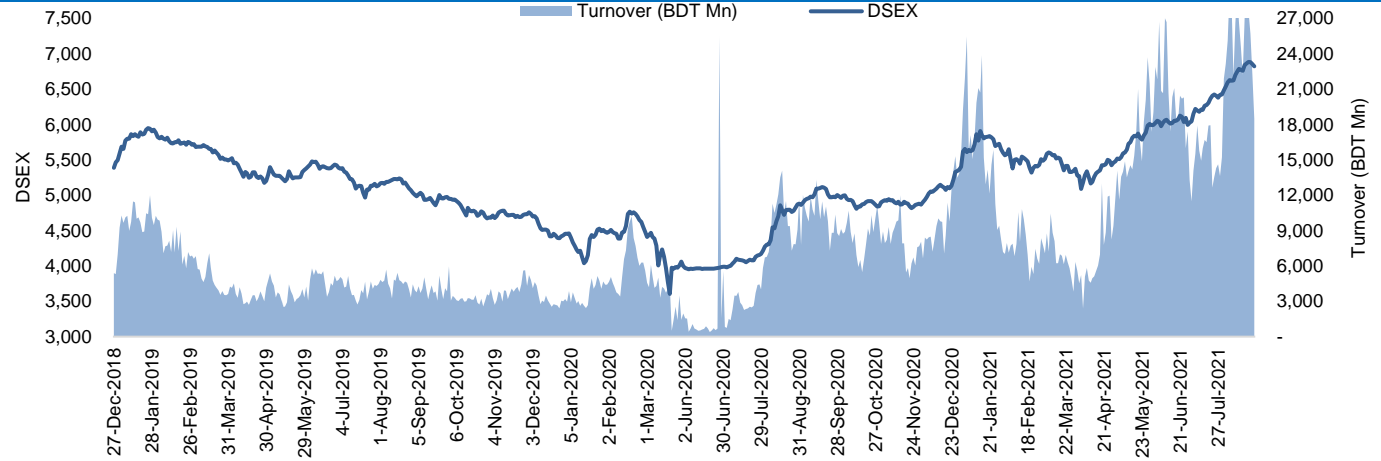


The market closed in red today. The benchmark index DSEX (-0.40%) lost 27.72 points and closed at 6,823.60. The blue-chip index DS30 (-0.41%), the Shariah-based index DSES (-0.20%), and the large-cap index CDSET (-0.46%) closed at 2,443.48, 1,484.26, and 1,330.91 points, respectively. All the large-cap sectors posted negative performance today except Food & Allied (+0.13%). NBF1 experienced the highest loss of 2.40% followed by Telecommunication (-1.49%), Bank (-1.25%), Pharmaceutical (-0.30%), Engineering (-0.30%), and Fuel & Power (-0.26%), respectively. Block trades contributed 2.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.5%) was the most traded share with a turnover of BDT 1,066 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 6,823.60 | 6,851.32 | -27.72 | -0.40% | +26.3% |
| DS30 | 2,443.48 | 2,453.43 | -9.95 | -0.41% | +24.4% |
| DSES | 1,484.26 | 1,487.20 | -2.94 | -0.20% | +19.5% |
| CDSET | 1,330.91 | 1,337.11 | -6.20 | -0.46% | +18.5% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 131 | 215 | 29 | 375 |
| A Category (Equity) | 95 | 156 | 23 | 274 |
| B Category (Equity) | 25 | 28 | 5 | 58 |
| N Category (Equity) | 3 | 9 | 0 | 12 |
| Z Category (Equity) | 8 | 22 | 1 | 31 |
| Mutual Funds | 3 | 22 | 10 | 35 |
| Corporate Bonds | 2 | 0 | 0 | 2 |

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 5,547,796 | 5,575,092 | |
| | Mn USD | 65,299 | 65,620 | -0.5% |
| Turnover | Mn BDT | 18,469 | 22,276 | -17.1% |
| | Mn USD | 217 | 262 | |
| Volume | Mn Shares | 533 | 711 | -25.0% |
| No. of Trade | | 302,044 | 375,422 | -19.5% |

Figure: Sectorial Turnover (BDT Mn)

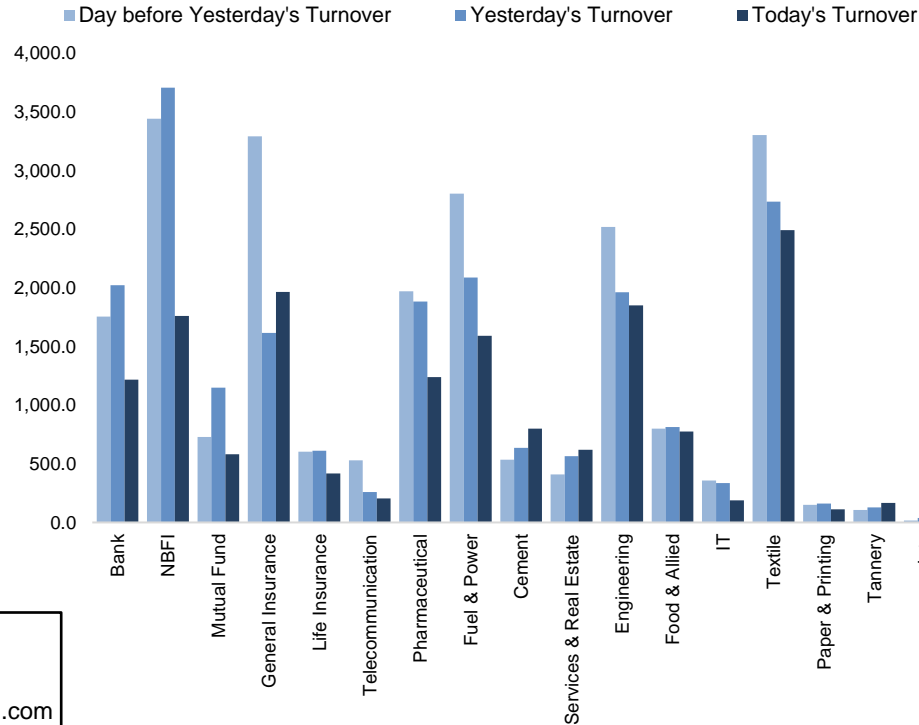
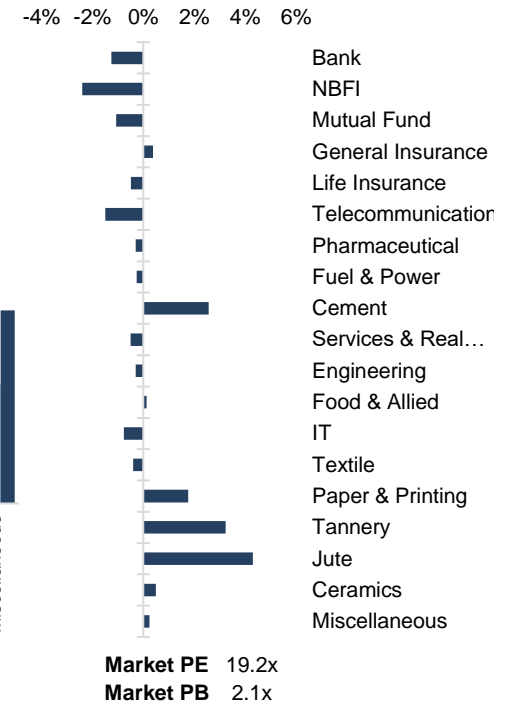


Figure: Sectorial Mcap Change



| | |
|---|---|
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|---|---|

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| DELTALIFE | 141.0 | 141.0 | 4.2 | 30 | 1 |
| DESHBANDHU | 17.6 | 17.6 | 0.5 | 30 | 1 |
| DUTCHBANGL | 88.0 | 88.0 | 2.0 | 23 | 2 |
| FARCHEM | 17.5 | 17.5 | 7.0 | 399 | 1 |
| FUWANGCER | 25.5 | 25.5 | 5.1 | 200 | 1 |
| GBBPOWER | 43.0 | 40.0 | 88.6 | 2,082 | 13 |
| GPHISPAT | 53.8 | 53.8 | 6.8 | 126 | 1 |
| IFIC | 17.0 | 17.0 | 0.7 | 44 | 1 |
| ISLAMICFIN | 33.4 | 33.4 | 1.2 | 35 | 1 |
| KEYACOSMET | 10.2 | 9.2 | 8.2 | 878 | 2 |
| MAKSONSPIN | 28.2 | 24.0 | 3.4 | 140 | 2 |
| MEGHNALIFE | 83.4 | 83.4 | 3.3 | 40 | 1 |
| METROSPIN | 35.0 | 33.0 | 20.0 | 600 | 4 |
| MHSML | 25.5 | 21.0 | 3.7 | 172 | 2 |
| NAHEEACP | 54.5 | 52.5 | 3.5 | 67 | 4 |
| NBL | 9.3 | 9.3 | 5.6 | 600 | 3 |
| NRBCBANK | 30.0 | 30.0 | 1.0 | 33 | 1 |
| NURANI | 10.9 | 10.9 | 1.5 | 140 | 1 |
| ACI | 85.0 | 85.0 | 1.7 | 20 | 2 |
| ORIONPHARM | 74.0 | 74.0 | 0.6 | 8 | 1 |
| PENINSULA | 25.0 | 25.0 | 2.6 | 103 | 1 |
| PIONEERINS | 150.0 | 145.0 | 147.5 | 1,000 | 9 |
| POWERGRID | 60.9 | 60.9 | 0.6 | 10 | 1 |
| PREMIERCEM | 85.0 | 77.0 | 7.2 | 87 | 6 |
| PTL | 60.5 | 59.3 | 24.7 | 408 | 4 |
| RENATA | 1,410.0 | 1,410.0 | 1.5 | 1 | 1 |
| ROBI | 45.0 | 45.0 | 1.0 | 22 | 1 |
| SAIFPOWER | 31.5 | 31.5 | 1.5 | 48 | 3 |
| SAIHAMTEX | 25.3 | 25.3 | 1.9 | 75 | 1 |
| SPCL | 108.1 | 108.1 | 3.7 | 35 | 1 |
| SQURPHARMA | 209.3 | 209.3 | 0.7 | 3 | 1 |
| Total | | | 511.28 | 408 | 112 |

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| GSPFINANCE | - | 5.5% | 5.5% | Record Date | 07-Sep-21 |
| ATCSLGF | - | 0.0% | 15.0% | Record Date | 07-Sep-21 |

Important DSE News

EIL

The Board of Directors has recommended 2% final cash dividend for the year ended on December 31, 2020 (Total 7% Cash Dividend for the Financial Year 2020 inclusive of 5% Interim Cash Dividend, which has already been paid). Date of AGM: 09.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 07.10.2021. The Company has also reported EPS of Tk. 1.64, NAV per share of Tk. 19.00 and NOCFPS of Tk. 4.40 for the year ended on December 31, 2020 as against Tk. 0.97 (restated), Tk. 13.25 (restated) and Tk. 2.42 (restated) respectively for the same period of the previous year.

BRACBANK

The Company has informed that Board of Directors of the Company has taken a decision to issue up to BDT 6,000.00 million Non-Convertible, private placed, redeemable, unsecured, fixed coupon bearing Bond to raise funds for providing affordable housing finance to lower and middle income group of the country subject to approval of the regulatory authorities.

CENTRALINS

(Q2 Un-audited): EPS was Tk. 0.58 for April-June 2021 as against Tk. 0.39 for April-June 2020; EPS was Tk. 1.30 for January-June 2021 as against Tk. 0.95 for January-June 2020. NOCFPS was Tk. 1.22 for January-June 2021 as against Tk. 1.21 for January-June 2020. NAV per share was Tk. 26.32 as on June 30, 2021 and Tk. 25.02 as on December 31, 2020.

BATASHOE

(Q2 Un-audited): EPS was Tk. 1.15 for April-June 2021 as against Tk. (53.74) for April-June 2020; EPS was Tk. (2.44) for January-June 2021 as against Tk. (51.67) for January-June 2019. NOCFPS was Tk. 40.99 for January-June 2021 as against Tk. (5.85) for January-June 2020. NAV per share was Tk. 265.50 as on June 30, 2021 and Tk. 267.94 as on December 31, 2020. The Company also informed that the reasons for significant deviation in EPS and NOCFPS for following reasons: i) During the 2nd quarter period 2021, the Company's revenue increased by 426% in compare with the same period of the last year due to boost sales and clear of aged merchandise by offering a bulk amount of discount to the customers. On the same period ended June 30, 2021, cost of goods sold increased by 124% in compare with the same period ended of last year mainly margin lose for bulk discounts sales. Consequently impacted the Company's gross profit (GP) by TALY 366%. ii) EPS increased for higher net profit compare to the same period of the last year driven by increased sales and maintain expenses in proportion of turnover thought at the same time continuing the 2nd wave of Covid-19. iii) Net operating cash flow per share increased compare to last year mainly for increased of business.

NATLIFEINS

Southeast Bank Capital Services Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 6,50,000 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.