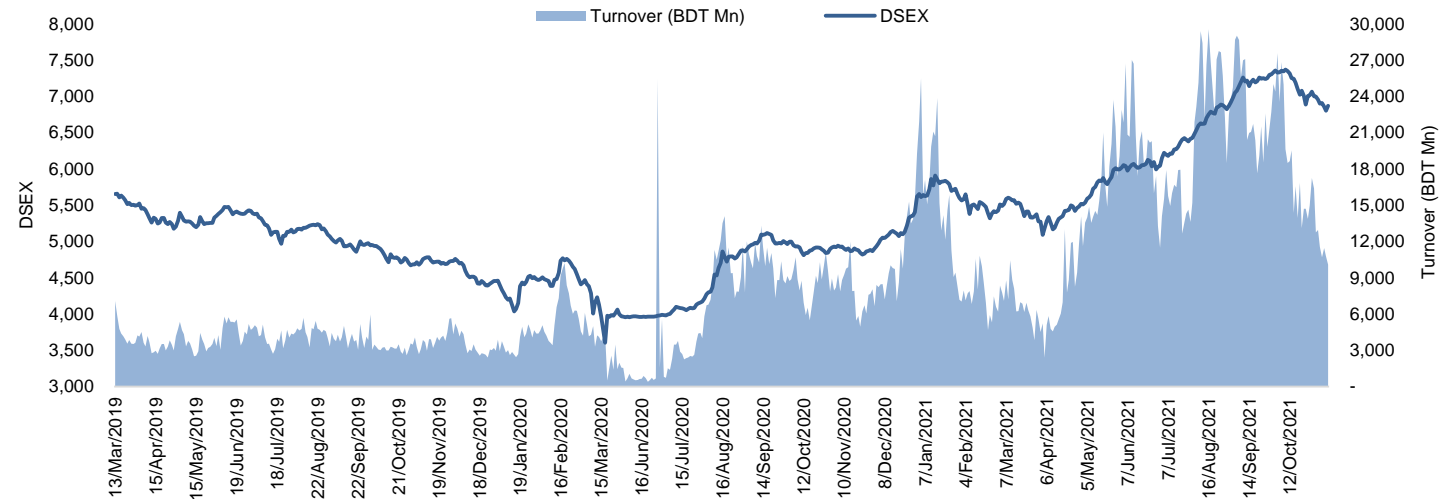


**Daily Market Update**

The market closed in green today. The benchmark index DSEX (+1.01%) gained 68.45 points and closed at 6,868.09. The blue-chip index DS30 (+1.25%), the Shariah-based index DSES (+1.21%), and the large-cap index CDSET (+0.90%) closed at 2,616.03, 1,454.81, and 1,399.59 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 2.71% followed by Fuel & Power (+1.24%), Pharmaceutical (+1.10%), Engineering (+0.94%), Telecommunication (+0.11%), Bank (+0.03%), and Food & Allied (-0.53%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.8%) was the most traded share with a turnover of BDT 976 million.

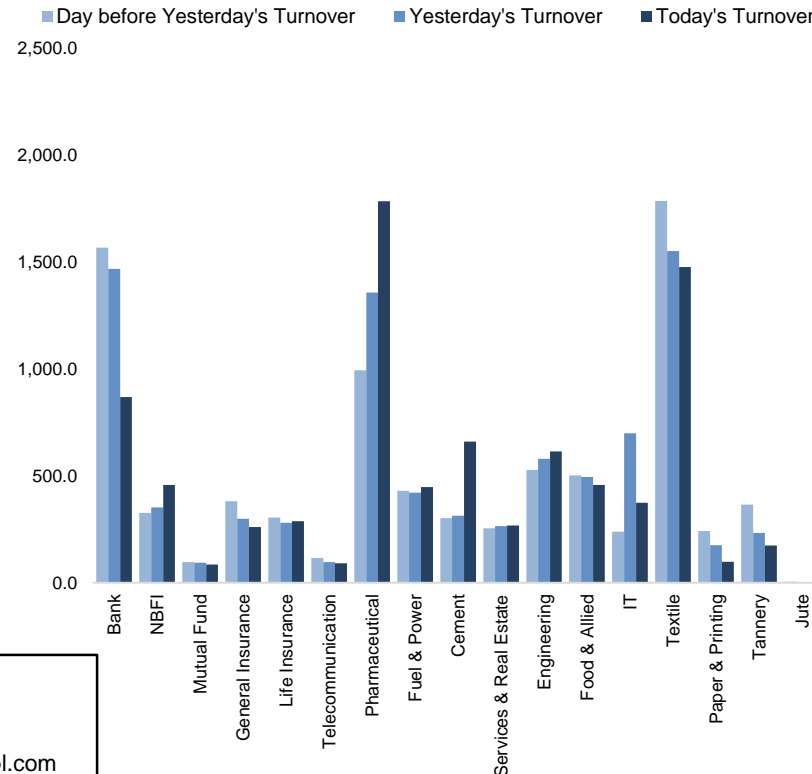


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
<b>DSEX</b>	6,868.09	6,799.64	<b>+68.45</b>	<b>+1.01%</b>	<b>+27.1%</b>
<b>DS30</b>	2,616.03	2,583.69	<b>+32.34</b>	<b>+1.25%</b>	<b>+33.2%</b>
<b>DSES</b>	1,454.81	1,437.43	<b>+17.37</b>	<b>+1.21%</b>	<b>+17.1%</b>
<b>CDSET</b>	1,399.59	1,387.06	<b>+12.53</b>	<b>+0.90%</b>	<b>+24.6%</b>

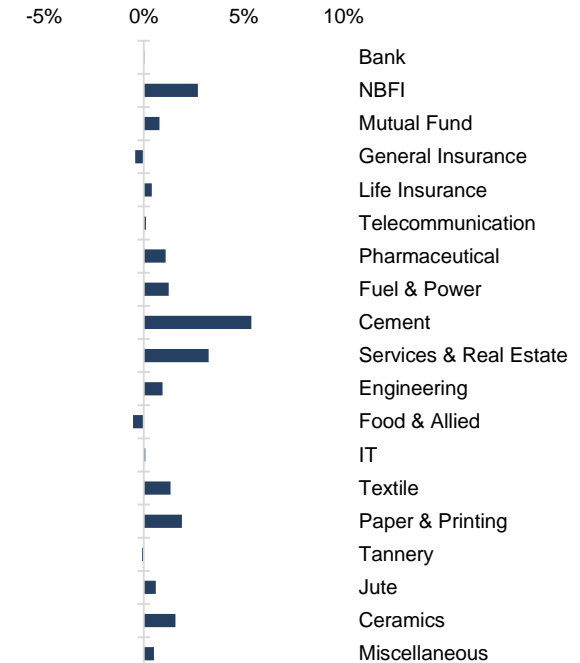
	Advanced	Declined	Unchanged	Total
<b>All Category</b>	223	99	54	376
<b>A Category (Equity)</b>	163	72	43	278
<b>B Category (Equity)</b>	37	12	8	57
<b>N Category (Equity)</b>	9	2	0	11
<b>Z Category (Equity)</b>	14	13	3	30
<b>Mutual Funds</b>	15	4	17	36
<b>Corporate Bonds</b>	1	0	1	2

		Today	Last Day	Daily %Δ
<b>Mcap</b>	Mn BDT	5,491,541	5,454,064	<b>+0.7%</b>
	Mn USD	64,455	64,015	
<b>Turnover</b>	Mn BDT	10,078	10,751	<b>-6.3%</b>
	Mn USD	118	126	
<b>Volume</b>	Mn Shares	218	247	<b>-11.7%</b>
<b>No. of Trade</b>		157,384	172,733	<b>-8.9%</b>

**Figure: Sectorial Turnover (BDT)**



**Figure: Sectorial Mcap Change**



**Market PE 17.2x**  
**Market PB 2.0x**

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,624	1,624	+0.56	+0.03%	32	715,656	14.7%	868.1	9.1%	7.9x	0.9x	GP	479,086	9.8%	34.6	13.2x	11.5x
NBFI	2,392	2,329	+63.14	+2.71%	23	227,901	4.7%	456.9	4.8%	19.9x	3.6x	WALTONHIL	348,671	7.1%	3.3	22.9x	3.8x
Mutual Fund	955	947	+7.48	+0.79%	37	43,152	0.9%	84.9	0.9%	NM	0.8x	BATBC	334,044	6.8%	200.3	24.7x	9.0x
General Insurance	5,048	5,070	-22.02	-0.43%	39	126,864	2.6%	260.7	2.7%	19.9x	2.2x	ROBI	203,756	4.2%	29.9	88.7x	3.1x
Life Insurance	2,824	2,813	+11.41	+0.41%	13	78,573	1.6%	287.2	3.0%	NM	NM	SQURPHARMA	188,548	3.9%	373.0	11.8x	2.1x
Telecommunication	6,164	6,157	+6.47	+0.11%	3	714,504	14.6%	90.9	1.0%	17.6x	6.1x	UPGDCL	156,460	3.2%	43.6	14.4x	4.8x
Pharmaceutical	4,021	3,977	+43.74	+1.10%	31	719,630	14.7%	1,782.8	18.7%	20.3x	2.8x	BEXIMCO	152,742	3.1%	976.2	23.1x	2.2x
Fuel & Power	1,858	1,835	+22.84	+1.24%	23	493,327	10.1%	446.4	4.7%	12.5x	1.4x	RENATA	141,066	2.9%	39.2	27.9x	5.5x
Cement	2,770	2,628	+141.80	+5.40%	7	142,447	2.9%	659.9	6.9%	19.3x	2.9x	BXPHARMA	99,661	2.0%	378.0	19.4x	2.7x
Services & Real Estate	1,420	1,375	+44.80	+3.26%	8	52,680	1.1%	266.9	2.8%	NM	1.0x	ICB	96,698	2.0%	17.6	46.9x	2.2x
Engineering	4,794	4,749	+44.70	+0.94%	42	567,947	11.6%	613.2	6.4%	19.9x	2.1x	LHBL	95,813	2.0%	592.3	24.3x	5.0x
Food & Allied	24,815	24,947	-132.43	-0.53%	20	432,825	8.9%	456.9	4.8%	29.9x	9.4x	BERGERPBL	80,215	1.6%	4.0	25.8x	6.7x
IT	3,296	3,293	+2.82	+0.09%	11	38,908	0.8%	373.2	3.9%	33.9x	2.8x	MARICO	72,182	1.5%	12.9	21.9x	30.7x
Textile	1,586	1,565	+21.06	+1.35%	58	172,629	3.5%	1,474.6	15.4%	42.9x	1.1x	BRACBANK	61,256	1.3%	38.7	10.7x	1.2x
Paper & Printing	7,274	7,138	+136.86	+1.92%	6	22,212	0.5%	97.8	1.0%	NM	1.6x	BEACONPHAR	50,520	1.0%	59.6	50.0x	9.6x
Tannery	3,208	3,211	-3.09	-0.10%	6	35,360	0.7%	174.4	1.8%	NM	3.5x	DUTCHBANGL	49,272	1.0%	15.1	8.4x	1.4x
Jute	8,253	8,203	+49.70	+0.61%	3	2,037	0.0%	2.6	0.0%	NM	20.1x	ISLAMIBANK	48,300	1.0%	10.5	9.0x	0.7x
Ceramics	703	692	+11.04	+1.60%	5	31,848	0.7%	49.7	0.5%	31.9x	2.0x	SUMITPOWER	42,822	0.9%	24.0	7.6x	1.2x
Miscellaneous	5,113	5,087	+26.29	+0.52%	14	263,556	5.4%	1,107.9	11.6%	25.2x	2.5x	POWERGRID	39,485	0.8%	59.0	18.3x	0.7x
												TITASGAS	39,173	0.8%	9.9	11.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NHFIL	59.8	+9.9%	83.0	21.9x	3.2x
SKICL	13.3	+9.9%	0.0	31.7x	0.7x
AFCAGRO	30.6	+9.7%	44.7	NM	1.7x
GOLDENSON	21.1	+8.2%	136.1	NM	1.1x
LOVELLO	40.8	+7.7%	138.8	28.9x	3.2x
PENINSULA	32.4	+7.3%	20.3	79.0x	1.1x
HFL	37.4	+7.2%	146.3	NM	1.0x
LHBL	82.5	+6.9%	592.3	24.3x	5.0x
PRIMETEX	27.0	+5.5%	33.4	43.5x	0.4x
METROSPIN	23.8	+5.4%	23.1	18.6x	1.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,367	6.7%	11.8x	2.1x
BEXIMCO	106,080	5.8%	23.1x	2.2x
BATBC	88,355	4.8%	24.7x	9.0x
BXPHARMA	69,584	3.8%	19.4x	2.7x
RENATA	68,868	3.7%	27.9x	5.5x
GP	47,909	2.6%	13.2x	11.5x
BEACONPHAR	35,362	1.9%	50.0x	9.6x
LHBL	33,841	1.8%	24.3x	5.0x
BRACBANK	32,931	1.8%	10.7x	1.2x
EBL	25,907	1.4%	6.8x	1.2x
ISLAMIBANK	23,513	1.3%	9.0x	0.7x
ROBI	20,274	1.1%	88.7x	3.1x
OLYMPIC	19,708	1.1%	15.9x	3.5x
IFIC	19,438	1.1%	14.9x	1.0x
CITYBANK	19,340	1.1%	6.4x	0.9x
PUBALIBANK	19,232	1.0%	5.3x	0.7x
NBL	17,331	0.9%	6.9x	0.4x
ALARABANK	16,219	0.9%	10.1x	1.2x
ORIONPHARM	16,187	0.9%	25.4x	1.3x
DELTALIFE	16,105	0.9%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	174.3	+0.8%	976.2	23.1x	2.2x
ORIONPHARM	101.7	+5.1%	596.6	25.4x	1.3x
LHBL	82.5	+6.9%	592.3	24.3x	5.0x
BXPHARMA	223.4	+2.0%	378.0	19.4x	2.7x
SQURPHARMA	212.7	+1.5%	373.0	11.8x	2.1x
GENEXIL	145.6	+1.2%	307.7	39.2x	7.4x
IFIC	18.1	-	289.3	14.9x	1.0x
NRBCBANK	38.6	-0.3%	258.4	15.0x	2.4x
DELTALIFE	205.4	+0.7%	230.4	NM	NM
ALIF	19.8	-4.8%	228.4	38.8x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AZIZPIPES	88.8	-7.9%	11.5	NM	NM
ALIF	19.8	-4.8%	228.4	38.8x	1.5x
FAREASTFIN	6.6	-4.3%	0.8	NM	5.7x
AAMRANET	47.7	-4.0%	25.8	22.3x	1.3x
GEMINISEA	221.2	-3.9%	28.1	NM	237.8x
PAPERPROC	148.0	-3.6%	8.0	NM	5.4x
BNICL	123.4	-3.4%	11.6	42.7x	5.7x
PHARMAID	519.6	-3.0%	37.1	34.9x	5.8x
AL-HAJTEX	65.0	-3.0%	15.6	NM	7.5x
EGEN	54.2	-2.9%	7.9	31.4x	2.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONPHARM	102.3	99.0	3.0	1,120	114.19
LHBL	81.5	79.0	2.0	1,263	102.88
BEXIMCO	173.4	173.4	6.0	418	72.43
FORTUNE	109.8	105.0	3.0	555	58.80
GENEXIL	149.7	134.0	9.0	374	51.90
PIONEERINS	120.7	98.9	2.0	410	44.91
LANKABAFIN	40.9	39.9	2.0	390	15.63
DELTALIFE	217.7	217.7	1.0	49	10.59
HFL	35.6	35.0	2.0	300	10.51
AL-HAJTEX	68.0	68.0	1.0	130	8.81

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONPHARM	102.3	99.0	114.2	1,120	3
LHBL	81.5	79.0	102.9	1,263	2
BEXIMCO	173.4	173.4	72.4	418	6
FORTUNE	109.8	105.0	58.8	555	3
GENEXIL	149.7	134.0	51.9	374	9
PIONEERINS	120.7	98.9	44.9	410	2
LANKABAFIN	40.9	39.9	15.6	390	2
DELTALIFE	217.7	217.7	10.6	49	1
HFL	35.6	35.0	10.5	300	2
AL-HAJTEX	68.0	68.0	8.8	130	1
SAIFPOWER	41.8	41.8	5.1	122	1
MBL1STMF	8.3	8.3	4.9	590	1
ALIF	21.0	20.5	3.7	180	2
GREENDELMF	8.0	8.0	3.7	464	1
TITASGAS	39.3	38.4	3.0	77	2
UCB	15.7	15.7	2.2	139	1
PRIMEBANK	22.2	22.2	1.9	86	1
DSSL	19.0	19.0	1.9	100	1
GP	355.5	354.9	1.7	5	2
EASTERNINS	127.0	126.0	1.3	10	2
GOLDENSON	19.5	19.5	1.0	50	1
NRBCBANK	39.8	39.8	0.6	15	1
<b>Total</b>			<b>522.7</b>		<b>49</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limite	-	12.0%	13.0%	Record Date	9-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Shinepukur Ceramics Limited	-	0.0%	2.5%	Record Date	22-Nov-21
BBS Cables Limited	-	5.0%	10.0%	Record Date	14-Nov-21

**Important DSE News**
**ORIONINFU**

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 19.12.2021, Time: 4:00 PM, Venue: Digital Platform. Record Date: 29.11.2021. The Company has also reported EPS of Tk. 1.37, NAV per share of Tk. 13.10 and NOCFPS of Tk. 1.40 for the year ended on June 30, 2021 as against Tk. 1.46, Tk. 12.66 and Tk. 3.01 respectively for the same period of the previous year.

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**ORIONPHARM**

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2021. The Board has also considered and recommended the proposal for approval of the shareholders regarding Related Party Transaction for the Financial year ended June 30, 2021 and in this regard, the Board also advised to convene an EGM. Date of AGM and EGM: 19.12.2021, Time of AGM and EGM: 3:00 PM and 3:45 PM respectively, Venue: Digital Platform. Record Date for AGM and EGM: 29.11.2021. The Company has reported Consolidated EPS of Tk. 4.01, Consolidated NAV per share (Including Revaluation Surplus) of Tk. 79.76, Consolidated NAV per share (Excluding Revaluation Surplus) of Tk. 71.79 and Consolidated NOCFPS of Tk. 11.07 for the year ended on June 30, 2021 as against Tk. 2.84, Tk. 76.77, Tk. 68.69 and Tk. 8.04 respectively for the same period of the previous year.

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**EGEN**

**(Q1 Un-audited):** EPS was Tk. 0.41 for July-September 2021 as against Tk. 0.37 for July-September 2020; NOCFPS was Tk. (0.11) for July-September 2021 as against Tk. (0.38) for July-September 2020. NAV per share was Tk. 20.86 as on September 30, 2021 and Tk. 23.95 as on June 30, 2021.

**STANDARINS**

ARGUS Credit Rating Services Limited (ACRSL) has announced the claim paying ability rating of the Company as "AA" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2020 (audited), Q3FY20 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**CONFIDCEM**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 15, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**SAIHAMTEX**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

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**MLDYEING**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**AAMRATECH**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:45 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**AAMRANET**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 2:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**OLYMPIC**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**DESHBANDHU**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**MIRAKHTER**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 13, 2021 at 10:00 AM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**TAMIJTEX**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**SPCL**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**DULAMIACOT**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 11, 2021 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**SEAPEARL**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**UPGDCL**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**KOHINOOR**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 13, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**SAIHAMCOT**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**LRGLOBMF1**

IDLC Finance Ltd., one of the Corporate Sponsors of the Fund, has further reported that it has completed its sale of 15,00,000 units of the Fund at prevailing market price through Stock Exchange as per declaration disseminated on 07.11.2021

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