.5%	7.4	NM	1.2x
NURANI	8.4	+9.1%	15.4	NM	0.9x
YPL	13.1	+8.3%	10.8	5.2x	1.2x
CENTRALINS	56.5	+7.8%	24.1	23.4x	2.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	127,717	6.8%	12.2x	2.1x
BEXIMCO	97,803	5.2%	21.3x	2.1x
BATBC	96,039	5.1%	26.9x	9.8x
RENATA	68,945	3.7%	27.9x	5.5x
BXPHARMA	66,749	3.6%	18.7x	2.6x
GP	47,760	2.5%	13.2x	11.5x
LHBL	34,867	1.9%	25.0x	5.1x
BRACBANK	34,727	1.9%	11.1x	1.3x
BEACONPHAR	33,794	1.8%	47.8x	9.2x
EBL	25,707	1.4%	7.0x	1.2x
ISLAMIBANK	23,591	1.3%	9.0x	0.7x
OLYMPIC	21,758	1.2%	17.3x	4.1x
ROBI	20,586	1.1%	NM	3.2x
IFIC	20,405	1.1%	17.7x	1.1x
CITYBANK	19,698	1.0%	6.5x	0.9x
PUBALIBANK	18,035	1.0%	6.5x	0.7x
NBL	17,776	0.9%	7.0x	0.5x
DELTALIFE	17,610	0.9%	NM	NM
ORIONPHARM	17,524	0.9%	35.9x	1.4x
UPGDCL	17,489	0.9%	18.1x	5.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	160.7	-0.9%	1,268.0	21.3x	2.1x
IFIC	19.0	+6.1%	1,097.4	17.7x	1.1x
ORIONPHARM	110.1	-4.2%	696.6	35.9x	1.4x
DELTALIFE	224.6	-0.8%	693.2	NM	NM
BATBC	672.4	-3.6%	673.3	26.9x	9.8x
NRBCBANK	38.3	+5.8%	619.0	13.3x	2.5x
GENEXIL	145.0	-0.8%	426.9	47.6x	7.8x
FORTUNE	117.1	+5.9%	406.9	47.9x	7.5x
LHBL	85.0	+1.8%	392.6	25.0x	5.1x
SAIFPOWER	42.7	+3.1%	359.7	53.3x	2.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BXSYNTH	#N/A	-100.0%	0.0	NM	NM
MIRAKHTER	76.3	-9.4%	41.6	20.4x	1.5x
COPPERTech	37.3	-6.8%	47.1	59.6x	3.2x
AGNISYSL	19.8	-5.3%	14.2	63.9x	1.4x
BDWELDING	18.2	-5.2%	1.9	NM	1.6x
ARAMIT	345.5	-5.1%	6.3	NM	2.3x
DESHBANDHU	24.8	-5.0%	50.2	NM	2.4x
BENGALWTL	22.5	-4.7%	4.8	NM	0.9x
FEKDIL	18.6	-4.6%	36.6	53.2x	1.0x
NHFIL	66.8	-4.4%	156.9	20.7x	3.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SIBL	14.0	14.0	2.0	19,807	277.30
OLYMPIC	176.5	176.5	1.0	400	70.60
GBBPOWER	41.3	39.5	18.0	1,067	43.37
ORIONPHARM	115.0	113.0	3.0	316	36.08
NRBCBANK	37.0	36.8	3.0	790	29.22
LANKABAFIN	42.7	42.5	2.0	533	22.66
GEMINISEA	200.0	200.0	1.0	92	18.35
FORTUNE	119.0	104.9	6.0	135	15.16
JAMUNAOIL	172.0	172.0	1.0	73	12.56
PROVATIINS	160.0	160.0	4.0	66	10.56

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SIBL	14.0	14.0	277.3	19,807	2
OLYMPIC	176.5	176.5	70.6	400	1
GBBPOWER	41.3	39.5	43.4	1,067	18
ORIONPHARM	115.0	113.0	36.1	316	3
NRBCBANK	37.0	36.8	29.2	790	3
LANKABAFIN	42.7	42.5	22.7	533	2
GEMINISEA	200.0	200.0	18.3	92	1
FORTUNE	119.0	104.9	15.2	135	6
JAMUNAOIL	172.0	172.0	12.6	73	1
PROVATIINS	160.0	160.0	10.6	66	4
NHFIL	70.0	69.3	10.2	147	2
PREMIERBAN	14.5	14.5	10.2	700	1
BEXIMCO	176.0	146.0	7.9	50	3
GP	355.0	320.8	6.8	19	7
PENINSULA	34.0	34.0	5.7	167	1
SAIFPOWER	38.1	34.4	3.9	112	3
ONEBANKLTD	13.8	13.8	3.7	266	1
SONALIPAPR	642.5	595.1	3.3	5	5
NRBCBANK	31.8	31.8	3.2	100	2
MERCANBANK	15.8	15.8	3.2	201	1
BRACBANK	45.0	45.0	3.1	68	1
SONALIPAPR	620.0	560.0	2.3	4	2
<b>Total</b>			<b>615.8</b>		<b>92</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	28-Oct-21
Apex Tannery Limited	-	0.0%	10.0%	Record Date	27-Oct-21
Index Agro Industries Limited	-	0.0%	25.0%	Record Date	31-Oct-21
Quasem Industries Ltd.	-	10.0%	0.0%	Record Date	3-Nov-21
Fortune Shoes Limited	-	5.0%	10.0%	Record Date	4-Nov-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limited	-	12.0%	13.0%	Record Date	9-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21

#### Important DSE News

##### TAMIJTEX

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2021. Date of AGM: 23.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 23.11.2021. The Company has also reported EPS of Tk. 2.05, NAV per share of Tk. 82.30 and NOCFPS of Tk. 4.03 for the year ended on June 30, 2021.

##### RAKCERAMIC

The Company has informed that, the Board of Directors has decided to upgradation of machineries of existing tiles plants (plant-1, plant-2 and Plant-4) for production capacity enhancement. The estimated total investment is BDT 525.00 Million. After proposed upgradation of machineries, it is expected that tiles production capacity will increase by 2,400 sqm (estimated) per day.

**(Q3 Un-audited):** Consolidated EPS was Tk. 0.46 for July-September 2021 as against Tk. 0.29 for July-September 2020; Consolidated EPS was Tk. 1.47 for January-September 2021 as against Tk. 0.21 for January-September 2020. Consolidated NOCFPS was Tk. 0.41 January-September 2021 as against Tk. 1.05 for January-September 2020. Consolidated NAV per share was Tk. 16.88 as on September 30, 2021 and Tk. 15.89 as on September 30, 2020

##### ACMELAB

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2021. Date of AGM: 26.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record Date: 18.11.2021. The Company has also reported EPS of Tk. 7.42, NAV per share of Tk. 95.04 and NOCFPS of Tk. 12.72 for the year ended on June 30, 2021. The Board of Directors has approved the revaluation of Property, Plant and Equipment's (Except Furniture & Fixture and Books & periodicals) of the Company Due to revaluation as at 30 June, 2021, value of PPE, has been increased by BDT 15,137,594.00. Revaluation surplus will be accounted for in the Financial Statements for the year ended on 30 June, 2021.

##### ADNTEL

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 14.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 17.11.2021. The Company has also reported EPS of Tk. 2.57, NAV per share of Tk. 25.97 and NOCFPS of Tk. 2.10 for the year ended on June 30, 2021 as against Tk. 2.50, Tk. 25.27 and Tk. 2.79 respectively for the same period of the previous year.

##### EPGL

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 11.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2021. The Company has also reported Consolidated EPS of Tk. 2.30, Consolidated NAV per share (with revaluation) of Tk. 57.72, Consolidated NAV per share (without revaluation) of Tk. 44.39 and Consolidated NOCFPS of Tk. 9.21 for the year ended on June 30, 2021.

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**PREMIERCEM**

The Board has recommended 20% cash dividend for the year ended on June 30, 2021. Record Date: 17.11.2021. The Company has also reported Consolidated EPS of Tk. 6.18, Consolidated NAV per share of Tk. 79.83 and Consolidated NOCFPS of Tk. 6.31 for the year ended on June 30, 2021.

**UNILEVERCL**

**(Q3 Un-audited):** EPS was Tk. 13.52 for July-September 2021 as against Tk. 11.67 for July-September 2020; EPS was Tk. 32.10 for January-September 2021 as against Tk. 38.05 for January-September 2020. NOCFPS was Tk. 44.35 for January-September 2021 as against Tk. 44.80 for January-September 2020. NAV per share was Tk. 111.19 as on September 30, 2021 and Tk. 123.08 as on December 31, 2020.

**EXIMBANK**

**(Q3 Un-audited):** Consolidated EPS was Tk. 0.32 for July-September. NOCFPS was Tk. (10.75) for January-September 2021. Consolidated NAV per share was Tk. 21.57 as of September 30, 2021.

**NTC**

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Record date: 23.11.2021. The Company has also reported Consolidated EPS of Tk. (31.68), NAV per share of Tk. 84.27 and NOCFPS of Tk. (10.58) for the year ended on June 30, 2021.

**MIRAKHTER**

The Board of Directors has recommended 12.5% cash dividend for the year ended on June 30, 2021. Record date: 17.11.2021. The Company has also reported Consolidated EPS of Tk. 4.21 NAV per share of Tk. 50.86 and NOCFPS of Tk. 1.86 for the year ended on June 30, 2021.

**BENGALWTL**

The Board of Directors has recommended 5% final cash dividend (including 2.5% interim cash dividend which already has been paid) except Sponsors and Directors for the year ended on June 30, 2021. Record date: 18.11.2021. The Company has reported EPS of Tk. 0.50, NAV per share of Tk. 24.87 and NOCFPS of Tk. 0.73 for the year ended on June 30, 2021 as against Tk. 0.12, Tk. 24.39 and Tk. 2.32 respectively for the same period of the previous year.

**COPPERTECH**

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2021. Record Date: 18.11.2021. The Company has also reported EPS of Tk. 1.02, NAV per share of Tk. 12.10 and NOCFPS of Tk. 1.66 for the year ended on June 30, 2021 as against Tk. 0.35, Tk. 11.24 and Tk. 1.57 respectively for the same period of the previous year.

**AFTABAUTO**

The Board of Directors has recommended 5% cash dividend for the General Shareholder only excluding Sponsors and Directors and 5% stock dividend for all shareholders Record Date: 17.11.2021. The Company has also reported that EPS is Tk. (1.94), NAV per share is Tk. 57.89 and NOCFPS is Tk. 6.65 for the year ended on June 30, 2021.

**MERCANBANK**

**(Q3 Un-audited):** Consolidated EPS was Tk. 1.36 for July-September, 2021. Consolidated NOCFPS was Tk. 5.20 for January-September, 2021. Consolidated NAV per share was Tk. 23.91 as of September 30, 2021.

**NAVANACNG**

The Board of Directors has recommended 5% cash dividend for the General Shareholder only excluding Sponsors and Directors and 5% stock dividend for all shareholders. Record Date: 17.11.2021. The Company has also reported Consolidated EPS is Tk. 0.22, NAV per share is Tk. 35.28 and NOCFPS of Tk. is Tk. 2.36 for the year ended June 30, 2021.

**PARAMOUNT**

**(Q3 Un-audited):** EPS was Tk. 0.49 for July-September 2021. NOCFPS was Tk. 1.85 for January-September 2021. NAV per share was Tk. 25.42 as on September 30, 2021 and Tk. 20.92 as on September 30, 2020.

**BATBC**

The Board of Directors has recommended 125% cash dividend based on the Q3 Audited Financial Statement for the period ended on September 30, 2021.

**(Q3 Audited):** EPS was Tk. 5.45 for July-September 2021 as against Tk. 5.03 for July-September 2020; EPS was Tk. 21.41 for January-September 2021 as against Tk. 16.15 for January-September 2020. NOCFPS was Tk. 1.20 for January-September 2021 as against Tk. 21.20 for January-September 2020. NAV per share was Tk. 74.38 as on September 30, 2021 and Tk. 69.10 as on September 30, 2020. The Company has informed that the record date for BATBC Interim Dividend is November 16, 2021

**NPOLYMAR**

The Board of Directors of DSE has approved the change of trading code of the Company will be "NPOLYMER" instead of "NPOLYMAR" with effect from October 28, 2021. Other things (except name and trading code) will remain unchanged.

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