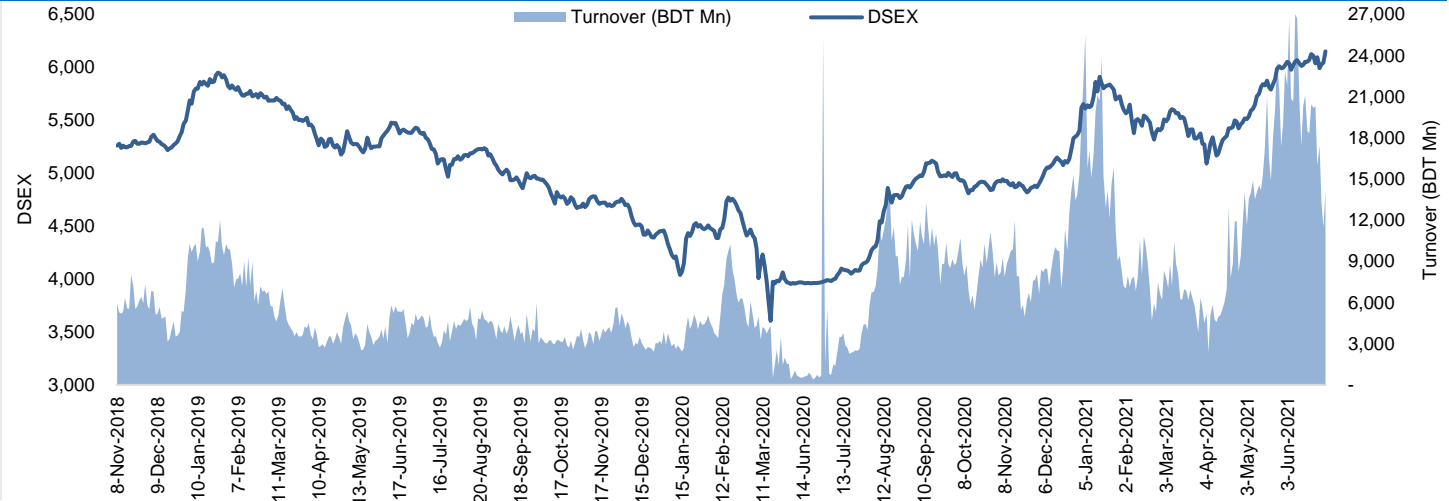


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.79%) gained 107.99 points and closed at 6,150.48. The blue-chip index DS30 (+1.03%), the Shariah-based index DSES (+1.26%), and the large-cap index CDSET (+1.20%) closed at 2,208.38, 1,314.76, and 1,234.81 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 2.50% followed by Bank (+1.96%), Fuel & Power (+1.37%), Engineering (+1.09%), Telecommunication (+1.05%), Food & Allied (+0.95%), and Pharmaceutical (+0.83%), respectively. Block trades contributed 5.1% of the overall market turnover. Square Pharmaceuticals Ltd. (+0.8%) was the most traded share with a turnover of BDT 875 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,150.48	6,042.50	+107.99	+1.79%	+13.9%
DS30	2,208.38	2,185.83	+22.55	+1.03%	+12.4%
DSES	1,314.76	1,298.40	+16.36	+1.26%	+5.8%
CDSET	1,234.81	1,220.12	+14.69	+1.20%	+10.0%

	Advanced	Declined	Unchanged	Total
All Category	307	41	23	371
A Category (Equity)	221	27	20	268
B Category (Equity)	51	7	1	59
N Category (Equity)	12	0	0	12
Z Category (Equity)	23	7	2	32
Mutual Funds	17	2	17	36
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,142,821	5,074,618	
	Mn USD	60,532	59,729	+1.3%
Turnover	Mn BDT	14,079	11,481	
	Mn USD	166	135	+22.6%
Volume	Mn Shares	499	427	+16.8%
No. of Trade		236,810	215,201	+10.0%

Figure: Sectorial Turnover (BDT Mn)

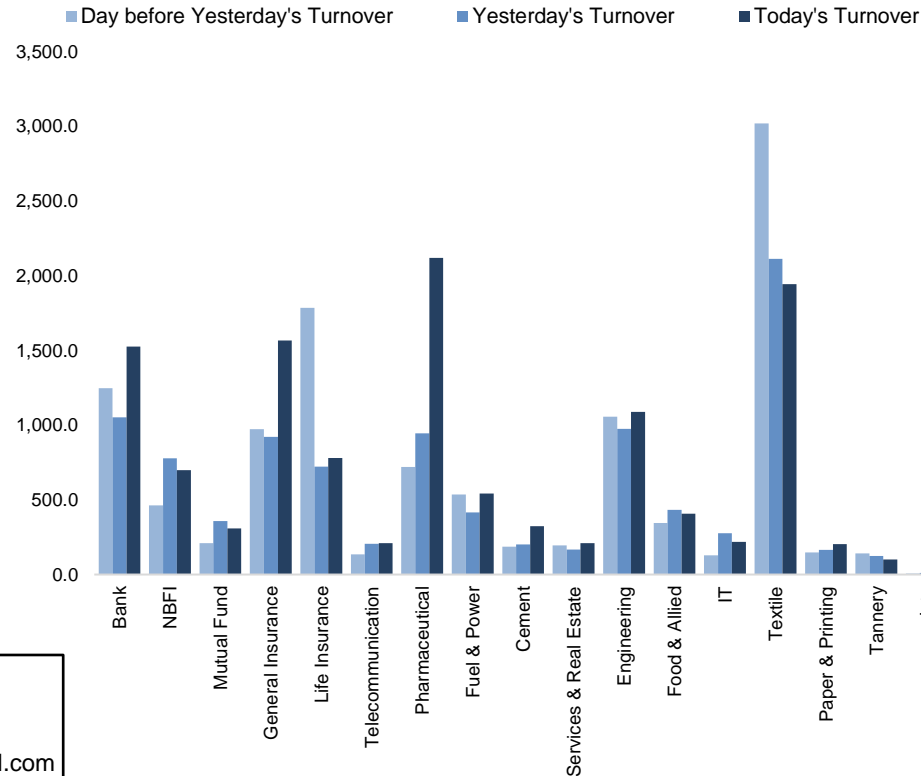
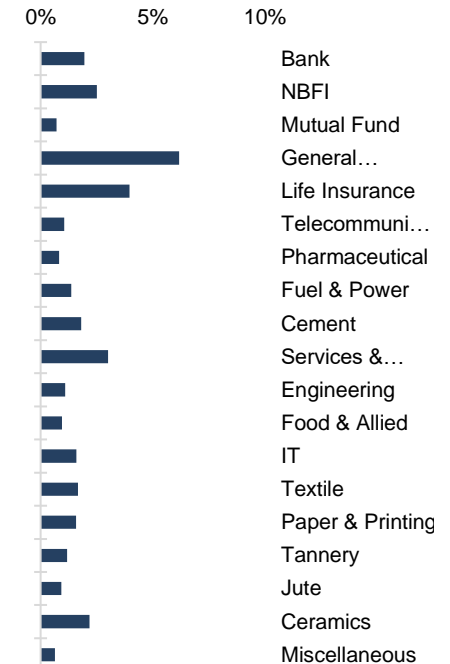


Figure: Sectorial Mcap Change



Market PE 19.3x  
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,554	1,524	+29.81	+1.96%	31	671,504	14.7%	1,525.2	11.4%	8.9x	0.8x	GP	471,795	10.3%	71.1	13.3x	7.7x
NBFI	2,146	2,094	+52.42	+2.50%	23	210,862	4.6%	697.8	5.2%	45.9x	3.3x	WALTONHIL	405,924	8.9%	24.4	40.6x	7.1x
Mutual Fund	1,024	1,017	+7.18	+0.71%	37	46,204	1.0%	308.1	2.3%	NM	0.9x	BATBC	291,114	6.4%	122.1	24.8x	7.7x
General Insurance	5,613	5,287	+326.16	+6.17%	38	145,168	3.2%	1,567.1	11.7%	27.1x	2.7x	ROBI	230,469	5.1%	103.2	NM	3.5x
Life Insurance	2,829	2,721	+107.91	+3.97%	13	77,869	1.7%	780.2	5.8%	NM	NM	SQURPHARMA	191,030	4.2%	875.4	13.2x	2.2x
Telecommunication	6,219	6,154	+64.91	+1.05%	3	730,611	16.0%	210.6	1.6%	18.8x	5.4x	UPGDCL	159,938	3.5%	34.8	16.6x	5.3x
Pharmaceutical	3,484	3,455	+28.65	+0.83%	31	634,765	13.9%	2,118.1	15.9%	20.9x	2.6x	RENATA	128,602	2.8%	13.3	28.0x	5.3x
Fuel & Power	1,700	1,677	+22.93	+1.37%	22	454,611	10.0%	542.6	4.1%	12.4x	1.4x	ICB	94,522	2.1%	71.0	45.6x	2.1x
Cement	2,033	1,997	+36.14	+1.81%	7	119,365	2.6%	323.4	2.4%	20.9x	2.5x	BERGERPBL	81,602	1.8%	33.6	33.0x	8.3x
Services & Real Estate	1,054	1,024	+30.72	+3.00%	8	40,961	0.9%	210.8	1.6%	NM	0.9x	BEXIMCO	80,391	1.8%	469.6	22.1x	1.2x
Engineering	4,927	4,874	+53.13	+1.09%	42	601,458	13.2%	1,087.9	8.1%	29.9x	2.8x	BXPBARMA	79,096	1.7%	137.5	17.3x	2.2x
Food & Allied	21,318	21,117	+201.46	+0.95%	20	385,726	8.5%	406.3	3.0%	32.8x	8.1x	MARICO	70,220	1.5%	12.5	22.6x	42.9x
IT	2,685	2,643	+42.00	+1.59%	11	31,878	0.7%	218.3	1.6%	29.5x	2.3x	BRACBANK	68,913	1.5%	72.8	14.3x	1.4x
Textile	1,396	1,373	+22.85	+1.66%	58	147,472	3.2%	1,943.3	14.6%	NM	1.0x	LHBL	68,869	1.5%	213.3	24.0x	3.8x
Paper & Printing	5,268	5,186	+81.73	+1.58%	6	15,092	0.3%	202.4	1.5%	40.6x	1.0x	DUTCHBANGL	49,225	1.1%	145.0	8.7x	1.5x
Tannery	1,985	1,962	+23.03	+1.17%	6	21,660	0.5%	100.4	0.8%	NM	2.2x	ISLAMIBANK	47,817	1.0%	40.5	9.9x	0.8x
Jute	8,045	7,971	+73.75	+0.93%	3	1,984	0.0%	12.3	0.1%	NM	14.4x	SUMITPOWER	47,093	1.0%	87.7	8.4x	1.3x
Ceramics	525	514	+11.21	+2.18%	5	26,662	0.6%	130.9	1.0%	57.1x	1.8x	TITASGAS	35,414	0.8%	49.5	9.8x	0.5x
Miscellaneous	3,881	3,857	+24.79	+0.64%	14	195,779	4.3%	969.8	7.3%	29.3x	1.9x	OLYMPIC	33,990	0.7%	37.1	16.4x	3.9x
												UNILEVERCL	33,478	0.7%	1.6	70.9x	22.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALILIFE	11.0	+10.0%	0.0	NM	NM
NORTHRNINS	61.6	+10.0%	52.1	36.8x	2.9x
UNITEDINS	64.0	+10.0%	13.1	NM	2.1x
PAPERPROC	59.6	+10.0%	0.0	NM	2.2x
SALAMCRST	33.2	+9.9%	30.5	56.3x	1.7x
SANDHANINS	45.4	+9.9%	214.1	NM	NM
RELIANCINS	110.8	+9.9%	59.5	20.7x	1.8x
ZEALBANGLA	119.7	+9.9%	1.6	NM	NM
FEDERALINS	39.9	+9.9%	55.7	56.2x	3.3x
SHYAMPSUG	64.4	+9.9%	8.5	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,991	7.6%	13.2x	2.2x
BATBC	77,000	4.7%	24.8x	7.7x
RENATA	62,784	3.8%	28.0x	5.3x
BEXIMCO	55,832	3.4%	22.1x	1.2x
BXPBARMA	55,225	3.4%	17.3x	2.2x
GP	47,179	2.9%	13.3x	7.7x
BRACBANK	37,047	2.3%	14.3x	1.4x
LHBL	24,325	1.5%	24.0x	3.8x
EBL	23,310	1.4%	7.3x	0.9x
ISLAMIBANK	23,278	1.4%	9.9x	0.8x
ROBI	22,932	1.4%	NM	3.5x
OLYMPIC	20,618	1.3%	16.4x	3.9x
BEACONPHAR	19,985	1.2%	28.3x	5.4x
CITYBANK	18,911	1.2%	6.1x	0.9x
PUBALIBANK	18,317	1.1%	7.2x	0.7x
SUMITPOWER	17,326	1.1%	8.4x	1.3x
NBL	16,930	1.0%	6.8x	0.5x
UPGDCL	15,994	1.0%	16.6x	5.3x
PRIMEBANK	15,950	1.0%	9.1x	0.9x
ALARABANK	14,238	0.9%	10.6x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SQURPHARMA	215.5	+0.8%	875.4	13.2x	2.2x
BEXIMCO	89.5	+0.4%	469.6	22.1x	1.2x
KEYACOSMET	8.6	+8.9%	364.5	NM	0.7x
DELTALIFE	154.3	+8.7%	360.8	NM	NM
SANDHANINS	45.4	+9.9%	214.1	NM	NM
LHBL	59.3	+1.7%	213.3	24.0x	3.8x
NFML	39.0	-0.3%	170.3	30.2x	3.0x
MALEKSPIN	31.2	+4.3%	165.1	NM	0.7x
QUEENSOUTH	30.8	+1.7%	146.9	51.5x	1.9x
BEACONPHAR	123.6	+0.2%	145.5	28.3x	5.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONNOFABR	30.6	-9.7%	95.0	NM	1.1x
MONOSPOOL	160.3	-6.7%	18.2	NM	3.9x
USMANIAGL	53.7	-4.3%	1.7	NM	0.6x
FAREASTFIN	4.6	-4.2%	3.0	NM	4.0x
GENEXIL	88.9	-2.3%	107.6	29.2x	4.8x
FINEFOODS	44.6	-2.2%	14.8	NM	4.2x
RAHIMTEXT	223.7	-2.1%	2.7	NM	6.0x
HAKKANIPUL	67.6	-2.0%	6.3	NM	2.7x
SONARGAON	25.5	-1.9%	19.3	NM	1.1x
DESCO	33.5	-1.8%	26.5	NM	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
DELTALIFE	156.0	141.0	116.1	766	13
PRIMEBANK	23.0	22.4	112.2	4,993	2
BNICL	134.0	126.0	66.1	501	3
SQURPHARMA	214.4	214.2	57.9	270	3
BATBC	536.0	536.0	53.6	100	1
FORTUNE	45.0	42.0	46.3	1,041	5
SILCOPHL	28.1	23.1	30.2	1,190	2
LANKABAFIN	38.4	38.3	28.7	748	3
ROBI	43.0	43.0	25.8	600	2
PHOENIXFIN	34.9	34.9	24.4	700	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	88.0	88.0	17.6	201	1
PIONEERINS	160.0	160.0	16.0	100	2
EASTERNINS	119.0	119.0	12.5	105	1
SEAPPEARL	40.5	40.5	11.0	273	1
BDFINANCE	48.5	44.5	10.5	219	2
GREENDELT	117.5	117.0	9.8	84	5
SUMITPOWER	44.3	44.3	9.7	220	1
EBL	31.5	31.3	9.4	300	2
QUEENSOUTH	32.9	32.9	7.2	220	1
NRBCBANK	34.2	34.2	6.8	200	1
IFIC	12.6	12.6	6.3	500	1
NHFIL	50.0	42.1	5.3	122	2
GP	350.0	350.0	5.3	15	1
MERCINS	54.0	50.0	3.2	60	2
BANKASIA	18.4	18.4	2.9	160	1
ADVENT	22.2	22.2	2.4	110	1
DUTCHBANGL	94.3	94.3	2.4	25	1
ICBAMCL2ND	12.0	10.8	2.1	182	3
SONALIPAPR	210.2	210.2	2.0	9	1
ANWARGALV	186.0	186.0	1.9	10	1
KTL	33.2	30.1	1.9	60	2
BEACONPHAR	128.0	128.0	1.8	14	2
MJLBD	82.0	82.0	1.7	21	1
DACCADYE	19.7	18.5	1.4	75	2
CRYSTALINS	64.2	64.1	1.4	22	2
<b>Total</b>			<b>721.7</b>		<b>86</b>

**Important DSE News**
**GREENDELMF**

The Trustee Board of the Fund has declared No dividend based on the Net Loss for the year ended June 30, 2020. The Fund has reported EPU of Tk. (0.99), NAV per unit at market price of Tk. 9.07, NAV per unit at cost of Tk. 9.86 and NOCFPU of Tk. 1.22 for the year ended on June 30, 2020 as against Tk. 0.76, Tk. 11.22, Tk. 10.86 and Tk. 0.14 respectively for the same period of the previous year.

**FINEFOODS**

(Q3 Un-audited): EPS was Tk. (0.018) for January-March 2021 as against Tk. 0.601 for January-March 2020; EPS was Tk. (0.175) for July 2020-March 2021 as against Tk. 1.446 for July 19-March 20. NOCFPS was Tk. (0.417) for July 2020-March 2021 as against Tk. (0.038) for July 2019-March 2020. NAV per share was Tk. 10.550 as on March 31, 2021 and Tk. 12.083 as on March 31, 2020. The Company also informed that due to continuing of Covid-19 pandemic situation, company's business came to a standstill. In this reason, costs have risen but production was declined. As a result, our financial profit has been reduced and that's why Comparative EPS of Third Quarter, 2021 are decreased.

**SOUTHEASTB**

Mr. Md. Akikur Rahman, one of the Sponsor Directors of the Company has expressed his intention to receive 1,01,000 shares from his Son Mr. Muhammad Mezanur Rahman, General Shareholder of the Company, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

**MLDYEING**

Refer to their earlier news disseminated by DSE on 12.04.2021, the Company has informed that production of M. L. Dyeing Limited - Spinning Unit has been started today (30.06.2021) following an induction ceremony. The particulars of the Spinning Unit are as follows: 1) Name of new unit: M. L. Dyeing Limited - Spinning Unit, 2) Unit location: Mouja: Mohona Bhabanipur, Gazipur Sadar, Gazipur, 3) Production Capacity: 20 ton yarn per day, Production Started: Initially started 10 ton per day (at 50 % capacity), rest part (50%) machine capacity L/C and installation are in progress, 5) Estimated project cost: BDT. 62.58 crore, 6) Estimated Turnover of the project: BDT. 80.00 crore (Approx.) yearly and 7) Estimated Net profit of the project: BDT. 13.00 crore (Approx.) yearly.

**SONALILIFE**

Trading of the shares of Sonali Life Insurance Company Limited will commence at DSE from today i.e. June 30, 2021 under 'N' category. DSE Trading Code for Sonali Life Insurance Company Limited is "SONALILIFE" and DSE Company Code is 25751. (Audited Annual Financials): As per audited annual financial statements for the year ended on 31 December 2020, the Company has reported an increase in life insurance fund of Tk. 583.71 million as against Tk. 351.85 million for the same period of the previous year. Total life insurance fund stood at Tk. 1,537.05 million as on 31 December 2020 as against Tk. 953.34 million as on 31 December 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 25.56 as on 31 December 2020 and the same would-be Tk. 15.33 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for the year ended on 31 December 2020 was 28,500,000 which was same for the same period of the previous year and post-IPO paid-up number of shares would be 47,500,000.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DHAKAINS	-	0.0%	20.0%	Record Date	04-Jul-21
FEDERALINS	-	5.0%	5.0%	Record Date	07-Jul-21
TRUSTBANK	-	10.0%	10.0%	Record Date	07-Jul-21

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