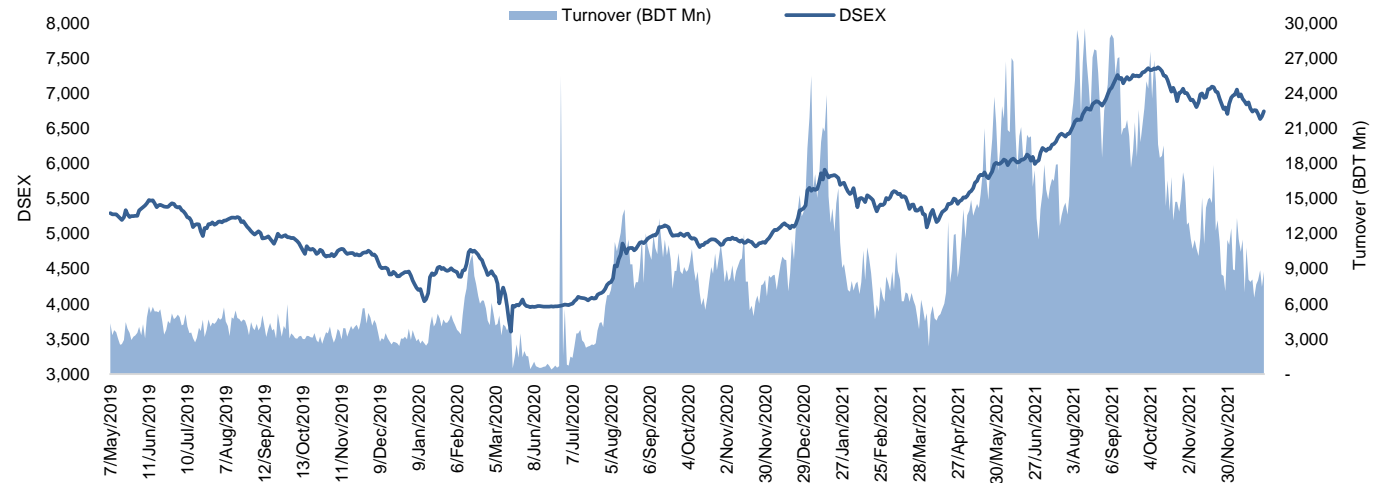


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.10%) gained 73.42 points and closed at 6,742.63. The blue-chip index DS30 (+0.79%), the Shariah-based index DSES (+0.98%), and the large-cap index CDSET (+0.60%) closed at 2,523.78, 1,431.47, and 1,354.97 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 1.71% followed by Engineering (+1.57%), Food & Allied (+1.57%), Bank (+1.49%), Fuel & Power (+1.25%), Telecommunication (+0.54%), and Pharmaceutical (+0.13%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.6%) was the most traded share with a turnover of BDT 718 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,742.63	6,669.22	+73.42	+1.10%	+24.8%
DS30	2,523.78	2,504.08	+19.70	+0.79%	+28.5%
DSES	1,431.47	1,417.64	+13.84	+0.98%	+15.2%
CDSET	1,354.97	1,346.83	+8.14	+0.60%	+20.7%

	Advanced	Declined	Unchanged	Total
All Category	0	286	69	23
A Category (Equity)	0	201	47	15
B Category (Equity)	0	60	10	3
N Category (Equity)	0	11	1	0
Z Category (Equity)	0	14	11	5
Mutual Funds	0	24	5	7
Corporate Bonds	0	2	2	0

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,410,305	5,358,274	+1.0%
	Mn USD	63,057	62,451	
Turnover	Mn BDT	8,726	7,451	+17.1%
	Mn USD	102	87	
Volume	Mn Shares	195	164	+19.3%
No. of Trade		174,844	162,881	+7.3%

Figure: Sectorial Turnover (BDT)

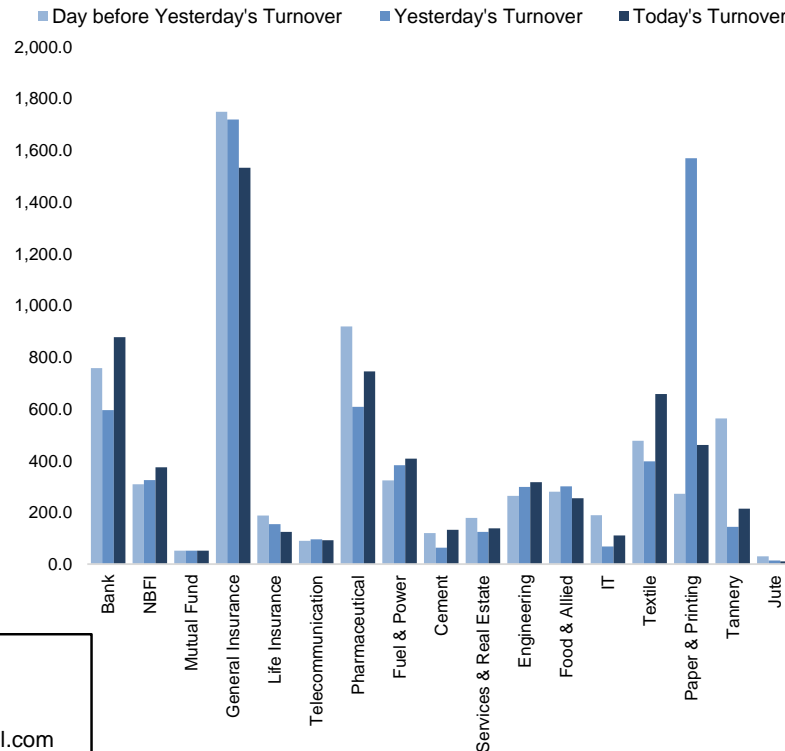
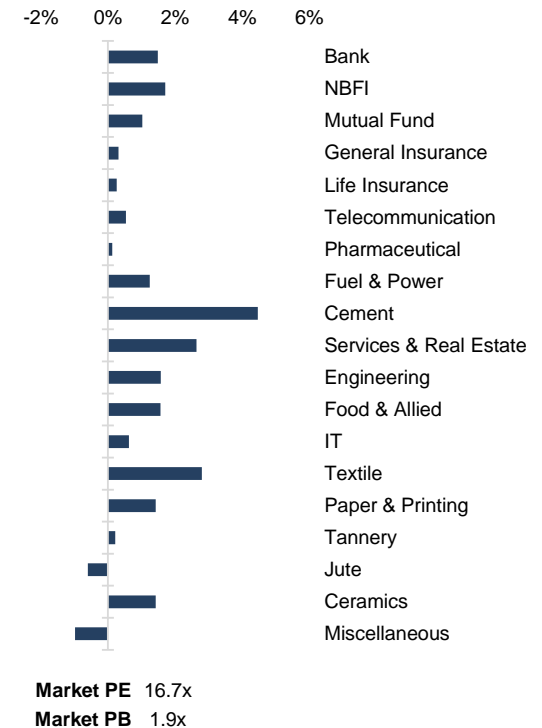


Figure: Sectorial Mcap Change



Market PE 16.7x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,588	1,565	+23.32	+1.49%	32	722,629	15.0%	877.9	11.1%	8.0x	0.9x	GP	472,605	9.8%	19.5	13.0x	11.4x
NBFI	2,286	2,248	+38.39	+1.71%	23	225,079	4.7%	374.7	4.7%	21.3x	4.1x	WALTONHIL	349,882	7.3%	4.2	23.0x	3.8x
Mutual Fund	880	871	+8.90	+1.02%	37	40,406	0.8%	52.4	0.7%	NM	0.8x	BATBC	344,088	7.1%	55.8	25.1x	8.6x
General Insurance	4,614	4,600	+14.61	+0.32%	39	136,218	2.8%	1,533.1	19.4%	21.4x	2.3x	SQURPHARMA	191,651	4.0%	41.5	11.3x	2.0x
Life Insurance	2,658	2,651	+7.09	+0.27%	13	76,332	1.6%	124.6	1.6%	NM	NM	ROBI	182,804	3.8%	38.8	79.6x	2.8x
Telecommunication	5,796	5,765	+31.00	+0.54%	3	686,823	14.3%	92.3	1.2%	16.9x	5.9x	UPGDCL	141,793	2.9%	35.7	13.0x	4.0x
Pharmaceutical	3,911	3,906	+5.03	+0.13%	32	717,258	14.9%	745.0	9.4%	18.9x	2.6x	RENATA	139,383	2.9%	9.6	26.8x	5.1x
Fuel & Power	1,799	1,777	+22.24	+1.25%	23	468,161	9.7%	408.4	5.2%	11.6x	1.2x	BEXIMCO	129,345	2.7%	717.9	12.8x	1.8x
Cement	2,501	2,394	+107.02	+4.47%	7	128,622	2.7%	132.2	1.7%	17.9x	2.6x	ICB	95,731	2.0%	12.2	67.8x	2.1x
Services & Real Estate	1,310	1,276	+33.69	+2.64%	8	51,222	1.1%	138.2	1.7%	NM	1.0x	BXPHARMA	86,010	1.8%	148.7	15.6x	2.2x
Engineering	4,701	4,628	+72.78	+1.57%	42	565,777	11.8%	317.2	4.0%	18.8x	2.1x	LHBL	85,129	1.8%	109.0	21.6x	4.4x
Food & Allied	25,027	24,640	+386.72	+1.57%	20	445,223	9.2%	254.4	3.2%	30.4x	9.0x	BERGERPBL	81,699	1.7%	2.7	26.2x	6.8x
IT	3,306	3,285	+20.66	+0.63%	11	42,172	0.9%	110.7	1.4%	36.1x	3.0x	BRACBANK	75,177	1.6%	47.0	13.1x	1.5x
Textile	1,490	1,450	+40.57	+2.80%	58	162,457	3.4%	657.3	8.3%	35.2x	1.0x	MARICO	72,809	1.5%	4.9	22.1x	30.9x
Paper & Printing	9,483	9,350	+132.87	+1.42%	6	32,507	0.7%	460.4	5.8%	NM	2.3x	BEACONPHAR	56,803	1.2%	135.9	49.1x	10.0x
Tannery	3,192	3,185	+7.05	+0.22%	6	33,964	0.7%	214.9	2.7%	NM	3.4x	ISLAMIBANK	51,520	1.1%	14.4	9.6x	0.8x
Jute	8,598	8,649	-51.39	-0.59%	3	2,036	0.0%	10.2	0.1%	NM	20.5x	DUTCHBANGL	49,462	1.0%	10.4	8.4x	1.4x
Ceramics	674	665	+9.45	+1.42%	5	30,370	0.6%	35.4	0.4%	31.1x	1.9x	SUMITPOWER	41,540	0.9%	19.8	7.8x	1.1x
Miscellaneous	4,703	4,749	-46.66	-0.98%	14	246,210	5.1%	1,377.2	17.4%	16.4x	2.2x	POWERGRID	41,124	0.9%	73.5	12.4x	0.5x
												EBL	35,675	0.7%	7.0	6.6x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	67.1	+10.0%	557.2	7.9x	1.0x
AIL	41.8	+10.0%	7.3	28.1x	1.9x
HFL	23.3	+9.9%	29.8	NM	0.6x
DACCADYE	21.3	+9.8%	19.5	37.2x	2.4x
SALVOCHEM	52.2	+9.4%	34.0	76.1x	3.9x
ICBAGRANI1	9.5	+8.0%	1.1	NM	1.2x
ACFL	30.7	+7.7%	3.3	25.2x	0.9x
DSSL	16.1	+7.3%	16.1	13.8x	1.0x
ICBEPMF1S1	7.4	+7.2%	1.7	NM	1.3x
MALEKSPIN	27.0	+6.7%	23.9	7.1x	0.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAVAREFR	193.2	-5.2%	0.7	NM	316.7x
ASIAINS	117.5	-4.5%	460.9	41.2x	4.2x
AMCL(PRAN)	288.2	-3.7%	38.2	51.6x	3.3x
ECABLES	131.1	-3.6%	0.9	NM	13.9x
PROVATIINS	121.0	-3.5%	26.0	27.9x	5.8x
PHARMAID	560.9	-3.4%	47.2	32.5x	5.7x
ASIAPACINS	68.5	-3.2%	82.1	27.8x	3.1x
JUTESPINN	117.9	-3.2%	0.1	NM	NM
IFILISLMF1	6.2	-3.1%	1.3	NM	1.0x
ATLASBANG	110.5	-3.0%	1.1	NM	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,397	6.9%	11.3x	2.0x
BATBC	91,011	5.0%	25.1x	8.6x
BEXIMCO	89,830	5.0%	12.8x	1.8x
RENATA	68,047	3.8%	26.8x	5.1x
BXPHARMA	60,052	3.3%	15.6x	2.2x
GP	47,261	2.6%	13.0x	11.4x
BRACBANK	40,415	2.2%	13.1x	1.5x
BEACONPHAR	39,760	2.2%	49.1x	10.0x
LHBL	30,067	1.7%	21.6x	4.4x
ISLAMIBANK	25,081	1.4%	9.6x	0.8x
EBL	24,908	1.4%	6.6x	1.1x
CITYBANK	19,340	1.1%	6.4x	0.9x
OLYMPIC	19,272	1.1%	16.9x	3.3x
PUBALIBANK	19,021	1.0%	5.2x	0.7x
IFIC	18,686	1.0%	14.3x	1.0x
ROBI	18,189	1.0%	79.6x	2.8x
BSRMLTD	17,834	1.0%	5.9x	1.0x
NBL	16,665	0.9%	6.6x	0.4x
ALARABANK	16,528	0.9%	10.3x	1.2x
SUMITPOWER	15,283	0.8%	7.8x	1.1x

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	147.6	-2.6%	717.9	12.8x	1.8x
BSC	67.1	+10.0%	557.2	7.9x	1.0x
ASIAINS	117.5	-4.5%	460.9	41.2x	4.2x
SONALIPAPR	889.7	+2.4%	434.2	NM	3.7x
ONEBANKLTD	14.3	+4.4%	212.9	7.3x	0.7x
FORTUNE	94.1	+0.4%	192.3	40.4x	6.4x
BXPHARMA	192.8	+0.9%	148.7	15.6x	2.2x
BEACONPHAR	245.9	+1.2%	135.9	49.1x	10.0x
PTL	95.5	+3.6%	118.8	23.0x	3.5x
GSPFINANCE	27.2	+3.4%	112.9	16.7x	1.4x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ASIAINS	127.0	110.7	5.0	1,508	187.36
EASTERNINS	127.5	127.5	1.0	996	126.99
IFADAUTOS	46.0	46.0	1.0	2,200	101.20
BRACBANK	54.0	53.7	2.0	1,321	71.27
SONALIPAPR	932.0	850.0	2.0	78	66.01
ICB	119.6	119.6	1.0	502	60.04
EBL	38.0	38.0	5.0	1,353	51.40
ORIONPHARM	95.0	94.5	2.0	321	30.33
ANWARGALV	349.0	346.0	3.0	60	20.76
PROVATIINS	131.0	127.0	8.0	152	19.41

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ASIAINS	127.0	110.7	187.4	1,508	5
EASTERNINS	127.5	127.5	127.0	996	1
IFDAUTOS	46.0	46.0	101.2	2,200	1
BRACBANK	54.0	53.7	71.3	1,321	2
SONALIPAPR	932.0	850.0	66.0	78	2
ICB	119.6	119.6	60.0	502	1
EBL	38.0	38.0	51.4	1,353	5
ORIONPHARM	95.0	94.5	30.3	321	2
ANWARGALV	349.0	346.0	20.8	60	3
PROVATIINS	131.0	127.0	19.4	152	8
BEACONPHAR	249.1	241.6	18.7	77	2
PRIMEINSUR	79.1	74.1	10.5	139	5
GP	349.5	349.5	7.0	20	2
APSCLBOND	5,325.5	5,325.5	6.2	1	1
RDFOOD	53.5	53.5	4.8	90	1
SAIFPOWER	38.1	38.0	3.8	101	3
BSC	67.1	60.3	3.8	60	2
REPUBLIC	56.9	56.9	3.4	60	1
PENINSULA	33.9	33.5	3.4	100	2
AIL	34.5	34.5	3.0	87	1
MARICO	2,323.0	2,323.0	3.0	1	1
KTL	34.2	34.0	1.9	55	2
Total			809.2		58

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22

Important DSE News
NEWLINE

Emerging Credit Rating Limited (ECRL) has affirmed surveillance credit rating to the Company as "BBB-" in the long term and "ST-4" in the short term along with a stable outlook based on audited financial statements of FY2018-2021 in addition to other relevant qualitative information valid up to rating date.

ITC

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with a stable outlook based on audited financial statements up to June 30, 2021; bank liability position as on September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

RINGSHINE

WASO Credit Rating Company (BD) Ltd. (WCRCL) has announced the Entity Rating of the Company as "A3" for long term and "ST-3" for short term along with a stable outlook based on latest audited financial statements of the Company for FY2021 and other relevant qualitative and quantitative information up to the date of rating issuance.

PRIMELIFE

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on October 31, 2020 and relevant qualitative information till December 26, 2021.

FINEFOODS

Mr. Nazrul Islam, one of the Directors of the Company, has expressed his intention to buy 3,77,233 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

IBP

Md. Amin-Ur-Rashid one of the Sponsors of the Company, has expressed his intention to sell his entire holdings of 30,75,794 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

LOVELLO

The Company has informed that the shareholders of the Company in the 10th AGM held on December 28, 2021 have approved the rectification of IPO use of proceeds regarding Acquisition of Plant and Machinery. Instead of Cone Baking Machine as in the Prospectus the Company now intends to procure Rollo Stick Ice-cream Machine and Associate Machinery in order to cope up with the changing market demand and also with a view to increase production capacity of ice cream by a considerable volume.

COPPERTECH

The Company has informed that the company has been awarded for the supply of 100 MT Copper Wire to Eastern Cables Limited at a total price of Tk. 112,700,000.

FARCHEM

Refer to their earlier news disseminated by DSE on 01.11.2021 regarding Information merger and shifting disposal of Chemical Factory, the Company has further informed that the Board has approved the draft scheme of amalgamation which is subject to approval of the Shareholders, the Honorable High Court Division of the Supreme Court of Bangladesh and other concerned authorities.

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