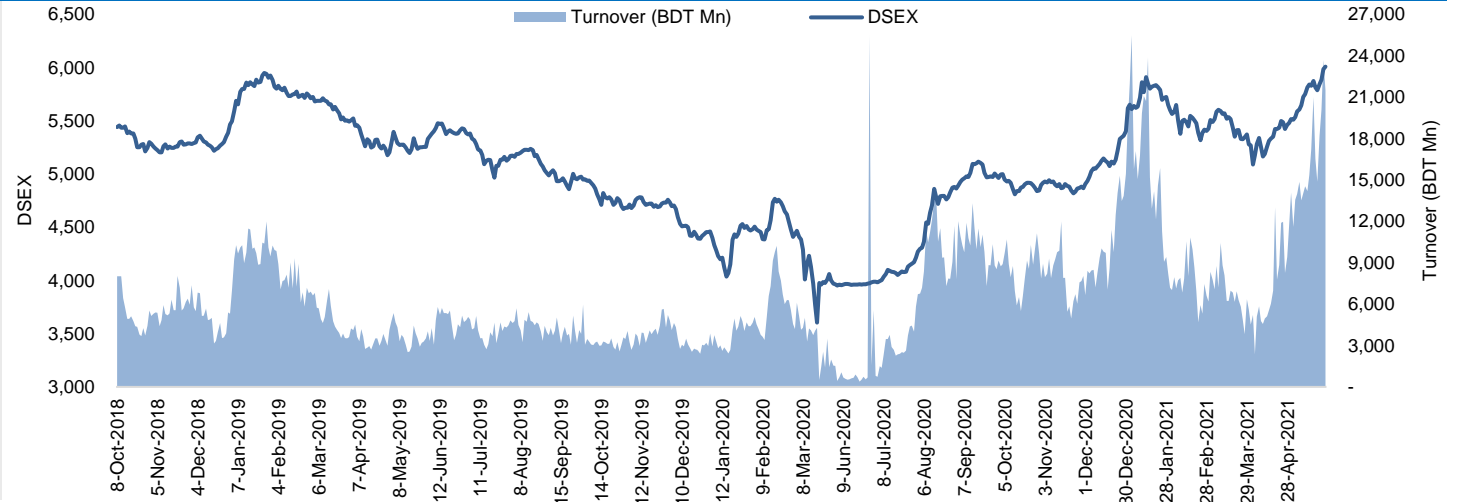


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.38%) gained 22.88 points and closed at 6,008.69. The blue-chip index DS30 (+0.85%), the Shariah-based index DSES (+0.07%), and the large-cap index CDSET (+0.66%) closed at 2,208.28, 1,285.88, and 1,244.86 points, respectively. Large-cap sectors posted mixed performance today. NBFI booked the highest gain of 1.50% followed by Bank (+0.78%), Pharmaceutical (+0.14%), and Fuel & Power (+0.04%). Engineering experienced the highest loss of 0.59% followed by Food & Allied (-0.54%), and Telecommunication (-0.30%). Block trades contributed 3.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.3%) was the most traded share with a turnover of BDT 1,165 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,008.69	5,985.82	+22.88	+0.38%	+11.2%
DS30	2,208.28	2,189.74	+18.55	+0.85%	+12.4%
DSES	1,285.88	1,285.01	+0.87	+0.07%	+3.5%
CDSET	1,244.86	1,236.74	+8.12	+0.66%	+10.8%

	Advanced	Declined	Unchanged	Total
All Category	144	174	46	364
A Category (Equity)	118	121	30	269
B Category (Equity)	15	30	11	56
N Category (Equity)	3	7	1	11
Z Category (Equity)	8	16	4	28
Mutual Funds	35	0	1	36
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,034,595	5,027,435	+0.1%
	Mn USD	59,258	59,174	
Turnover	Mn BDT	21,492	23,689	-9.3%
	Mn USD	253	279	
Volume	Mn Shares	799	891	-10.3%
No. of Trade		297,983	313,784	-5.0%

Figure: Sectorial Turnover (BDT Mn)

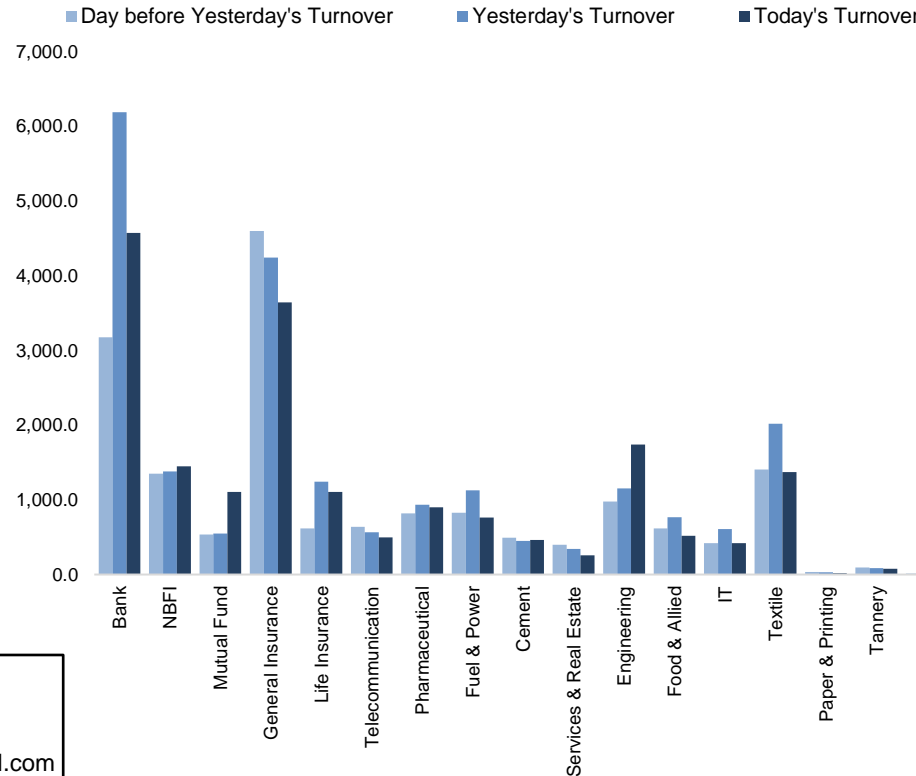
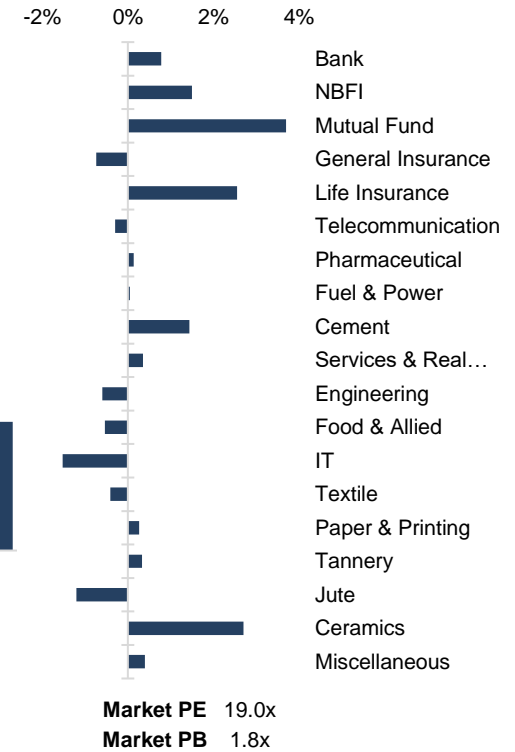


Figure: Sectorial Mcap Change



Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,603	1,591	+12.45	+0.78%	31	692,800	15.6%	4,574.4	22.0%	8.9x	0.9x	GP	465,854	10.5%	43.2	13.2x	7.6x
NBFI	2,015	1,986	+29.76	+1.50%	23	197,978	4.4%	1,447.8	7.0%	51.4x	3.1x	WALTONHIL	385,295	8.7%	49.5	38.6x	6.8x
Mutual Fund	1,037	1,000	+36.96	+3.70%	37	46,778	1.1%	1,104.1	5.3%	NM	0.9x	BATBC	296,514	6.7%	252.7	27.2x	2.9x
General Insurance	4,971	5,008	-37.16	-0.74%	38	128,559	2.9%	3,642.5	17.5%	24.2x	2.4x	ROBI	246,707	5.5%	273.7	NM	3.7x
Life Insurance	2,504	2,442	+62.34	+2.55%	12	68,456	1.5%	1,104.4	5.3%	NM	NM	SQURPHARMA	191,030	4.3%	180.4	13.2x	2.2x
Telecommunication	6,321	6,340	-18.87	-0.30%	3	742,606	16.7%	499.1	2.4%	19.1x	5.5x	UPGDCL	160,054	3.6%	90.5	16.6x	5.3x
Pharmaceutical	3,357	3,353	+4.54	+0.14%	31	611,690	13.7%	898.7	4.3%	20.1x	2.5x	RENATA	124,802	2.8%	15.8	27.2x	5.1x
Fuel & Power	1,706	1,705	+0.76	+0.04%	22	456,252	10.2%	764.7	3.7%	12.4x	1.4x	ICB	83,080	1.9%	28.3	40.1x	1.9x
Cement	1,951	1,923	+27.66	+1.44%	7	114,543	2.6%	463.8	2.2%	23.5x	2.5x	BERGERPBL	81,477	1.8%	14.6	33.0x	8.3x
Services & Real Estate	1,088	1,084	+3.86	+0.36%	8	42,263	0.9%	255.6	1.2%	NM	0.9x	BEXIMCO	77,554	1.7%	1,165.0	21.3x	1.2x
Engineering	4,640	4,667	-27.75	-0.59%	42	566,374	12.7%	1,740.7	8.4%	31.0x	2.6x	BXPBARMA	75,928	1.7%	134.0	16.6x	2.1x
Food & Allied	21,461	21,577	-116.27	-0.54%	20	388,313	8.7%	517.2	2.5%	35.6x	3.5x	BRACBANK	72,393	1.6%	176.5	15.0x	1.4x
IT	2,656	2,697	-41.14	-1.53%	11	31,530	0.7%	419.4	2.0%	32.0x	2.3x	LHBL	68,521	1.5%	247.8	23.9x	3.7x
Textile	1,088	1,093	-4.49	-0.41%	56	113,533	2.5%	1,372.0	6.6%	NM	0.8x	MARICO	65,684	1.5%	27.2	21.1x	40.1x
Paper & Printing	5,131	5,118	+13.32	+0.26%	4	14,454	0.3%	17.8	0.1%	39.0x	1.0x	SUMITPOWER	48,268	1.1%	155.0	8.6x	1.3x
Tannery	1,737	1,731	+5.67	+0.33%	6	18,957	0.4%	76.1	0.4%	NM	1.8x	ISLAMIBANK	47,656	1.1%	22.6	9.9x	0.8x
Jute	8,547	8,652	-104.25	-1.21%	3	2,108	0.0%	8.2	0.0%	NM	15.4x	DUTCHBANGL	38,115	0.9%	182.2	6.7x	1.1x
Ceramics	520	507	+13.69	+2.70%	5	26,413	0.6%	148.8	0.7%	58.1x	1.7x	EBL	35,961	0.8%	47.3	7.9x	1.0x
Miscellaneous	3,760	3,745	+15.02	+0.40%	14	189,642	4.3%	1,723.1	8.3%	28.8x	1.9x	TITASGAS	34,821	0.8%	18.0	9.6x	0.5x
												OLYMPIC	34,589	0.8%	14.1	16.7x	3.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DUTCHBANGL	69.3	+10.0%	182.2	6.7x	1.1x
IFADAUTOS	55.3	+9.9%	691.6	60.7x	1.4x
AFTABAUTO	27.8	+9.9%	13.9	NM	0.5x
PRIMELIFE	79.0	+9.9%	35.4	NM	NM
JAMUNABANK	23.4	+9.9%	333.8	4.8x	0.7x
FAREASTLIF	61.3	+9.9%	78.0	NM	NM
NORTHRNINS	66.5	+9.7%	476.2	39.7x	3.2x
SALVOCHEM	19.5	+9.6%	87.6	43.9x	1.5x
METROSPIN	16.1	+9.5%	102.3	64.8x	1.0x
PF1STMF	11.9	+9.2%	66.2	NM	2.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,991	7.8%	13.2x	2.2x
BATBC	78,428	4.9%	27.2x	2.9x
RENATA	60,928	3.8%	27.2x	5.1x
BEXIMCO	53,861	3.4%	21.3x	1.2x
BXPBARMA	53,013	3.3%	16.6x	2.1x
GP	46,585	2.9%	13.2x	7.6x
BRACBANK	38,918	2.4%	15.0x	1.4x
EBL	25,108	1.6%	7.9x	1.0x
ROBI	24,547	1.5%	NM	3.7x
LHBL	24,202	1.5%	23.9x	3.7x
ISLAMIBANK	23,200	1.5%	9.9x	0.8x
OLYMPIC	20,982	1.3%	16.7x	3.9x
CITYBANK	19,842	1.2%	6.4x	0.9x
BEACONPHAR	18,708	1.2%	26.5x	5.1x
PUBALIBANK	18,598	1.2%	7.3x	0.7x
NBL	18,199	1.1%	7.4x	0.5x
SUMITPOWER	17,758	1.1%	8.6x	1.3x
PRIMEBANK	17,055	1.1%	9.8x	0.9x
UPGDCL	16,005	1.0%	16.6x	5.3x
ALARABANK	14,857	0.9%	10.0x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	88.5	+3.3%	1,165.0	21.3x	1.2x
PIONEERINS	139.1	+2.2%	893.5	18.7x	2.9x
IFADAUTOS	55.3	+9.9%	691.6	60.7x	1.4x
ABBANK	15.4	-1.9%	524.2	28.2x	0.5x
NORTHRNINS	66.5	+9.7%	476.2	39.7x	3.2x
GSPFINANCE	22.7	-0.9%	374.6	16.9x	1.1x
LANKABAFIN	35.2	-0.8%	350.6	19.4x	2.0x
ONEBANKLTD	14.9	+2.1%	349.5	9.7x	0.8x
IFIC	13.3	-2.2%	342.9	18.7x	0.8x
JAMUNABANK	23.4	+9.9%	333.8	4.8x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DELTASPINN	9.7	-9.3%	102.7	25.2x	0.7x
IMAMBUTTON	24.0	-8.0%	1.5	NM	5.0x
TAUFIKA	27.3	-7.1%	76.3	37.4x	2.3x
AMANFEED	39.1	-6.5%	95.9	14.7x	1.1x
PURABIGEN	37.3	-6.3%	86.0	32.4x	2.9x
ZEALBANGLA	90.8	-6.1%	0.6	NM	NM
CITYGENINS	37.8	-6.0%	77.2	17.2x	2.2x
MEGCONMILK	11.2	-5.9%	0.4	NM	NM
DGIC	45.5	-5.4%	44.4	56.1x	4.0x
PRIMEBANK	24.7	-5.4%	310.1	9.8x	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	39.0	39.0	0.9	24	1
ADVENT	22.6	22.6	4.5	200	1
ASIAINS	110.0	110.0	2.0	18	1
BATBC	550.0	550.0	11.8	22	1
BBSCABLES	51.0	51.0	1.0	20	1
BDFINANCE	34.9	34.9	17.5	500	1
BEACONPHAR	128.0	128.0	1.1	9	1
BNICL	123.0	123.0	6.2	50	1
BSCCL	180.0	180.0	1.8	10	1
CITYGENINS	44.2	44.2	1.9	44	2

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
CRYSTALINS	63.0	63.0	0.9	15	1
DBH	73.0	72.7	1.8	25	3
DELTASPINN	11.3	11.3	6.4	570	1
DOMINAGE	24.0	24.0	0.6	23	1
EASTERNINS	122.0	122.0	1.2	10	1
GENEXIL	90.0	88.0	23.3	265	3
GREENDELTA	89.2	89.0	49.5	557	9
IFADAUTOS	53.0	51.8	9.0	171	2
ISLAMIINS	65.0	65.0	0.6	10	1
KOHINOOR	470.1	440.0	1.6	3	3
KTL	17.2	17.2	0.7	38	1
LRGLOBMF1	7.4	7.4	0.8	114	1
MLDYEING	30.2	30.2	0.7	22	1
MONNOCERA	126.6	126.4	1.4	11	2
NEWLINE	19.2	19.2	1.0	50	1
NFML	35.0	31.6	8.9	261	5
NORTHRNINS	61.0	58.0	3.0	50	2
NPOLYMAR	56.6	51.0	33.8	640	44
NRBCBANK	34.2	34.0	198.1	5,825	10
ONEBANKLTD	13.2	13.2	1.3	100	2
PF1STMF	11.3	11.3	0.6	50	1
PIONEERINS	130.0	125.0	86.1	685	2
PRIME1ICBA	7.7	7.7	1.5	200	1
PRIMELIFE	73.0	73.0	3.4	47	3
PROGRESLIF	120.0	120.0	0.6	5	1
PROVATIINS	189.0	185.0	23.2	125	3
RDFOOD	31.0	30.0	13.0	430	4
UCB	19.1	19.0	191.2	10,016	3
Total			713.7		124

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NRBCBANK	-	5.0%	7.5%	Record Date	31-May-21
AIBL1STIMF	-	0.0%	12.3%	Record Date	31-May-21
MBL1STMF	-	0.0%	11.5%	Record Date	31-May-21
MTB	-	10.0%	0.0%	Record Date	31-May-21
SIBL	-	5.0%	5.0%	Record Date	01-Jun-21
NCCBANK	-	7.5%	7.5%	Record Date	03-Jun-21
SOUTHEASTB	-	0.0%	10.0%	Record Date	03-Jun-21
STANDBANKL	-	2.5%	2.5%	Record Date	06-Jun-21
EXIMBANK	-	2.5%	7.5%	Record Date	06-Jun-21
FIRSTSBANK	-	5.0%	5.0%	Record Date	06-Jun-21

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Important DSE News
EXCH

The subscription for shares of Baraka Patenga Power Limited will be started from 13.06.2021 and continued till 17.06.2021. Minimum required investment for General Public (RB, NRB and ASI) will be BDT 20,000 (twenty thousand only) as on June 03, 2021 (day-end) in matured listed securities at market price (between the close price of both Exchanges whichever is higher) which is in accordance with the BSEC consent letter to Baraka Patenga Power Limited Ref: BSEC/CI/BB-15/2018/384 dated May 04, 2021. Minimum and maximum amount allowed for subscription for General Public would be BDT 10,000 (or its multiples) and 50,000 respectively. The registered TREC Holders/ merchant bankers have to upload the IPO file of General Public in the ESS system from 10:00 AM of June 20, 2021 to 5:30 PM of June 22, 2021 and make the full payment to DSE from their consolidated customers Account based on total submitted application. Exchanges shall send the list of BO accounts who have applied in the IPO to the CDBL and CDBL shall verify the list of BO accounts provided by the Exchanges regarding investment of general applicants in listed securities. Bank information will be notified later. Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

EXCH

Commencement of electronic subscription of Sonali Life Insurance Company Limited by TREC Holders of DSE & CSE and Merchant Bankers for General Public through electronic subscription system under fixed price method: The subscription for shares of Sonali Life Insurance Company Limited will be started from May 30, 2021 and continued till June 03, 2021. Minimum required investment for General Public (RB, NRB and ASI) will be BDT 20,000 (twenty thousand only) as on May 19, 2021 (day-end) in matured listed securities at market price (between the close price of both Exchanges whichever is higher) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to Sonali Life Insurance Company Limited Ref: BSEC/CI/IPO-285/2018/377 dated April 22, 2021. Minimum and maximum amount allowed for subscription for General Public would be BDT 10,000 (or its multiples) and 50,000 respectively. The registered TREC Holders/ merchant bankers have to upload the IPO file of General Public in the ESS system from 10:00 AM of June 06, 2021 to 5:00 PM of June 08, 2021 and make the full payment to DSE from their consolidated customers' Account based on total submitted application. Exchanges shall send the list of BO accounts who have applied in the IPO to the CDBL and CDBL shall verify the list of BO accounts provided by the Exchanges regarding investment of general applicants in listed securities. Bank information will be notified later. Please visit the following website for subscription related updates: <https://www.essbangladesh.com>

DELTASPINN

(Q3 Un-audited): Consolidated EPS was Tk. 0.04 for January-March 2021 as against Tk. 0.04 for January-March 2020. Consolidated EPS was Tk. 0.11 for July 2020-March 2021 as against Tk. 0.16 for July 2019-March 2020. Consolidated NOCFPS was Tk. 0.04 for July 2020-March 2021 as against Tk. 0.03 for July 2019-March 2020. Consolidated NAV per share (including revaluation) was Tk. 13.54 as on March 31, 2021 and Tk. 13.73 as on June 30, 2020.

BATBC

(Q1 Un-audited): Reference to their earlier news of Q1 Financial disseminated by DSE on 27.05.2021, the company has further informed that after issuance of bonus shares, EPS was Tk. 7.17 for January-March 2021 as against Tk. 5.62 for January-March 2020. NOCFPS was Tk. 1.60 for January-March 2021 as against Tk. 2.21 for January-March 2020. NAV per share was Tk. 53.47 as on March 31, 2021 and Tk. 71.90 as on March 31, 2020.

EHL

(Q3 Un-audited): EPS was Tk. 1.02 for January-March 2021 as against Tk. 0.52 for January-March 2020. EPS was Tk. 2.99 for July 2020-March 2021 as against Tk. 2.77 for July 2019-March 2020. NOCFPS was Tk. 9.37 for July 2020-March 2021 as against Tk. 22.40 for July 2019-March 2020. NAV per share was Tk. 63.96 as on March 31, 2021 and Tk. 62.47 as on June 30, 2020. NOCFPS was decreased due to less collection from customers and payment to suppliers/land owners. The company has informed that the Board of Directors has approved the valuation report on the Property, Plant and Equipment (land item only) as certified by the professionally qualified valuation firm. The book value

of the said assets was BDT 378.88 crore as at March 2021. After valuation the value of the said assets stands at BDT 429.09 crore.

RINGSHINE

The Company has informed that the Bangladesh Export Processing Zone Authority (BEPZA) has given permission to keep Lay Off of the factory up to 22 June 2021.

NAHEEACP

(Q3 Un-audited): EPS was Tk. 0.62 for January-March 2021 as against Tk. 0.60 for January-March 2020; EPS was Tk. 1.64 for July 2020-March 2021 as against Tk. 2.19 for July 2019-March 2020. NOCFPS was Tk. 1.60 for July 2020-March 2021 as against Tk. 1.11 for July 2019-March 2020. NAV per share was Tk. 16.87 as on March 31, 2021 and Tk. 15.86 as on June 30, 2020.

BBS

(Q3 Un-audited): EPS was Tk. (0.12) for January-March 2021 as against Tk. (0.02) for January-March 2020; EPS was Tk. 0.10 for July 2020-March 2021 as against Tk. 0.92 for July 2019-March 2020. NOCFPS was Tk. 0.82 for July 2020-March 2021 as against Tk. (0.56) for July 2019-March 2020. NAV per share was Tk. 14.57 as on March 31, 2021 and Tk. 14.95 as on June 30, 2020. Significant deviation in EPS and NOCFPS: EPS decreased due to increase the price of raw materials, increase the amount of depreciation and decrease the income of associate and non-operating income of the Company compared to last year. The sales of the Company has affected by the impact of COVID-19 pandemic. NOCFPS increased due to increase of collection and decreasing the payment of Bank loan and others and also the impact of lower interest rate.

ABBANK

Refer to the earlier news disseminated by DSE on 12.05.2021, the Company has further informed that the Board of Directors has recommended for enhancement of Additional Tier- 1 Capital of the Bank through issuance of Non-convertible, Unsecured and Floating rated perpetual Bonds of BDT 600 crore in two segments - BDT 60 crore through Public issue and BDT 540 crore through private placement instead of earlier recommended BDT 500 crore through private placement subject to the approval of the Regulatory Authorities, approval of Shareholders and compliance of all formalities in this respect.

HWAWELLTEX

(Q3 Un-audited): EPS was Tk. 0.61 for January-March 2021 as against Tk. 0.48 for January-March 2020; EPS was Tk.1.91 for July 2020-March 2021 as against Tk. 1.90 for July 2019-March 2020. NOCFPS was Tk. 4.82 for July 2020-March 2021 as against Tk. 5.44 for July 2019-March 2020. NAV per share was Tk. 30.45 as on March 31, 2021 and Tk. 30.52 as on June 30, 2020.

BBSABLES

(Q3 Un-audited): EPS was Tk. 1.07 for January-March 2021 as against Tk. 1.51 for January-March 2020; EPS was Tk. 4.10 for July 2020-March 2021 as against Tk. 5.93 for July 2019-March 2020. NOCFPS was Tk. 3.52 for July 2020-March 2021 as against Tk. 5.22 for July 2019-March 2020. NAV per share was Tk. 32.75 as on March 31, 2021 and Tk. 29.56 as on June 30, 2020. Reason for Significant deviation in EPS, NAV per share and NOCFPS: EPS decrease due to outbreak of deadly Corona Virus (COVID-19), the revenue has declined comparing to the last year. As a result, the EPS has decreased in the third quarter. NAV per share has increased due to increase of the assets of the Company. cash collection has decreased due to Corona Virus

(COVID-19) situation comparing to the last year and as a result the NOCFPS has decreased.

NFML

(Q3 Un-audited): EPS was Tk. 0.70 for January-March 2021 as against Tk. (0.06) for January-March 2020; EPS was Tk. 1.25 for July 2020-March 2021 as against Tk. 0.16 for July 2019-March 2020. NOCFPS was Tk. 0.34 for July 2020-March 2021 as against Tk. 0.20 for July 2019-March 2020. NAV per share was Tk. 12.93 as on March 31, 2021 and Tk. 12.76 as on June 30, 2020. The EPS for the period from July, 2020 to March 2021 has increased significantly against from the prior period from July, 2019 to March 2020. The Company achieved a significant revenue growth during the nine (9) month period ended on 31 March 2021 which was mainly contributed by growing sales both in price and volume, after relaxation lock down in the country during pandemic. Due to the growth in revenue along with controlled operating expenses and reduction in finance cost profit has demonstrated a positive move compared to the prior period. Moreover, some agreements with some recognized Corporate like Zhengbang Farms (BD) Co. Limited & Hobigonj Agro Limited (A sister concern of PRAN RFL Limited) also expedite the positive run of the revenue growth as well as Company EPS. NOCFPS: NOCFPS also increase due to collection against Sales was higher than the payment to supplier and lower investment in Working Capital and realization of Advance, deposit and Pre-payments. As a result, NOCFPS was positive in comparing with the previous period.

IDLC

Mercantile Bank Ltd. one of the Corporate Directors of the Company, has expressed its intention to sell 79,18,066 shares out of his total holding of 2,17,74,680 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

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