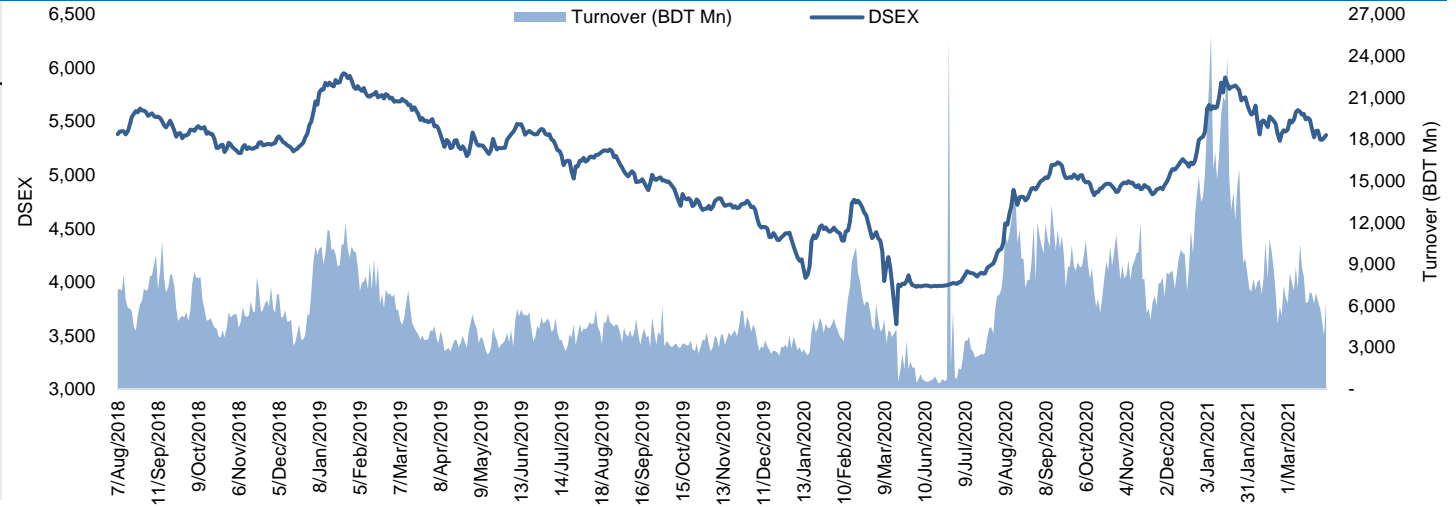


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.55%) gained 29.18 points and closed at 5,373.12. The blue-chip index DS30 (+0.71%), the Shariah-based index DSES (+0.22%), and the large-cap index CDSET (+0.77%) closed at 2,036.63, 1,221.08, and 1,144.79 points, respectively. All the large-cap sectors posted positive performance today except Food & Allied (-0.71%), and Bank (-0.72%). NBF1 booked the highest gain of 1.48% followed by Telecommunication (+0.91%), Engineering (+0.78%), Fuel & Power (+0.64%), and Pharmaceutical (+0.14%), respectively. Block trades contributed 1.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+5.3%) was the most traded share with a turnover of BDT 1,016 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,373.12	5,343.95	+29.18	+0.55%	-0.5%
DS30	2,036.63	2,022.19	+14.44	+0.71%	+3.7%
DSES	1,221.08	1,218.45	+2.63	+0.22%	-1.7%
CDSET	1,144.79	1,136.09	+8.70	+0.77%	+1.9%

	Advanced	Declined	Unchanged	Total
All Category	192	55	113	360
A Category (Equity)	137	43	83	263
B Category (Equity)	29	5	23	57
N Category (Equity)	6	4	0	10
Z Category (Equity)	20	3	7	30
Mutual Funds	33	1	3	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,668,941	4,643,443	+0.5%
	Mn USD	54,955	54,654	
Turnover	Mn BDT	6,347	3,825	+65.9%
	Mn USD	75	45	
Volume	Mn Shares	179	121	+48.1%
No. of Trade		135,785	94,256	+44.1%

Figure: Sectorial Turnover (BDT Mn)

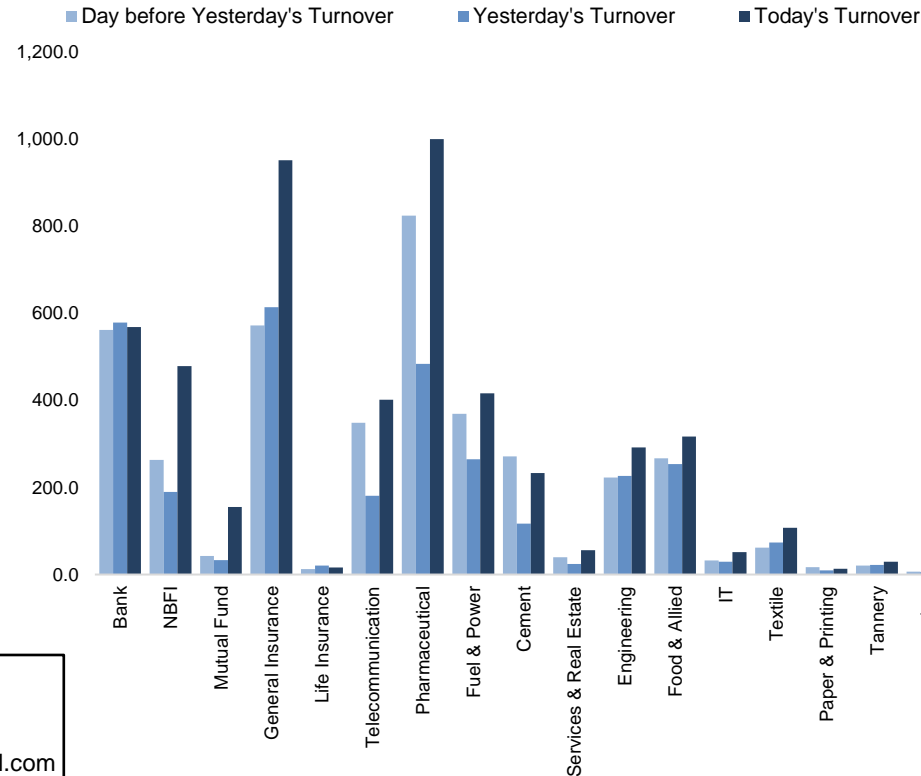
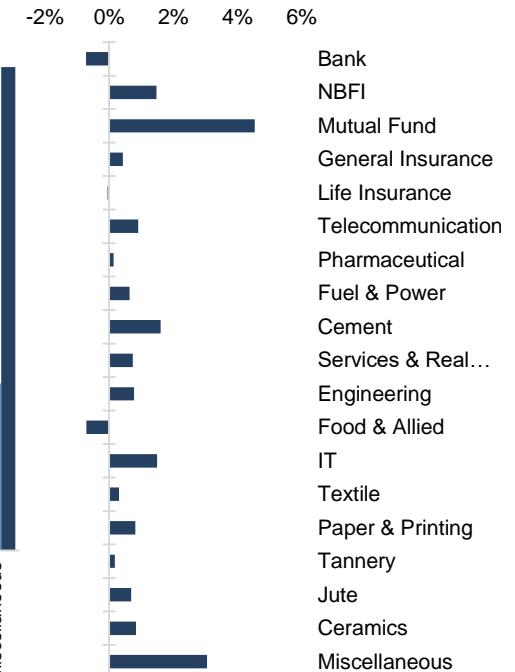


Figure: Sectorial Mcap Change



Market PE 18.6x
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,314	1,324	-9.55	-0.72%	31	567,776	13.9%	567.5	9.1%	7.4x	0.7x	GP	454,376	11.1%	44.9	12.8x	10.8x
NBFI	1,762	1,736	+25.63	+1.48%	23	173,072	4.2%	478.5	7.7%	51.9x	2.8x	WALTONHIL	370,451	9.1%	40.2	48.5x	7.0x
Mutual Fund	817	782	+35.49	+4.54%	37	36,875	0.9%	155.2	2.5%	NM	0.7x	BATBC	289,116	7.1%	107.4	26.6x	2.8x
General Insurance	3,328	3,313	+14.40	+0.43%	38	86,069	2.1%	950.5	15.2%	17.4x	1.7x	ROBI	240,945	5.9%	307.9	NM	3.7x
Life Insurance	1,992	1,993	-0.90	-0.05%	12	54,453	1.3%	16.2	0.3%	NM	NM	SQURPHARMA	176,404	4.3%	227.1	12.4x	2.2x
Telecommunication	6,155	6,100	+55.33	+0.91%	3	723,124	17.7%	401.5	6.4%	19.6x	6.3x	UPGDCL	156,054	3.8%	37.5	19.2x	5.6x
Pharmaceutical	3,264	3,260	+4.59	+0.14%	31	594,743	14.5%	999.5	16.0%	20.5x	2.5x	RENATA	115,077	2.8%	39.2	26.0x	5.0x
Fuel & Power	1,641	1,630	+10.38	+0.64%	22	438,792	10.7%	415.9	6.7%	12.8x	1.4x	BXPHARMA	84,360	2.1%	550.9	21.1x	2.4x
Cement	1,590	1,565	+25.22	+1.61%	7	93,359	2.3%	232.9	3.7%	25.0x	2.2x	BERGERPBL	83,072	2.0%	32.6	33.6x	8.5x
Services & Real Estate	1,077	1,069	+7.88	+0.74%	8	41,834	1.0%	56.1	0.9%	NM	0.9x	ICB	72,282	1.8%	3.5	26.7x	1.6x
Engineering	4,388	4,354	+33.99	+0.78%	42	535,621	13.1%	291.6	4.7%	33.4x	2.6x	BEXIMCO	67,652	1.7%	1,016.3	NM	1.1x
Food & Allied	21,027	21,177	-150.42	-0.71%	20	380,453	9.3%	316.9	5.1%	34.5x	3.4x	MARICO	65,873	1.6%	13.2	21.9x	39.3x
IT	2,090	2,059	+30.91	+1.50%	11	24,819	0.6%	51.2	0.8%	24.8x	1.8x	LHBL	59,462	1.5%	210.5	25.2x	3.4x
Textile	1,006	1,003	+3.16	+0.31%	56	104,979	2.6%	107.1	1.7%	NM	0.7x	BRACBANK	55,024	1.3%	17.0	13.0x	1.2x
Paper & Printing	5,296	5,253	+43.19	+0.82%	4	14,918	0.4%	13.5	0.2%	59.2x	1.0x	SUMITPOWER	46,987	1.1%	94.4	8.6x	1.4x
Tannery	1,666	1,663	+2.96	+0.18%	6	18,186	0.4%	29.5	0.5%	NM	1.8x	ISLAMIBANK	45,080	1.1%	10.9	8.0x	0.7x
Jute	8,966	8,904	+61.80	+0.69%	3	2,211	0.1%	5.7	0.1%	NM	14.2x	UNILEVERCL	33,995	0.8%	5.2	64.2x	22.9x
Ceramics	447	443	+3.72	+0.84%	5	22,682	0.6%	38.1	0.6%	57.5x	1.5x	OLYMPIC	33,270	0.8%	4.7	16.2x	4.0x
Miscellaneous	3,532	3,428	+104.59	+3.05%	13	174,541	4.3%	1,109.0	17.8%	53.2x	1.9x	DUTCHBANGL	31,735	0.8%	12.4	5.8x	1.0x
												TITASGAS	31,556	0.8%	5.6	9.2x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DGIC	15.0	+50.0%	0.0	18.5x	1.3x
SEMLIBLSF	9.0	+9.8%	5.7	NM	1.0x
CAPMIBLMF	14.8	+9.6%	8.2	NM	1.6x
BAYLEASING	22.6	+9.2%	12.6	12.2x	1.1x
SEMILLECMF	7.2	+9.1%	4.6	NM	0.8x
1STPRIMFMF	15.1	+8.6%	6.6	NM	1.4x
CAPMBDBLMF	7.9	+8.2%	11.2	NM	0.9x
VAMLRBBF	6.9	+7.8%	2.0	NM	0.7x
ATCSLGF	8.6	+7.5%	2.4	NM	0.9x
EMERALDOIL	13.1	+7.4%	11.3	NM	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	115,421	8.1%	12.4x	2.2x
BATBC	76,471	5.4%	26.6x	2.8x
BXPHARMA	58,900	4.1%	21.1x	2.4x
RENATA	56,180	3.9%	26.0x	5.0x
BEXIMCO	46,984	3.3%	NM	1.1x
GP	45,438	3.2%	12.8x	10.8x
BRACBANK	29,579	2.1%	13.0x	1.2x
ROBI	23,974	1.7%	NM	3.7x
ISLAMIBANK	21,945	1.5%	8.0x	0.7x
LHBL	21,002	1.5%	25.2x	3.4x
EBL	20,688	1.5%	6.4x	1.1x
OLYMPIC	20,181	1.4%	16.2x	4.0x
CITYBANK	17,874	1.3%	6.1x	0.9x
BEACONPHAR	17,835	1.3%	42.3x	5.3x
SUMITPOWER	17,286	1.2%	8.6x	1.4x
PUBALIBANK	16,696	1.2%	10.2x	0.7x
NBL	15,872	1.1%	6.4x	0.4x
UPGDCL	15,605	1.1%	19.2x	5.6x
ALARABANK	13,681	1.0%	6.5x	1.0x
IFIC	12,069	0.8%	10.2x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	77.2	+5.3%	1,016.3	NM	1.1x
BXPHARMA	189.1	+0.5%	550.9	21.1x	2.4x
ROBI	46.0	+3.4%	307.9	NM	3.7x
LANKABAFIN	29.6	+4.6%	260.3	22.4x	1.7x
SQURPHARMA	199.0	-0.5%	227.1	12.4x	2.2x
LHBL	51.2	+2.2%	210.5	25.2x	3.4x
PROVATIINS	83.1	+7.1%	185.9	26.8x	3.9x
REPUBLIC	46.7	-4.7%	169.8	20.9x	3.0x
BDFINANCE	30.8	+6.9%	132.8	16.3x	1.8x
PREMIERBAN	13.8	-0.7%	117.6	6.5x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DUTCHBANGL	57.7	-13.0%	12.4	5.8x	1.0x
REPUBLIC	46.7	-4.7%	169.8	20.9x	3.0x
PURABIGEN	25.8	-3.7%	26.5	22.4x	2.0x
NITOLINS	51.3	-3.6%	45.2	8.9x	1.9x
HWAWELLTEX	34.2	-3.1%	0.1	21.8x	1.1x
SHYAMPSUG	45.3	-2.6%	0.5	NM	NM
ACFL	25.7	-2.3%	11.8	17.6x	0.6x
ALLTEX	9.0	-2.2%	1.1	NM	0.7x
ARAMIT	250.2	-2.1%	2.1	NM	1.8x
ONEBANKLTD	10.6	-1.9%	22.9	6.8x	0.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	28.8	28.8	0.6	20	1
ARGONDENIM	17.3	17.3	0.5	29	1
BDFINANCE	30.4	30.1	19.6	650	2
BEXIMCO	73.5	73.5	0.7	10	1
CENTRALINS	66.2	66.2	0.5	8	1
COPPERTECH	21.0	21.0	4.2	200	1
DBH	85.0	83.4	3.7	45	6
GBBPOWER	29.5	29.5	0.5	17	1
GENEXIL	49.5	49.3	7.8	158	11
GHAIL	15.1	15.1	0.5	34	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	336.0	336.0	6.7	20	1
POPULARLIF	72.5	72.5	3.6	50	1
PROVATIINS	80.0	75.0	8.8	110	3
REPUBLIC	44.2	44.2	0.6	13	1
SAMATALETH	96.5	96.5	0.8	8	1
SEAPEARL	74.1	74.1	0.7	10	1
SHAHJABANK	22.2	22.2	4.0	180	1
SONARBAINS	46.0	46.0	0.8	18	1
SQURPHARMA	199.8	199.5	7.5	38	2
SSSTEEL	18.7	17.2	19.3	1,100	4
STANDBANKL	8.8	8.8	5.4	616	1
UTTARABANK	24.9	24.9	13.4	538	1
Total			110.3		44

Important DSE News
DGIC

(Q3 Un-audited): As per un-audited Q3 financial statements, profit after tax is Tk. 8.49 million and basic EPS of Tk. 0.35 for the 3 (three) months (July-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 6.53 million and basic EPS of Tk. 0.27 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (July-September 2020) period ended on 30 September 2020 would be Tk. 0.21. Moreover, profit after tax is Tk. 19.99 million and basic EPS of Tk. 0.83 for the 9 (nine) months (January-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 19.82 million and basic EPS of Tk. 0.82 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.50 for 9 (nine) months (January-September 2020) period ended on 30 September 2020. Pre-IPO Net Asset Value (NAV) per share with revaluation (considering Pre-IPO paid up shares) would be Tk. 12.45 as on 30 September 2020 and the same would be Tk. 11.47 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (July-September 2020) and 9 (nine) months (January-September 2020) period ended on 30 September 2020 was 24,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 40,000,000.

ONEBANKLTD

The Board of Directors has recommended 6% cash and 5.5% stock dividend for the year ended on December 31, 2020. Date of AGM: 24.06.2021, Time: 11:00 AM, Venue: Hybrid system: Physical presence: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka-1000 and web link for joining digital platform will be notified later on. Record date: 11.05.2021. The Company has also reported Consolidated EPS of Tk. 1.57, Consolidated NAV per share of Tk. 19.31 and Consolidated NOCFPS of Tk. 7.09 for the year ended on December 31, 2020 as against Tk. 1.82 (restated), Tk. 18.21 (restated) and Tk. 7.20 (restated) respectively for the same period of the previous year. The Company also informed that disclosure on recommendation of stock dividend: i) Stock Dividend has been recommended for utilization of its retained amount as paid up capital to strengthen the Capital Base of the Company under BASEL-III accord to be utilized for sustainability and expansion of business of the Company. ii) Stock Dividend is declared out of accumulated profit of the Company. iii) Stock Dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

1STPRIMFMF

The auditor of the Prime Finance First Mutual Fund has given the "Basis for Qualified Opinion" paragraphs in the Auditor's Report for the year ended on December 31, 2020. Basis for Qualified Opinion: 1. The fund did not recognize effect of unrealized Gain/ Loss due to change of the market value in the statement of profit and loss and other comprehensive income as per IFRS-9. As disclosed note no-9-taka 128,529,511 provision as reserve for investment in securities, the fund has made such provision every year a block amount according to Trustee approval. As a result, profit of the fund has been overstated since the fund has not followed full requirements of IFRS-9.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PARAMOUNT	-	20.0%	0.0%	Record Date	1-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	4-Apr-21
SHAHJABANK	-	5.0%	7.0%	Record Date	4-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	4-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	5-Apr-21
MERCANBANK	-	5.0%	10.0%	Record Date	5-Apr-21
AGRANINS	-	5.0%	5.0%	Record Date	6-Apr-21
GHAIL	-	0.0%	2.0%	Record Date	8-Apr-21
BANKASIA	-	0.0%	10.0%	Record Date	8-Apr-21

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