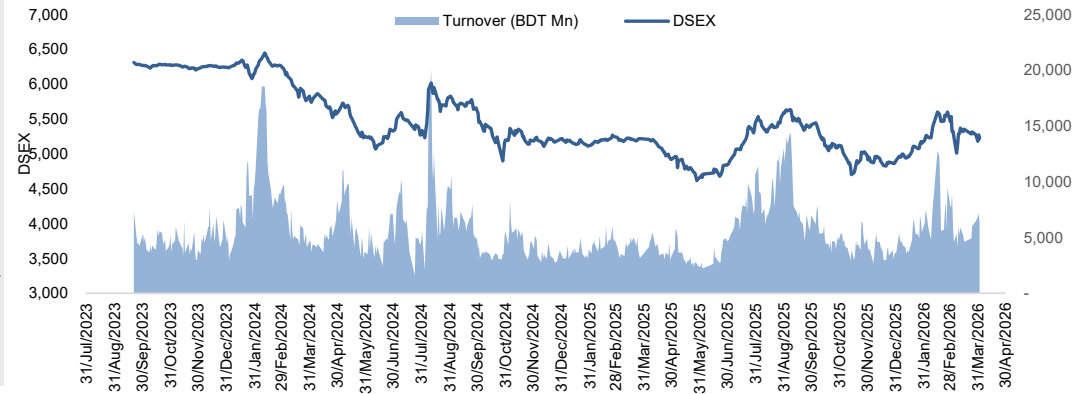


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.01%) lost 53.05 points and closed at 5,219.74. The blue-chip index DS30 (-1.06%), the Shariah-based index DSES (-0.55%), and the large-cap index CDSET (-1.00%) closed at 1,980.36, 1,059.58, and 1,064.86 points, respectively. All the large-cap sectors posted negative performance today. Bank experienced the highest loss of 1.49% followed by Engineering (-1.07%), NBFi (-0.92%), Telecommunication (-0.81%), Fuel & Power (-0.70%), Food & Allied (-0.39%), and Pharmaceutical (-0.36%), respectively. Block trades contributed 2.4% of the overall market turnover. Khan Brothers PP Woven Bag Industries Limited (-0.2%) was the most traded share with a turnover of BDT 238 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,219.74	5,272.79	-53.05	-1.01%	+7.3%
DS30	1,980.36	2,001.65	-21.29	-1.06%	+6.8%
DSES	1,059.58	1,065.46	-5.88	-0.55%	+5.9%
CDSET	1,064.86	1,075.57	-10.71	-1.00%	+6.0%

	Advanced	Declined	Unchanged	Total
All Category	65	306	23	394
A Category (Equity)	34	163	9	206
B Category (Equity)	14	60	7	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	17	83	7	107
Mutual Funds	2	29	3	34
Corporate Bonds	2	1	0	3
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,893,999	6,931,185	-0.5%
	Mn USD	56,356	56,660	
Turnover	Mn BDT	6,260	7,198	
	Mn USD	51	59	-13.0%
Volume	Mn Shares	257	319	-19.4%
No. of Trade		195,245	198,337	-1.6%

* Average Interbank Exchange Rate is BDT 122.33 as of Apr 02, 2026

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Figure: Sectorial Turnover (BDT Mn)

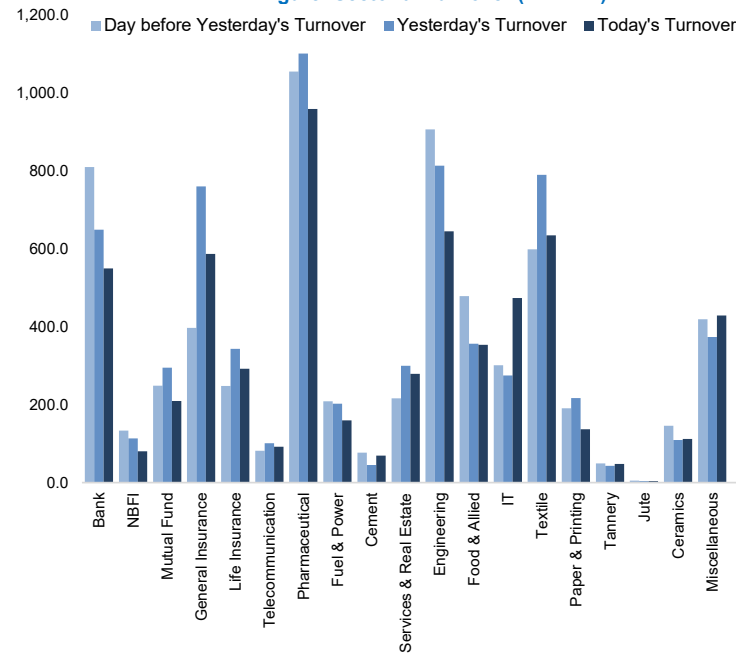
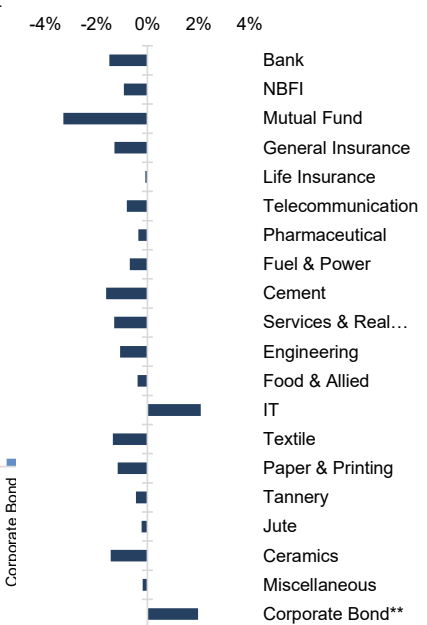


Figure: Sectorial Mcap Change



Market PE 15.2x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,546	1,569	-23.44	-1.49%	36	721,627	10.5%	548.9	9.0%	10.0x	0.7x	GP	328,528	9.6%	34.0	11.1x	5.9x
NBFI	982	991	-9.12	-0.92%	23	92,764	1.3%	79.9	1.3%	NM	0.9x	SQURPHARMA	188,548	5.5%	46.9	7.3x	1.3x
Mutual Fund	538	557	-18.33	-3.29%	36	25,935	0.4%	209.2	3.4%	NM	0.5x	ROBI	152,948	4.5%	44.1	16.3x	2.2x
General Insurance	3,177	3,218	-41.67	-1.29%	43	89,680	1.3%	586.3	9.6%	14.5x	1.3x	BRACBANK	138,369	4.1%	113.4	8.8x	1.3x
Life Insurance	1,872	1,874	-1.40	-0.07%	15	49,850	0.7%	292.0	4.8%	NM	NM	WALTONHIL	125,758	3.7%	6.0	11.3x	1.1x
Telecommunication	4,370	4,405	-35.73	-0.81%	3	507,025	7.4%	92.1	1.5%	12.3x	3.5x	BATBC	118,746	3.5%	32.1	20.3x	2.1x
Pharmaceutical	2,969	2,980	-10.67	-0.36%	34	560,446	8.1%	957.8	15.7%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,037	1,045	-7.26	-0.70%	23	273,839	4.0%	159.8	2.6%	9.2x	0.6x	MARICO	86,364	2.5%	3.6	13.7x	29.7x
Cement	1,937	1,968	-31.83	-1.62%	7	91,110	1.3%	68.9	1.1%	17.9x	2.0x	BERGERPBL	68,326	2.0%	1.2	20.5x	3.7x
Services & Real Estate	1,027	1,041	-13.53	-1.30%	9	55,890	0.8%	278.7	4.6%	19.8x	0.4x	UPGDCL	67,303	2.0%	4.3	6.3x	1.5x
Engineering	2,418	2,444	-26.17	-1.07%	42	271,007	3.9%	644.2	10.5%	15.2x	0.8x	LHB	59,578	1.7%	52.4	11.7x	3.1x
Food & Allied	12,323	12,371	-48.08	-0.39%	21	224,969	3.3%	353.5	5.8%	32.2x	3.4x	BXPBARMA	51,794	1.5%	78.1	8.1x	1.0x
IT	1,947	1,908	+39.78	+2.09%	11	25,788	0.4%	473.2	7.7%	28.8x	1.6x	RENATA	48,757	1.4%	9.0	19.2x	1.4x
Textile	1,127	1,142	-15.46	-1.35%	58	117,199	1.7%	634.1	10.4%	NM	0.8x	PUBALIBANK	46,982	1.4%	9.4	7.6x	0.6x
Paper & Printing	4,565	4,619	-53.74	-1.16%	6	21,382	0.3%	136.5	2.2%	NM	1.3x	CITYBANK	45,941	1.3%	168.1	3.5x	0.8x
Tannery	1,913	1,921	-8.66	-0.45%	6	22,211	0.3%	47.8	0.8%	NM	1.4x	EBL	42,449	1.2%	22.5	5.4x	0.9x
Jute	10,709	10,734	-24.54	-0.23%	3	2,336	0.0%	3.9	0.1%	NM	NM	UNILEVERCL	41,983	1.2%	2.9	52.9x	18.7x
Ceramics	396	402	-5.77	-1.44%	5	17,890	0.3%	111.8	1.8%	NM	1.2x	DUTCHBANGL	40,311	1.2%	1.4	8.2x	0.8x
Miscellaneous	3,919	3,927	-7.25	-0.18%	15	212,820	3.1%	428.3	7.0%	88.6x	1.6x	PRIMEBANK	34,934	1.0%	35.4	4.0x	0.8x
Corporate Bond**	17,522	17,182	+340.33	+1.98%	16	38,664	0.6%	2.4	0.0%	NM	NM	ICB	32,262	0.9%	1.9	NM	1.1x
Treasury Bond**	2,263	2,268	-5.11	-0.23%	232	3,475,452	50.4%	2.5	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JANATAINS	30.8	+10.0%	59.1	29.7x	2.0x	SQURPHARMA	107,978	7.3%	7.3x	1.3x	KBPWBIL	50.3	-0.2%	237.8	89.8x	4.3x
BIFC	6.0	+9.1%	2.1	NM	NM	BRACBANK	83,808	5.6%	8.8x	1.3x	SAPORTL	50.5	-1.4%	195.5	22.1x	1.5x
DAFODILCOM	85.1	+7.9%	22.6	NM	6.5x	ISLAMIBANK	69,909	4.7%	NM	0.9x	ACMEPL	21.0	-0.5%	170.2	NM	1.3x
PRIMEFIN	4.6	+7.0%	5.5	NM	0.7x	BEXIMCO	69,465	4.7%	NM	1.3x	CITYBANK	30.2	-3.2%	168.1	3.5x	0.8x
SONARGAON	40.0	+5.3%	41.2	NM	2.2x	WALTONHIL	42,462	2.9%	11.3x	1.1x	ORIONINFU	339.0	+3.4%	136.9	NM	21.3x
FARCHEM	17.0	+4.29%	18.0	NM	0.6x	BXPBARMA	37,466	2.5%	8.1x	1.0x	TECHNODRUG	33.8	-4.2%	127.5	NM	1.1x
KDSALTD	41.4	+4.0%	33.8	19.3x	1x	PUBALIBANK	35,321	2.4%	7.6x	0.6x	BDCOM	28.2	+2.5%	122.2	38.5x	1.8x
GSPFINANCE	5.3	+3.9%	4.1	NM	NM	GP	34,298	2.3%	11.1x	5.9x	BRACBANK	69.5	-2.9%	113.4	8.8x	1.3x
UNIONCAP	5.5	+3.8%	2.4	NM	NM	CITYBANK	33,789	2.3%	3.5x	0.8x	INTECH	40.6	+0.2%	98.9	NM	NM
TILIL	45.9	+3.6%	69.3	10.7x	NM	BATBC	32,608	2.2%	20.3x	2.1x	ASIATICLAB	79.7	-0.7%	89.5	21.5x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FAREASTFIN	2.5	-16.7%	0.4	NM	NM	RENATA	24,247	1.6%	19.2x	1.4x	FINEFOODS	482.0	462.0	2.0	78	37.21
PREMIERLEA	2.7	-10.0%	0.4	NM	NM	LHB	22,917	1.5%	11.7x	3.1x	ALARABANK	14.4	14.4	6.0	2,330	33.55
REGENTTEX	3.9	-9.3%	2.9	NM	NM	PRIMEBANK	22,766	1.5%	4.0x	0.8x	GQBALLPEN	570.0	516.0	5.0	19	10.18
FIRSTFIN	4.9	-9.3%	2.9	NM	NM	OLYMPIC	20,155	1.4%	14.4x	2.3x	SONALILIFE	64.9	64.9	1.0	125	8.09
FAMILYTEX	3.1	-8.8%	13.7	NM	0.3x	UTTARABANK	17,787	1.2%	NM	0.8x	MARICO	2,746.3	2,746.3	1.0	2	6.59
GENNEXT	3.4	-8.1%	14.7	NM	0.3x	ALARABANK	16,914	1.1%	41.2x	0.8x	DAFODILCOM	79.8	78.7	5.0	83	6.56
NURANI	3.4	-8.1%	1.2	NM	0.4x	ROBI	16,657	1.1%	16.3x	2.2x	CITYGENINS	91.0	89.1	4.0	69	6.23
ABB1STMF	3.5	-7.9%	30.3	NM	0.4x	NBL	14,501	1.0%	NM	NM	SIMTEX	25.0	25.0	1.0	200	5.00
APOLOISPAT	3.6	-7.7%	5.2	NM	0.2x	BEACONPHAR	14,379	1.0%	19.0x	3.1x	SIPLC	62.0	62.0	2.0	72	4.44
CNATEX	3.7	-7.5%	6.0	NM	NM						APEXSPINN	207.0	207.0	3.0	20	4.14

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	482.0	462.0	37.2	78	2
ALARABANK	14.4	14.4	33.6	2,330	6
GQBALLPEN	570.0	516.0	10.2	19	5
SONALILIFE	64.9	64.9	8.1	125	1
MARICO	2,746.3	2,746.3	6.6	2	1
DAFODILCOM	79.8	78.7	6.6	83	5
CITYGENINS	91.0	89.1	6.2	69	4
SIMTEX	25.0	25.0	5.0	200	1
SIFLC	62.0	62.0	4.4	72	2
APEXSPINN	207.0	207.0	4.1	20	3
CAPMBDBLMF	11.3	11.1	3.9	350	3
ROBI	32.4	32.4	2.6	80	1
CAPMIBBLMF	8.0	8.0	2.0	250	2
SONARGAON	38.5	38.5	1.9	50	1
NATLIFEINS	108.0	108.0	1.8	17	2
SALVO	34.8	34.8	1.6	46	1
DSSL	9.7	9.7	1.2	125	1
ACMEPL	19.5	19.5	1.2	60	1
DOMINAGE	40.2	39.5	1.1	28	2
PRAGATIINS	74.0	74.0	1.1	15	1
PTL	58.9	56.8	1.1	19	2
RDFOOD	21.3	21.3	1.1	50	1
Total			147.9		57

Important DSE News
RDFOOD

Mr. S. M. Fakhar-Uz-Zaman, one of the Sponsors of the company, has completed his sale of 105,060 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. (DSE) as per declaration disseminated on 10.03.2026.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26

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