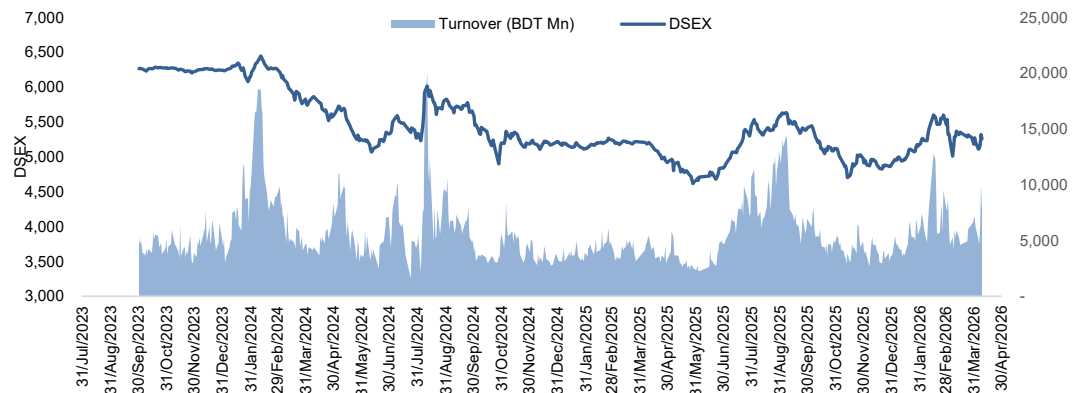


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.13%) lost 60.26 points and closed at 5,257.70. The blue-chip index DS30 (-1.18%), the Shariah-based index DSES (-1.19%), and the large-cap index CDSET (-0.99%) closed at 2,002.21, 1,063.18, and 1,076.55 points, respectively. Most of the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 1.54% followed by Fuel & Power (-1.40%), Bank (-1.34%), Engineering (-1.28%), Pharmaceutical (-1.02%), Telecommunication (-0.87%), and Food & Allied (+0.01%), respectively. Block trades contributed 3.6% of the overall market turnover. Khan Brothers PP Woven Bag Industries Limited (-1.3%) was the most traded share with a turnover of BDT 414 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,257.70	5,317.96	-60.26	-1.13%	+8.1%
DS30	2,002.21	2,026.06	-23.86	-1.18%	+8.0%
DSES	1,063.18	1,075.97	-12.79	-1.19%	+6.2%
CDSET	1,076.55	1,087.30	-10.75	-0.99%	+7.1%

	Advanced	Declined	Unchanged	Total
All Category	70	306	14	390
A Category (Equity)	42	153	7	202
B Category (Equity)	16	61	4	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	12	92	3	107
Mutual Funds	2	27	4	33
Corporate Bonds	2	1	0	3
Treasury Bonds	0	2	0	2

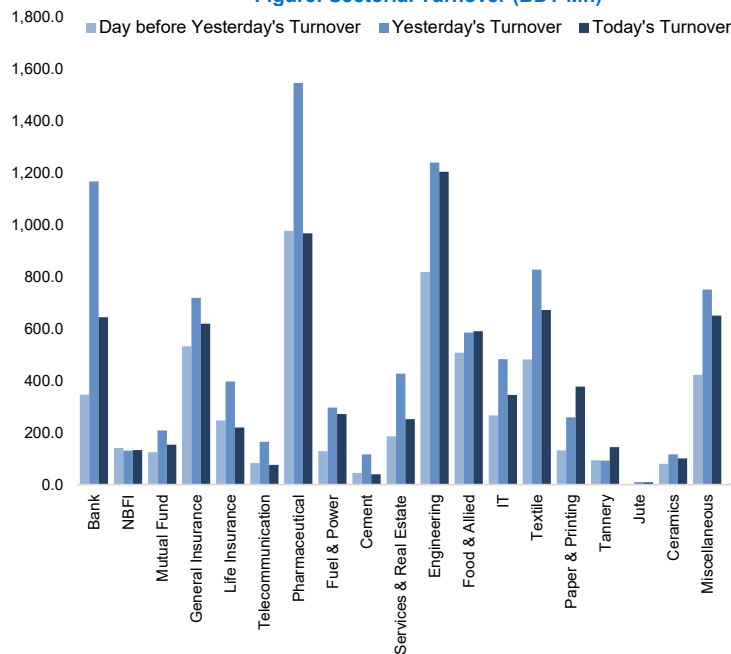
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,886,627	6,918,966	-0.5%
	Mn USD	56,295	56,560	
Turnover	Mn BDT	7,769	9,916	-21.7%
	Mn USD	64	81	
Volume	Mn Shares	278	343	-19.1%
No. of Trade		224,389	243,061	-7.7%

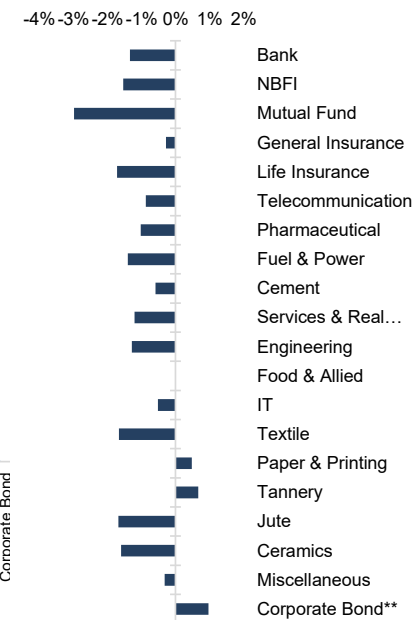
\* Average Interbank Exchange Rate is BDT 122.33 as of Apr 09, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 15.1x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,569	1,590	-21.31	-1.34%	36	732,361	10.6%	643.7	8.6%	9.8x	0.7x	GP	330,283	9.7%	14.1	11.2x	5.9x
NBFI	982	997	-15.32	-1.54%	23	92,862	1.3%	133.0	1.8%	NM	1.0x	SQURPHARMA	188,991	5.5%	50.1	7.3x	1.3x
Mutual Fund	523	539	-16.04	-2.98%	36	25,173	0.4%	153.5	2.1%	NM	0.5x	ROBI	150,329	4.4%	38.0	16.0x	2.2x
General Insurance	3,192	3,201	-8.92	-0.28%	43	90,120	1.3%	618.7	8.3%	14.6x	1.3x	BRACBANK	142,948	4.2%	81.4	9.1x	1.4x
Life Insurance	1,719	1,749	-29.95	-1.71%	15	48,451	0.7%	219.9	2.9%	NM	NM	WALTONHIL	125,624	3.7%	7.6	11.2x	1.1x
Telecommunication	4,368	4,406	-38.32	-0.87%	3	506,816	7.4%	76.4	1.0%	12.3x	3.5x	BATBC	118,530	3.5%	21.7	20.3x	2.1x
Pharmaceutical	2,977	3,008	-30.77	-1.02%	34	561,916	8.2%	966.0	12.9%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,035	1,050	-14.70	-1.40%	23	273,214	4.0%	271.6	3.6%	9.3x	0.6x	MARICO	86,638	2.5%	3.0	13.8x	29.8x
Cement	1,961	1,972	-11.48	-0.58%	7	92,259	1.3%	39.7	0.5%	18.1x	2.0x	BERGERPBL	68,365	2.0%	2.1	20.5x	3.7x
Services & Real Estate	1,019	1,031	-12.43	-1.21%	9	55,427	0.8%	251.2	3.4%	19.7x	0.4x	UPGDCL	67,940	2.0%	2.2	6.3x	1.5x
Engineering	2,436	2,468	-31.65	-1.28%	42	273,068	4.0%	1,203.0	16.1%	15.3x	0.8x	LHB	61,204	1.8%	0.0	12.0x	3.2x
Food & Allied	12,295	12,294	+1.39	+0.01%	21	224,450	3.3%	589.7	7.9%	32.1x	3.4x	BXPBARMA	52,374	1.5%	29.8	8.2x	1.1x
IT	1,974	1,984	-10.14	-0.51%	11	26,144	0.4%	344.6	4.6%	29.2x	1.6x	PUBALIBANK	49,585	1.4%	5.7	8.0x	0.7x
Textile	1,125	1,144	-18.99	-1.66%	58	116,966	1.7%	671.4	9.0%	NM	0.8x	RENATA	48,207	1.4%	8.5	19.0x	1.3x
Paper & Printing	4,643	4,621	+22.33	+0.48%	6	21,746	0.3%	376.9	5.0%	NM	1.3x	CITYBANK	47,006	1.4%	197.1	3.6x	0.8x
Tannery	1,958	1,945	+13.05	+0.67%	6	22,735	0.3%	143.7	1.9%	NM	1.4x	EBL	42,927	1.3%	27.1	5.4x	0.9x
Jute	10,659	10,841	-182.02	-1.68%	3	2,325	0.0%	8.5	0.1%	NM	NM	UNILEVERCL	40,740	1.2%	0.3	51.3x	18.2x
Ceramics	393	400	-6.39	-1.60%	5	17,770	0.3%	100.8	1.3%	NM	1.2x	DUTCHBANGL	40,601	1.2%	6.0	8.2x	0.8x
Miscellaneous	3,936	3,948	-12.54	-0.32%	15	213,704	3.1%	649.6	8.7%	88.9x	1.7x	PRIMEBANK	37,603	1.1%	24.5	4.1x	0.8x
Corporate Bond**	17,960	17,787	+173.14	+0.97%	16	39,631	0.6%	20.3	0.3%	NM	NM	ICB	32,609	1.0%	1.4	NM	1.1x
Treasury Bond**	2,248	2,246	+1.59	+0.07%	232	3,453,100	50.1%	4.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BENGALWTL	21.8	+8.5%	35.1	39.6x	0.8x	SQURPHARMA	107,978	7.3%	7.3x	1.3x	KBPPWBIL	53.5	-1.3%	413.6	95.5x	4.5x
ACMEPL	25.0	+6.8%	305.1	NM	1.5x	BRACBANK	83,808	5.6%	9.1x	1.4x	ACMEPL	25.0	+6.8%	305.1	NM	1.5x
MONOSPOOL	99.6	+6.4%	167.0	29.1x	2.1x	ISLAMIBANK	69,909	4.7%	NM	0.9x	LOVELLO	78.3	+1.4%	243.8	33.5x	6.3x
BDLAMPS	164.7	+4.4%	33.5	NM	3.8x	BEXIMCO	69,465	4.7%	NM	1.3x	DOMINAGE	50.0	+1.8%	211.5	NM	2.9x
LEGACYFOOT	69.1	+4.2%	76.9	NM	6.3x	WALTONHIL	42,462	2.9%	11.2x	1.1x	CITYBANK	30.9	-1.9%	197.1	3.6x	0.8x
SAFKOSPINN	17.7	+4.12%	11.2	NM	NM	BXPBARMA	37,466	2.5%	8.2x	1.1x	KDSALTD	50.5	-1.9%	171.8	23.5x	1.8x
MEGCONMILK	35.9	+4.1%	16.0	NM	NM	PUBALIBANK	35,321	2.4%	8.0x	0.7x	MONOSPOOL	99.6	+6.4%	167.0	29.1x	2.1x
APEXTANRY	78.4	+4.0%	16.8	NM	0.4x	GP	34,298	2.3%	11.2x	5.9x	SAPORTL	51.0	+2.2%	163.3	22.4x	1.5x
ARAMIT	180.0	+3.8%	13.3	NM	1.4x	CITYBANK	33,789	2.3%	3.6x	0.8x	ORIONINFU	339.5	-2.0%	148.7	NM	21.4x
WATACHEM	139.1	+3.8%	36.6	NM	2.3x	BATBC	32,608	2.2%	20.3x	2.1x	BDAUTOCA	222.0	+1.4%	145.3	NM	30.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ICBIBANK	3.0	-9.1%	1.6	NM	NM	FINEFOODS	490.2	460.0	7.0	101	47.89
PRIMEFIN	4.1	-8.9%	5.1	NM	1x	LOVELLO	75.0	72.0	9.0	551	40.44
FAMILYTEX	3.3	-8.3%	1.5	NM	NM	ALARABANK	14.0	14.0	5.0	2,536	35.50
BIFC	5.5	-8.3%	1.5	NM	NM	APEXSPINN	241.0	238.0	9.0	123	29.61
GENNEXT	3.4	-8.1%	7.0	NM	0.3x	QGBALLPEN	602.1	560.0	10.0	28	15.93
FAREASTFIN	2.3	-8.0%	11.2	NM	NM	AL-HAJTEX	132.9	112.4	4.0	104	13.72
PLFSL	2.3	-8.0%	18.7	NM	NM	DOMINAGE	48.0	48.0	1.0	222	10.66
FASFIN	2.3	-8.0%	11.1	NM	NM	SUNLIFEINS	65.0	61.5	4.0	135	8.33
ATLASBANG	71.3	-8.0%	2.5	NM	0.6x	CAPMBDBLMF	11.8	11.2	9.0	720	8.30
RINGSHINE	3.5	-7.9%	3.4	NM	NM	KDSALTD	46.9	46.5	7.0	171	7.97

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	490.2	460.0	47.9	101	7
LOVELLO	75.0	72.0	40.4	551	9
ALARABANK	14.0	14.0	35.5	2,536	5
APEXSPINN	241.0	238.0	29.6	123	9
GQBALLPEN	602.1	560.0	15.9	28	10
AL-HAJTEX	132.9	112.4	13.7	104	4
DOMINAGE	48.0	48.0	10.7	222	1
SUNLIFEINS	65.0	61.5	8.3	135	4
CAPMBDBLMF	11.8	11.2	8.3	720	9
KDSALTD	46.9	46.5	8.0	171	7
ASIATICLAB	83.0	83.0	7.1	85	2
DAFODILCOM	93.7	92.2	7.0	75	2
TECHNODRUG	39.0	39.0	6.0	155	2
AFTABAUTO	31.5	31.5	6.0	190	1
CITYGENINS	108.0	96.8	5.8	57	4
NHFIL	25.8	25.8	4.9	190	1
SPCL	52.0	52.0	3.1	60	2
CENTRALINS	42.0	42.0	2.3	55	2
MJLBD	90.5	90.5	2.3	25	1
SAIHAMCOT	17.8	17.8	2.0	111	3
SALVO	33.0	32.7	1.7	52	2
PIONEERINS	53.3	53.3	1.7	31	1
<b>Total</b>			<b>281.7</b>		<b>107</b>

**Important DSE News**

**LINDEBD**

The Board of Directors has recommended 100% (Tk. 10.00 per share) Final Cash Dividend for the year ended December 31, 2025. Date of AGM: 10.06.2026; Time: 11:00 AM; Venue/ Mode: Virtually by using Digital Platform. Record Date: 29.04.2026. The Company has also reported EPS of Tk. 22.60, NAV per share of Tk. 210.31 and NOCFPS of Tk. 24.16 for the year ended December 31, 2025 as against Tk. 421.9/24.92, Tk. 229.34 and Tk. 24.20 respectively for the year ended December 31, 2024.

**SHAHJABANK**

The Board of Directors has recommended 13% Cash Dividend for the year ended December 31, 2025. Date of AGM: 24.05.2026, Time: 11:00 a.m., Venue: Digital Platform. Record Date: 30.04.2026. The Company has also reported Consolidated EPS of Tk. 3.31, Consolidated NAV per share of Tk. 23.07 and Consolidated NOCFPS of Tk. 12.28 for the year ended December 31, 2025 as against Tk. 1.52, Tk. 21.09 and Tk. 8.03 respectively for the year ended December 31, 2024.

**RUNNERAUTO**

Brummer Frontier PE II (Mauritius) Ltd., a Corporate Director of the Company has expressed its intention to sell 5,000,000 shares out of its total holding of 18,304,347 shares of the Company at the prevailing market price (in both the Public and Block Markets) through Dhaka Stock Exchange PLC. (DSE) within April 30, 2026.

**ATLASBANG**

(Q3 Un-audited): EPS was Tk. (0.21) for January-March 2026 as against Tk. (0.27) for January-March 2025; EPS was Tk. (0.68) for July 2025-March 2026 as against Tk. (0.82) for July 2024-March 2025. NOCFPS was Tk. (1.17) for July 2025-March 2026 as against Tk. (1.38) for July 2024-March 2025. NAV per share was Tk. 120.00 as on March 31, 2026 and Tk. 121.00 as on June 30, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
PRIMEBANK		5.0%	25.0%	Record Date	28-Apr-26
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26

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